

Name of Bond Financing: _____

Date of Issue: _____

Series and Rates:

SERIES	PRINCIPAL	FIXED RATE	ESTIMATED VARIABLE RATE

1. Does an interest rate swap apply to this financing? YES NO
2. Complete the rest of this Certificate only if your answer to No. 1 is “YES.”

a. Name and address of interest rate swap provider:

b. Portion of bond principal to which the interest rate swap applies:

c. Period of bond term to which the interest rate swap applies:

d. Date interest rate swap occurred:

e. Is a variable rate being swapped to fixed? YES NO

f. Is a fixed rate being swapped to variable? YES NO

g. The interest rate being offered by the swap provider is:

h. Is the swap provider requiring security for payment obligations of the company?

YES NO

i. If the answer to “f” is “YES,” describe the security:

The UNDERSIGNED hereby certifies that the information provided herein is true and accurate.

Name:
Title:
Company: