

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                            | Project Name AKA                          | Bond Trustee Company | CUSIP #                 | Series |
|-------------------------------------------------------------------------|-------------------------------------------|----------------------|-------------------------|--------|
| 1005 Intervale Avenue LLC                                               | Bronx Lighthouse Charter School           | BONY                 |                         | 2018   |
| 261 Walton Facility LLC                                                 |                                           | BONY                 | 12008EXY7               | 2026A  |
| 261 Walton Facility LLC                                                 |                                           | BONY                 | 12008EXZ4               | 2026A  |
| 261 Walton Facility LLC                                                 |                                           | BONY                 | 12008EYA8               | 2026A  |
| 261 Walton Facility LLC                                                 |                                           | BONY                 | 12008EYB6               | 2026A  |
| 261 Walton Facility LLC                                                 |                                           | BONY                 | 12008EYC4               | 2026A  |
| 261 Walton Facility LLC                                                 |                                           | BONY                 | 12008EYD2               | 2026B  |
| 2758 Kingsbridge FOCCS, LLC                                             |                                           | BONY                 | 12008EYE0/F7/H3/J9      | 2026A  |
| 2758 Kingsbridge FOCCS, LLC                                             |                                           | BONY                 | 12008EYK6               | 2026B  |
| 487 West 129th Street Transitional Housing Development Fund Corporation |                                           | BONY                 | 12008EWL6/M4/N2/P7/Q5   | 2025A  |
| 487 West 129th Street Transitional Housing Development Fund Corporation |                                           | BONY                 | 12008EWR3               | 2025B  |
| 584 Driggs FONB, LLC                                                    |                                           | BONY                 |                         | 2023A  |
| 586 River Ave., LLC                                                     | 586 River Ave., LLC                       | BONY                 |                         | 2024   |
| 625 Bolton LLC                                                          | Grand Concourse                           | BONY                 | 12008ESW7/SX5/SY3/SZ0/T | 2022   |
| 625 Bolton LLC                                                          | Grand Concourse                           | BONY                 | 12008ETB2               | 2022   |
| A Very Special Place, Inc. (2013 Adjustable)                            |                                           | BONY                 | No CUSIP                | 2013   |
| A Very Special Place, Inc. (2013 Fixed)                                 |                                           | BONY                 | No CUSIP                | 2013   |
| Aero JFK II, LLC                                                        | Aero JFK II, LLC                          | BONY                 |                         | 2025   |
| Albert Einstein College of Medicine, Inc. (f/k/a Com Affiliation, Inc.) | Albert Einstein College of Medicine, Inc. | US Bank              | 12008ELT1               | 2015   |
| All Stars Project, Inc.                                                 | All Stars Project, Inc.                   | First Republic       |                         | 2012   |
| Alphapointe                                                             |                                           | US Bank              | SYS4077                 | 2017   |
| ARK Development LLC                                                     | ARK at JFK                                | Zions Bank           | BNYCARK01               | 2017   |

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|------------------------------------------------------------|-----------------------------------------|----------------------|--------------|---------|
| Asia Society, The                                          |                                         | BONY                 | 12008EJF4    | 2015    |
| Bais Ruchel High School, Inc.                              | Bais Ruchel High School, Inc.           | US Bank              | NC99001331   | 2014    |
| Bais Ruchel High School, Inc.                              | Bais Ruchel High School, Inc.           | US Bank              | NC99001321   | 2014    |
| Bais Yaakov Dkhal Adas Yereim                              |                                         | US Bank              | SYS9881      | 2019A   |
| Barkai Foundation, Inc.                                    |                                         | US Bank              | NC99000941   | 2015    |
| Bay Ridge Preparatory School                               | Bay Ridge Preparatory School            | BONY                 |              | 2024    |
| Bideawee, Inc.                                             |                                         | BONY                 |              | 2021    |
| Big Brothers/Big Sisters of New York City, Inc.            |                                         | US Bank              | NC99000922   | 2014A   |
| Big Brothers/Big Sisters of New York City, Inc.            |                                         | US Bank              | NC99016502   | 2014B   |
| BNOS Square of Williamsburg                                |                                         | US Bank              | SYS1373      | 2016    |
| BNYC UNITED CEREBRAL PALSY 2016 A                          |                                         | BONY                 | No CUSIP     | 2016    |
| BNYC UNITED CEREBRAL PALSY 2016 B                          |                                         | BONY                 | No CUSIP     | 2016    |
| Brearley School, The                                       | 70-74 East End Avenue LLC               | First Republic       |              | 2015    |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          |                                         | BONY                 | 12008EPM2    | 2019    |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          |                                         | BONY                 | 12008EPP5    | 2019    |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          |                                         | BONY                 | 12008EPN0    | 2019    |
| Browning School, The                                       |                                         | US Bank              | CT1702936305 | 2023A   |
| Browning School, The                                       |                                         | US Bank              | CT1702936399 | 2023B   |
| Build NYC Hyde Charter School Ser 2017                     | Hyde Charter School                     | BONY                 | No CUSIP     | 2017    |
| Build NYC Siach Yitchok Project 2017                       | Siach Yitchok                           | BONY                 | No CUSIP     | 2018    |
| Cathedral School of St. John The Divine                    | Cathedral School of St. John The Divine | US Bank              | SYS12380     | 2017    |
| Center for Family Support                                  |                                         | BONY                 | No CUSIP     | BCF3127 |
| Center for the Elimination of Violence in the Family, Inc. |                                         | BONY                 | BNR3917      | 2017    |
| Center for Urban Community Services, Inc. #2               |                                         | First Republic       |              | 2018B   |

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|------------------------------------------------------------------|-----------------------------------------|----------------------|-------------------------|---------|
| Center for Urban Community Services, Inc. #2                     |                                         | First Republic       |                         | 2018A   |
| Chapin School, The LTD.                                          |                                         | BONY                 | 12008ELX2               | 2016    |
| Chapin School, The LTD.                                          |                                         | BONY                 | 12008ELY0               | 2016    |
| Charles B. Wang Community Health Center, Inc.                    |                                         | BONY                 |                         | 2019    |
| Children's Aid Society, The                                      | 1232 Southern Blvd LLC                  | BONY                 | 12008EJG2/KC9           | 2015    |
| Civic Bronx LLC                                                  | Civic Bronx LLC                         | US Bank              | 12008EWF9, WG7, WJ1     | 2025    |
| College of Mount Saint Vincent, The                              |                                         | BONY                 | No CUSIP                | 2016    |
| Collegiate School, Inc.                                          | 301 Freedom Place South LLC             | First Republic       |                         | 2016    |
| Committee to Protect Journalists, Inc.                           |                                         | US Bank              | CT1597424639            | 2021    |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS LLC          | 1462 CMS LLC & 5815 CMS LLC             | BONY                 | No CUSIP                | 2018    |
| Congregation Yeshive Beis Chaya Mushka, Inc.                     |                                         | US Bank              | NC99000932              | 2014    |
| Consortium for Worker Education                                  |                                         | BONY                 | 12008EQP4 12008EQQ2     | 2020    |
| Cooke School and Institute                                       |                                         | US Bank              | SYS5437                 | 2017A-1 |
| Cooke School and Institute                                       |                                         | US Bank              | SYS5437                 | 2017A-2 |
| CUCS 105 Washington Street, LLC                                  |                                         | First Republic       |                         | 2022    |
| CUCS Initiatives, Inc.                                           | CUCS Initiatives, Inc.                  | First Republic       |                         | 2015    |
| East Harlem Scholars Academy Charter School                      |                                         | BONY                 | 12008ETH9/J5/K2/L0      | 2022    |
| Eden II School for Autistic Children, Inc.                       |                                         | BONY                 | 3EBF2, 12008EBG0, 12008 | 2013A-1 |
| Eden II School for Autistic Children, Inc. (Interagency Council) | InterAgency Council Pooled Loan Program | BONY                 | 12008ESK3 12008ESL1     | 2022A   |
| ERE425, LLC                                                      |                                         | BONY                 | 12008EWS1               | 2025A   |
| ERE425, LLC                                                      |                                         | BONY                 | 12008EWT9               | 2025A   |
| ERE425, LLC                                                      |                                         | BONY                 | 12008EWU6               | 2025A   |
| ERE425, LLC                                                      |                                         | BONY                 | 12008EWW4               | 2025A   |

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|-----------------------------------------------------|------------------------------------------|----------------------|------------------------|--------|
| ERE425, LLC                                         |                                          | BONY                 | 12008EWY8              | 2025A  |
| ERE425, LLC                                         |                                          | BONY                 | 12008EWW2              | 2025A  |
| Ethical Culture Fieldston School                    |                                          | US Bank              | HR0,HS8,HT6,HU3,HV1,H  | 2015   |
| Fedcap Rehabilitation Services, Inc.                |                                          | US Bank              | NC99016261             | 2013A  |
| Federation of Protestant Welfare Agencies, Inc.     |                                          | US Bank              | 12008EEN2              | 2014   |
| Fencers Club, Inc.                                  |                                          | UMB Bank             |                        | 2018   |
| FOCCS 757 Concourse Village, LLC                    |                                          | BONY                 | 12008EUF1/G9/H7/J3     | 2023   |
| FOGCCS 218 West 147th Street, LLC                   |                                          | US Bank              | 12008ETF3              | 2022A  |
| FOGCCS 218 West 147th Street, LLC                   |                                          | US Bank              | 12008ETC0              | 2022A  |
| FOGCCS 218 West 147th Street, LLC                   |                                          | US Bank              | 12008ETD8              | 2022A  |
| FOGCCS 218 West 147th Street, LLC                   |                                          | US Bank              | 12008ETE6              | 2022A  |
| Friends of Academic Leadership CS, LLC              |                                          | BONY                 | /ERG3/ERH1/ERJ7/ERK4/I | 2021   |
| Friends of Hellenic Classical Charter Schools, Inc. | Hellenic Classical Charter Schools, Inc. | BONY                 | 12008ERC2              | 2021B  |
| Friends of Hellenic Classical Charter Schools, Inc. | Hellenic Classical Charter Schools, Inc. | BONY                 | 12008EQY5/QZ2/RA6/RB4  | 2021A  |
| Friends of Prospect Schools NY, Inc.                |                                          | BONY                 | 12008EWZ5              | 2026A  |
| Friends of Prospect Schools NY, Inc.                |                                          | BONY                 | 12008EXA9              | 2026B  |
| Friends of Prospect Schools NY, Inc.                |                                          | BONY                 | N/A                    | 2026C  |
| Friends of Prospect Schools NY, Inc.                |                                          | BONY                 | N/A                    | 2026D  |
| Friends of SBCSICA, Inc                             |                                          | BONY                 | 12008EUS3, 12008EUT1,  | 2023A  |
| Friends of SBCSICA, Inc                             |                                          | BONY                 | 12008EUW4, 12008EUX2   | 2023B  |
| Friends of SBCSICA, Inc                             |                                          | BONY                 | 12008EUZ7              | 2023C  |
| Friends Seminary                                    |                                          | First Republic       |                        | 2020   |
| Grace Church School                                 | Grace Church School                      | BONY                 | BNR0043                | 2013A  |
| Grace Church School                                 | Grace Church School                      | BONY                 | BNR0045                | 2013B  |
| Grace Church School                                 | Grace Church School                      | BONY                 | BNR0044                | 2013C  |

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|-----------------------------------------------------------------|-------------------------------------------------|----------------------|-------------------------|---------|
| Grace Church School #2                                          |                                                 | BONY                 | BNG0046                 | 2017    |
| Grace Church School (2026)                                      |                                                 | BONY                 | N/A                     | 2026    |
| GSNY Properties, Inc.                                           |                                                 | First Republic       |                         | 2022A   |
| GSNY Properties, Inc.                                           |                                                 | First Republic       |                         | 2022B   |
| Hannah Senesh                                                   | Hannah Senesh Community Day School              | BONY                 | BNR2845                 | 2015    |
| HASC Diagnostic and Treatment Center, Inc (Interagency Council) | InterAgency Council Pooled Loan Program         | BONY                 | 12008ESN7               | 2022A   |
| HeartShare Human (Interagency Council)                          | InterAgency Council Pooled Loan Program         | BONY                 | 12008ESK3 12008ESL1     | 2022A   |
| Hebrew Home for the Aged at Riverdale                           | Hebrew Home for the Aged at Riverdale           | BONY                 | No CUSIP                | 2014    |
| Hewitt School, The                                              | Hewitt School, The                              | First Republic       |                         | 2013    |
| Highbridge Facilities, LLC                                      | Family Life Academy Charter Schools Corporation | BONY                 | 12008KAC6               | 2020A-2 |
| Highbridge Facilities, LLC                                      | Family Life Academy Charter Schools Corporation | BONY                 | 12008KAD4/KAE2          | 2020B-1 |
| Highbridge Facilities, LLC                                      | Family Life Academy Charter Schools Corporation | BONY                 | 12008KAG7/KAH5          | 2020C-1 |
| Highbridge Facilities, LLC                                      | Family Life Academy Charter Schools Corporation | BONY                 | 12008KAA0/KAB8          | 2020A-1 |
| Horace Mann School                                              | Horace Mann School                              | BONY                 | 12008EFB7               | 2014    |
| Horace Mann School                                              | Horace Mann School                              | BONY                 | 12008EFC5               | 2014    |
| Institute for Community Living, Inc                             | Special Needs Facilities Pooled Program 2013    | BONY                 | 3EBF2, 12008EBG0, 12008 | 2013A-1 |
| Institute for Community Living, Inc.                            | Institute for Community Living, Inc.            | US Bank              | 64971C3D6               | 2014A   |
| International Leadership Charter School                         | International Leadership Charter School         | UMB Bank             | 12008EBC9, BD7 and BB1  | 2013    |
| International Leadership Charter School (2016A)                 | International Leadership Charter School         | UMB Bank             | 12008ELU8               | 2016A   |

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|---------------------------------------------------------------------|--------------------------------------------|----------------------|-------------------------|--------|
| Inwood Academy for Leadership Charter School                        |                                            | US Bank              | 64971C3D4               | 2018   |
| Jewish Community Center of Manhattan, Inc.                          | Jewish Community Center of Manhattan, Inc. | BONY                 | No CUSIP                | 2016   |
| Jewish Community Center of Manhattan, Inc.                          | Jewish Community Center of Manhattan, Inc. | BONY                 | No CUSIP                | 2016   |
| KIPP NYC - Canal West                                               |                                            | BONY                 | 12008ETM8/N6/P1/TZ9     | 2023   |
| Little Red School House and Elisabeth Irwin High School Inc. (2023) |                                            | First Republic       |                         | 2023A  |
| Little Red School House and Elisabeth Irwin High School Inc. (2023) |                                            | First Republic       |                         | 2023B  |
| Lower East Side Tenement Museum                                     |                                            | BONY                 | No CUSIP                | 2015   |
| Loyola School                                                       |                                            | BONY                 |                         | 2022   |
| Luria Academy of Brooklyn                                           |                                            | BONY                 |                         | 2021   |
| Lycee Francais de New York                                          | Lycee Francais de New York                 | BONY                 | No CUSIP                | 2013A  |
| Lycee Francais de New York                                          | Lycee Francais de New York                 | BONY                 | No CUSIP                | 2013B  |
| Manhattan College #3 (2017)                                         |                                            | US Bank              | ,ML7,MM5,MN3,MP8,MQ6    | 2017   |
| Manhattan Community Access Corporation                              |                                            | BONY                 |                         | 2022   |
| Manhattan Country School, Inc. and West 85th Street Owner LLC       | West 85th Street Owner LLC                 | US Bank              | SYS698                  | 2016   |
| Mary McDowell Friends School (2017)                                 |                                            | First Republic       |                         | 2017   |
| Marymount School of New York (2021)                                 |                                            | US Bank              | SYS12720                | 2021A  |
| Metropolitan College of New York                                    |                                            | US Bank              | GA8, GB6, GC4, GD2, GE0 | 2014   |
| Metropolitan Lighthouse Charter School                              | 180 W. 165th Street LLC                    | BONY                 | 12008ENA0               | 2017A  |
| Metropolitan Montessori School #2                                   |                                            | BONY                 | No CUSIP                | 2015   |
| Mount Sinai Hospital, The                                           | Mount Sinai Hospital                       | BONY                 | No CUSIP                | 2013A  |
| Mount Sinai Hospital, The                                           | Mount Sinai Hospital                       | BONY                 | No CUSIP                | 2013B  |
| New Dawn Charter Schools                                            |                                            | BONY                 |                         | 2019   |

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|--------------------------------------------------|----------------------------------------|----------------------|----------------------------|---------|
| New World Preparatory Charter School             |                                        | US Bank              | 12008ERQ1, RR9, RS7, RT5   | 2021A   |
| New York Common Pantry, Inc.                     |                                        | First Republic       |                            | 2022    |
| New York Law School (2016)                       |                                        | US Bank              | 8, LD6, LE4, LF1, LG9, LH7 | 2016    |
| Nightingale-Bamford School, The                  |                                        | First Republic       |                            | 2013A&B |
| Nightingale-Bamford School, The (2025)           | Nightingale-Bamford School, The (2025) | BONY                 | 12008EWK8                  | 2025    |
| Pratt Paper (NY), Inc.                           | Pratt Holdings, Inc.                   | BONY                 | 12008HAA7/AC3              | 2014    |
| Professional Children's School, Inc.             |                                        | First Republic       |                            | 2017    |
| Q Student Residences, LLC, Series A (Tax-Exempt) | Q Student Residences, LLC              | US Bank              | , DB9, DC7, DD5, DE3, DF   | 2014A   |
| QSAC, Inc.                                       |                                        | BONY                 |                            | 2023A   |
| QSAC, Inc.                                       |                                        | BONY                 |                            | 2023B   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025A   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025A   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025A   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025A   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025A   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025A   |
| REN 4520 83rd Street, LLC                        |                                        | BONY                 |                            | 2025B   |
| Richmond Medical Center                          |                                        | US Bank              | 12008EPL4                  | 2018B   |
| Richmond Medical Center                          |                                        | US Bank              | 12008EPK6                  | 2018A   |
| Richmond Medical Center (2022)                   |                                        | US Bank              | 12008ESQ0                  | 2022    |
| Riverdale Country School, Inc.                   |                                        | First Republic       |                            | 2015 A  |
| Riverdale Country School, Inc.                   |                                        | First Republic       |                            | 2015B   |
| RiverSpring Health Senior Living, Inc.           |                                        | BONY                 |                            | 2026A   |
| RiverSpring Health Senior Living, Inc.           |                                        | BONY                 |                            | 2026A   |
| RiverSpring Health Senior Living, Inc.           |                                        | BONY                 |                            | 2026A   |

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|-------------------------------------------------------------------------------|-------------------------------------------------------------------------------|----------------------|------------------------|---------|
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026A   |
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026A   |
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026B-1 |
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026B-2 |
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026B-3 |
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026B-4 |
| RiverSpring Health Senior Living, Inc.                                        |                                                                               | BONY                 |                        | 2026C   |
| Royal Charter Properties, Inc.                                                | Royal Charter Properties, Inc.                                                | BONY                 | 7/FAD5/FAE3/FAF0/FAG8/ | 2012    |
| Saint Ann's School                                                            |                                                                               | First Republic       |                        | 2015    |
| Saint Ann's School                                                            |                                                                               | First Republic       |                        | 2021    |
| Saint David's School                                                          |                                                                               | US Bank              | NC99000842             | 2015    |
| Sanctuary for Families, Inc.                                                  |                                                                               | BONY                 |                        | 2025    |
| SCO Family of Services #2                                                     |                                                                               | US Bank              | CT1632317720           | 2021B-A |
| SCO Family of Services #2                                                     |                                                                               | US Bank              | CT1632317805           | 2021B-B |
| Seamen's Society for Children and Families (2017)                             | Friends of Seamen's Society                                                   | US Bank              | SYS4714                | 2017A   |
| Seaview Senior Living Housing Development Fund Corporation                    |                                                                               | US Bank              | 12008EBA3              | 2013    |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender Elders, Inc. | Services and Advocacy for Gay, Lesbian, Bisexual and Transgender Elders, Inc. | BONY                 | BNS3542                | 2017    |
| Services for the Underserved, Inc. #4 (2018)                                  |                                                                               | BONY                 | Series B1              | 2018    |
| Services for the Underserved, Inc. #4 (2018)                                  |                                                                               | BONY                 | Series B2              | 2018    |
| Services for the Underserved, Inc. #4 (2018)                                  |                                                                               | BONY                 | Series D1              | 2018    |
| Services for the Underserved, Inc. #4 (2018)                                  |                                                                               | BONY                 | Series D2              | 2018    |
| Services for the Underserved, Inc. #4 (2018)                                  |                                                                               | BONY                 | Series A1              | 2018    |
| Services for the Underserved, Inc. #4 (2018)                                  |                                                                               | BONY                 | Series A2              | 2018    |

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| Services for the Underserved, Inc. #4 (2018)                |                                                      | BONY                 | Series E1                 | 2018   |
| Services for the Underserved, Inc. #4 (2018)                |                                                      | BONY                 | Series E2                 | 2018   |
| Seton Education Partners                                    |                                                      | BONY                 | 12008ESF4/SG2/SH0         | 2021A  |
| Shefa School, Inc.                                          |                                                      | US Bank              | 12008ERV0-RW8             | 2021A  |
| Shefa School, Inc.                                          |                                                      | US Bank              | 12008ERX6                 | 2021B  |
| Stallion Inc.                                               |                                                      | US Bank              | NC99001341                | 2015   |
| Steven Gaynor School                                        | Stephen Gaynor School                                | US Bank              | NC99001362                | 2014   |
| Steven Gaynor School                                        | Stephen Gaynor School                                | US Bank              | NC99001352                | 2014   |
| The Berkeley Carroll School                                 |                                                      | First Republic       |                           | 2021B  |
| The Berkeley Carroll School                                 |                                                      | First Republic       |                           | 2021C  |
| The Berkeley Carroll School                                 |                                                      | First Republic       |                           | 2021A  |
| The Calhoun School, Inc.                                    |                                                      | First Republic       |                           | 2020   |
| The Chapin School LTD 2017                                  | Chapin School                                        | BONY                 | 12008ENM4                 | 2017   |
| The Children's Aid Society #2                               |                                                      | BONY                 | 12008E                    | 2019   |
| The Equity Project Charter School Assistance, Inc. / TEPCSA |                                                      | BONY                 |                           | 2023   |
| The ICS Foundation, Inc.                                    |                                                      | US Bank              | 008ERY4, RZ1, SA5, SB3, S | 2021A  |
| The Packer Collegiate Institute                             |                                                      | BONY                 | 12008EGV2, 12008EGW0      | 2015   |
| The Young Men's and Young Women's Hebrew Association        | The Young Men's and Young Women's Hebrew Association | BONY                 |                           | 2024   |
| Therapy and Learning Center, Inc. #2                        |                                                      | US Bank              | SYS8561                   | 2018B  |
| Therapy and Learning Center, Inc. #2                        |                                                      | US Bank              | SYS8548                   | 2018A  |
| Tremont Park Facility LLC                                   | Zeta Charter Schools                                 | BONY                 |                           | 2024A  |
| Tremont Park Facility LLC                                   | Zeta Charter Schools                                 | BONY                 |                           | 2024B  |
| Tremont Park Facility LLC (2025)                            |                                                      | BONY                 |                           | 2025A  |

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| Tremont Park Facility LLC (2025)                    |                                                                               | BONY                 |            | 2025B    |
| Trinity Episcopal School Corporation                |                                                                               | First Republic       |            | 2014     |
| Trinity Episcopal School Corporation #2             |                                                                               | First Republic       |            | 2016     |
| Trinity Episcopal School Corporation #3             |                                                                               | First Republic       |            | 2018     |
| Trustees of the Spence School, Inc.                 |                                                                               | BONY                 |            | 2022     |
| Union of Orthodox Jewish Congregations of America   |                                                                               | BONY                 |            | 2021B    |
| Union of Orthodox Jewish Congregations of America   |                                                                               | BONY                 |            | 2021A    |
| United Nations International School                 | L'Ecole Internationale des Nations Unies, United Nations International School | First Republic       |            | 2014     |
| United States Fund for UNICEF                       |                                                                               | BONY                 | No CUSIP   | 2016     |
| Urban Resource Institute                            |                                                                               | US Bank              | NC99001311 | 2015     |
| Village Community School #2                         |                                                                               | US Bank              | SYS10272   | 2019     |
| Voices of Community Activists & Leaders, Inc.       |                                                                               | BONY                 |            | 2023 A-1 |
| Volunteers of America - Greater New York, Inc #3    |                                                                               | BONY                 | BNV0032    | 2017A    |
| Volunteers of America - Greater New York, Inc.      | 1887 Bathgate Properties, LLC                                                 | BONY                 | BN3444     | 2014     |
| Volunteers of America - Greater New York, Inc.      | Liberty House Enterprise LLC                                                  | BONY                 | BN3444     | 2015     |
| WHIN Music Community Charter School, Inc.           |                                                                               | BONY                 | 12008ESR8  | 2022     |
| WHIN Music Community Charter School, Inc.           |                                                                               | BONY                 | 12008ESS6  | 2022     |
| WHIN Music Community Charter School, Inc.           |                                                                               | BONY                 | 12008EST4  | 2022     |
| WHIN Music Community Charter School, Inc.           |                                                                               | BONY                 | 12008ESU1  | 2022     |
| WHIN Music Community Charter School, Inc.           |                                                                               | BONY                 | 12008ESV9  | 2022     |
| WytheHotel LLC                                      |                                                                               | BONY                 | 649437AL4  | 2011     |
| Xaverian High School/Ryken Educational Center, Inc. |                                                                               | US Bank              | SYS878     | 2016     |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                             | Project Name AKA                        | Bond Trustee Company | CUSIP #      | Series |
|----------------------------------------------------------|-----------------------------------------|----------------------|--------------|--------|
| Xaverian High School/Ryken Educational Center, Inc. #2   |                                         | US Bank              | SYS8082      | 2018   |
| Xaverian High School/The Ryken Educational Center (2026) |                                         | US Bank              | CT1781096647 | 2026   |
| Yeshiva Har Torah (2023)                                 |                                         | BONY                 |              | 2023B  |
| Yeshiva Har Torah (2023)                                 |                                         | BONY                 |              | 2023A  |
| Yeshivah of Flatbush                                     |                                         | BONY                 | No CUSIP     | 2016   |
| Yeshivah of Flatbush (2022)                              |                                         | BONY                 |              | 2022   |
| Yeshivat Beth Hillel of Krasna, Inc.                     | Zichron Moshe, Inc.                     | US Bank              | SYS15477     | 2015   |
| Yeshivat Darche Eres, Inc.                               |                                         | BONY                 | No CUSIP     | 2016   |
| Young Adult Institute, Inc.                              |                                         | BONY                 |              | 2020B  |
| Young Adult Institute, Inc.                              |                                         | BONY                 |              | 2020A  |
| Young Adult Institute, Inc. (Interagency Council)        | InterAgency Council Pooled Loan Program | BONY                 | 12008ESM9    | 2022A  |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

| Project Name                                                               | Fiscal Year of Issuance | Date of Bond Issuance | Issuance Amount   | Date of Maturity | Rate Type<br>Description - 1 for<br>Fixed, 2<br>for<br>Variable | Variable<br>Rate<br>Minimum<br>for<br>FY2026 | Variable<br>Rate<br>Maximum<br>for<br>FY2026 |
|----------------------------------------------------------------------------|-------------------------|-----------------------|-------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| 1005 Intervale Avenue LLC                                                  | 2019                    | 10/12/2018            | \$ 8,825,000.00   | 6/1/2048         | 1                                                               | 4%                                           | 5%                                           |
| 261 Walton Facility LLC                                                    | 2026                    | 2/1/2026              | \$ 6,770,000.00   | 6/1/2036         | 1                                                               |                                              |                                              |
| 261 Walton Facility LLC                                                    | 2026                    | 2/1/2026              | \$ 13,320,000.00  | 6/1/2046         | 1                                                               |                                              |                                              |
| 261 Walton Facility LLC                                                    | 2026                    | 2/1/2026              | \$ 22,495,000.00  | 6/1/2056         | 1                                                               |                                              |                                              |
| 261 Walton Facility LLC                                                    | 2026                    | 2/1/2026              | \$ 16,695,000.00  | 6/1/2056         | 1                                                               |                                              |                                              |
| 261 Walton Facility LLC                                                    | 2026                    | 2/1/2026              | \$ 22,005,000.00  | 6/1/2066         | 1                                                               |                                              |                                              |
| 261 Walton Facility LLC                                                    | 2026                    | 2/1/2026              | \$ 86,395,000.00  | 6/1/2036         | 1                                                               |                                              |                                              |
| 2758 Kingsbridge FOCCS, LLC                                                | 2026                    | 3/1/2026              | \$ 39,305,000.00  | 6/15/2041        | 1                                                               | 5%                                           | 6%                                           |
| 2758 Kingsbridge FOCCS, LLC                                                | 2026                    | 3/1/2026              | \$ 985,000.00     | 6/15/2033        | 1                                                               |                                              |                                              |
| 487 West 129th Street Transitional Housing Development<br>Fund Corporation | 2026                    | 8/1/2025              | \$ 71,270,000.00  | 12/1/2035        | 1                                                               | 4%                                           | 6%                                           |
| 487 West 129th Street Transitional Housing Development<br>Fund Corporation | 2026                    | 8/1/2025              | \$ 3,080,000.00   | 6/1/2029         | 1                                                               |                                              |                                              |
| 584 Driggs FONB, LLC                                                       | 2023                    | 7/31/2023             | \$ 23,070,000.00  | 6/15/2063        | 1                                                               |                                              |                                              |
| 586 River Ave., LLC                                                        | 2025                    | 11/14/2024            | \$ 150,000,000.00 | 9/1/2044         | 1                                                               |                                              |                                              |
| 625 Bolton LLC                                                             | 2023                    | 7/14/2022             | \$ 26,235,000.00  | 7/1/2056         | 1                                                               | 3%                                           | 5%                                           |
| 625 Bolton LLC                                                             | 2023                    | 7/14/2022             | \$ 12,000,000.00  | 7/1/2062         | 1                                                               |                                              |                                              |
| A Very Special Place, Inc. (2013 Adjustable)                               | 2013                    | 2/28/2013             | \$ 4,840,000.00   | 7/1/2038         | 2                                                               | 6%                                           | 7%                                           |
| A Very Special Place, Inc. (2013 Fixed)                                    | 2013                    | 3/21/2013             | \$ 6,795,000.00   | 1/1/2033         | 1                                                               |                                              |                                              |
| Aero JFK II, LLC                                                           | 2025                    | 6/5/2025              | \$ 196,000,000.00 | 7/1/2055         | 1                                                               |                                              |                                              |
| Albert Einstein College of Medicine, Inc. (f/k/a Com<br>Affiliation, Inc.) | 2016                    | 9/9/2015              | \$ 175,000,000.00 | 9/1/2045         | 1                                                               |                                              |                                              |
| All Stars Project, Inc.                                                    | 2013                    | 11/29/2012            | \$ 10,720,000.00  | 11/29/2038       | 1                                                               |                                              |                                              |
| Alphapointe                                                                | 2017                    | 6/16/2017             | \$ 18,850,000.00  | 6/1/2042         | 2                                                               | 5%                                           | 6%                                           |
| ARK Development LLC                                                        | 2017                    | 6/14/2017             | \$ 35,000,000.00  | 6/1/2041         | 1                                                               |                                              |                                              |

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| Project Name                                               | Fiscal Year of Issuance | Date of Bond Issuance | Issuance Amount  | Date of Maturity | Rate Type<br>Description - 1 for<br>Fixed, 2<br>for<br>Variable | Variable<br>Rate<br>Minimum<br>for<br>FY2026 | Variable<br>Rate<br>Maximum<br>for<br>FY2026 |
|------------------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Asia Society, The                                          | 2016                    | 7/1/2015              | \$ 16,795,000.00 | 4/1/2045         | 2                                                               | 3%                                           | 4%                                           |
| Bais Ruchel High School, Inc.                              | 2015                    | 10/24/2014            | \$ 18,100,000.00 | 10/1/2039        | 1                                                               |                                              |                                              |
| Bais Ruchel High School, Inc.                              | 2015                    | 10/24/2014            | \$ 2,500,000.00  | 10/1/2039        | 1                                                               |                                              |                                              |
| Bais Yaakov Dkhal Adas Yereim                              | 2020                    | 7/18/2019             | \$ 14,500,000.00 | 7/1/2049         | 1                                                               |                                              |                                              |
| Barkai Foundation, Inc.                                    | 2016                    | 10/15/2015            | \$ 8,700,000.00  | 10/1/2040        | 1                                                               |                                              |                                              |
| Bay Ridge Preparatory School                               | 2025                    | 12/23/2024            | \$ 33,400,000.00 | 9/1/2059         | 1                                                               |                                              |                                              |
| Bideawee, Inc.                                             | 2021                    | 3/10/2021             | \$ 12,100,000.00 | 3/1/2046         | 1                                                               |                                              |                                              |
| Big Brothers/Big Sisters of New York City, Inc.            | 2014                    | 5/8/2014              | \$ 7,000,000.00  | 5/1/2039         | 1                                                               |                                              |                                              |
| Big Brothers/Big Sisters of New York City, Inc.            | 2014                    | 5/8/2014              | \$ 2,000,000.00  | 5/1/2039         | 2                                                               | 0%                                           | 0%                                           |
| BNOS Square of Williamsburg                                | 2016                    | 6/28/2016             | \$ 7,400,000.00  | 7/1/2041         | 1                                                               |                                              |                                              |
| BNYC UNITED CEREBRAL PALSY 2016 A                          | 2016                    | 6/30/2016             | \$ 35,253,130.00 | 6/1/2046         | 1                                                               |                                              |                                              |
| BNYC UNITED CEREBRAL PALSY 2016 B                          | 2016                    | 6/30/2016             | \$ 9,746,870.00  | 6/1/2046         | 1                                                               |                                              |                                              |
| Brearley School, The                                       | 2016                    | 9/29/2015             | \$ 50,000,000.00 | 12/1/2050        | 1                                                               |                                              |                                              |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | 2019                    | 2/14/2019             | \$ 18,900,000.00 | 12/31/2028       | 1                                                               |                                              |                                              |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | 2019                    | 2/14/2019             | \$ 32,995,000.00 | 12/31/2041       | 1                                                               |                                              |                                              |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | 2019                    | 2/14/2019             | \$ 30,240,000.00 | 12/31/2033       | 1                                                               |                                              |                                              |
| Browning School, The                                       | 2023                    | 12/19/2023            | \$ 24,000,000.00 | 12/1/2028        | 2                                                               | 4%                                           | 5%                                           |
| Browning School, The                                       | 2023                    | 12/19/2023            | \$ 20,000,000.00 | 12/1/2053        | 2                                                               | 4%                                           | 5%                                           |
| Build NYC Hyde Charter School Ser 2017                     | 2018                    | 12/15/2017            | \$ 15,250,000.00 | 12/1/2042        | 2                                                               | 1%                                           | 2%                                           |
| Build NYC Siach Yitchok Project 2017                       | 2018                    | 3/29/2018             | \$ 7,000,000.00  | 2/1/2029         | 1                                                               |                                              |                                              |
| Cathedral School of St. John The Divine                    | 2018                    | 12/29/2017            | \$ 11,000,000.00 | 12/1/2047        | 1                                                               |                                              |                                              |
| Center for Family Support                                  | 2013                    | 10/24/2012            | \$ 4,440,000.00  | 9/1/2027         | 1                                                               |                                              |                                              |
| Center for the Elimination of Violence in the Family, Inc. | 2017                    | 1/1/2017              | \$ 3,860,000.00  | 1/1/2037         | 1                                                               |                                              |                                              |
| Center for Urban Community Services, Inc. #2               | 2019                    | 12/19/2018            | \$ 4,500,000.00  | 9/1/2046         | 1                                                               |                                              |                                              |

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**Build NYC Resource Corporation**

| Project Name                                                     | Fiscal Year of Issuance | Date of Bond Issuance | Issuance Amount  | Date of Maturity | Rate Type<br>Description - 1 for<br>Fixed, 2<br>for<br>Variable | Variable<br>Rate<br>Minimum<br>for<br>FY2026 | Variable<br>Rate<br>Maximum<br>for<br>FY2026 |
|------------------------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Center for Urban Community Services, Inc. #2                     | 2019                    | 12/19/2018            | \$ 8,750,000.00  | 5/1/2048         | 1                                                               |                                              |                                              |
| Chapin School, The LTD.                                          | 2017                    | 8/24/2016             | \$ 25,000,000.00 | 11/1/2026        | 1                                                               |                                              |                                              |
| Chapin School, The LTD.                                          | 2017                    | 8/24/2016             | \$ 25,000,000.00 | 11/1/2026        | 1                                                               |                                              |                                              |
| Charles B. Wang Community Health Center, Inc.                    | 2019                    | 5/30/2019             | \$ 30,000,000.00 | 6/10/2047        | 1                                                               |                                              |                                              |
| Children's Aid Society, The                                      | 2016                    | 7/23/2015             | \$ 37,205,000.00 | 7/1/2045         | 1                                                               | 4%                                           | 4%                                           |
| Civic Bronx LLC                                                  | 2025                    | 5/29/2025             | \$ 44,200,000.00 | 7/1/2060         | 1                                                               | 5%                                           | 6%                                           |
| College of Mount Saint Vincent, The                              | 2017                    | 12/1/2016             | \$ 10,880,000.00 | 6/1/2036         | 1                                                               |                                              |                                              |
| Collegiate School, Inc.                                          | 2016                    | 6/30/2016             | \$ 40,000,000.00 | 6/1/2046         | 1                                                               |                                              |                                              |
| Committee to Protect Journalists, Inc.                           | 2021                    | 3/4/2021              | \$ 5,500,000.00  | 3/1/2046         | 1                                                               |                                              |                                              |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS LLC          | 2019                    | 11/9/2018             | \$ 24,500,000.00 | 4/1/2045         | 1                                                               |                                              |                                              |
| Congregation Yeshive Beis Chaya Mushka, Inc.                     | 2015                    | 8/28/2014             | \$ 4,500,000.00  | 8/1/2039         | 1                                                               |                                              |                                              |
| Consortium for Worker Education                                  | 2020                    | 1/22/2020             | \$ 9,350,000.00  | 12/1/2049        | 1                                                               |                                              |                                              |
| Cooke School and Institute                                       | 2018                    | 12/20/2017            | \$ 28,050,000.00 | 12/1/2047        | 1                                                               |                                              |                                              |
| Cooke School and Institute                                       | 2018                    | 12/20/2017            | \$ 13,200,000.00 | 12/1/2047        | 1                                                               |                                              |                                              |
| CUCS 105 Washington Street, LLC                                  | 2022                    | 6/3/2022              | \$ 27,625,000.00 | 6/1/2052         | 1                                                               |                                              |                                              |
| CUCS Initiatives, Inc.                                           | 2014                    | 6/24/2014             | \$ 6,355,000.00  | 7/24/2039        | 1                                                               |                                              |                                              |
| East Harlem Scholars Academy Charter School                      | 2023                    | 12/15/2022            | \$ 71,220,000.00 | 7/1/2062         | 1                                                               | 5%                                           | 6%                                           |
| Eden II School for Autistic Children, Inc.                       | 2013                    | 4/17/2013             | \$ 3,155,000.00  | 7/1/2038         | 1                                                               |                                              |                                              |
| Eden II School for Autistic Children, Inc. (Interagency Council) | 2022                    | 6/15/2022             | \$ 2,140,000.00  | 7/1/2047         | 1                                                               |                                              |                                              |
| ERE425, LLC                                                      | 2026                    | 10/15/2025            | \$ 2,920,000.00  | 10/15/2035       | 1                                                               |                                              |                                              |
| ERE425, LLC                                                      | 2026                    | 10/15/2025            | \$ 7,440,000.00  | 10/15/2040       | 1                                                               |                                              |                                              |
| ERE425, LLC                                                      | 2026                    | 10/15/2025            | \$ 12,160,000.00 | 10/15/2045       | 1                                                               |                                              |                                              |
| ERE425, LLC                                                      | 2026                    | 10/15/2025            | \$ 18,460,000.00 | 10/15/2050       | 1                                                               |                                              |                                              |

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|-----------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| ERE425, LLC                                         | 2026                    | 10/15/2025            | \$ 26,900,000.00 | 10/15/2055       | 1                                                               |                                              |                                              |
| ERE425, LLC                                         | 2026                    | 10/15/2025            | \$ 52,375,000.00 | 10/15/2061       | 1                                                               |                                              |                                              |
| Ethical Culture Fieldston School                    | 2015                    | 5/21/2015             | \$ 49,355,000.00 | 6/1/2035         | 1                                                               | 3%                                           | 5%                                           |
| Fedcap Rehabilitation Services, Inc.                | 2014                    | 12/11/2013            | \$ 18,450,000.00 | 12/1/2038        | 1                                                               |                                              |                                              |
| Federation of Protestant Welfare Agencies, Inc.     | 2015                    | 11/12/2014            | \$ 12,345,000.00 | 12/1/2045        | 2                                                               | 2%                                           | 4%                                           |
| Fencers Club, Inc.                                  | 2019                    | 12/13/2018            | \$ 9,000,000.00  | 12/1/2048        | 1                                                               |                                              |                                              |
| FOCCS 757 Concourse Village, LLC                    | 2023                    | 4/20/2023             | \$ 29,555,000.00 | 6/15/1958        | 1                                                               | 4%                                           | 5%                                           |
| FOGCCS 218 West 147th Street, LLC                   | 2022                    | 8/18/2022             | \$ 5,825,000.00  | 6/15/2057        | 1                                                               |                                              |                                              |
| FOGCCS 218 West 147th Street, LLC                   | 2022                    | 8/18/2022             | \$ 2,225,000.00  | 6/15/2032        | 1                                                               |                                              |                                              |
| FOGCCS 218 West 147th Street, LLC                   | 2022                    | 8/18/2022             | \$ 5,010,000.00  | 6/15/2042        | 1                                                               |                                              |                                              |
| FOGCCS 218 West 147th Street, LLC                   | 2022                    | 8/18/2022             | \$ 8,140,000.00  | 6/15/2052        | 1                                                               |                                              |                                              |
| Friends of Academic Leadership CS, LLC              | 2021                    | 6/16/2021             | \$ 17,770,000.00 | 6/15/2036        | 1                                                               |                                              |                                              |
| Friends of Hellenic Classical Charter Schools, Inc. | 2021                    | 2/26/2021             | \$ 835,000.00    | 12/1/2027        | 1                                                               |                                              |                                              |
| Friends of Hellenic Classical Charter Schools, Inc. | 2021                    | 2/26/2021             | \$ 40,970,000.00 | 12/1/2055        | 1                                                               |                                              |                                              |
| Friends of Prospect Schools NY, Inc.                | 2026                    | 4/1/2026              | \$ 35,591,000.00 | 6/30/2031        | 1                                                               |                                              |                                              |
| Friends of Prospect Schools NY, Inc.                | 2026                    | 4/1/2026              | \$ 1,909,000.00  | 6/30/2031        | 1                                                               |                                              |                                              |
| Friends of Prospect Schools NY, Inc.                | 2026                    | 4/1/2026              | \$ 28,215,000.00 | 5/1/2056         | 1                                                               |                                              |                                              |
| Friends of Prospect Schools NY, Inc.                | 2026                    | 4/1/2026              | \$ 1,660,000.00  | 5/1/2056         | 1                                                               |                                              |                                              |
| Friends of SBCSICA, Inc                             | 2023                    | 11/8/2023             | \$ 18,615,000.00 | 4/15/2058        | 1                                                               |                                              |                                              |
| Friends of SBCSICA, Inc                             | 2023                    | 11/8/2023             | \$ 15,990,000.00 | 4/15/2058        | 1                                                               |                                              |                                              |
| Friends of SBCSICA, Inc                             | 2023                    | 11/8/2023             | \$ 785,000.00    | 7/1/2028         | 1                                                               |                                              |                                              |
| Friends Seminary                                    | 2020                    | 6/30/2020             | \$ 25,000,000.00 | 7/1/2050         | 1                                                               |                                              |                                              |
| Grace Church School                                 | 2014                    | 7/1/2013              | \$ 23,000,000.00 | 7/1/2043         | 1                                                               |                                              |                                              |
| Grace Church School                                 | 2014                    | 7/1/2013              | \$ 10,000,000.00 | 7/1/2043         | 1                                                               |                                              |                                              |
| Grace Church School                                 | 2014                    | 7/1/2013              | \$ 7,000,000.00  | 7/1/2043         | 1                                                               |                                              |                                              |

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|-----------------------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Grace Church School #2                                          | 2018                    | 9/20/2017             | \$ 11,000,000.00 | 6/1/2046         | 1                                                               |                                              |                                              |
| Grace Church School (2026)                                      | 2026                    | 5/4/2026              | \$ 38,910,000.00 | 7/1/2050         | 2                                                               | 3%                                           | 4%                                           |
| GSNY Properties, Inc.                                           | 2023                    | 9/15/2022             | \$ 14,490,000.00 | 9/1/2039         | 1                                                               |                                              |                                              |
| GSNY Properties, Inc.                                           | 2023                    | 9/15/2022             | \$ 500,000.00    | 9/1/2032         | 1                                                               |                                              |                                              |
| Hannah Senesh                                                   | 2016                    | 9/1/2015              | \$ 4,785,000.00  | 10/1/2045        | 1                                                               |                                              |                                              |
| HASC Diagnostic and Treatment Center, Inc (Interagency Council) | 2022                    | 6/15/2022             | \$ 3,955,000.00  | 7/1/2047         | 1                                                               |                                              |                                              |
| HeartShare Human (Interagency Council)                          | 2022                    | 6/15/2022             | \$ 1,875,000.00  | 7/1/2047         | 1                                                               |                                              |                                              |
| Hebrew Home for the Aged at Riverdale                           | 2015                    | 10/1/2014             | \$ 55,000,000.00 | 7/1/2035         | 1                                                               |                                              |                                              |
| Hewitt School, The                                              | 2013                    | 6/27/2013             | \$ 23,240,000.00 | 6/1/2043         | 1                                                               |                                              |                                              |
| Highbridge Facilities, LLC                                      | 2021                    | 12/15/2020            | \$ 2,125,000.00  | 6/1/2028         | 1                                                               |                                              |                                              |
| Highbridge Facilities, LLC                                      | 2021                    | 12/15/2020            | \$ 13,085,000.00 | 6/1/2055         | 2                                                               | 5%                                           | 5%                                           |
| Highbridge Facilities, LLC                                      | 2021                    | 12/15/2020            | \$ 38,175,000.00 | 6/1/2055         | 2                                                               | 5%                                           | 5%                                           |
| Highbridge Facilities, LLC                                      | 2021                    | 12/15/2020            | \$ 69,760,000.00 | 6/1/2055         | 2                                                               | 5%                                           | 5%                                           |
| Horace Mann School                                              | 2015                    | 11/13/2014            | \$ 2,970,000.00  | 7/1/2027         | 1                                                               |                                              |                                              |
| Horace Mann School                                              | 2015                    | 11/13/2014            | \$ 3,120,000.00  | 7/1/2028         | 1                                                               |                                              |                                              |
| Institute for Community Living, Inc                             | 2013                    | 4/17/2013             | \$ 2,485,000.00  | 7/1/2038         | 1                                                               |                                              |                                              |
| Institute for Community Living, Inc.                            | 2014                    | 6/13/2014             | \$ 3,960,000.00  | 11/1/2023        | 1                                                               |                                              |                                              |
| International Leadership Charter School                         | 2013                    | 3/21/2013             | \$ 17,750,000.00 | 7/1/2043         | 1                                                               | 5%                                           | 6%                                           |
| International Leadership Charter School (2016A)                 | 2016                    | 7/15/2016             | \$ 2,905,000.00  | 7/1/2046         | 1                                                               |                                              |                                              |

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|---------------------------------------------------------------------|-------------------------|-----------------------|-------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Inwood Academy for Leadership Charter School                        | 2018                    | 5/15/2018             | \$ 17,560,000.00  | 5/1/2048         | 1                                                               |                                              |                                              |
| Jewish Community Center of Manhattan, Inc.                          | 2017                    | 9/29/2016             | \$ 23,140,000.00  | 9/1/2046         | 1                                                               |                                              |                                              |
| Jewish Community Center of Manhattan, Inc.                          | 2017                    | 9/29/2016             | \$ 4,130,000.00   | 9/1/2046         | 2                                                               | 2%                                           | 2%                                           |
| KIPP NYC - Canal West                                               | 2023                    | 1/5/2023              | \$ 209,295,000.00 | 7/1/2062         | 1                                                               | 5%                                           | 5%                                           |
| Little Red School House and Elisabeth Irwin High School Inc. (2023) | 2023                    | 3/28/2023             | \$ 7,734,000.00   | 3/28/2053        | 1                                                               |                                              |                                              |
| Little Red School House and Elisabeth Irwin High School Inc. (2023) | 2023                    | 3/1/2023              | \$ 4,464,000.00   | 3/28/2053        | 1                                                               |                                              |                                              |
| Lower East Side Tenement Museum                                     | 2016                    | 11/24/2015            | \$ 7,750,000.00   | 11/1/2045        | 1                                                               |                                              |                                              |
| Loyola School                                                       | 2023                    | 9/22/2022             | \$ 10,000,000.00  | 9/22/2022        | 1                                                               |                                              |                                              |
| Luria Academy of Brooklyn                                           | 2021                    | 4/22/2021             | \$ 10,653,000.00  | 4/1/2046         | 1                                                               |                                              |                                              |
| Lycee Francais de New York                                          | 2014                    | 8/1/2013              | \$ 60,000,000.00  | 8/1/2043         | 1                                                               |                                              |                                              |
| Lycee Francais de New York                                          | 2014                    | 8/1/2013              | \$ 21,650,000.00  | 8/1/2043         | 1                                                               |                                              |                                              |
| Manhattan College #3 (2017)                                         | 2017                    | 6/14/2017             | \$ 90,575,000.00  | 8/1/2047         | 1                                                               | 3%                                           | 5%                                           |
| Manhattan Community Access Corporation                              | 2022                    | 2/23/2022             | \$ 16,500,000.00  | 2/1/2049         | 1                                                               |                                              |                                              |
| Manhattan Country School, Inc. and West 85th Street Owner LLC       | 2016                    | 4/7/2016              | \$ 22,000,000.00  | 4/1/2043         | 1                                                               |                                              |                                              |
| Mary McDowell Friends School (2017)                                 | 2018                    | 9/29/2017             | \$ 20,800,000.00  | 10/1/2047        | 1                                                               |                                              |                                              |
| Marymount School of New York (2021)                                 | 2022                    | 10/19/2021            | \$ 45,000,000.00  | 10/1/2051        | 2                                                               | 0%                                           | 0%                                           |
| Metropolitan College of New York                                    | 2015                    | 12/10/2014            | \$ 67,440,000.00  | 11/1/2044        | 1                                                               | 5%                                           | 5%                                           |
| Metropolitan Lighthouse Charter School                              | 2018                    | 12/22/2017            | \$ 24,895,000.00  | 6/1/2052         | 1                                                               |                                              |                                              |
| Metropolitan Montessori School #2                                   | 2016                    | 9/25/2015             | \$ 17,000,000.00  | 10/1/2040        | 1                                                               |                                              |                                              |
| Mount Sinai Hospital, The                                           | 2014                    | 12/19/2013            | \$ 72,000,000.00  | 1/1/2044         | 1                                                               |                                              |                                              |
| Mount Sinai Hospital, The                                           | 2014                    | 12/19/2013            | \$ 40,000,000.00  | 1/1/2044         | 1                                                               |                                              |                                              |
| New Dawn Charter Schools                                            | 2019                    | 2/28/2019             | \$ 20,685,000.00  | 2/1/2049         | 1                                                               | 5%                                           | 6%                                           |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

| Project Name                                     | Fiscal Year of Issuance | Date of Bond Issuance | Issuance Amount   | Date of Maturity | Rate Type<br>Description - 1 for<br>Fixed, 2<br>for<br>Variable | Variable<br>Rate<br>Minimum<br>for<br>FY2026 | Variable<br>Rate<br>Maximum<br>for<br>FY2026 |
|--------------------------------------------------|-------------------------|-----------------------|-------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| New World Preparatory Charter School             | 2021                    | 6/24/2021             | \$ 51,160,000.00  | 6/15/2056        | 1                                                               |                                              |                                              |
| New York Common Pantry, Inc.                     | 2023                    | 10/19/2022            | \$ 7,875,000.00   | 10/1/2052        | 1                                                               |                                              |                                              |
| New York Law School (2016)                       | 2016                    | 1/29/2016             | \$ 140,210,000.00 | 7/1/2045         | 1                                                               | 4%                                           | 5%                                           |
| Nightingale-Bamford School, The                  | 2016                    | 9/1/2015              | \$ 35,000,000.00  | 12/1/2041        | 1                                                               |                                              |                                              |
| Nightingale-Bamford School, The (2025)           | 2025                    | 6/24/2025             | \$ 39,610,000.00  | 7/1/2040         | 1                                                               |                                              |                                              |
| Pratt Paper (NY), Inc.                           | 2015                    | 12/18/2014            | \$ 96,300,000.00  | 1/1/2035         | 1                                                               | 8%                                           | 8%                                           |
| Professional Children's School, Inc.             | 2017                    | 5/1/2017              | \$ 6,856,000.00   | 5/1/2037         | 1                                                               |                                              |                                              |
| Q Student Residences, LLC, Series A (Tax-Exempt) | 2015                    | 9/5/2014              | \$ 58,150,000.00  | 6/1/2043         | 1                                                               | 5%                                           | 5%                                           |
| QSAC, Inc.                                       | 2023                    | 11/29/2023            | \$ 6,925,000.00   | 7/1/2053         | 1                                                               |                                              |                                              |
| QSAC, Inc.                                       | 2023                    | 11/29/2023            | \$ 335,000.00     | 7/1/2028         | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 9,490,000.00   | 6/1/2035         | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 9,680,000.00   | 6/15/2040        | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 12,330,000.00  | 6/15/2045        | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 15,995,000.00  | 6/15/2050        | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 20,905,000.00  | 6/15/2055        | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 27,460,000.00  | 6/15/2060        | 1                                                               |                                              |                                              |
| REN 4520 83rd Street, LLC                        | 2026                    | 12/1/2025             | \$ 830,000.00     | 6/15/2029        | 1                                                               |                                              |                                              |
| Richmond Medical Center                          | 2019                    | 12/20/2018            | \$ 30,000,000.00  | 12/1/2050        | 1                                                               |                                              |                                              |
| Richmond Medical Center                          | 2019                    | 12/20/2018            | \$ 102,065,000.00 | 12/1/2050        | 1                                                               |                                              |                                              |
| Richmond Medical Center (2022)                   | 2022                    | 6/30/2022             | \$ 31,160,000.00  | 12/1/2052        | 1                                                               |                                              |                                              |
| Riverdale Country School, Inc.                   | 2016                    | 7/15/2015             | \$ 21,800,000.00  | 7/15/2040        | 1                                                               |                                              |                                              |
| Riverdale Country School, Inc.                   | 2016                    | 7/15/2015             | \$ 30,000,000.00  | 7/15/2043        | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.           | 2026                    | 2/1/2026              | \$ 11,895,000.00  | 12/15/2035       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.           | 2026                    | 2/1/2026              | \$ 19,035,000.00  | 12/15/2040       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.           | 2026                    | 2/1/2026              | \$ 25,630,000.00  | 12/15/2055       | 1                                                               |                                              |                                              |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

| Project Name                                                                  | Fiscal Year of Issuance | Date of Bond Issuance | Issuance Amount   | Date of Maturity | Rate Type<br>Description - 1 for<br>Fixed, 2<br>for<br>Variable | Variable<br>Rate<br>Minimum<br>for<br>FY2026 | Variable<br>Rate<br>Maximum<br>for<br>FY2026 |
|-------------------------------------------------------------------------------|-------------------------|-----------------------|-------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 85,220,000.00  | 12/15/2055       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 167,655,000.00 | 12/15/2065       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 21,750,000.00  | 12/15/2032       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 21,750,000.00  | 12/15/2032       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 108,250,000.00 | 12/15/2031       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 149,200,000.00 | 12/15/2031       | 1                                                               |                                              |                                              |
| RiverSpring Health Senior Living, Inc.                                        | 2026                    | 2/1/2026              | \$ 22,540,000.00  | 12/15/2030       | 1                                                               |                                              |                                              |
| Royal Charter Properties, Inc.                                                | 2012                    | 6/29/2012             | \$ 24,660,000.00  | 12/15/2032       | 1                                                               | 5%                                           | 5%                                           |
| Saint Ann's School                                                            | 2016                    | 9/10/2015             | \$ 30,000,000.00  | 6/1/2051         | 1                                                               |                                              |                                              |
| Saint Ann's School                                                            | 2021                    | 6/30/2021             | \$ 11,500,000.00  | 6/1/2051         | 1                                                               |                                              |                                              |
| Saint David's School                                                          | 2016                    | 11/24/2015            | \$ 35,000,000.00  | 11/1/2045        | 1                                                               |                                              |                                              |
| Sanctuary for Families, Inc.                                                  | 2026                    | 7/1/2025              | \$ 10,000,000.00  | 8/1/2053         | 1                                                               |                                              |                                              |
| SCO Family of Services #2                                                     | 2022                    | 9/23/2021             | \$ 6,715,000.00   | 7/1/2041         | 2                                                               | 5%                                           | 6%                                           |
| SCO Family of Services #2                                                     | 2022                    | 9/23/2021             | \$ 11,310,000.00  | 7/1/2041         | 2                                                               | 5%                                           | 6%                                           |
| Seamen's Society for Children and Families (2017)                             | 2018                    | 9/27/2017             | \$ 3,988,000.00   | 9/1/2032         | 1                                                               |                                              |                                              |
| Seaview Senior Living Housing Development Fund Corporation                    | 2013                    | 1/23/2013             | \$ 36,000,000.00  | 3/1/2048         | 1                                                               |                                              |                                              |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender Elders, Inc. | 2017                    | 2/1/2017              | \$ 7,799,000.00   | 2/1/2042         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                                  | 2018                    | 6/21/2018             | \$ 2,464,000.00   | 6/1/2043         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                                  | 2018                    | 6/21/2018             | \$ 2,464,000.00   | 6/1/2043         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                                  | 2018                    | 6/21/2018             | \$ 1,339,000.00   | 6/1/2028         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                                  | 2018                    | 6/21/2018             | \$ 1,339,000.00   | 6/1/2028         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                                  | 2018                    | 6/21/2018             | \$ 1,282,000.00   | 6/1/2028         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                                  | 2018                    | 6/21/2018             | \$ 1,282,000.00   | 6/1/2028         | 1                                                               |                                              |                                              |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

| Project Name                                                | Fiscal Year of Issuance | Date of Bond Issuance | Issuance Amount  | Date of Maturity | Rate Type<br>Description - 1 for<br>Fixed, 2<br>for<br>Variable | Variable<br>Rate<br>Minimum<br>for<br>FY2026 | Variable<br>Rate<br>Maximum<br>for<br>FY2026 |
|-------------------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Services for the Underserved, Inc. #4 (2018)                | 2018                    | 6/21/2018             | \$ 293,000.00    | 6/1/2028         | 1                                                               |                                              |                                              |
| Services for the Underserved, Inc. #4 (2018)                | 2018                    | 6/21/2018             | \$ 293,000.00    | 6/1/2028         | 1                                                               |                                              |                                              |
| Seton Education Partners                                    | 2022                    | 11/23/2021            | \$ 14,595,000.00 | 11/1/2051        | 1                                                               |                                              |                                              |
| Shefa School, Inc.                                          | 2022                    | 8/4/2021              | \$ 63,110,000.00 | 6/15/2051        | 1                                                               | 3%                                           | 5%                                           |
| Shefa School, Inc.                                          | 2022                    | 8/4/2021              | \$ 2,565,000.00  | 6/15/2027        | 1                                                               |                                              |                                              |
| Stallion Inc.                                               | 2015                    | 6/12/2015             | \$ 7,220,000.00  | 6/1/2040         | 1                                                               |                                              |                                              |
| Steven Gaynor School                                        | 2015                    | 7/16/2014             | \$ 17,855,000.00 | 7/1/2044         | 1                                                               |                                              |                                              |
| Steven Gaynor School                                        | 2015                    | 7/16/2014             | \$ 11,045,000.00 | 7/1/2044         | 1                                                               |                                              |                                              |
| The Berkeley Carroll School                                 | 2021                    | 6/3/2021              | \$ 11,094,000.00 | 6/1/2051         | 1                                                               |                                              |                                              |
| The Berkeley Carroll School                                 | 2021                    | 6/3/2021              | \$ 2,571,000.00  | 6/1/2051         | 1                                                               |                                              |                                              |
| The Berkeley Carroll School                                 | 2021                    | 6/3/2021              | \$ 26,335,000.00 | 6/1/2051         | 1                                                               |                                              |                                              |
| The Calhoun School, Inc.                                    | 2021                    | 12/30/2020            | \$ 32,535,000.00 | 12/1/2050        | 1                                                               |                                              |                                              |
| The Chapin School LTD 2017                                  | 2017                    | 12/28/2017            | \$ 25,000,000.00 | 11/1/2047        | 1                                                               |                                              |                                              |
| The Children's Aid Society #2                               | 2020                    | 8/1/2019              | \$ 34,420,000.00 | 7/1/2049         | 1                                                               | 4%                                           | 4%                                           |
| The Equity Project Charter School Assistance, Inc. / TEPCSA | 2023                    | 11/2/2023             | \$ 15,630,000.00 | 11/1/2053        | 1                                                               |                                              |                                              |
| The ICS Foundation, Inc.                                    | 2022                    | 9/23/2021             | \$ 36,135,000.00 | 6/1/2056         | 1                                                               | 4%                                           | 5%                                           |
| The Packer Collegiate Institute                             | 2015                    | 4/7/2015              | \$ 22,000,000.00 | 6/1/2045         | 1                                                               |                                              |                                              |
| The Young Men's and Young Women's Hebrew Association        | 2025                    | 12/19/2024            | \$ 56,000,000.00 | 12/1/2032        | 1                                                               |                                              |                                              |
| Therapy and Learning Center, Inc. #2                        | 2019                    | 12/14/2018            | \$ 535,000.00    | 11/1/2039        | 1                                                               |                                              |                                              |
| Therapy and Learning Center, Inc. #2                        | 2019                    | 12/14/2018            | \$ 2,938,000.00  | 11/1/2039        | 1                                                               |                                              |                                              |
| Tremont Park Facility LLC                                   | 2024                    | 5/29/2024             | \$ 1,965,000.00  | 6/1/2029         | 1                                                               |                                              |                                              |
| Tremont Park Facility LLC                                   | 2024                    | 5/29/2024             | \$ 60,035,000.00 | 6/1/2029         | 1                                                               |                                              |                                              |
| Tremont Park Facility LLC (2025)                            | 2026                    | 12/1/2025             | \$ 18,775,000.00 | 6/1/2029         | 1                                                               |                                              |                                              |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

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|-----------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Tremont Park Facility LLC (2025)                    | 2026                    | 12/1/2025             | \$ 225,000.00    | 6/1/2029         | 1                                                               |                                              |                                              |
| Trinity Episcopal School Corporation                | 2013                    | 4/11/2013             | \$ 6,784,000.00  | 4/1/2029         | 1                                                               |                                              |                                              |
| Trinity Episcopal School Corporation #2             | 2016                    | 2/9/2016              | \$ 17,500,000.00 | 6/1/2045         | 1                                                               |                                              |                                              |
| Trinity Episcopal School Corporation #3             | 2018                    | 2/7/2018              | \$ 10,000,000.00 | 2/1/2048         | 1                                                               |                                              |                                              |
| Trustees of the Spence School, Inc.                 | 2022                    | 2/28/2022             | \$ 30,395,000.00 | 5/1/2049         | 1                                                               |                                              |                                              |
| Union of Orthodox Jewish Congregations of America   | 2021                    | 1/14/2021             | \$ 17,798,000.00 | 1/1/2051         | 1                                                               |                                              |                                              |
| Union of Orthodox Jewish Congregations of America   | 2021                    | 1/14/2021             | \$ 25,202,000.00 | 1/1/2051         | 1                                                               |                                              |                                              |
| United Nations International School                 | 2014                    | 8/28/2013             | \$ 5,000,000.00  | 10/1/2039        | 1                                                               |                                              |                                              |
| United States Fund for UNICEF                       | 2017                    | 9/22/2016             | \$ 39,100,000.00 | 10/1/2036        | 1                                                               |                                              |                                              |
| Urban Resource Institute                            | 2016                    | 12/17/2015            | \$ 8,320,000.00  | 12/1/2030        | 1                                                               |                                              |                                              |
| Village Community School #2                         | 2020                    | 10/7/2019             | \$ 21,000,000.00 | 10/1/2049        | 1                                                               |                                              |                                              |
| Voices of Community Activists & Leaders, Inc.       | 2023                    | 3/1/2023              | \$ 5,115,000.00  | 2/1/2053         | 1                                                               |                                              |                                              |
| Volunteers of America - Greater New York, Inc #3    | 2018                    | 12/28/2017            | \$ 5,288,000.00  | 12/1/2032        | 1                                                               |                                              |                                              |
| Volunteers of America - Greater New York, Inc.      | 2014                    | 3/21/2014             | \$ 9,520,000.00  | 3/1/2044         | 1                                                               |                                              |                                              |
| Volunteers of America - Greater New York, Inc.      | 2016                    | 11/17/2015            | \$ 5,515,000.00  | 12/1/2045        | 1                                                               |                                              |                                              |
| WHIN Music Community Charter School, Inc.           | 2022                    | 6/29/2022             | \$ 360,000.00    | 7/1/2032         | 1                                                               |                                              |                                              |
| WHIN Music Community Charter School, Inc.           | 2022                    | 6/29/2022             | \$ 9,275,000.00  | 7/1/2042         | 1                                                               |                                              |                                              |
| WHIN Music Community Charter School, Inc.           | 2022                    | 6/29/2022             | \$ 17,420,000.00 | 7/1/2052         | 1                                                               |                                              |                                              |
| WHIN Music Community Charter School, Inc.           | 2022                    | 6/29/2022             | \$ 13,785,000.00 | 7/1/2057         | 1                                                               |                                              |                                              |
| WHIN Music Community Charter School, Inc.           | 2022                    | 6/29/2022             | \$ 3,070,000.00  | 7/1/2032         | 1                                                               |                                              |                                              |
| WytheHotel LLC                                      | 2011                    | 12/16/2010            | \$ 15,000,000.00 | 12/1/2040        | 1                                                               |                                              |                                              |
| Xaverian High School/Ryken Educational Center, Inc. | 2016                    | 5/3/2016              | \$ 15,000,000.00 | 5/3/2046         | 1                                                               |                                              |                                              |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

