NEW YORK CITY INDUSTRIAL DEVELOPMENT AGENCY PROJECT COST/BENEFIT ANALYSIS November 13, 2025

APPLICANT

PROJECT LOCATION

Clinton PB Associates LLC 805 Third Ave, 7th Floor New York, NY 10022 613 Eleventh Avenue New York, NY 10036

A. Project Description:

Clinton PB Associates LLC is a Delaware limited liability company (the "Company"), the members of which are affiliates of (i) Extell Development Company, a Delaware limited liability company and real estate developer, and (ii) Princeton Real Estate Partners, LLC, a Delaware partnership and real estate investment firm. The Company is seeking financial assistance in connection with the acquisition and development of an assemblage of land with existing vacant buildings located thereon at the location set forth below, the demolition of the existing buildings, and the construction, furnishing and equipping of a 174,842 square foot facility (including a 28,101 square foot below-grade parking garage) to be located on a 60,250 square foot parcel of land in Midtown West, Manhattan (Tax Block 1093 and Lots 21, 28, 31, 33, 36, 42, and 129), currently known by the street addresses (1) 609 Eleventh Avenue, (2) 613 Eleventh Avenue, (3) 617 Eleventh Avenue, (4) 623 Eleventh Avenue, (5) 605 West 45th Street, (6) 610 West 46th Street, and (7) 616 West 46th Street, New York, New York (the "Facility"). The Facility will be owned by the Company and leased to Isagel LLC, a New York limited liability company, to operate a technology-driven, theater/concert venue along with its ancillary retail and theater-related uses.

B. Costs to City (New York City taxes to be exempted):	
Building Tax Exemption (NPV, 25 years):	\$27,634,257
Land Tax Abatement (NPV, 25 years)	\$3,933,578
MRT Benefit	\$3,439,615
Sales Tax Exemption	\$6,258,232
Total Cost to NYC	\$41,265,682

C. Benefit to City from Operations and Renovation	
(Estimated NYC direct and indirect taxes to be generated	\$89,437,302
by Company) (estimated NPV 25 years @ 6.25%):	

D. Benefit to City from Jobs to be Created	
(Estimated NYC direct and indirect taxes to be generated	\$101,572,558
by Company) (estimated NPV 25 years @ 6.25%):	\$101 , 012,000



NYCIDA CORE APPLICATION

Submit your electronically completed Core Application via email to your assigned Project Manager as a Word Document file or a Word Document saved as a PDF.

A. APPLICANT OVERVIEW

Applicant Name (the "Applicant"): Clinton PB Associates LLC	Name of operating company (if different from Applicant):		
Operating company address: 805 Third Ave, 7 th Floor New York, NY 10022	Website address: N/A		
EIN	NAICS Code:		
State and date of incorporation or formation: Delaware, April 5 th , 2022	Qualified to conduct business in NY? ⊠ Yes ☐ No		
Applicant is (check one of the following, as applicable): ☐ General Partnership ☐ Limited Partnership ☐ Sole Proprietorship	☐ Business Corporation☐ Other:☐ S Corporation		
Is Applicant publicly traded? ☐ Yes ☒ No Is Applicant affiliated with a publicly traded company? ☐ Yes ☒ N	o If yes, name the affiliated company:		

B. Applicant Contact Information

	Name/Title	Company	Address	Email	Phone	Primary ¹
Applicant Contact Person	Eli Kopciel, Senior Vice President	Clinton PB Associates LLC	805 Third Avenue, 7 th Floor, New York, NY 10022			
Attorney	Ross Moskowitz	Hogan Lovells	390 Madison Ave, New York, NY 10017	_		
Accountant		Extell Financial Services	9911 Shelbyville Road, Louisville, KY 40223			
Consultant/Other						

C. APPLICABLE FINANCIAL ASSISTANCE

Provide the estimated value of each of the following types of Project Financial Assistance being requested. Discuss the estimation of the Requested Financial Assistance with your assigned Project Manager, if needed.

Requested Financial Assistance	Estimated Value of Requested Financial Assistance
Real Estate Tax Benefits	\$TBD
Sales Tax Waiver	\$12,342,624
Mortgage Recording Tax Benefit	\$5,291,716

D. APPLICANT BACKGROUND

Provide a brief description of Applicant's history and the nature of its business. Feel free to include information from Applicant's website or other official documentation describing Applicant. Include information such as when Applicant was founded, who founded the Applicant, a brief history of the Applicant, the Applicant's primary services and market, and the number of Applicant's employees in NYC and elsewhere. **Limit the description to 250 words.**

extell.com

Clinton PB Associates LLC ("Applicant") is an affiliate of Extell Development Company and Princeton Real Estate Partners. Extell, which was founded by Gary Barnett in 1989, is a real estate developer based in New York City and has 25+ million gross square feet of past and future developments globally. Extell is known for is high-profile and transformative projects and is distinguished by its commitment to superior design and quality. Princeton

Select the individual to whom questions should be directed and who may speak on behalf of Applicant.



Real Estate Partners, founded by Joseph Tabak, is a New York City based investment firm focusing on debt and equity investments and has completed over \$16 billion of real estate transactions.

E. Proposed Project Activities

Describe the proposed Project, including its purpose and Project Location, in the text box below. Refer to the example below.

Applicant is seeking financial assistance in order to recruit a European-based tenant to New York City, instead of Las Vegas, in connection with the construction and operation of a proposed ~175,000 gross square-foot building, the bulk of which will be a 3,000-person theater/concert venue with ancillary front of house and back of house program. The venue will be owned by Applicant and leased to Isagel LLC to operate the second location of a technology driven concert experience. The total project cost is projected to be approximately \$511.7 million. The anticipated closing date of the lease is 2025, and the project is anticipated to be complete in 2028. This would be Tenant's first facility in the United States.

Example: [Applicant Name] ("Applicant") is a [describe general business activity, such as food processor, real estate developer, plastics manufacturer, etc.]. Applicant is seeking financial assistance in connection with the [list Project activities, such as construction, furnishing, equipping, etc.] of a [_] square foot building on a [_] square foot parcel of land located at [address] (the "Facility"). The Facility will be owned by [Applicant or holding company] and used as a [describe specific business activities associated with the Project such as warehouse, commercial office space, manufacturing facility, __etc.]. The total cost is approximately [Project cost]. The anticipated closing date is []. The project is anticipated to be completed in ____ [months or years].

F. PROJECT LOCATION DETAIL

Complete this table for each Project Location with a distinct Block/Lot. For Projects with more than one Block/Lot, copy the Project Location table below and paste it directly underneath to complete it.

	Project Location	on Information		
Project Address: 613 11th Avenue, New York, N	IY 10036	Location #	of	
Borough/Block/Lot: B: 1093, L: 21, 28, 129, 31, 33, 36, 42	Community Board #: CB4	4		Neighborhood: Midtown West
Square footage of land: 60,250	Square footage of existi be demolished	ng building: <mark>Vac</mark>	ant, to	Number of Floors: Vacant, to be demolished
How is the anticipated Project Location currently demolition.	/ used and what percentag	e is currently occ	upied? E	Buildings are currently vacant and are undergoing
In the case of relocation, what will happen with	Applicant's current facility?	P⊠ N/A		
Does the Project Location have access to rail a	nd/or maritime infrastructu	re? No		
Is there any space at the Project Location that is currently being/will be occupied and/or used by any entity other than the Applicant or operating company, whether Affiliates or otherwise? Yes No If yes, attach a separate page and provide details about tenants such as (1) name of tenant business(es) (whether Affiliates or otherwise), (2) square footage of tenant operations, (3) tenant occupancy commencement and termination dates, and (4) copies of leases, licenses, or other documents				
evidencing a right to possession or occupancy.	•	ermination dates	s, and (4) copies of leases, licenses, or other documents
For the purposes of this question, any license o to the Project Location shall be deemed a tenar	o .	or occupancy gra	anted by	the Applicant or operating company with respect

Construction Information
Construction Start Date (as defined in the Policies and Instructions): 2026 Facility Operations Start Date (as defined in the Policies and Instructions): 2028
Does the Project involve the construction of a new building or an expansion/renovation of an existing building? ☐ Yes ☐ No
If yes, complete the following questions and attach a separate page and provide drawings, plans, or a description of the proposed work.
Does the Project involve subsurface disturbance or excavation? $\ oxinveq$ Yes $\ oxinveq$ No
Anticipated square footage of Facility after construction and/or renovation: ~175,000 gross square feet
Anticipated square footage of <i>non-building improvements</i> after construction and/or renovation (e.g. parking lot construction): 0