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|----------------------------------------------------------|-------------------------|-----------------------|------------------|------------------|-----------------------------------------------------------------|----------------------------------------------|----------------------------------------------|
| Xaverian High School/Ryken Educational Center, Inc. #2   | 2019                    | 8/23/2018             | \$ 6,000,000.00  | 8/1/2048         | 1                                                               |                                              |                                              |
| Xaverian High School/The Ryken Educational Center (2026) | 2026                    | 6/11/2026             | \$ 16,000,000.00 | 6/1/2056         | 2                                                               |                                              |                                              |
| Yeshiva Har Torah (2023)                                 | 2023                    | 3/1/2023              | \$ 250,000.00    | 3/1/2048         | 2                                                               |                                              |                                              |
| Yeshiva Har Torah (2023)                                 | 2023                    | 3/1/2023              | \$ 13,500,000.00 | 3/1/2048         | 2                                                               |                                              |                                              |
| Yeshivah of Flatbush                                     | 2017                    | 9/8/2016              | \$ 29,000,000.00 | 9/1/2041         | 1                                                               |                                              |                                              |
| Yeshivah of Flatbush (2022)                              | 2023                    | 10/27/2022            | \$ 34,500,000.00 | 11/31/2047       | 2                                                               | Var                                          | Var                                          |
| Yeshivat Beth Hillel of Krasna, Inc.                     | 2015                    | 2/20/2015             | \$ 10,000,000.00 | 2/1/2040         | 1                                                               |                                              |                                              |
| Yeshivat Darche Eres, Inc.                               | 2017                    | 12/20/2016            | \$ 11,040,000.00 | 12/1/2041        | 1                                                               |                                              |                                              |
| Young Adult Institute, Inc.                              | 2021                    | 12/17/2020            | \$ 1,025,000.00  | 7/1/2030         | 1                                                               |                                              |                                              |
| Young Adult Institute, Inc.                              | 2021                    | 12/17/2020            | \$ 5,490,000.00  | 7/1/2045         | 1                                                               |                                              |                                              |
| Young Adult Institute, Inc. (Interagency Council)        | 2022                    | 6/15/2022             | \$ 3,335,000.00  | 7/1/2047         | 1                                                               |                                              |                                              |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                               | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|----------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| 1005 Intervale Avenue LLC                                                  | 5.00%                                                                                              | 3                                                                                            | \$ 7,725,000.00                              | \$ 7,295,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| 261 Walton Facility LLC                                                    | 5.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 6,770,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 261 Walton Facility LLC                                                    | 5.25%                                                                                              | 2                                                                                            | \$ -                                         | \$ 13,320,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 261 Walton Facility LLC                                                    | 5.50%                                                                                              | 2                                                                                            | \$ -                                         | \$ 22,495,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 261 Walton Facility LLC                                                    | 5.63%                                                                                              | 2                                                                                            | \$ -                                         | \$ 16,695,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 261 Walton Facility LLC                                                    | 5.75%                                                                                              | 2                                                                                            | \$ -                                         | \$ 22,005,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 261 Walton Facility LLC                                                    | 5.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 86,395,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 2758 Kingsbridge FOCCS, LLC                                                | SERIAL                                                                                             | 2                                                                                            | \$ -                                         | \$ 39,305,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 2758 Kingsbridge FOCCS, LLC                                                | 6.50%                                                                                              | 2                                                                                            | \$ -                                         | \$ 985,000.00                              | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 487 West 129th Street Transitional Housing Development<br>Fund Corporation | SERIAL                                                                                             | 2                                                                                            | \$ -                                         | \$ 71,270,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 487 West 129th Street Transitional Housing Development<br>Fund Corporation | 5.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 3,080,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| 584 Driggs FONB, LLC                                                       | 5.50%                                                                                              | 3                                                                                            | \$ 23,070,000.00                             | \$ 22,940,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 6/15/2026                                                                         | 6/15/2026                                                |
| 586 River Ave., LLC                                                        | 5.00%                                                                                              | 3                                                                                            | \$ 150,000,000.00                            | \$ 150,000,000.00                          |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| 625 Bolton LLC                                                             | ERM BOND                                                                                           | 2                                                                                            | \$ 25,570,000.00                             | \$ 25,215,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| 625 Bolton LLC                                                             | 5.00%                                                                                              | 2                                                                                            | \$ 12,000,000.00                             | \$ 12,000,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| A Very Special Place, Inc. (2013 Adjustable)                               |                                                                                                    | 2                                                                                            | \$ 3,050,000.00                              | \$ 2,865,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| A Very Special Place, Inc. (2013 Fixed)                                    | 3.40%                                                                                              | 2                                                                                            | \$ 2,745,000.00                              | \$ 2,335,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 1/1/2026                                                                          | 1/1/2026                                                 |
| Aero JFK II, LLC                                                           | 5.50%                                                                                              | 3                                                                                            | \$ 196,000,000.00                            | \$ 196,000,000.00                          | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Albert Einstein College of Medicine, Inc. (f/k/a Com<br>Affiliation, Inc.) | 5.50%                                                                                              | 3                                                                                            | \$ 157,225,000.00                            | \$ 151,325,000.00                          | 1                                                                                        | 8                                                                                                                                                       | 9/1/2025                                                                          | 11/13/2025, 01                                           |
| All Stars Project, Inc.                                                    | 3.95%                                                                                              | 3                                                                                            | \$ 4,923,417.73                              | \$ 2,491,898.37                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Alphapointe                                                                |                                                                                                    | 3                                                                                            | \$ 15,045,710.00                             | \$ 14,381,950.42                           | 1                                                                                        | 8                                                                                                                                                       | 1/1/2026, 2/1/2                                                                   | 1/1/2026, 2/1/2                                          |
| ARK Development LLC                                                        | 4.75%                                                                                              | 2                                                                                            | \$ 35,000,000.00                             | \$ 35,000,000.00                           | 1                                                                                        | N/A                                                                                                                                                     | N/A                                                                               | N/A                                                      |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                               | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Asia Society, The                                          |                                                                                                    | 2                                                                                            | \$ 13,540,000.00                             | \$ 13,060,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 4/1/2026                                                                          | 4/1/2026                                                 |
| Bais Ruchel High School, Inc.                              | 4.20%                                                                                              | 2                                                                                            | \$ 10,368,776.36                             | \$ 9,739,949.29                            | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | 2/1/2025, 1/1/2                                          |
| Bais Ruchel High School, Inc.                              | 3.20%                                                                                              | 2                                                                                            | \$ 1,743,643.40                              | \$ 1,651,176.54                            | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | 2/1/2025, 1/1/2                                          |
| Bais Yaakov Dkhal Adas Yereim                              | 2.98%                                                                                              | 3                                                                                            | \$ 13,670,785.00                             | \$ 13,337,623.93                           | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |
| Barkai Foundation, Inc.                                    | 3.20%                                                                                              | 2                                                                                            | \$ 6,130,000.00                              | \$ 5,825,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/2/2                                                                   | 2/1/2025, 1/2/2                                          |
| Bay Ridge Preparatory School                               | 5.00%                                                                                              | 3                                                                                            | \$ 33,400,000.00                             | 33,400,000.00                              | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Bideawee, Inc.                                             | 2.98%                                                                                              | 3                                                                                            | \$ 11,703,238.79                             | \$ 11,396,952.53                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Big Brothers/Big Sisters of New York City, Inc.            | 3.39%                                                                                              | 3                                                                                            | \$ 5,041,403.21                              | \$ 5,041,403.21                            | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | N/A                                                      |
| Big Brothers/Big Sisters of New York City, Inc.            |                                                                                                    | 3                                                                                            | \$ 1,363,000.00                              | \$ 1,363,000.00                            | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | N/A                                                      |
| BNOS Square of Williamsburg                                | 2.56%                                                                                              | 3                                                                                            | \$ 5,291,297.00                              | \$ 5,022,629.30                            | 3                                                                                        | Default                                                                                                                                                 | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |
| BNYC UNITED CEREBRAL PALSY 2016 A                          | 3.05%                                                                                              | 3                                                                                            | \$ 27,737,500.00                             | \$ 26,916,830.00                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| BNYC UNITED CEREBRAL PALSY 2016 B                          | 4.04%                                                                                              | 2                                                                                            | \$ 7,910,540.00                              | \$ 7,710,136.00                            | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Brearley School, The                                       | 2.85%                                                                                              | 3                                                                                            | \$ 50,000,000.00                             | \$ 50,000,000.00                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | 5.00%                                                                                              | 2                                                                                            | \$ 14,765,000.00                             | \$ 11,900,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 1/2025 ; 06/30/                                                                   | 1/2025 ; 06/30/                                          |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | 5.50%                                                                                              | 2                                                                                            | \$ 32,995,000.00                             | \$ 32,995,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | 5.25%                                                                                              | 2                                                                                            | \$ 30,240,000.00                             | \$ 30,240,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Browning School, The                                       |                                                                                                    | 3                                                                                            | \$ 20,000,000.00                             | \$ 20,000,000.00                           | 1                                                                                        | N/A                                                                                                                                                     | N/A                                                                               | N/A                                                      |
| Browning School, The                                       |                                                                                                    | 3                                                                                            | \$ 4,960,000.00                              | \$ 1,850,000.00                            | 1                                                                                        | 5                                                                                                                                                       | 2/2026, 2/13/20                                                                   | 2/2026, 2/13/20                                          |
| Build NYC Hyde Charter School Ser 2017                     |                                                                                                    | 3                                                                                            | \$ 11,803,000.00                             | \$ 11,280,000.00                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Build NYC Siach Yitchok Project 2017                       | 3.45%                                                                                              | 3                                                                                            | \$ 4,415,568.68                              | \$ 4,246,789.77                            | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Cathedral School of St. John The Divine                    | 3.91%                                                                                              | 2                                                                                            | \$ 9,576,731.73                              | \$ 9,316,690.04                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 4/1/2                                                                   | 2/1/2025, 4/1/2                                          |
| Center for Family Support                                  | 3.10%                                                                                              | 3                                                                                            | \$ 510,000.00                                | \$ 110,000.00                              | 1                                                                                        | 5                                                                                                                                                       | 9/1/2025                                                                          | 9/1/2025                                                 |
| Center for the Elimination of Violence in the Family, Inc. | 3.93%                                                                                              | 3                                                                                            | \$ 2,605,930.37                              | \$ 2,425,216.91                            | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Center for Urban Community Services, Inc. #2               | 4.15%                                                                                              | 3                                                                                            | \$ 3,866,214.67                              | \$ 3,751,082.39                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |

**Schedule of Bonds & Notes Outstanding**  
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**Build NYC Resource Corporation**

| Project Name                                                     | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Center for Urban Community Services, Inc. #2                     | 4.15%                                                                                              | 3                                                                                            | \$ 7,635,244.49                              | \$ 7,432,728.29                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Chapin School, The LTD.                                          | 4.00%                                                                                              | 3                                                                                            | \$ 25,000,000.00                             | \$ 25,000,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Chapin School, The LTD.                                          | 5.00%                                                                                              | 3                                                                                            | \$ 25,000,000.00                             | \$ 25,000,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Charles B. Wang Community Health Center, Inc.                    | 3.35%                                                                                              | 3                                                                                            | \$ 27,594,071.71                             | \$ 26,735,237.94                           | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Children's Aid Society, The                                      | SERIAL                                                                                             | 2                                                                                            | \$ 31,370,000.00                             | \$ 30,470,000.00                           | 1                                                                                        | 9                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Civic Bronx LLC                                                  | SERIAL                                                                                             | 3                                                                                            | \$ 44,200,000.00                             | \$ 44,200,000.00                           | 1                                                                                        | N/A                                                                                                                                                     | N/A                                                                               | N/A                                                      |
| College of Mount Saint Vincent, The                              | 3.33%                                                                                              | 3                                                                                            | \$ 6,950,000.00                              | \$ 6,420,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 1/2025 - 6/01/2025                                                                | 1/2025 - 6/01/2025                                       |
| Collegiate School, Inc.                                          | 2.85%                                                                                              | 3                                                                                            | \$ 37,600,000.00                             | \$ 37,000,000.00                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Committee to Protect Journalists, Inc.                           | 2.66%                                                                                              | 3                                                                                            | \$ 4,805,121.00                              | \$ 4,629,874.15                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2025                                                                | 2/1/2025, 1/1/2025                                       |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS LLC          | 4.17%                                                                                              | 3                                                                                            | \$ 20,981,188.61                             | \$ 20,350,256.84                           | 1                                                                                        | 8                                                                                                                                                       | 1/2025 - 6/01/2025                                                                | 1/2025 - 6/01/2025                                       |
| Congregation Yeshive Beis Chaya Mushka, Inc.                     | 4.20%                                                                                              | 3                                                                                            | \$ 3,146,486.05                              | \$ 2,977,058.96                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2025                                                                | 2/1/2025, 1/1/2025                                       |
| Consortium for Worker Education                                  | 5.00%                                                                                              | 2                                                                                            | \$ 8,700,000.00                              | \$ 8,515,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 12/1/2025                                                                         | 12/1/2025                                                |
| Cooke School and Institute                                       | 3.50%                                                                                              | 3                                                                                            | \$ 24,451,407.82                             | \$ 23,727,829.13                           | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2025                                                                | 2/1/2025, 1/1/2025                                       |
| Cooke School and Institute                                       | 3.50%                                                                                              | 3                                                                                            | \$ 11,506,544.78                             | \$ 11,166,037.17                           | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2025                                                                | 2/1/2025, 1/1/2025                                       |
| CUCS 105 Washington Street, LLC                                  | 2.70%                                                                                              | 3                                                                                            | \$ 26,284,781.77                             | \$ 25,627,195.73                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| CUCS Initiatives, Inc.                                           | 4.35%                                                                                              | 3                                                                                            | \$ 4,423,929.92                              | \$ 4,193,889.22                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| East Harlem Scholars Academy Charter School                      | TERM                                                                                               | 2                                                                                            | \$ 71,220,000.00                             | \$ 71,220,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Eden II School for Autistic Children, Inc.                       | 5.88%                                                                                              | 3                                                                                            | \$ 2,340,000.00                              | \$ 2,225,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Eden II School for Autistic Children, Inc. (Interagency Council) | 4.25%                                                                                              | 3                                                                                            | \$ 2,125,000.00                              | \$ 2,120,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| ERE425, LLC                                                      | 4.25%                                                                                              | 3                                                                                            | \$ -                                         | \$ 2,920,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| ERE425, LLC                                                      | 5.00%                                                                                              | 3                                                                                            | \$ -                                         | \$ 7,440,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| ERE425, LLC                                                      | 5.13%                                                                                              | 3                                                                                            | \$ -                                         | \$ 12,160,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| ERE425, LLC                                                      | 5.25%                                                                                              | 3                                                                                            | \$ -                                         | \$ 18,460,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |

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| Project Name                                        | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|-----------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| ERE425, LLC                                         | 5.38%                                                                                              | 3                                                                                            | \$ -                                         | \$ 26,900,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| ERE425, LLC                                         | 5.38%                                                                                              | 3                                                                                            | \$ -                                         | \$ 52,375,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Ethical Culture Fieldston School                    | SERIAL                                                                                             | 2                                                                                            | \$ 13,815,000.00                             | \$ 12,680,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 1/1/2025, 6/1/2025                                                                | 1/1/2025, 6/1/2025                                       |
| Fedcap Rehabilitation Services, Inc.                | 4.20%                                                                                              | 3                                                                                            | \$ 12,940,000.00                             | \$ 12,265,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 12/1/2025                                                                         | 12/1/2025                                                |
| Federation of Protestant Welfare Agencies, Inc.     |                                                                                                    | 3                                                                                            | \$ 9,050,000.00                              | \$ 8,665,000.00                            | 1                                                                                        | 5                                                                                                                                                       | 12/1/2025                                                                         | 12/1/2025                                                |
| Fencers Club, Inc.                                  | 3.87%                                                                                              | 3                                                                                            | \$ 8,164,494.15                              | \$ 8,164,494.15                            | 3                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| FOCCS 757 Concourse Village, LLC                    | SERIAL                                                                                             | 2                                                                                            | \$ 29,495,000.00                             | \$ 29,080,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 6/15/2026                                                                         |                                                          |
| FOGCCS 218 West 147th Street, LLC                   | 5.00%                                                                                              | 2                                                                                            | \$ 5,825,000.00                              | \$ 5,825,000.00                            | 1                                                                                        | 8                                                                                                                                                       | June 15/2057/E                                                                    | June 15/2057/E                                           |
| FOGCCS 218 West 147th Street, LLC                   | 4.00%                                                                                              | 2                                                                                            | \$ 2,225,000.00                              | \$ 2,085,000.00                            | 1                                                                                        | 8                                                                                                                                                       | June 15/2032/E                                                                    | June 15/2032/E                                           |
| FOGCCS 218 West 147th Street, LLC                   | 5.00%                                                                                              | 2                                                                                            | \$ 5,010,000.00                              | \$ 5,010,000.00                            | 1                                                                                        | 8                                                                                                                                                       | June 15/2042/E                                                                    | June 15/2042/E                                           |
| FOGCCS 218 West 147th Street, LLC                   | 5.00%                                                                                              | 2                                                                                            | \$ 8,140,000.00                              | \$ 8,140,000.00                            | 1                                                                                        | 8                                                                                                                                                       | June 15/2052/E                                                                    | June 15/2052/E                                           |
| Friends of Academic Leadership CS, LLC              | 4.00%                                                                                              | 2                                                                                            | \$ 14,005,000.00                             | \$ 12,965,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 6/15/2026                                                                         | 6/15/2026                                                |
| Friends of Hellenic Classical Charter Schools, Inc. | 5.38%                                                                                              | 2                                                                                            | \$ 835,000.00                                | \$ 835,000.00                              | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of Hellenic Classical Charter Schools, Inc. | 4.50%                                                                                              | 2                                                                                            | \$ 40,970,000.00                             | \$ 40,970,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of Prospect Schools NY, Inc.                | 4.50%                                                                                              | 3                                                                                            | \$ -                                         | \$ 35,591,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of Prospect Schools NY, Inc.                | 4.50%                                                                                              | 3                                                                                            | \$ -                                         | \$ 1,909,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of Prospect Schools NY, Inc.                | 4.89%                                                                                              | 3                                                                                            | \$ -                                         | \$ 28,215,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of Prospect Schools NY, Inc.                | 6.19%                                                                                              | 3                                                                                            | \$ -                                         | \$ 1,660,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of SBCSICA, Inc                             | 6.25%                                                                                              | 3                                                                                            | \$ 18,615,000.00                             | \$ 18,615,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of SBCSICA, Inc                             | 7.00%                                                                                              | 3                                                                                            | \$ 15,990,000.00                             | \$ 15,990,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Friends of SBCSICA, Inc                             | 8.25%                                                                                              | 3                                                                                            | \$ 785,000.00                                | \$ 480,000.00                              | 1                                                                                        | 8                                                                                                                                                       | 4/15/2026                                                                         | 4/15/2026                                                |
| Friends Seminary                                    | 2.70%                                                                                              | 3                                                                                            | \$ 22,172,860.33                             | \$ 21,548,923.01                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Grace Church School                                 | 2.94%                                                                                              | 3                                                                                            | \$ 17,299,785.76                             | \$ 16,690,092.76                           | 2                                                                                        | 4                                                                                                                                                       | 5/4/2026                                                                          | 5/4/2026                                                 |
| Grace Church School                                 | 2.94%                                                                                              | 3                                                                                            | \$ 7,521,646.67                              | \$ 7,256,562.79                            | 2                                                                                        | 4                                                                                                                                                       | 5/4/2026                                                                          | 5/4/2026                                                 |
| Grace Church School                                 | 2.94%                                                                                              | 3                                                                                            | \$ 5,265,152.44                              | \$ 5,079,593.72                            | 2                                                                                        | 4                                                                                                                                                       | 5/4/2026                                                                          | 5/4/2026                                                 |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                    | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|-----------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Grace Church School #2                                          | 2.94%                                                                                              | 3                                                                                            | \$ 9,332,752.44                              | \$ 9,062,647.73                            | 2                                                                                        | 4                                                                                                                                                       | 5/4/2026                                                                          | 5/4/2026                                                 |
| Grace Church School (2026)                                      |                                                                                                    | 2                                                                                            | \$ -                                         | \$ 38,910,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| GSNY Properties, Inc.                                           |                                                                                                    | 3                                                                                            | \$ 12,498,430.84                             | \$ 11,747,457.10                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| GSNY Properties, Inc.                                           |                                                                                                    | 2                                                                                            | \$ 462,541.54                                | \$ 448,288.73                              |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Hannah Senesh                                                   | 2.86%                                                                                              | 3                                                                                            | \$ 3,646,410.47                              | \$ 3,523,055.67                            | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| HASC Diagnostic and Treatment Center, Inc (Interagency Council) | 4.25%                                                                                              | 3                                                                                            | \$ 3,710,000.00                              | \$ 3,475,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| HeartShare Human (Interagency Council)                          | 4.25%                                                                                              | 3                                                                                            | \$ 1,830,000.00                              | \$ 1,750,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Hebrew Home for the Aged at Riverdale                           | 3.42%                                                                                              | 3                                                                                            | \$ 26,607,556.47                             | \$ 23,281,357.12                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Hewitt School, The                                              | 3.35%                                                                                              | 3                                                                                            | \$ 17,705,637.24                             | \$ 16,979,429.74                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Highbridge Facilities, LLC                                      | 5.25%                                                                                              | 2                                                                                            | \$ 2,125,000.00                              | \$ 1,100,000.00                            | 1                                                                                        | 5                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| Highbridge Facilities, LLC                                      |                                                                                                    | 2                                                                                            | \$ 12,745,000.00                             | \$ 12,555,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| Highbridge Facilities, LLC                                      |                                                                                                    | 2                                                                                            | \$ 37,785,000.00                             | \$ 37,215,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| Highbridge Facilities, LLC                                      |                                                                                                    | 2                                                                                            | \$ 69,760,000.00                             | \$ 69,760,000.00                           | 1                                                                                        | 5                                                                                                                                                       |                                                                                   |                                                          |
| Horace Mann School                                              | 5.00%                                                                                              | 3                                                                                            | \$ 2,970,000.00                              | \$ 2,970,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Horace Mann School                                              | 3.00%                                                                                              | 3                                                                                            | \$ 3,120,000.00                              | \$ 3,120,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Institute for Community Living, Inc                             | 5.88%                                                                                              | 3                                                                                            | \$ 725,000.00                                | \$ 560,000.00                              | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Institute for Community Living, Inc.                            | 3.65%                                                                                              | 2                                                                                            | \$ 1,895,000.00                              | \$ 1,725,000.00                            | 1                                                                                        | 5                                                                                                                                                       | 11/1/2025                                                                         | 11/1/2025                                                |
| International Leadership Charter School                         | SERIAL                                                                                             | 3                                                                                            | \$ 14,420,000.00                             | \$ 13,985,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| International Leadership Charter School (2016A)                 | 6.25%                                                                                              | 3                                                                                            | \$ 2,745,000.00                              | \$ 2,685,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |

**Schedule of Bonds & Notes Outstanding**  
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| Project Name                                                        | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|---------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Inwood Academy for Leadership Charter School                        | 5.95%                                                                                              | 3                                                                                            | \$ 16,315,000.00                             | \$ 15,925,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 5/1/2026                                                                          | 5/1/2026                                                 |
| Jewish Community Center of Manhattan, Inc.                          | 2.41%                                                                                              | 3                                                                                            | \$ 22,930,000.00                             | \$ 22,720,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 9/2/2025                                                                          | 9/2/2025                                                 |
| Jewish Community Center of Manhattan, Inc.                          |                                                                                                    | 3                                                                                            | \$ 4,090,000.00                              | \$ 4,050,000.00                            | 1                                                                                        | 5                                                                                                                                                       | 9/2/2025                                                                          | 9/2/2025                                                 |
| KIPP NYC - Canal West                                               | SERIAL                                                                                             | 2                                                                                            | \$ 209,295,000.00                            | \$ 209,295,000.00                          | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Little Red School House and Elisabeth Irwin High School Inc. (2023) |                                                                                                    | 3                                                                                            | \$ 7,531,745.36                              | \$ 4,282,654.27                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Little Red School House and Elisabeth Irwin High School Inc. (2023) |                                                                                                    | 3                                                                                            | \$ 4,353,740.77                              | \$ 7,321,940.99                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Lower East Side Tenement Museum                                     | 3.05%                                                                                              | 3                                                                                            | \$ 6,988,792.81                              | \$ 1,638,792.81                            | 1                                                                                        | 5                                                                                                                                                       | 3-2025/3-31-2026                                                                  |                                                          |
| Loyola School                                                       | 3.52%                                                                                              | 2                                                                                            | \$ 9,900,000.01                              | \$ 9,814,244.08                            | 1                                                                                        | 8                                                                                                                                                       | 7/2025 - 6/01/2026                                                                | 7/2025 - 6/01/2026                                       |
| Luria Academy of Brooklyn                                           | 3.75%                                                                                              | 2                                                                                            | \$ 9,998,885.09                              | \$ 9,677,755.00                            | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Lycee Francais de New York                                          | 3.29%                                                                                              | 3                                                                                            | \$ 39,310,345.20                             | \$ 37,241,379.72                           | 1                                                                                        | 5                                                                                                                                                       | 8/1/2025                                                                          | 8/1/2025                                                 |
| Lycee Francais de New York                                          | 3.29%                                                                                              | 3                                                                                            | \$ 14,184,483.20                             | \$ 13,437,931.52                           | 1                                                                                        | 5                                                                                                                                                       | 8/1/2025                                                                          | 8/1/2025                                                 |
| Manhattan College #3 (2017)                                         | SERIAL                                                                                             | 2                                                                                            | \$ 79,055,000.00                             | \$ 77,055,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 8/1/2025                                                                          | 8/1/2025                                                 |
| Manhattan Community Access Corporation                              | 3.10%                                                                                              | 2                                                                                            | \$ 15,907,080.74                             | \$ 15,446,568.24                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Manhattan Country School, Inc. and West 85th Street Owner LLC       | 3.25%                                                                                              | 3                                                                                            | \$ 21,083,477.98                             | \$ 21,083,477.98                           | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | N/A                                                      |
| Mary McDowell Friends School (2017)                                 | 2.45%                                                                                              | 3                                                                                            | \$ 18,123,880.50                             | \$ 17,508,803.19                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Marymount School of New York (2021)                                 |                                                                                                    | 2                                                                                            | \$ 45,000,000.00                             | \$ 45,000,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 10/1/2025                                                                         | 10/1/2025                                                |
| Metropolitan College of New York                                    | SERIAL                                                                                             | 3                                                                                            | \$ 60,660,000.00                             | \$ 60,660,000.00                           | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | N/A                                                      |
| Metropolitan Lighthouse Charter School                              | 5.00%                                                                                              | 3                                                                                            | \$ 23,535,000.00                             | \$ 23,105,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| Metropolitan Montessori School #2                                   | 3.63%                                                                                              | 2                                                                                            | \$ 4,750,000.00                              | \$ 4,430,136.99                            | 1                                                                                        | 8                                                                                                                                                       | 7/2025 - 6/01/2026                                                                | 7/2025 - 6/01/2026                                       |
| Mount Sinai Hospital, The                                           | 2.83%                                                                                              | 3                                                                                            | \$ 49,200,000.00                             | \$ 46,800,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 1/1/2026                                                                          | 1/1/2026                                                 |
| Mount Sinai Hospital, The                                           | 2.83%                                                                                              | 3                                                                                            | \$ 27,333,333.27                             | \$ 25,999,999.93                           | 1                                                                                        | 5                                                                                                                                                       | 1/1/2026                                                                          | 1/1/2026                                                 |
| New Dawn Charter Schools                                            | 5.63%                                                                                              | 3                                                                                            | \$ 19,050,000.00                             | \$ 18,670,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 2/1/2026                                                                          | 2/1/2026                                                 |

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|--------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| New World Preparatory Charter School             | 4.00%                                                                                              | 3                                                                                            | \$ 50,530,000.00                             | \$ 49,680,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 6/15/2026                                                                         | 6/15/2026                                                |
| New York Common Pantry, Inc.                     |                                                                                                    | 3                                                                                            | \$ 7,382,302.97                              | \$ 7,192,518.80                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| New York Law School (2016)                       | SERIAL                                                                                             | 3                                                                                            | \$ 122,850,000.00                            | \$ 115,705,000.00                          | 1                                                                                        | 5                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Nightingale-Bamford School, The                  | 3.30%                                                                                              | 3                                                                                            | \$ 24,041,122.58                             | \$ 22,852,112.72                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Nightingale-Bamford School, The (2025)           | 5.00%                                                                                              | 3                                                                                            | \$ 39,610,000.00                             | \$ 39,610,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Pratt Paper (NY), Inc.                           | SERIAL                                                                                             | 2                                                                                            | \$ 59,100,000.00                             | \$ 54,400,000.00                           | 1                                                                                        | 9                                                                                                                                                       | 1/2025;01/01/2                                                                    | 1/2025;01/01/2                                           |
| Professional Children's School, Inc.             | 3.00%                                                                                              | 3                                                                                            | \$ 4,573,809.52                              | \$ 4,250,347.90                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Q Student Residences, LLC, Series A (Tax-Exempt) | SERIAL                                                                                             | 2                                                                                            | \$ 53,385,000.00                             | \$ 51,485,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 6/1/2025                                                                          | 6/1/2025                                                 |
| QSAC, Inc.                                       | 5.13%                                                                                              | 3                                                                                            | \$ 6,925,000.00                              | \$ 6,925,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| QSAC, Inc.                                       | 7.00%                                                                                              | 2                                                                                            | \$ 335,000.00                                | \$ 240,000.00                              | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| REN 4520 83rd Street, LLC                        | 4.25%                                                                                              | 3                                                                                            | \$ -                                         | \$ 9,490,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| REN 4520 83rd Street, LLC                        | 4.75%                                                                                              | 3                                                                                            | \$ -                                         | \$ 9,680,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| REN 4520 83rd Street, LLC                        | 5.25%                                                                                              | 3                                                                                            | \$ -                                         | \$ 12,330,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| REN 4520 83rd Street, LLC                        | 5.50%                                                                                              | 3                                                                                            | \$ -                                         | \$ 15,995,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| REN 4520 83rd Street, LLC                        | 5.50%                                                                                              | 3                                                                                            | \$ -                                         | \$ 20,905,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| REN 4520 83rd Street, LLC                        | 5.75%                                                                                              | 3                                                                                            | \$ -                                         | \$ 27,460,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| REN 4520 83rd Street, LLC                        | 7.50%                                                                                              | 3                                                                                            | \$ -                                         | \$ 830,000.00                              | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Richmond Medical Center                          | 5.88%                                                                                              | 3                                                                                            | \$ 28,565,000.00                             | \$ 28,070,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 12/31/2025                                                                        | 12/31/2025                                               |
| Richmond Medical Center                          | 5.63%                                                                                              | 3                                                                                            | \$ 97,385,000.00                             | \$ 95,640,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 12/31/2025                                                                        | 12/31/2025                                               |
| Richmond Medical Center (2022)                   | 6.50%                                                                                              | 3                                                                                            | \$ 31,005,000.00                             | \$ 30,855,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 12/1/2025                                                                         | 12/1/2025                                                |
| Riverdale Country School, Inc.                   | 3.25%                                                                                              | 3                                                                                            | \$ 15,196,566.32                             | \$ 14,409,411.54                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Riverdale Country School, Inc.                   | 3.25%                                                                                              | 3                                                                                            | \$ 23,914,444.48                             | \$ 22,924,213.96                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.           | 5.38%                                                                                              | 2                                                                                            | \$ -                                         | \$ 11,895,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.           | 5.88%                                                                                              | 2                                                                                            | \$ -                                         | \$ 19,035,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.           | 6.50%                                                                                              | 2                                                                                            | \$ -                                         | \$ 25,630,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |

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| Project Name                                                                  | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|-------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| RiverSpring Health Senior Living, Inc.                                        | 7.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 85,220,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.                                        | 7.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 167,655,000.00                          | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.                                        | 5.65%                                                                                              | 2                                                                                            | \$ -                                         | \$ 21,750,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.                                        | 5.50%                                                                                              | 2                                                                                            | \$ -                                         | \$ 21,750,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.                                        | 5.25%                                                                                              | 2                                                                                            | \$ -                                         | \$ 108,250,000.00                          | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.                                        | 5.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 149,200,000.00                          | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| RiverSpring Health Senior Living, Inc.                                        | 7.00%                                                                                              | 2                                                                                            | \$ -                                         | \$ 22,540,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Royal Charter Properties, Inc.                                                | SERIAL                                                                                             | 3                                                                                            | \$ 12,205,000.00                             | \$ 10,915,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 12/15/2025                                                                        | 12/15/2025                                               |
| Saint Ann's School                                                            | 2.45%                                                                                              | 3                                                                                            | \$ 26,588,813.78                             | \$ 10,748,011.27                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Saint Ann's School                                                            | 2.45%                                                                                              | 3                                                                                            | \$ 11,004,127.05                             | \$ 25,849,761.48                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Saint David's School                                                          | 2.98%                                                                                              | 3                                                                                            | \$ 29,064,364.00                             | \$ 28,016,221.27                           | 1                                                                                        | 8                                                                                                                                                       | 2/01/2025, 1/2/2                                                                  | 2/01/2025, 1/2/2                                         |
| Sanctuary for Families, Inc.                                                  |                                                                                                    | 3                                                                                            | \$ -                                         | \$ 10,000,000.00                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| SCO Family of Services #2                                                     |                                                                                                    | 3                                                                                            | \$ 5,945,000.00                              | \$ 5,560,000.00                            | 1                                                                                        | 5                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| SCO Family of Services #2                                                     |                                                                                                    | 3                                                                                            | \$ 10,830,000.00                             | \$ 10,335,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Seamen's Society for Children and Families (2017)                             | 2.79%                                                                                              | 2                                                                                            | \$ 2,290,000.00                              | \$ 2,001,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 2/01/2025, 1/2/2                                                                  | 2/01/2025, 1/2/2                                         |
| Seaview Senior Living Housing Development Fund Corporation                    | 7.25%                                                                                              | 3                                                                                            | \$ 36,000,000.00                             | \$ 36,000,000.00                           | 3                                                                                        | Default                                                                                                                                                 | N/A                                                                               | N/A                                                      |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender Elders, Inc. | 3.57%                                                                                              | 3                                                                                            | \$ 5,949,438.42                              | \$ 5,662,148.87                            | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Services for the Underserved, Inc. #4 (2018)                                  | 4.76%                                                                                              | 3                                                                                            | \$ 1,997,000.00                              | \$ 1,924,000.00                            | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Services for the Underserved, Inc. #4 (2018)                                  | 4.01%                                                                                              | 3                                                                                            | \$ 1,997,000.00                              | \$ 1,924,000.00                            | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Services for the Underserved, Inc. #4 (2018)                                  | 5.65%                                                                                              | 2                                                                                            | \$ 478,000.00                                | \$ 327,000.00                              | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Services for the Underserved, Inc. #4 (2018)                                  | 5.07%                                                                                              | 2                                                                                            | \$ 478,000.00                                | \$ 327,000.00                              | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Services for the Underserved, Inc. #4 (2018)                                  | 4.60%                                                                                              | 3                                                                                            | \$ 440,000.00                                | \$ 296,000.00                              | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Services for the Underserved, Inc. #4 (2018)                                  | 4.01%                                                                                              | 3                                                                                            | \$ 440,000.00                                | \$ 296,000.00                              | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Services for the Underserved, Inc. #4 (2018)                | 5.65%                                                                                              | 2                                                                                            | \$ 108,000.00                                | \$ 72,000.00                               | 1                                                                                        | 8                                                                                                                                                       | 7/2025 - 6/01/2026                                                                | 7/2025 - 6/01/2026                                       |
| Services for the Underserved, Inc. #4 (2018)                | 4.92%                                                                                              | 2                                                                                            | \$ 108,000.00                                | \$ 72,000.00                               | 1                                                                                        | 8                                                                                                                                                       | 7/2025 - 6/01/2026                                                                | 7/2025 - 6/01/2026                                       |
| Seton Education Partners                                    | 4.00%                                                                                              | 3                                                                                            | \$ 14,595,000.00                             | \$ 12,510,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 8/27/2025                                                                         | 8/27/2025                                                |
| Shefa School, Inc.                                          | SERIAL                                                                                             | 3                                                                                            | \$ 63,110,000.00                             | \$ 63,110,000.00                           | 1                                                                                        | N/A                                                                                                                                                     | N/A                                                                               | N/A                                                      |
| Shefa School, Inc.                                          | 4.00%                                                                                              | 2                                                                                            | \$ 1,620,000.00                              | \$ 635,000.00                              | 1                                                                                        | 5                                                                                                                                                       | 6/15/2026                                                                         | 6/15/2026                                                |
| Stallion Inc.                                               | 3.54%                                                                                              | 3                                                                                            | \$ 5,081,000.00                              | \$ 4,820,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 2/01/2025, 1/2/2026                                                               | 2/01/2025, 1/2/2026                                      |
| Steven Gaynor School                                        | 3.51%                                                                                              | 3                                                                                            | \$ 14,254,273.39                             | \$ 13,722,595.00                           | 1                                                                                        | 8                                                                                                                                                       | 2/01/2025, 1/2/2026                                                               | 2/01/2025, 1/2/2026                                      |
| Steven Gaynor School                                        | 3.51%                                                                                              | 3                                                                                            | \$ 8,817,611.22                              | \$ 8,488,718.03                            | 1                                                                                        | 8                                                                                                                                                       | 2/01/2025, 1/2/2026                                                               | 2/01/2025, 1/2/2026                                      |
| The Berkeley Carroll School                                 | 2.35%                                                                                              | 3                                                                                            | \$ 10,871,843.37                             | \$ 10,566,185.47                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| The Berkeley Carroll School                                 | 3.10%                                                                                              | 2                                                                                            | \$ 2,350,793.02                              | \$ 2,291,351.32                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| The Berkeley Carroll School                                 | 2.35%                                                                                              | 3                                                                                            | \$ 23,808,665.73                             | \$ 23,139,105.06                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| The Calhoun School, Inc.                                    | 2.40%                                                                                              | 3                                                                                            | \$ 27,004,353.54                             | \$ 26,423,642.97                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| The Chapin School LTD 2017                                  | 5.00%                                                                                              | 3                                                                                            | \$ 25,000,000.00                             | \$ 25,000,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| The Children's Aid Society #2                               | SERIAL                                                                                             | 2                                                                                            | \$ 33,585,000.00                             | \$ 33,280,000.00                           | 1                                                                                        | 9                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| The Equity Project Charter School Assistance, Inc. / TEPCSA |                                                                                                    | 3                                                                                            | \$ 15,285,000.00                             | \$ 15,040,000.00                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| The ICS Foundation, Inc.                                    | SERIAL                                                                                             | 3                                                                                            | \$ 35,835,000.00                             | \$ 35,300,000.00                           | 1                                                                                        | 5                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| The Packer Collegiate Institute                             | 5.00%                                                                                              | 3                                                                                            | \$ 17,640,000.00                             | \$ 17,105,000.00                           | 1                                                                                        | 8                                                                                                                                                       | 6/1/2026                                                                          | 6/1/2026                                                 |
| The Young Men's and Young Women's Hebrew Association        | 5.00%                                                                                              | 3                                                                                            | \$ 56,000,000.00                             | \$ 56,000,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Therapy and Learning Center, Inc. #2                        | 6.44%                                                                                              | 2                                                                                            | \$ 279,323.00                                | \$ 253,062.33                              | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2026                                                                | 2/1/2025, 1/1/2026                                       |
| Therapy and Learning Center, Inc. #2                        | 4.95%                                                                                              | 3                                                                                            | \$ 2,558,615.00                              | \$ 2,478,666.87                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2026                                                                | 2/1/2025, 1/1/2026                                       |
| Tremont Park Facility LLC                                   | 4.50%                                                                                              | 3                                                                                            | \$ 60,035,000.00                             | \$ 60,035,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Tremont Park Facility LLC                                   | 4.50%                                                                                              | 2                                                                                            | \$ 1,965,000.00                              | \$ 1,965,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Tremont Park Facility LLC (2025)                            | 4.25%                                                                                              | 2                                                                                            | \$ -                                         | \$ 18,775,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                        | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|-----------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Tremont Park Facility LLC (2025)                    | 4.25%                                                                                              | 2                                                                                            | \$ -                                         | \$ 225,000.00                              | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Trinity Episcopal School Corporation                | 2.65%                                                                                              | 3                                                                                            | \$ 2,570,051.62                              | \$ 1,920,609.41                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Trinity Episcopal School Corporation #2             | 3.25%                                                                                              | 3                                                                                            | \$ 16,783,422.46                             | \$ 16,645,350.55                           |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Trinity Episcopal School Corporation #3             | 3.25%                                                                                              | 3                                                                                            | \$ 8,986,856.96                              | \$ 8,823,680.91                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| Trustees of the Spence School, Inc.                 | 1.94%                                                                                              | 3                                                                                            | \$ 29,139,286.99                             | \$ 28,173,735.38                           | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Union of Orthodox Jewish Congregations of America   | 3.52%                                                                                              | 2                                                                                            | \$ 17,227,670.90                             | \$ 16,772,665.32                           | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Union of Orthodox Jewish Congregations of America   | 3.52%                                                                                              | 2                                                                                            | \$ 24,406,697.27                             | \$ 23,772,235.55                           | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| United Nations International School                 | 3.45%                                                                                              | 3                                                                                            | \$ 2,863,634.58                              | \$ 2,694,266.80                            |                                                                                          |                                                                                                                                                         |                                                                                   |                                                          |
| United States Fund for UNICEF                       | 2.86%                                                                                              | 3                                                                                            | \$ 24,863,250.24                             | \$ 22,982,480.08                           | 1                                                                                        | 8                                                                                                                                                       | /2025 - 6/01/20                                                                   | /2025 - 6/01/20                                          |
| Urban Resource Institute                            | 3.33%                                                                                              | 3                                                                                            | \$ 3,622,436.97                              | \$ 3,030,246.84                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |
| Village Community School #2                         | 2.37%                                                                                              | 3                                                                                            | \$ 18,984,156.00                             | \$ 18,402,659.84                           | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |
| Voices of Community Activists & Leaders, Inc.       | 7.63%                                                                                              | 3                                                                                            | \$ 5,060,000.00                              | \$ 5,005,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2026                                                                          | 2/1/2026                                                 |
| Volunteers of America - Greater New York, Inc #3    | 2.85%                                                                                              | 3                                                                                            | \$ 3,099,000.00                              | \$ 2,724,000.00                            | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Volunteers of America - Greater New York, Inc.      | 3.49%                                                                                              | 3                                                                                            | \$ 7,095,628.59                              | \$ 6,916,691.86                            | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Volunteers of America - Greater New York, Inc.      | 3.35%                                                                                              | 3                                                                                            | \$ 4,321,065.86                              | \$ 4,171,880.57                            | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| WHIN Music Community Charter School, Inc.           | 6.50%                                                                                              | 2                                                                                            | \$ 360,000.00                                | \$ 360,000.00                              | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| WHIN Music Community Charter School, Inc.           | 6.50%                                                                                              | 2                                                                                            | \$ 9,275,000.00                              | \$ 9,275,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| WHIN Music Community Charter School, Inc.           | 6.50%                                                                                              | 2                                                                                            | \$ 17,420,000.00                             | \$ 17,420,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| WHIN Music Community Charter School, Inc.           | 6.50%                                                                                              | 2                                                                                            | \$ 13,785,000.00                             | \$ 13,785,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| WHIN Music Community Charter School, Inc.           | 9.75%                                                                                              | 2                                                                                            | \$ 3,070,000.00                              | \$ 3,070,000.00                            | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| WytheHotel LLC                                      | 1.00%                                                                                              | 3                                                                                            | \$ 15,000,000.00                             | \$ 15,000,000.00                           | 1                                                                                        |                                                                                                                                                         |                                                                                   |                                                          |
| Xaverian High School/Ryken Educational Center, Inc. | 2.79%                                                                                              | 3                                                                                            | \$ 12,579,602.00                             | \$ 12,097,296.61                           | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                             | Fixed Rate<br><br>**For<br>Serial<br>Rates<br>please<br>enter<br>amounts<br>in<br>Variable<br>Rate | Tax<br>Status:<br>1 for<br>Taxable,<br>2 for Tax<br>Exempt,<br>3 for<br>Triple Tax<br>Exempt | Beginning Balance<br>FY2026 - as of 7/1/2025 | Ending Balance<br>FY2026 - as of 6/30/2026 | Bond status -<br>please enter<br>1 for<br>Performing,<br>2 for Retired,<br>3 for Default | Bond Status -<br>please enter<br>4 for<br>Redemption in<br>Full,<br>5 for Partial<br>Redemption,<br>6 for<br>Defeasance,<br>7 for Partial<br>Defeasance | Date of Action<br>referred to in<br>previous<br>column for<br>action codes<br>2-8 | Bond Payment<br>Dates -<br>Principal<br>Payments<br>Only |
|----------------------------------------------------------|----------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------|----------------------------------------------|--------------------------------------------|------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------|----------------------------------------------------------|
| Xaverian High School/Ryken Educational Center, Inc. #2   | 3.98%                                                                                              | 3                                                                                            | \$ 5,382,745.00                              | \$ 5,239,232.35                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |
| Xaverian High School/The Ryken Educational Center (2026) |                                                                                                    | 2                                                                                            | \$ -                                         | \$ 55,000.00                               | 1                                                                                        | N/A                                                                                                                                                     | N/A                                                                               | N/A                                                      |
| Yeshiva Har Torah (2023)                                 |                                                                                                    | 2                                                                                            | \$ 242,957.94                                | \$ 237,856.58                              | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Yeshiva Har Torah (2023)                                 |                                                                                                    | 3                                                                                            | \$ 13,098,492.17                             | \$ 12,779,485.02                           | 1                                                                                        | 8                                                                                                                                                       | monthly                                                                           | monthly                                                  |
| Yeshivah of Flatbush                                     | 2.44%                                                                                              | 3                                                                                            | \$ 22,122,729.29                             | \$ 21,002,467.92                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Yeshivah of Flatbush (2022)                              |                                                                                                    | 2                                                                                            | \$ 21,195,211.36                             | \$ 21,848,135.96                           | 1                                                                                        | 5                                                                                                                                                       | Monthly                                                                           | Principal paydown                                        |
| Yeshivat Beth Hillel of Krasna, Inc.                     | 3.99%                                                                                              | 2                                                                                            | \$ 7,334,446.41                              | \$ 6,964,446.41                            | 1                                                                                        | 8                                                                                                                                                       | 2/1/2025, 1/1/2                                                                   | 2/1/2025, 1/1/2                                          |
| Yeshivat Darche Eres, Inc.                               | 3.57%                                                                                              | 3                                                                                            | \$ 8,343,000.00                              | \$ 7,967,000.00                            | 1                                                                                        | 5                                                                                                                                                       | Quarterly                                                                         | Principal paydown                                        |
| Young Adult Institute, Inc.                              | 4.00%                                                                                              | 2                                                                                            | \$ 480,000.00                                | \$ 355,000.00                              | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Young Adult Institute, Inc.                              | 5.00%                                                                                              | 2                                                                                            | \$ 5,375,000.00                              | \$ 5,280,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |
| Young Adult Institute, Inc. (Interagency Council)        | 4.25%                                                                                              | 3                                                                                            | \$ 3,220,000.00                              | \$ 3,070,000.00                            | 1                                                                                        | 8                                                                                                                                                       | 7/1/2025                                                                          | 7/1/2025                                                 |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                               | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|----------------------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| 1005 Intervale Avenue LLC                                                  | \$ 430,000.00                 |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 261 Walton Facility LLC                                                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 2758 Kingsbridge FOCCS, LLC                                                | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 2758 Kingsbridge FOCCS, LLC                                                | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 487 West 129th Street Transitional Housing Development<br>Fund Corporation | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 487 West 129th Street Transitional Housing Development<br>Fund Corporation | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 584 Driggs FONB, LLC                                                       | \$ 130,000.00                 |                             |                             |                         |                        |                                                                |                       |
| 586 River Ave., LLC                                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| 625 Bolton LLC                                                             | \$ 355,000.00                 |                             |                             |                         |                        |                                                                |                       |
| 625 Bolton LLC                                                             | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| A Very Special Place, Inc. (2013 Adjustable)                               | \$ 185,000.00                 |                             |                             |                         |                        |                                                                |                       |
| A Very Special Place, Inc. (2013 Fixed)                                    | \$ 410,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Aero JFK II, LLC                                                           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Albert Einstein College of Medicine, Inc. (f/k/a Com<br>Affiliation, Inc.) | \$ 5,900,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| All Stars Project, Inc.                                                    | \$ 2,431,519.36               |                             |                             |                         |                        |                                                                |                       |
| Alphapointe                                                                | \$ 663,759.58                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| ARK Development LLC                                                        | \$ -                          | N/A                         | N/A                         | Not Rated               | Not Rated              | N/A                                                            | N/A                   |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                               | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Asia Society, The                                          | \$ 480,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Bais Ruchel High School, Inc.                              | \$ 628,827.07                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Bais Ruchel High School, Inc.                              | \$ 92,466.86                  | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Bais Yaakov Dkhal Adas Yereim                              | \$ 333,161.07                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Barkai Foundation, Inc.                                    | \$ 305,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Bay Ridge Preparatory School                               | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Bideawee, Inc.                                             | \$ 306,286.26                 |                             |                             |                         |                        |                                                                |                       |
| Big Brothers/Big Sisters of New York City, Inc.            | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Big Brothers/Big Sisters of New York City, Inc.            | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| BNOS Square of Williamsburg                                | \$ 268,667.70                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| BNYC UNITED CEREBRAL PALSY 2016 A                          | \$ 820,670.00                 |                             |                             |                         |                        |                                                                |                       |
| BNYC UNITED CEREBRAL PALSY 2016 B                          | \$ 200,404.00                 |                             |                             |                         |                        |                                                                |                       |
| Brearley School, The                                       | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | \$ 2,865,000.00               |                             |                             |                         |                        |                                                                |                       |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2          | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Browning School, The                                       | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Browning School, The                                       | \$ 3,110,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Build NYC Hyde Charter School Ser 2017                     | \$ 523,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Build NYC Siach Yitchok Project 2017                       | \$ 168,778.91                 |                             |                             |                         |                        |                                                                |                       |
| Cathedral School of St. John The Divine                    | \$ 260,041.69                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Center for Family Support                                  | \$ 400,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Center for the Elimination of Violence in the Family, Inc. | \$ 180,713.46                 |                             |                             |                         |                        |                                                                |                       |
| Center for Urban Community Services, Inc. #2               | \$ 115,132.28                 |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                     | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|------------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Center for Urban Community Services, Inc. #2                     | \$ 202,516.20                 |                             |                             |                         |                        |                                                                |                       |
| Chapin School, The LTD.                                          | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Chapin School, The LTD.                                          | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Charles B. Wang Community Health Center, Inc.                    | \$ 858,833.77                 |                             |                             |                         |                        |                                                                |                       |
| Children's Aid Society, The                                      | \$ 900,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Civic Bronx LLC                                                  | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| College of Mount Saint Vincent, The                              | \$ 530,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Collegiate School, Inc.                                          | \$ 600,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Committee to Protect Journalists, Inc.                           | \$ 175,246.85                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS LLC          | \$ 630,931.77                 |                             |                             |                         |                        |                                                                |                       |
| Congregation Yeshive Beis Chaya Mushka, Inc.                     | \$ 169,427.09                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Consortium for Worker Education                                  | \$ 185,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Cooke School and Institute                                       | \$ 723,578.69                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Cooke School and Institute                                       | \$ 340,507.61                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| CUCS 105 Washington Street, LLC                                  | \$ 657,586.04                 |                             |                             |                         |                        |                                                                |                       |
| CUCS Initiatives, Inc.                                           | \$ 230,040.70                 |                             |                             |                         |                        |                                                                |                       |
| East Harlem Scholars Academy Charter School                      | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Eden II School for Autistic Children, Inc.                       | \$ 115,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Eden II School for Autistic Children, Inc. (Interagency Council) | \$ 5,000.00                   |                             |                             |                         |                        |                                                                |                       |
| ERE425, LLC                                                      | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| ERE425, LLC                                                      | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| ERE425, LLC                                                      | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| ERE425, LLC                                                      | \$ -                          |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                        | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|-----------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| ERE425, LLC                                         | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| ERE425, LLC                                         | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Ethical Culture Fieldston School                    | \$ 1,135,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Fedcap Rehabilitation Services, Inc.                | \$ 675,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Federation of Protestant Welfare Agencies, Inc.     | \$ 385,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Fencers Club, Inc.                                  |                               |                             |                             |                         |                        |                                                                |                       |
| FOCCS 757 Concourse Village, LLC                    | \$ 415,000.00                 |                             |                             |                         |                        |                                                                |                       |
| FOGCCS 218 West 147th Street, LLC                   | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| FOGCCS 218 West 147th Street, LLC                   | \$ 140,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| FOGCCS 218 West 147th Street, LLC                   | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| FOGCCS 218 West 147th Street, LLC                   | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Friends of Academic Leadership CS, LLC              | \$ 1,040,000.00               |                             |                             |                         |                        |                                                                |                       |
| Friends of Hellenic Classical Charter Schools, Inc. | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of Hellenic Classical Charter Schools, Inc. | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of Prospect Schools NY, Inc.                | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of Prospect Schools NY, Inc.                | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of Prospect Schools NY, Inc.                | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of Prospect Schools NY, Inc.                | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of SBCSICA, Inc                             | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of SBCSICA, Inc                             | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Friends of SBCSICA, Inc                             | \$ 305,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Friends Seminary                                    | \$ 623,937.32                 |                             |                             |                         |                        |                                                                |                       |
| Grace Church School                                 | \$ 609,693.00                 |                             |                             |                         |                        |                                                                |                       |
| Grace Church School                                 | \$ 265,083.88                 |                             |                             |                         |                        |                                                                |                       |
| Grace Church School                                 | \$ 185,558.72                 |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                       | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|--------------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Grace Church School #2                                             | \$ 270,104.71                 |                             |                             |                         |                        |                                                                |                       |
| Grace Church School (2026)                                         | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| GSNY Properties, Inc.                                              | \$ 750,973.74                 |                             |                             |                         |                        |                                                                |                       |
| GSNY Properties, Inc.                                              | \$ 14,252.81                  |                             |                             |                         |                        |                                                                |                       |
| Hannah Senesh                                                      | \$ 123,354.80                 |                             |                             |                         |                        |                                                                |                       |
| HASC Diagnostic and Treatment Center, Inc (Interagency<br>Council) | \$ 235,000.00                 |                             |                             |                         |                        |                                                                |                       |
| HeartShare Human (Interagency Council)                             | \$ 80,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Hebrew Home for the Aged at Riverdale                              | \$ 3,326,199.35               |                             |                             |                         |                        |                                                                |                       |
| Hewitt School, The                                                 | \$ 726,207.50                 |                             |                             |                         |                        |                                                                |                       |
| Highbridge Facilities, LLC                                         | \$ 1,025,000.00               |                             |                             |                         |                        |                                                                |                       |
| Highbridge Facilities, LLC                                         | \$ 190,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Highbridge Facilities, LLC                                         | \$ 570,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Highbridge Facilities, LLC                                         | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Horace Mann School                                                 | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Horace Mann School                                                 | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Institute for Community Living, Inc                                | \$ 165,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Institute for Community Living, Inc.                               | \$ 170,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| International Leadership Charter School                            | \$ 435,000.00                 | n/a                         | n/a                         | n/a                     | n/a                    | n/a                                                            | n/a                   |
| International Leadership Charter School (2016A)                    | \$ 60,000.00                  | n/a                         | n/a                         | n/a                     | n/a                    | n/a                                                            | n/a                   |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                           | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|------------------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Inwood Academy for Leadership Charter School                           | \$ 390,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Jewish Community Center of Manhattan, Inc.                             | \$ 210,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Jewish Community Center of Manhattan, Inc.                             | \$ 40,000.00                  |                             |                             |                         |                        |                                                                |                       |
| KIPP NYC - Canal West                                                  | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Little Red School House and Elisabeth Irwin High School Inc.<br>(2023) | \$ 3,249,091.09               |                             |                             |                         |                        |                                                                |                       |
| Little Red School House and Elisabeth Irwin High School Inc.<br>(2023) |                               |                             |                             |                         |                        |                                                                |                       |
| Lower East Side Tenement Museum                                        | \$ 5,350,000.00               |                             |                             |                         |                        |                                                                |                       |
| Loyola School                                                          | \$ 85,755.93                  |                             |                             |                         |                        |                                                                |                       |
| Luria Academy of Brooklyn                                              | \$ 321,130.09                 |                             |                             |                         |                        |                                                                |                       |
| Lycee Francais de New York                                             | \$ 2,068,965.48               |                             |                             |                         |                        |                                                                |                       |
| Lycee Francais de New York                                             | \$ 746,551.68                 |                             |                             |                         |                        |                                                                |                       |
| Manhattan College #3 (2017)                                            | \$ 2,000,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Manhattan Community Access Corporation                                 | \$460,512.50                  |                             |                             |                         |                        |                                                                |                       |
| Manhattan Country School, Inc. and West 85th Street Owner<br>LLC       | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Mary McDowell Friends School (2017)                                    | \$ 615,077.31                 |                             |                             |                         |                        |                                                                |                       |
| Marymount School of New York (2021)                                    | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Metropolitan College of New York                                       | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Metropolitan Lighthouse Charter School                                 | \$ 430,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Metropolitan Montessori School #2                                      | \$ 319,863.01                 |                             |                             |                         |                        |                                                                |                       |
| Mount Sinai Hospital, The                                              | \$ 2,400,000.00               |                             |                             |                         |                        |                                                                |                       |
| Mount Sinai Hospital, The                                              | \$ 1,333,333.34               |                             |                             |                         |                        |                                                                |                       |
| New Dawn Charter Schools                                               | \$ 380,000.00                 |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                     | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|--------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| New World Preparatory Charter School             | \$ 850,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| New York Common Pantry, Inc.                     | \$ 189,784.17                 |                             |                             |                         |                        |                                                                |                       |
| New York Law School (2016)                       | \$ 7,145,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Nightingale-Bamford School, The                  | \$ 1,189,009.86               |                             |                             |                         |                        |                                                                |                       |
| Nightingale-Bamford School, The (2025)           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Pratt Paper (NY), Inc.                           | \$ 4,700,000.00               |                             |                             |                         |                        |                                                                |                       |
| Professional Children's School, Inc.             | \$ 323,461.62                 |                             |                             |                         |                        |                                                                |                       |
| Q Student Residences, LLC, Series A (Tax-Exempt) | \$ 1,900,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| QSAC, Inc.                                       | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| QSAC, Inc.                                       | \$ 95,000.00                  |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| REN 4520 83rd Street, LLC                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Richmond Medical Center                          | \$ 495,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Richmond Medical Center                          | \$ 1,745,000.00               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Richmond Medical Center (2022)                   | \$ 150,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Riverdale Country School, Inc.                   | \$ 787,154.78                 |                             |                             |                         |                        |                                                                |                       |
| Riverdale Country School, Inc.                   | \$ 990,230.52                 |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                                  | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|-------------------------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| RiverSpring Health Senior Living, Inc.                                        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Royal Charter Properties, Inc.                                                | \$ 1,290,000.00               |                             |                             |                         |                        |                                                                |                       |
| Saint Ann's School                                                            | \$ 15,840,802.51              |                             |                             |                         |                        |                                                                |                       |
| Saint Ann's School                                                            |                               |                             |                             |                         |                        |                                                                |                       |
| Saint David's School                                                          | \$ 1,048,142.73               | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Sanctuary for Families, Inc.                                                  | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| SCO Family of Services #2                                                     | \$ 385,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| SCO Family of Services #2                                                     | \$ 495,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Seamen's Society for Children and Families (2017)                             | \$ 289,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Seaview Senior Living Housing Development Fund Corporation                    | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender Elders, Inc. | \$ 287,289.55                 |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                                  | \$ 73,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                                  | \$ 73,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                                  | \$ 151,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                                  | \$ 151,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                                  | \$ 144,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                                  | \$ 144,000.00                 |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                                | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|-------------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Services for the Underserved, Inc. #4 (2018)                | \$ 36,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Services for the Underserved, Inc. #4 (2018)                | \$ 36,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Seton Education Partners                                    | \$ 2,085,000.00               |                             |                             |                         |                        |                                                                |                       |
| Shefa School, Inc.                                          | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Shefa School, Inc.                                          | \$ 985,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Stallion Inc.                                               | \$ 261,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Steven Gaynor School                                        | \$ 531,678.39                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Steven Gaynor School                                        | \$ 328,893.19                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| The Berkeley Carroll School                                 | \$ 305,657.90                 |                             |                             |                         |                        |                                                                |                       |
| The Berkeley Carroll School                                 | \$ 59,441.70                  |                             |                             |                         |                        |                                                                |                       |
| The Berkeley Carroll School                                 | \$ 669,560.67                 |                             |                             |                         |                        |                                                                |                       |
| The Calhoun School, Inc.                                    | \$ 580,710.57                 |                             |                             |                         |                        |                                                                |                       |
| The Chapin School LTD 2017                                  | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| The Children's Aid Society #2                               | \$ 305,000.00                 |                             |                             |                         |                        |                                                                |                       |
| The Equity Project Charter School Assistance, Inc. / TEPCSA | \$ 245,000.00                 |                             |                             |                         |                        |                                                                |                       |
| The ICS Foundation, Inc.                                    | \$ 535,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| The Packer Collegiate Institute                             | \$ 535,000.00                 |                             |                             |                         |                        |                                                                |                       |
| The Young Men's and Young Women's Hebrew Association        | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Therapy and Learning Center, Inc. #2                        | \$ 26,260.67                  | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Therapy and Learning Center, Inc. #2                        | \$ 79,948.13                  | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Tremont Park Facility LLC                                   | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Tremont Park Facility LLC                                   | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Tremont Park Facility LLC (2025)                            | \$ -                          |                             |                             |                         |                        |                                                                |                       |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                        | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|-----------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Tremont Park Facility LLC (2025)                    | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Trinity Episcopal School Corporation                | \$ 649,442.21                 |                             |                             |                         |                        |                                                                |                       |
| Trinity Episcopal School Corporation #2             | \$ 138,071.91                 |                             |                             |                         |                        |                                                                |                       |
| Trinity Episcopal School Corporation #3             | \$ 163,176.05                 |                             |                             |                         |                        |                                                                |                       |
| Trustees of the Spence School, Inc.                 | \$ 965,551.61                 |                             |                             |                         |                        |                                                                |                       |
| Union of Orthodox Jewish Congregations of America   | \$ 455,005.58                 |                             |                             |                         |                        |                                                                |                       |
| Union of Orthodox Jewish Congregations of America   | \$ 634,461.72                 |                             |                             |                         |                        |                                                                |                       |
| United Nations International School                 | \$ 169,367.78                 |                             |                             |                         |                        |                                                                |                       |
| United States Fund for UNICEF                       | \$ 1,880,770.16               |                             |                             |                         |                        |                                                                |                       |
| Urban Resource Institute                            | \$ 592,190.13                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Village Community School #2                         | \$ 581,496.16                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Voices of Community Activists & Leaders, Inc.       | \$ 55,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Volunteers of America - Greater New York, Inc #3    | \$ 375,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Volunteers of America - Greater New York, Inc.      | \$ 178,936.73                 |                             |                             |                         |                        |                                                                |                       |
| Volunteers of America - Greater New York, Inc.      | \$ 149,185.29                 |                             |                             |                         |                        |                                                                |                       |
| WHIN Music Community Charter School, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| WHIN Music Community Charter School, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| WHIN Music Community Charter School, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| WHIN Music Community Charter School, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| WHIN Music Community Charter School, Inc.           | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| WytheHotel LLC                                      | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Xaverian High School/Ryken Educational Center, Inc. | \$ 482,305.39                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |

**Schedule of Bonds & Notes Outstanding**  
**Pursuant to 2800(2)(a)(4) for FY2026**  
**Build NYC Resource Corporation**

| Project Name                                             | Bond Principal Payment Amount | Defeasance In<br>Whole Date | Redemption In<br>Whole Date | Original Bond<br>Rating | Current Bond<br>Rating | Has a change<br>in the Bond<br>Rating<br>Occurred<br>during FY | Bond Rating<br>Agency |
|----------------------------------------------------------|-------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|----------------------------------------------------------------|-----------------------|
| Xaverian High School/Ryken Educational Center, Inc. #2   | \$ 143,512.65                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Xaverian High School/The Ryken Educational Center (2026) | \$ -                          | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Yeshiva Har Torah (2023)                                 | \$ 5,101.36                   |                             |                             |                         |                        |                                                                |                       |
| Yeshiva Har Torah (2023)                                 | \$ 319,007.15                 |                             |                             |                         |                        |                                                                |                       |
| Yeshivah of Flatbush                                     | \$ 1,120,261.37               |                             |                             |                         |                        |                                                                |                       |
| Yeshivah of Flatbush (2022)                              | \$ -                          |                             |                             |                         |                        |                                                                |                       |
| Yeshivat Beth Hillel of Krasna, Inc.                     | \$ 370,000.00                 | N/A                         | N/A                         | N/A                     | N/A                    | N/A                                                            | N/A                   |
| Yeshivat Darche Eres, Inc.                               | \$ 376,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Young Adult Institute, Inc.                              | \$ 125,000.00                 |                             |                             |                         |                        |                                                                |                       |
| Young Adult Institute, Inc.                              | \$ 95,000.00                  |                             |                             |                         |                        |                                                                |                       |
| Young Adult Institute, Inc. (Interagency Council)        | \$ 150,000.00                 |                             |                             |                         |                        |                                                                |                       |