, , , , ,		
Please describe any non-building improvements on a separate page		
Square feet of wet lab space created: 0 Square feet of wet lab space	ace preserved: 0	
Percentage of total building size dedicated to wet lab space: 0		-1-1
Are energy efficiency improvements or the installation of a renewal		
be designed to comply with the applicable energy code requirement		
Which of the below statements best reflects your current stage in the		process?
☐ A contractor has been selected and the procurement process is	•	- until discrete al les se
☐ The procurement process has begun but a contractor has not be		anticipated by:
☐ The procurement process has not begun. Procurement is anticip	pated to begin by: 2026	
☐ Other:		
□ Not applicable		
Percentage of tenancy expected at Facility Operations Start Date: 1		
Percentage of tenancy expected six months after Facility Operation Percentage of tenancy expected 12 months after Facility Operations		
Percentage of tenancy expected 12 months after Facility Operations Percentage of tenancy expected 18 months after Facility Operations		
Zon	ing Information	
Current zoning of Project Location: M2-4	The state of the s	
Is a zoning variance or special permit required for the Project to pro	•	
If yes, attach a separate page and describe the zoning variance or schedule for zoning approval.	special permit required, w	hich agencies are involved, and the anticipated
Is the Project subject to any other city, state or federal approvals?	☐ Yes ☒ No	
If yes, attach a separate page and describe the approval required, a	and if applicable, list any o	other environmental review that may be required.
Is the Project Location a designated historic landmark or located in	a designated historic distr	rict? □ Yes ☒ No
Is the Project Location within the NYC Coastal Zone Boundary?	⊠ Yes □ No	
Intended use(s) of site (check all that apply): ⊠ Retail 100%	☐ Manufacturing/Industri	al % □ Office %
S.ANTICIPATED OWNERSHIP		
	Lancon Library	
. Check the accurate description of the Project Location's anticipate	•	
Applicant or an Affiliate is/expects to be the Project Location's fee	simple owner.	(Projected) Acquisition date: 2025
☐ Applicant or an Affiliate leases/expects to lease the Project Location	on.	
☐ Lease is for an entire building and property.		(Projected) Lease signing date:
☐ Lease is for a portion of the building and/or property.		
□ Neither of the above categories fully describes Applicant's interest		e Project Location.
Describe the anticipated ownership of the Project Location	premises:	
. Does/will an Affiliate own/control the Project Location? \square Yes	⊠ No	
If yes, complete the table below:	i	
Name of Affiliate:	Address of Affiliate:	
Affiliate is a (check one of the following, as applicable):		
☐ General Partnership ☐ Limited Partnership	☐ Busi	ness Corporation Other:
☐ Limited Liability Company ☐ Sole Proprietorship		rnoration

H. PROJECT FINANCING

1. **Sources of Financing**. Provide amounts as aggregates for all Project Locations. Add table rows, if needed.

Sources	Total Amount	Percent of Total Financing
Equity	\$203,241,254	40%
Tenant Contribution	\$39,000,000	8%
Commercial Loan (Bank Name: TBD)	\$269,412,825	53%

 $^{^2}$ More information on free energy efficiency advisory services can be found $\underline{\text{here}}.$

New York City Public Funds	\$0	0%
Source:	\$0	0%
Source:	\$0	0%
New York State Public Funds	\$0	0%
Total	\$511,654,078	100%

- Mortgage amount on which tax is levied (exclude SBA 504 financing¹): \$211,668,635 (Construction Financing only, Permanent Loan TBD)
- 3. Anticipated closing date between the [lender(s)]/[financing party(s)]/[financial institution(s) and/or funder(s)] and Applicant: TBD

Uses of Financing. Provide amounts as aggregates for all Project Locations.

Uses	Total Amount	Percent of Total Financing
Land and Building Acquisition	\$210,235,442	41%
Construction Hard Costs (i.e. site excavation, building materials, labor, landscaping, construction materials, etc.)	\$198,674,023	39%
Construction Soft Costs (i.e. pre-planning, legal, financing, design, etc.)	\$13,400,974	3%
Furnishings, Fixtures, & Equipment (FF&E) and Machinery & Equipment (M&E) (i.e. generators, desks, chairs, electronic equipment, specialized manufacturing equipment, assembly equipment, etc.)	\$	%
FF&E purchased in NYC	\$	
M&E purchased in NYC	\$	
Closing Fees (costs associated the execution of deal, i.e. debt service reserve fund, financing fees, loan origination fees, attorney fees, pre-payment penalties, etc.)	\$13,870,565	3%
Debt Service	\$43,639,458	9%
Other (describe): Real Estate Tax, development fees, and contingencies	\$31,833,616	6%
Total	\$511,654,078	100%

4a. Indicate anticipated budgeting of Hard Costs: Electrical: 15% Carpentry: 4% Painting: 1% Plumbing: 4%

Excavation or Demolition: 24% Other: All remaining 52%

4b. Indicate anticipated budgeting of Soft Costs: Architecture: 14% Engineering: 21% Design: 12% Other: Legal & other Soft Costs 52%

I. EMPLOYMENT INFORMATION

The following information will be used as part of the Agency's calculation of the Project's benefit to the City, and as a basis for comparison with the employment information that Applicant will be required to report on an annual basis for the term of the Project Agreement (as defined in the Policies and Instructions).

1. Job Creation Schedule for the Applicant

For all responses in the table below, part-time ("PT") employees are defined as those working between 17.5 and 35 hours per week on average, and full-time ("FT") employees are defined as those working 35 hours or more per week. Hourly wages in Columns E & F should represent the pay rate and are exclusive of overtime. For salaried employees, divide the annual salary by 1,820 working hours per year to calculate an hourly wage.

Α	В		С		D	E	F	G	Н
Job Category	# of NYC jobs retained by Project	# of jobs to be added in each year at Project Location in first 3 years of operation to be employed by Applicant		Total # of Jobs at Project Location in first 3 years of	Average hourly wage for Year 1	Lowest hourly wage for	Average Fringe Benefit for retained jobs	Average Fringe Benefit for created jobs	
		Year 1: 20	Year 2: 20	Year 3: 20	operation (Sum of all Columns B and C)		Year 1	,	

¹ The SBA 504 Loan Program, administered by the Small Business Administration, is designed to provide small businesses with long-term financing to acquire and improve major fixed assets, such as owner-occupied commercial real estate and heavy machinery.

FT Executive level	0			\$	\$ \$
FT Manager level	0			\$	\$ \$
FT Staff level	0			\$	\$ \$
Total FT Employees				\$ \$	\$ \$
Total PT Employees	0			\$ \$	\$ \$

Information included in Column C below will be used to determine eligibility for participation in the HireNYC Program. For program information, see Additional Obligations document. If eligible for the HireNYC Program participation, NYCEDC will provide additional details.

2. Job Creation Schedule for tenants at the Facility not affiliated with the Applicant

A Job Category	B # of NYC jobs retained by Project	•	C # of jobs to be added in each year at Project Location in first 3 years of operation		irst 3 years at Project Location in first		F Lowest Hourly Wage	G Average Fringe Benefit for retained jobs	H Average Fringe Benefit for created jobs
		Year 1: 2028	Year 2: 2029	Year 3: 2030	3 years of operation (Sum of all Columns B and C)	Year 1	for Year 1		
FT Employees		60	0	0	60	\$45.30	\$19.57	\$0	\$0
PT Employees		60	0	0	60	\$19.20	\$19.00	\$ 0	\$0

- 3. Of the Total Jobs at Project Location in Column D in Table 1, how many employees are/will be NYC residents? 0
- 4. How many employees at the Project Location will be paid below living wage² at Project Start Date (as defined in the Policies and Instructions)? 0
- 5. Does the Project currently have, or anticipate having, contract or vendor employees³ at the Project Location?
 ☐ Yes ☐ No
- 6. Generally describe all other forms of compensation and benefits that permanent employees will receive (i.e. healthcare, employer contributions for retirement plans, on-the-job training, reimbursement for educational expenses, etc.). Tenant intends to offer healthcare, employer contributions for retirement plans, and on-the-job training. Additionally, Tenant also provides external training to staff as needed in order to boost skills across the company.
- 7. Will Applicant or any of its Affiliates be required to provide health coverage to its employees pursuant to the federal Patient Protection and Affordable Care Act (the "Act")?

 Yes

 No
 If yes, provide an overview of the applicable requirements under the Act and an explanation of how Applicant plans to comply with such requirements. If no, explain why and provide a FT employee count using the Act "FTE Employee Calculator".
- 8. Is Applicant currently providing paid sick time to employees in accordance with the Earned Sick Time Act (Chapter 8 of Title 20 of the NYC Administrative Code) and otherwise in compliance with such law?

 Yes

 No

 If yes, provide an explanation of your company's paid and unpaid sick time policy. If No, explain why and provide a table which outlines the number of anticipated employees and hours worked per calendar year.
- 9. Will the Project use an apprenticeship program approved by the New York State Department of Labor? $\ \square$ Yes $\ \boxtimes$ No

J. LABOR

Applicant and its Affiliates hereinafter will be referred to collectively as the "Companies" or individually as a "Company." If none of the following questions applies to any of these Companies, answer No. For any question that does apply, be sure to specify to which of the Companies the answer is relevant.

1. Has any of the Companies during the current calendar year or any of the five preceding calendar years experienced labor unrest situations, including actual or threatened labor strikes, hand billing, consumer boycotts, mass demonstrations or other similar incidents?

² For information regarding living wage, see Additional Obligations document.

³ Contract or vendor employees are independent contractors (i.e. persons who are not "employees") or are employed by an independent contractor, who provide services at a Project Location.

⁴Information on the Paid Sick Leave Law can be found <u>here</u>.

	☐ Yes ⊠ No	If Yes, explain on an attached sheet.
2		ceived any federal and/or state unfair labor practices complaints asserted during the current calendar year or any ling the current calendar year?
	☐ Yes ⊠ No	If Yes, describe and explain current status of complaints on an attached sheet.
3		ve pending or threatened requests for arbitration, grievance proceedings or other labor disputes during the current e calendar years preceding the current calendar year?
	☐ Yes ⊠ No	If Yes, explain on an attached sheet.
4	4. Are any of the Companies' en	nployees not permitted to work in the United States?
	☐ Yes ⊠ No	If Yes, provide details on an attached sheet.
5		he Companies did not complete and retain, or do not anticipate completing and retaining, all required documentation Employment Eligibility Verification (I-9) forms?
	☐ Yes ⊠ No	If "Yes," explain on an attached sheet.
6	local, state or federal departm	ment of Labor, the New York State Department of Labor, the New York City Office of the Comptroller or any other tent, agency or commission having regulatory or oversight responsibility with respect to workers and/or their working s, inspected the premises of any Company or audited the payroll records of any Company during the current or years?
	□ Yes ⊠ No	If "Yes," use an attached sheet to briefly describe the nature and date of the inspection and the inspecting governmental entity. Briefly describe the outcome of the inspection, including any reports that may have been issued and any fines or remedial or other requirements imposed upon any of the Companies as a consequence.
7	7. Has any of the Companies including a pension plan?	curred, or potentially incurred, any liability (including withdrawal liability) with respect to an employee benefit plan,
	□ Yes ⊠ No	If "Yes," use an attached sheet to quantify the liability and briefly describe its nature. Refer to any governmental entities that have had regulatory contact with the Company in connection with the liability.
8		e Companies now, or have they been at any time during the current or preceding five calendar years, the subject of eedings or litigation arising from alleged discrimination in the hiring, firing, promoting, compensating or general
	☐ Yes No	If "Yes," provide details on an attached sheet. Note "discrimination" includes sexual harassment.
K.	K. FINANCIALS	
1.		pal(s), or any close relative of any Principal(s), ever received, or is any such person or entity currently receiving, kind of non-discretionary benefit from any Public Entities?
	⊠ Yes □ No	If Yes, provide details on an attached sheet.
2.		Principal, or any existing or proposed occupant at the Project Location(s), obtained, or is any such person or entity ontemplating obtaining, other assistance from the NYCIDA/Build NYC and/or other Public Entities?
	□ Yes ⊠ No	If Yes, provide details on an attached sheet.
3.	B. Has Applicant, or any Affiliate or	Principal, ever defaulted on a loan or other obligation to a Public Entity?
	☐ Yes ⊠ No	If Yes, provide details on an attached sheet.
4.		cant, or Affiliate or Principal, holds or has ever held an ownership interest and/or controlling interest of 25 percent or ubject of foreclosure (including a deed in lieu of foreclosure), or (ii) in arrears with respect to any type of tax,
	⊠ Yes □ No	If Yes, provide details on an attached sheet.
5.		or Principal, have any contingent liabilities not already covered above (e.g., judgment liens, lis pendens, other liens, and other loans taken in the ordinary course of business only if in default.
	□ Yes ⊠ No	If Yes, provide details on an attached sheet.
6.	6. Has Applicant, or any Affiliate or	Principal, failed to file any required tax returns as and when required with appropriate governmental authorities?
	☐ Yes ⊠ No	If Yes, provide details on an attached sheet.
7.		ct information for Applicant's references. If the space provided below is insufficient, provide complete information on r Customers" (those that compose more than 10% of annual revenues) and any "Major Suppliers" (those that compose es, and materials).

Reference Type	Company Name	Address	Contact Person	Phone	Fax	Email	% of Revenues
	Suffolk Construction	1 Penn Plaza New York, NY 10119	Justin Peters, Executive Vice President, Operations				%
Major Customers	Consigli Construction	1155 6 th Ave New York, NY 10036	Devin McAleese, Project Executive				%
Major Suppliers							% %
Unions							
	Bank of America	1 Bryant Park, New York, NY 10036	Matt Galaburri, Senior Vice President				
Banks	Deutsche Bank Securities Inc.	1 Columbus Circle, New York, NY 10019	Lainie Kaye, Managing Director				

L. Anti-Raiding

1.	Will the completion of the Project result in the relocation of any plant or facility located within New York State, but outside of New York City, to New
	York City? ☐ Yes ☒ No
	If "Yes," provide the names of the owners and addresses of the to-be-removed plant(s) or facility(ies):

Will the completion of the Project result in the abandonment of any plants or facilities located in an area of New York State other than New York City?

 □ Yes
 □ No

If "Yes," provide the names of the owners/operators and the addresses of the to-be-abandoned plant(s) or facility(ies):

If the answer to question 1 or 2 is "Yes," answer questions 3 and 4.

3.	Is the Project reasonably necessary to preserve the competitive position of this Applicant, or of any proposed occupants of the Project, in its industry?
	☐ Yes ☐ No

. Is the Project reasonably necessary to discourage Applicant, or any proposed occupant of the Project, from removing such plant or facility to a location outside New York State?

☐ Yes ☐ No

If the answer to question 3 or 4 is "Yes," provide a detailed explanation on a separate sheet of paper.

M. COMPLIANCE WITH LAW

- 1. The Applicant and any owner or occupant of the proposed project is in substantial compliance with applicable local, state and federal tax, worker protection and environmental laws, rules and regulations.

 ⊠ Yes □ No
- 2. The proposed project, as of the date of this application, is in compliance with all provisions of Article 18-A of the General Municipal Law, including, but not limited to the provisions of Section 859-a and Section 862(1) thereof. \boxtimes Yes \square No

N. Additional Questions

- 1. Is the Applicant considering alternative Project Locations outside of New York City? ⊠ Yes □ No
 - a. If "Yes," where? Las Vegas
- 2. What uses are being considered for the Project Location other than those described in the Proposed Project Activities? None
- 3. How does the Applicant intend to utilize the tax savings provided through the NYCIDA? Offset construction and operational costs thereby making the project financially feasible for the tenant.
- 4. What are the primary sources of revenue supporting Applicant's operations? Rent

5.	If the Applicant's income statement	ent categorizes any revenues as "Other operating revenues," describe what revenues are captured in that category: \Box N/A
6.	If the Applicant's income statemed category:	ent categorizes any revenues as "Other general and administrative," describe what revenues are captured in that \Box N/A

CERTIFICATION

I, the undersigned officer/member/partner of Applicant, on behalf of Applicant and its Affiliates, hereby request, represent, certify, understand, acknowledge and agree as follows:

I request that this Application, together with all materials and data submitted in support of this Application (collectively, these "Application Materials"), be submitted for review to the Agency's Board of Directors (the "Board"), in order to obtain from the Board an expression of intent to provide the benefits requested herein for the Project.

I certify that I have the authority to sign these Application Materials on behalf of, and to bind, Applicant and its Affiliates.

I certify under penalty of perjury to the best of my knowledge and belief, after due investigation, that the information contained in these Application Materials is accurate, true and complete and does not contain a misstatement of a material fact or omit to state a material fact necessary to make the statements contained herein not misleading. I understand that an intentional misstatement of fact, or, whether intentional or not, a material misstatement of fact, or the providing of materially misleading information, or the omission of a material fact, may cause the Board to reject the request made in the Application Materials. I understand that the Agency will rely on the information contained within these Application Materials in producing and publishing a public notice and convening a public hearing. If any information in these Application Materials is found to be incorrect, Applicant may have to provide new information and a new public notice and public hearing may be required. If a new public notice and public hearing is required, they will be at Applicant's expense.

I acknowledge that the submission of any knowingly false or knowingly misleading information may lead to the immediate termination of any financial assistance and the reimbursement of an amount equal to all or part of any tax exemptions claimed by reason of Agency involvement in the project.

I understand the following: that Applicant and Principals will be subject to a background check and actual or proposed subtenants may be subject to a background check, and if such background check performed by the Agency with respect to Applicant or any Affiliates reveals negative information, Applicant consents to any actions that the Agency or NYCEDC may take to investigate and verify such information; that the Agency may be required under SEQRA to make a determination as to the Project's environmental impact and that in the event the Agency determines that the Project will have an environmental impact, Applicant will be required to prepare, at its own expense, an environmental impact statement; that the decision of the Board to approve or to reject the request made in the Application Materials is a discretionary decision; that no Bonds may be issued (if Bonds are being requested) unless such Bonds are approved by the Mayor of the City; that under the New York State Freedom of Information Law ("FOIL"), the Agency may be required to disclose the Application Materials and the information contained therein (see the Disclosure Policy section of the Polices and Instructions document provided to Applicant and signed by Applicant on or about the date hereof (the "Policies and Instructions")); and that Applicant shall be entirely responsible and liable for the fees referred to in these Application Materials.

I further understand and agree as follows:

That notwithstanding submission of this Application, the Agency shall be under no obligation to present Applicant's proposed Project to the Board for approval. If the Agency presents Applicant's proposed Project to the Board for approval, the Agency does not guaranty that such approval will be obtained. If upon presenting Applicant's proposed Project to the Board for approval the Agency obtains such approval, such approval shall not constitute a guaranty from the Agency to Applicant that the Project transaction will close.

That preparation of this Application and any other actions taken in connection with the proposed Project shall be entirely at Applicant's sole cost and expense. Under all circumstances, the Application Fee is non-refundable, including but not limited to the circumstance where the Agency decides, in its sole discretion, to not present Applicant's proposed project to the Board for Approval.

That each of Applicant and each of its Affiliates (collectively, the "Indemnitors") hereby releases the Agency and NYCEDC and their respective directors, officers, employees and agents (collectively, the "Indemnitees") from and against any and all claims that any Indemnitor has or could assert and which arise out of, or are related to, any Application Materials, any actions taken in connection therewith or any other actions taken in connection with the proposed Project (collectively, the "Actions"). Each Indemnitor hereby indemnifies and holds harmless each of the Indemnitees from and against any and all claims and damages brought or asserted by third parties, including reasonable attorneys' fees, arising from or in connection with the Actions. As referred to herein, "third parties" shall include, but shall not be limited to, Affiliates.

That in the event the Agency discloses the Application Materials in response to a request made pursuant to FOIL, Applicant hereby authorizes the Agency to make such disclosure and hereby releases the Agency from any claim or action that Applicant may have or might bring against the Agency, their directors, officers, agents, employees and attorneys, by reason of such disclosure; and that Applicant agrees to defend, indemnify and hold the Agency and the NYCEDC and their respective directors, officers, agents, employees and attorneys harmless (including without limitation for the cost of reasonable attorneys' fees) against claims arising out of such disclosure as such claims may be made by any party including Applicant, Affiliate, Owner or Principal, or by the officers, directors, employees and agents thereof.

That capitalized terms used but not defined in this Application have the respective meanings specified in the Policies and Instructions.

I acknowledge and agree that the Agency reserves its right in its sole and absolute discretion to request additional information, waive any requirements set forth herein, and/or amend the form of this Application, to the full extent permitted by applicable law.

Requested, Represented, Certified, Acknowledged, Understood and Agreed by Applicant,

This 23rd day of October, 2025.

Name of Applicant: Clinton PB Associates LLC

Signatory: Gary Barnett
Title of Signatory: Member

Signature:

I certify that, using due care, I know of no misstatement of material fact in the Application Materials, and know of no material fact required to be stated in the Application Materials to make the statements made therein not misleading. **Certified by Preparer**,

This 23rd day of October, 2025.

Name of Preparer: Eli Kopciel

Signatory: Eli Kopciel

Title of Signatory: Senior Vice President, Extell Development

Company

Signature:

ATTACHMENT A

Section F. Project Location Detail

Is there any space at the Project Location that is currently being/will be occupied and/or used by any entity other than the Applicant or opera	ating
company, whether Affiliates or otherwise?	

If yes, attach a separate page and provide details about tenants such as (1) name of tenant business(es) (whether Affiliates or otherwise), (2) square footage of tenant operations, (3) tenant occupancy commencement and termination dates, and (4) copies of leases, licenses, or other documents evidencing a right to possession or occupancy.

- 1. Isagel LLC (d/b/a ABBA Voyage)
- 2. A minimum of 175,000 square feet, 3,000-person theater/concert venue with ancillary back of house & front of house program
- 3. Tenant anticipated to occupy in 2028 for a lease term of 30 years.
- 4. See attached executed LOI

Section K. Financials

1.			any close relative of any Principal(s), ever received, or is any such person or entity currently receiving, ion-discretionary benefit from any Public Entities?				
		□ No	If Yes, provide details on an attached sheet.				
	Fortall Hoods on Westerfrend H.C.						

Extell Hudson Waterfront LLC:

- 1. Sales Tax benefit
- 2. Mortgage Recording Tax benefit
- 3. Property Tax benefit

Extell GT LLC

- 1. Mortgage Recording Tax benefit
- 2. Property Tax benefit
- 4. Has real property in which Applicant, or Affiliate or Principal, holds or has ever held an ownership interest and/or controlling interest of 25 percent or more, now or ever been (i) the subject of foreclosure (including a deed in lieu of foreclosure), or (ii) in arrears with respect to any type of tax, assessment or other imposition?

If Yes, provide details on an attached sheet.

In August 2010, Extell 3110 LLC, an entity in which Principal of Applicant was a member, disposed of the property at 356-366 Tenth Avenue, New York, NY through a deed in lieu of foreclosure to Barclays Capital Real Estate Inc. for its default on the \$58.8M loan collateralized by the property.

Exhibits

Exhibit 1 - ABBA Voyage Presentation to NYC EDC-IDA

Exhibit 2 - ABBA Voyage London - Economic and Social Report 2024

Exhibit 3 - ABBA Voyage Presentation to NYC EDC-IDA

Full Environmental Assessment Form Part 1 - Project and Setting

Instructions for Completing Part 1

Part 1 is to be completed by the applicant or project sponsor. Responses become part of the application for approval or funding, are subject to public review, and may be subject to further verification.

Complete Part 1 based on information currently available. If additional research or investigation would be needed to fully respond to any item, please answer as thoroughly as possible based on current information; indicate whether missing information does not exist, or is not reasonably available to the sponsor; and, when possible, generally describe work or studies which would be necessary to update or fully develop that information.

Applicants/sponsors must complete all items in Sections A & B. In Sections C, D & E, most items contain an initial question that must be answered either "Yes" or "No". If the answer to the initial question is "Yes", complete the sub-questions that follow. If the answer to the initial question is "No", proceed to the next question. Section F allows the project sponsor to identify and attach any additional information. Section G requires the name and signature of the applicant or project sponsor to verify that the information contained in Part 1 is accurate and complete.

A. Project and Applicant/Sponsor Information.

Name of Action or Project:						
Vest Side Theater/ Concert Venue						
Project Location (describe, and attach a general location map):						
ssemblage of Manhattan Lots 21, 28, 129, 31, 33, 36, 42 on Block 1093. West side of 11th Avenue between West 45th Street and West 46th street.						
Brief Description of Proposed Action (include purpose or need):						
the Applicant, Clinton PB Associates LLC, is applying for a tax exemption from New York City Industrial Development Agency (NYCIDA) to facilitate the construction and operation of an approximately 175,000 gross square feet (gsf) building (the "Proposed Project") at 613 Eleventh Avenue, on Manhattan lock 1093, Lots 21, 28, 129, 31, 33, 36, 42, in the Hell's Kitchen neighborhood of Manhattan Community District 4 (see Figure 1, "Site Location Map," ttached). The bulk of the proposed building will be a 3,000-person theater/concert venue with ancillary front of house and back of house program.						
The Proposed Project will be wholly occupied by a 3rd party operator to deliver a technology- alongside a live band. This innovative entertainment venue would create new employment op economic activity by revitalizing currently underutilized lots. Increased foot traffic from visitors activity.	portunities, attract visitors to the are	ea, and stimulate				
Name of Applicant/Sponsor:	Telephone:					
Clinton PB Associates LLC	E-Mail:					
Address: 805 Third Avenue, 7th Floor						
City/PO: New York	State: New York	Zip Code: 10022				
Project Contact (if not same as sponsor; give name and title/role):	Telephone:					
Eli Kopciel	E-Mail:					
Address: Same as above.						
City/PO:	State:	Zip Code:				
Property Owner (if not same as sponsor):	Telephone:					
Same as sponsor.	ame as sponsor. E-Mail:					
Address:	1					
City/PO:	State:	Zip Code:				
	· · · · · · · · · · · · · · · · · · ·	·				

B. Government Approvals

B. Government Approvals, Funding, or Spot assistance.)	nsorship. ("Funding" includes grants, loans, ta	ax relief, and any othe	r forms of financial		
Government Entity	If Yes: Identify Agency and Approval(s) Required	Application Date (Actual or projected)			
a. City Council, Town Board, □Yes ☑No or Village Board of Trustees					
b. City, Town or Village ☐Yes ✓No Planning Board or Commission					
c. City, Town or ☐Yes ☑No Village Zoning Board of Appeals					
d. Other local agencies ✓ Yes□No	New York City Industrial Development Agency, tax relief	August 21, 2025			
e. County agencies ☐Yes ✓No					
f. Regional agencies ☐Yes☑No					
g. State agencies □Yes☑No					
h. Federal agencies ☐Yes☑No					
i. Coastal Resources.i. Is the project site within a Coastal Area, or	or the waterfront area of a Designated Inland W	aterway?	∠ Yes □No		
ii. Is the project site located in a community with an approved Local Waterfront Revitalization Program?iii. Is the project site within a Coastal Erosion Hazard Area?					
C. Planning and Zoning					
C.1. Planning and zoning actions.					
 Will administrative or legislative adoption, or a only approval(s) which must be granted to enal If Yes, complete sections C, F and G. If No, proceed to question C.2 and cor 		•	∐Yes ⊠ No		
C.2. Adopted land use plans.					
a. Do any municipally- adopted (city, town, vil where the proposed action would be located?) include the site	□Yes☑No		
If Yes, does the comprehensive plan include spwould be located?	ecific recommendations for the site where the p	proposed action	□Yes☑No		
b. Is the site of the proposed action within any local or regional special planning district (for example: Greenway; Brownfield Opportunity Area (BOA); designated State or Federal heritage area; watershed management plan; or other?) If Yes, identify the plan(s): Remediation Sites: V00532 (Voluntary Cleanup Program), Remediation Sites: 231109 (Active)					
c. Is the proposed action located wholly or partially within an area listed in an adopted municipal open space plan, or an adopted municipal farmland protection plan? If Yes, identify the plan(s):					

C.3. Zoning	
a. Is the site of the proposed action located in a municipality with an adopted zoning law or ordinance. If Yes, what is the zoning classification(s) including any applicable overlay district? New York City Zoning Resolution, Zoning District M2-4, Special Clinton District	✓ Yes No
b. Is the use permitted or allowed by a special or conditional use permit?	Z Yes□No
c. Is a zoning change requested as part of the proposed action?If Yes,i. What is the proposed new zoning for the site?	□ Yes Z No
C.4. Existing community services.	
a. In what school district is the project site located? New York City School District 02	
b. What police or other public protection forces serve the project site? New York City Police Precinct: 18	
c. Which fire protection and emergency medical services serve the project site? New York City Fire Company: E054	_
d. What parks serve the project site? <u>DeWitt Clinton Park, Gutenberg Playground, Hell's Kitchen Park, Matthew-Palmer Playground, Ramon Aponte Park, McCaffrey River Park</u>	Playground, Hudson
D. Project Details	
D.1. Proposed and Potential Development	
a. What is the general nature of the proposed action (e.g., residential, industrial, commercial, recreational; if mixed components)? commercial	, include all
b. a. Total acreage of the site of the proposed action? b. Total acreage to be physically disturbed? c. Total acreage (project site and any contiguous properties) owned or controlled by the applicant or project sponsor? 1.38 acres 1.38 acres	
c. Is the proposed action an expansion of an existing project or use? i. If Yes, what is the approximate percentage of the proposed expansion and identify the units (e.g., acres, miles, square feet)? % Units:	☐ Yes No housing units,
 d. Is the proposed action a subdivision, or does it include a subdivision? If Yes, i. Purpose or type of subdivision? (e.g., residential, industrial, commercial; if mixed, specify types) 	□Yes ☑ No
ii. Is a cluster/conservation layout proposed?iii. Number of lots proposed?	□Yes□No
e. Will the proposed action be constructed in multiple phases? i. If No, anticipated period of construction: ii. If Yes: • Total number of phases anticipated • Anticipated commencement date of phase 1 (including demolition) • Anticipated completion date of final phase • Generally describe connections or relationships among phases, including any contingencies where progred determine timing or duration of future phases:	

	et include new resid				□Yes ☑ No
If Yes, show num	nbers of units propos		TI E 11	M 10 1 E 11 (6	
	One Family	Two Family	Three Family	Multiple Family (four or more)	
Initial Phase					
At completion					
of all phases					
g. Does the propo	sed action include	new non-residentia	al construction (inclu	uding expansions)?	Z Yes□No
If Yes,					
<i>i</i> . Total number	of structures		071 011 1 1 1	000 141 1 00014011 41	
ii. Dimensions (i	in feet) of largest pr	coposea structure:	or cooled:	300 width; and _200'-10" length 175,000 square feet	
				l result in the impoundment of any agoon or other storage?	□Yes ☑ No
If Yes,	s creation of a water	r suppry, reservoir,	, pond, take, waste ta	agoon of other storage?	
	impoundment:				
ii. If a water imp	oundment, the prince	cipal source of the	water:	☐ Ground water ☐ Surface water stream	ns Other specify:
-					
<i>iii</i> . If other than w	vater, identify the ty	pe of impounded/o	contained liquids and	d their source.	
iv Annrovimate	size of the proposed	d impoundment	Volume:	million gallons: surface area:	acres
v. Dimensions of	of the proposed dam	or impounding str	ucture:	million gallons; surface area:height;length	acres
vi. Construction	method/materials f	or the proposed da	m or impounding st	ructure (e.g., earth fill, rock, wood, cond	crete):
D.2. Project Ope	erations				
				uring construction, operations, or both?	☐Yes No
		ution, grading or in	stallation of utilities	or foundations where all excavated	
materials will re	emain onsite)				
If Yes:		tion or dradaina?			
i. What is me pu	rpose of the excava	ttion or areaging:	e etc) is proposed t	o be removed from the site?	
				o be removed from the site:	
Over wh	nat duration of time?	?			
iii. Describe natur	re and characteristic	es of materials to b	e excavated or dred	ged, and plans to use, manage or dispose	e of them.
					_
* ******** 1	• • •		. 1		
1v. Will there be If yes, describ	onsite dewatering o				☐Yes ☐No
ii yes, desciii	De				
v What is the to	otal area to be dredg	ed or excavated?		acres	
			time?	acres	
vii. What would b	be the maximum de	pth of excavation c	or dredging?	feet	
viii. Will the exca	avation require blast	ting?		·	∐Yes∐No
ix. Summarize site	e reclamation goals	and plan:			
					_
				crease in size of, or encroachment	☐Yes No
If Yes:	ng wenand, waterbo	ody, snorenne, bea	ch or adjacent area?		
	zetland or waterbod	v which would be:	affected (by name) v	vater index number, wetland map numb	er or geographic
					er or geograpine

<i>ii.</i> Describe how the proposed action would affect that waterbody or wetland, e.g. excavation, fill, placement of structures, or alteration of channels, banks and shorelines. Indicate extent of activities, alterations and additions in square feet or acres:	
iii. Will the proposed action cause or result in disturbance to bottom sediments? If Yes, describe:	□Yes □No
iv. Will the proposed action cause or result in the destruction or removal of aquatic vegetation?	☐ Yes ☐ No
If Yes:	
 acres of aquatic vegetation proposed to be removed: expected acreage of aquatic vegetation remaining after project completion: 	
purpose of proposed removal (e.g. beach clearing, invasive species control, boat access):	
proposed method of plant removal:	
if chemical/herbicide treatment will be used, specify product(s):	
v. Describe any proposed reclamation/mitigation following disturbance:	
c. Will the proposed action use, or create a new demand for water?	✓ Yes □No
If Yes:	V 1 C 31 1 0
i. Total anticipated water usage/demand per day: 48.84 gallons/day	
<i>ii.</i> Will the proposed action obtain water from an existing public water supply?	∠ Yes □No
f Yes:	
Name of district or service area: New York City Water	
• Does the existing public water supply have capacity to serve the proposal?	✓ Yes No
• Is the project site in the existing district?	✓ Yes No
• Is expansion of the district needed?	☐ Yes No
Do existing lines serve the project site?	✓ Yes □ No
iii. Will line extension within an existing district be necessary to supply the project?	□Yes ∠ No
f Yes: • Describe extensions or capacity expansions proposed to serve this project:	
• Source(s) of supply for the district:	
<i>iv.</i> Is a new water supply district or service area proposed to be formed to serve the project site? f, Yes:	☐ Yes Z No
Applicant/sponsor for new district:	
Date application submitted or anticipated:	
v. If a public water supply will not be used, describe plans to provide water supply for the project:	
vi. If water supply will be from wells (public or private), what is the maximum pumping capacity:g	gallons/minute.
1. Will the proposed action generate liquid wastes?	✓ Yes □No
If Yes: i Total anticipated liquid wests concretion per day: 10.000 calleng/day	
i. Total anticipated liquid waste generation per day:19,05+ gallons/day ii. Nature of liquid wastes to be generated (e.g., sanitary wastewater, industrial; if combination, describe all	components and
approximate volumes or proportions of each): sanitary wastewater, industrial, if combination, describe an approximate volumes or proportions of each):	
iii. Will the proposed action use any existing public wastewater treatment facilities? If Yes:	✓ Yes No
 Name of wastewater treatment plant to be used: North River Wastewater Resource Recovery Facility 	
Name of district: North River (west side of Manhattan above Bank Street)	
Does the existing wastewater treatment plant have capacity to serve the project?	✓ Yes □No
• Is the project site in the existing district?	Z Yes □No
• Is expansion of the district needed?	□Yes Z No

	— ———————————————————————————————————
 Do existing sewer lines serve the project site? 	✓ Yes □ No
 Will a line extension within an existing district be necessary to serve the project? 	☐Yes Z No
If Yes:	
Describe extensions or capacity expansions proposed to serve this project:	
<i>iv.</i> Will a new wastewater (sewage) treatment district be formed to serve the project site?	□Yes Z No
If Yes:	
Applicant/sponsor for new district: Data application submitted or anticipated:	
Date application submitted or anticipated:	
What is the receiving water for the wastewater discharge?	
v. If public facilities will not be used, describe plans to provide wastewater treatment for the project, including speci	ifying proposed
receiving water (name and classification if surface discharge or describe subsurface disposal plans):	
vi. Describe any plans or designs to capture, recycle or reuse liquid waste:	
e. Will the proposed action disturb more than one acre and create stormwater runoff, either from new point	✓ Yes □No
sources (i.e. ditches, pipes, swales, curbs, gutters or other concentrated flows of stormwater) or non-point	
source (i.e. sheet flow) during construction or post construction?	
If Yes:	
i. How much impervious surface will the project create in relation to total size of project parcel?	
Square feet or 1.38 acres (impervious surface)	
Square feet or 1.38 acres (parcel size)	
ii. Describe types of new point sources. Under the Chapter 31 Amendments, the Unified Stormwater Rule increases the amount	t of stormwater
required to be managed on-site and further restricts the release rates for all new and re	edevelopment project
iii. Where will the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent programme to the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent programme to the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent programme to the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent programme to the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent programme to the stormwater runoff be directed (i.e. on-site stormwater management facility/structures, adjacent programme to the stormwater management facility (i.e. on-site stormwater management facility).	roperties,
groundwater, on-site surface water or off-site surface waters)?	
The project will comply with the regulations of the Unified Stormwater Rule and will meet requirements for retention-based stormwater	management
practices. Remaining stormwater will be discharged into the public sewer system	
If to surface waters, identify receiving water bodies or wetlands:	
Will stormwater runoff flow to adjacent properties?	☐ Yes No
<i>iv.</i> Does the proposed plan minimize impervious surfaces, use pervious materials or collect and re-use stormwater?	✓ Yes No
f. Does the proposed action include, or will it use on-site, one or more sources of air emissions, including fuel	□Yes Z No
combustion, waste incineration, or other processes or operations?	
If Yes, identify:	
<i>i.</i> Mobile sources during project operations (e.g., heavy equipment, fleet or delivery vehicles)	
ii. Stationary sources during construction (e.g., power generation, structural heating, batch plant, crushers)	
iii. Stationary sources during operations (e.g., process emissions, large boilers, electric generation)	
g. Will any air emission sources named in D.2.f (above), require a NY State Air Registration, Air Facility Permit,	□Yes ☑ No
or Federal Clean Air Act Title IV or Title V Permit?	
If Yes:	
<i>i.</i> Is the project site located in an Air quality non-attainment area? (Area routinely or periodically fails to meet ambient air quality standards for all or some parts of the year)	□Yes□No
ii. In addition to emissions as calculated in the application, the project will generate:	
•Tons/year (short tons) of Carbon Dioxide (CO ₂)	
•Tons/year (short tons) of Nitrous Oxide (N ₂ O)	
•Tons/year (short tons) of Perfluorocarbons (PFCs)	
•Tons/year (short tons) of Sulfur Hexafluoride (SF ₆)	
•Tons/year (short tons) of Carbon Dioxide equivalent of Hydroflourocarbons (HFCs)	
Tons/year (short tons) of Hazardous Air Pollutants (HAPs)	

If Yes: i. Estimate methane generation in tons/year (metric): ii. Describe any methane capture, control or elimination measures included in project design (e.g., combustion to generate heat or electricity, flaring): i. Will the proposed action result in the release of air pollutants from open-air operations or processes, such as quarry or landfill operations? If Yes: Describe operations and nature of emissions (e.g., diesel exhaust, rock particulates/dust):
J. Will the proposed action result in a substantial increase in traffic above present levels or generate substantial onew demand for transportation facilities or services? If Yes: i. When is the peak traffic expected (Check all that apply):
new demand for transportation facilities or services? If Yes: i. When is the peak traffic expected (Check all that apply):
i. When is the peak traffic expected (Check all that apply): ☐ Morning ☐ Evening ☐ Weekend ☐ Randomly between hours of ☐ to ☐ to ☐ ii. For commercial activities only, projected number of truck trips/day and type (e.g., semi trailers and dump trucks): ☐ During the pre- and post-event peak hours, no trucks are forecasted to be generated by the proposed event space. See TDA memo attached iii. Parking spaces: ☐ Existing ☐ 185 ☐ Proposed ☐ 75 ☐ Net increase/decrease ☐ -110 ☐ iv. Does the proposed action include any shared use parking? ☐ Yes ☐ No v. If the proposed action includes any modification of existing roads, creation of new roads or change in existing access, describe: vi. Are public/private transportation service(s) or facilities available within ½ mile of the proposed site? ☐ Yes ☐ No vii Will the proposed action include access to public transportation or accommodations for use of hybrid, electric or other alternative fueled vehicles? viii. Will the proposed action include plans for pedestrian or bicycle accommodations for connections to existing ☐ Yes ☐ No pedestrian or bicycle routes? k. Will the proposed action (for commercial or industrial projects only) generate new or additional demand ☐ Yes ☐ No for energy? If Yes: i. Estimate annual electricity demand during operation of the proposed action: 112 MBUs/s x 175,000 gsf = 19,600,000 MBtu ☐ ii. Anticipated sources/suppliers of electricity for the project (e.g., on-site combustion, on-site renewable, via grid/local utility, or
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ii. Anticipated sources/suppliers of electricity for the project (e.g., on-site combustion, on-site renewable, via grid/local utility, or
other):
grid/local utility iii. Will the proposed action require a new, or an upgrade, to an existing substation? ☐ Yes No
iii. Will the proposed action require a new, or an upgrade, to an existing substation? ☐Yes ✓ No
1. Hours of operation. Answer all items which apply.
i. During Construction: ii. During Operations:
Monday - Friday:
• Saturday: • Saturday: TBD
• Sunday: • Sunday: TBD
Holidays:

		Z Yes □No
	ration, or both?	
If yes:		
	ride details including sources, time of day and duration:	44 0 00 DM
NYC Noi	ceeding existing ambient noise level may come from construction equipments and activities, occurring weekdays from 7:00 AN se Code which also sets noise limitations for certain equipments. A noise mitigation plan will be in place to reduce impacts per	r NYC Noise Code.
		□ Yes ☑ No
Des	cribe:	
		∠ Yes □ No
If yes:		
	cribe source(s), location(s), height of fixture(s), direction/aim, and proximity to nearest occupied structures:	11169
Current i	termined following further development of the project design. Project to feature lighting similar to like-kind theaters / music ven learest occupied structures include across 45th and 46th Street (Narrow Streets) and 11th Avenue (Wide Street).	ides.
		□ Yes ☑ No
DC	cribe:	
-		
		☐ Yes ☑ No
	Yes, describe possible sources, potential frequency and duration of odor emissions, and proximity to nearest cupied structures:	
000	rupled structures:	
337:11		
	the proposed action include any bulk storage of petroleum (combined capacity of over 1,100 gallons) nemical products 185 gallons in above ground storage or any amount in underground storage?	□ Yes ☑ No
or c	lemical products 185 gamons in above ground storage of any amount in underground storage:	
	duct(s) to be stored	
ii. Vo	duct(s) to be stored ume(s) per unit time (e.g., month, year)	
iii. Gei	nerally, describe the proposed storage facilities:	
		☐ Yes ☑ No
	cticides) during construction or operation?	
If Yes:		
ı. D	escribe proposed treatment(s):	
_		
_		
		☐ Yes ☐No
		✓ Yes ☐ No
	lid waste (excluding hazardous materials)?	
If Yes:		
	scribe any solid waste(s) to be generated during construction or operation of the facility: Construction: TBD tons per TBD (unit of time)	
•	Construction: TBD tons per TBD (unit of time) Operation: 3,031 tons per week (unit of time)	
	scribe any proposals for on-site minimization, recycling or reuse of materials to avoid disposal as solid waste:	
•	Construction: Construction waste would be collected and recycled by a private contractor in accordance with Local Law 1	9 of 1989 and the
	City's Solid Waste Management Plan (SWMP)	0 01 1000 cand and
•	Operation: Solid waste would be collected by private contractor which would be required to collect recyclable materials material recovery facilities under Local Law 19 of 1989 and the SWMP	and deliver them to
iii. Pro	posed disposal methods/facilities for solid waste generated on-site:	
•	Construction: Construction waste would be collected and recycled by a private contractor in accordance with Local Law 19	9 of 1989 and the
	SWMP	
•	Operation: Solid waste would be collected by private contractor which would be required to collect recyclable materials material recovery facilities under Local Law 19 of 1989 and the SWMP	and deliver them to

s. Does the proposed action include construction or modi	ification of a solid waste mar	agement facility?	☐ Yes 🗹 No
If Yes:i. Type of management or handling of waste proposed	for the site (e.g. recycling o	r transfer station composting	g landfill or
other disposal activities):	Tor the site (e.g., recycling o	•	5, 141141111, 01
<i>ii.</i> Anticipated rate of disposal/processing:			
• Tons/month, if transfer or other non-		t, or	
•Tons/hour, if combustion or thermal iii. If landfill, anticipated site life:			
t. Will the proposed action at the site involve the comme		torage or disposal of hazard	ous TVes Z No
waste?	rotal generation, treatment, s	torage, or disposar or nazara	003 1 03 1 10
If Yes:			
i. Name(s) of all hazardous wastes or constituents to be	e generated, handled or mana	ged at facility:	
ii. Generally describe processes or activities involving h	nazardous wastes or constitue	ents:	
iii. Specify amount to be handled or generatedto	ons/month		_
iv. Describe any proposals for on-site minimization, rec	cycling or reuse of hazardous	constituents:	
v. Will any hazardous wastes be disposed at an existing			□Yes□No
If Yes: provide name and location of facility:			
If No: describe proposed management of any hazardous	wastes which will not be sen	t to a hazardous waste facilit	y:
E. Site and Setting of Proposed Action			
E.1. Land uses on and surrounding the project site			
a. Existing land uses.	•		
i. Check all uses that occur on, adjoining and near the ✓ Urban ✓ Industrial ✓ Commercial ☐ Resid		1 (non-farm)	
Forest Agriculture Aquatic Other	r (specify):	r (non ram)	
ii. If mix of uses, generally describe:			
The existing buildings on these lots include a 185-space public paradware/lumber facility; all buildings are vacant, while the parkin	arking lot, auto and truck repair fa	acilities, mixed-use and commer	cial buildings, and a
	·		
b. Land uses and covertypes on the project site. Comme		A A C	C1
Land use or Covertype	Current Acreage	Acreage After Project Completion	Change (Acres +/-)
Roads, buildings, and other paved or impervious	-		
surfaces	1.38	1.38	0
• Forested	0	0	0
Meadows, grasslands or brushlands (non- agricultural, including abandoned agricultural)	0	0	0
Agricultural (includes a continuo de Calderna	0	0	0
(includes active orchards, field, greenhouse etc.)Surface water features			
(lakes, ponds, streams, rivers, etc.)	0	0	0
Wetlands (freshwater or tidal)	0	0	0
Non-vegetated (bare rock, earth or fill)	0	0	0
Other			
Describe:			

c. Is the project site presently used by members of the community for public recreation? i. If Yes: explain:	□Yes☑No
 d. Are there any facilities serving children, the elderly, people with disabilities (e.g., schools, hospitals, licensed day care centers, or group homes) within 1500 feet of the project site? If Yes, i. Identify Facilities: The Facing History School (02M303), High School of Hospitality Management, Manhattan Bridges High School (02M542), Beau 	✓ Yes No
e. Does the project site contain an existing dam? If Yes:	□Yes ☑ No
<i>i</i> . Dimensions of the dam and impoundment:	
• Dam height: feet	
• Dam length: feet	
• Surface area: acres	
Volume impounded: gallons OR acre-feet	
ii. Dam's existing hazard classification:	
iii. Provide date and summarize results of last inspection:	
f. Has the project site ever been used as a municipal, commercial or industrial solid waste management facility, or does the project site adjoin property which is now, or was at one time, used as a solid waste management facility.	☐Yes ☑ No ity?
If Yes: i. Has the facility been formally closed?	□Yes□ No
If yes, cite sources/documentation:	
<i>ii.</i> Describe the location of the project site relative to the boundaries of the solid waste management facility:	
iii. Describe any development constraints due to the prior solid waste activities:	
a. Have harmed an average have competed treated and/or dispersed of at the site, and does the president site adjain	✓ Yes No
g. Have hazardous wastes been generated, treated and/or disposed of at the site, or does the project site adjoin property which is now or was at one time used to commercially treat, store and/or dispose of hazardous waste?	V 1 es_1NO
If Yes:	
i. Describe waste(s) handled and waste management activities, including approximate time when activities occurred	
Project Site has an E Designation. Adjacent parcel to the west (Lot 9) is part of an MGP remediation plan. Environmental requirement [Project Site has an E Designation. Adjacent parcel to the west (Lot 9) is part of an MGP remediation plan. Environmental requirement [Project Site has an E Designation. Adjacent parcel to the west (Lot 9) is part of an MGP remediation plan. Environmental requirement [Project Site has an E Designation. Adjacent parcel to the west (Lot 9) is part of an MGP remediation plan. Environmental requirement [Project Site has an E Designation. Adjacent parcel to the west (Lot 9) is part of an MGP remediation plan. Environmental requirement [Project Site has a part of an MGP remediation plan. Environmental requirement [Project Site has a part of an MGP remediation plan. Environmental requirement [Project Site has a part of an MGP remediation plan. Environmental requirement [Project Site has a part of an MGP remediation plan. Environmental requirement [Project Site has a part of an MGP remediation plan. Environmental requirement [Project Site has a part of a pa	nts are described in
h. Potential contamination history. Has there been a reported spill at the proposed project site, or have any	✓ Yes□ No
remedial actions been conducted at or adjacent to the proposed site?	
If Yes: i. Is any portion of the site listed on the NYSDEC Spills Incidents database or Environmental Site	✓ Yes□ No
Remediation database? Check all that apply:	V I ESLINO
☐ Yes – Spills Incidents database Provide DEC ID number(s):	
Yes – Environmental Site Remediation database Provide DEC ID number(s): V00532, 231109	
☐ Neither database	
ii. If site has been subject of RCRA corrective activities, describe control measures:	
iii. Is the project within 2000 feet of any site in the NYSDEC Environmental Site Remediation database? If yes, provide DEC ID number(s): 231125,C231011,C231053,C231148,C231106,231109,C231077,C231024,V00532,C2310	✓ Yes No 47,C231141,V00531,
iv. If yes to (i), (ii) or (iii) above, describe current status of site(s):	
Closed sites:C231011,C231148,C231077,C231024,C231047,V00531,C231012	
No-Action sites:C231053,V00532,C231011A,C231125A,C231121,C231125 Active sites:C231106,231109,C231141,C231161	

v. Is the project site subject to an institutional control limiting property uses?		□Yes☑No
If yes, DEC site ID number:		
Describe the type of institutional control (e.g., deed restriction or easement): Describe any year limited and NA		
 Describe any use limitations: N/A Describe any engineering controls: 		
 Will the project affect the institutional or engineering controls in place? 		□Yes ☑ No
• Explain:		<u> </u>
E.2. Natural Resources On or Near Project Site N/A - developed land in an urba	ın area	
a. What is the average depth to bedrock on the project site? 13 feet bo	s feet	
b. Are there bedrock outcroppings on the project site?		☐ Yes Z No
If Yes, what proportion of the site is comprised of bedrock outcroppings?		
c. Predominant soil type(s) present on project site: UtA (Urban land, till substratum)	100 %	
	%	
d. What is the average depth to the water table on the project site? Average:fe	et	
e. Drainage status of project site soils: Well Drained: % of site		
Moderately Well Drained:% of site		
✓ Poorly Drained 100 % of site		
f. Approximate proportion of proposed action site with slopes: 2 0-10%:	100 % of site	
☐ 10-15%: ☐ 15% or greater:	% of site % of site	
-	76 OI SILE	
g. Are there any unique geologic features on the project site? If Yes, describe:		☐ Yes ☑ No
If Yes, describe:		
h. Surface water features.i. Does any portion of the project site contain wetlands or other waterbodies (including str	eams, rivers,	∐Yes ⊉ No
ponds or lakes)? ii. Do any wetlands or other waterbodies adjoin the project site?		∐Yes Z No
If Yes to either <i>i</i> or <i>ii</i> , continue. If No, skip to E.2.i.		
<i>iii.</i> Are any of the wetlands or waterbodies within or adjoining the project site regulated by state or local agency?	any federal,	□Yes□No
iv. For each identified regulated wetland and waterbody on the project site, provide the fol	lowing information:	
• Streams: Name		
Lakes or Ponds: NameWetlands: Name	Classification	
• Wetlands: Name • Wetland No. (if regulated by DEC)	Approximate Size	
v. Are any of the above water bodies listed in the most recent compilation of NYS water questions.	ıality-impaired	□Yes□No
waterbodies?	• •	
If yes, name of impaired water body/bodies and basis for listing as impaired:		
i. Is the project site in a designated Floodway?		□Yes ☑ No
j. Is the project site in the 100-year Floodplain?		□Yes Z No
k. Is the project site in the 500-year Floodplain?		✓ Yes □No
l. Is the project site located over, or immediately adjoining, a primary, principal or sole sou If Yes:	rce aquifer?	□Yes ☑ No
<i>i.</i> Name of aquifer:		

m. Identify the predominant wildlife species that occupy or use the project site:	
Species typical of an urban setting.	
n. Does the project site contain a designated significant natural community?	☐ Yes No
If Yes: i. Describe the habitat/community (composition, function, and basis for designation):	
i. Describe the habital community (composition, function, and basis for designation).	
ii. Source(s) of description or evaluation:	
iii. Extent of community/habitat:	
• Currently: acres	
Following completion of project as proposed: acres	
• Gain or loss (indicate + or -): acres	
o. Does project site contain any species of plant or animal that is listed by the federal government or NYS as	☐ Yes ✓ No *
endangered or threatened, or does it contain any areas identified as habitat for an endangered or threatened spe	
If Yes:	, cres.
i. Species and listing (endangered or threatened):	
*The fish species Shortnose Sturgeon and Atlantic Sturgeon have been documented in the Lower Hudson River and therefore, o	
River in the vicinity of the Subject Property. The terrestrial communities of the Subject Property do not represent habitat for the t	vo fish species and the
Proposed Project would not result in adverse impacts to species habitat.	<u>'</u>
p. Does the project site contain any species of plant or animal that is listed by NYS as rare, or as a species of	□Yes ☑ No
special concern?	
If Yes:	
i. Species and listing:	
	_
q. Is the project site or adjoining area currently used for hunting, trapping, fishing or shell fishing?	□Yes Z No
If yes, give a brief description of how the proposed action may affect that use:	
E 2 Designated Dublic Descriptor On on Near Duciest Site	
E.3. Designated Public Resources On or Near Project Site	
a. Is the project site, or any portion of it, located in a designated agricultural district certified pursuant to	□Yes Z No
Agriculture and Markets Law, Article 25-AA, Section 303 and 304? If Yes, provide county plus district name/number:	
11 1 es, provide county plus district name/number.	
b. Are agricultural lands consisting of highly productive soils present?	□Yes Z No
i. If Yes: acreage(s) on project site?	
ii. Source(s) of soil rating(s):	
c. Does the project site contain all or part of, or is it substantially contiguous to, a registered National	□Yes Z No
Natural Landmark?	
If Yes:	
i. Nature of the natural landmark:	
ii. Provide brief description of landmark, including values behind designation and approximate size/extent:	
d. Is the project site located in or does it adjoin a state listed Critical Environmental Area?	☐Yes Z No
If Yes:	
i. CEA name:	
ii. Basis for designation:iii. Designating agency and date:	
Danimaking a samaran and daka.	

e. Does the project site contain, or is it substantially contiguous to which is listed on the National or State Register of Historic Pla Office of Parks, Recreation and Historic Preservation to be elig If Yes:	aces, or that has been determined by the Commiss	
 Nature of historic/archaeological resource: Archaeological Namc: USN 06101.017173-former E. & J. Burke Co. warehouse (19 	al Site ☑ Historic Building or District 12-13. Thomas J. Duff)	
iii. Brief description of attributes on which listing is based:		
The source appears to retain sufficient period integrity and meet criterion A	for its association with the historic industrial history of H	lell's Kitchen.
f. Is the project site, or any portion of it, located in or adjacent to archaeological sites on the NY State Historic Preservation Offi		☐Yes Z No
g. Have additional archaeological or historic site(s) or resources la If Yes: i. Describe possible resource(s): ii. Basis for identification:		☐ Yes Ø No
h. Is the project site within fives miles of any officially designate scenic or aesthetic resource? If Yes: i. Identify resource: ii. Nature of, or basis for, designation (e.g., established highway)		☐Yes ☑No
etc.): iii. Distance between project and resource:	miles.	
 i. Is the project site located within a designated river corridor un Program 6 NYCRR 666? If Yes: i. Identify the name of the river and its designation: 	der the Wild, Scenic and Recreational Rivers	☐ Yes ✓ No
ii. Is the activity consistent with development restrictions contain	ned in 6NYCRR Part 666?	□Yes □No
F. Additional Information Attach any additional information which may be needed to clarify ou have identified any adverse impacts which could be associated as which you propose to avoid or minimize them.		npacts plus any
G. Verification I certify that the information provided is true to the best of my k		
G. Verification	nowledge. Date October 3rd, 2025	