

| Project Name | Relationship Manager | Bond Trustee Company | CUSIP # | Series | Calendar Year of Issuance | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for CY2024 | Variable Rate Maximum for CY2024 | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (N-0) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance CY2024 - as of 1/1/2024 | Ending Balance CY2024 - as of 12/31/2024 | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default |
|--|----------------------|-------------------------|-----------|-------------------|---------------------------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|--|---|---|--|---|
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717SY2 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 15,320,000.00 | 4/1/2025 | 1 | N/A | N/A | 4.000% | 3 | \$ 15,320,000.00 | \$ 15,320,000.00 | 1 |
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717SZ9 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 60,935,000.00 | 4/1/2026 | 1 | N/A | N/A | 4.000% | 3 | \$ 60,935,000.00 | \$ 60,935,000.00 | 1 |
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717TA3 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 16,285,000.00 | 4/1/2027 | 1 | N/A | N/A | 4.000% | 3 | \$ 16,285,000.00 | \$ 16,285,000.00 | 1 |
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717TB1 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 16,745,000.00 | 4/1/2028 | 1 | N/A | N/A | 4.000% | 3 | \$ 16,745,000.00 | \$ 16,745,000.00 | 1 |
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717TC9 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 17,245,000.00 | 4/1/2029 | 1 | N/A | N/A | 4.000% | 3 | \$ 17,245,000.00 | \$ 17,245,000.00 | 1 |
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717TD7 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 17,765,000.00 | 4/1/2030 | 1 | N/A | N/A | 4.000% | 3 | \$ 17,765,000.00 | \$ 17,765,000.00 | 1 |
| TCR - The Museum of Modern Art | Henry Ortiz | Bank of New York Mellon | 649717TE5 | Series 2016-One-E | 2016 | 8/2/2016 | \$ 23,380,000.00 | 4/1/2031 | 1 | N/A | N/A | 4.000% | 3 | \$ 23,380,000.00 | \$ 23,380,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UQ6 | Series 2019 | 2019 | 9/5/2019 | \$ 2,220,000.00 | 12/1/2024 | 1 | N/A | N/A | 5.000% | 3 | \$ 2,220,000.00 | \$ - | 2 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UR4 | Series 2019 | 2019 | 9/5/2019 | \$ 2,520,000.00 | 12/1/2025 | 1 | N/A | N/A | 5.000% | 3 | \$ 2,520,000.00 | \$ 2,520,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717US2 | Series 2019 | 2019 | 9/5/2019 | \$ 2,840,000.00 | 12/1/2026 | 1 | N/A | N/A | 5.000% | 3 | \$ 2,840,000.00 | \$ 2,840,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UT0 | Series 2019 | 2019 | 9/5/2019 | \$ 3,185,000.00 | 12/1/2027 | 1 | N/A | N/A | 5.000% | 3 | \$ 3,185,000.00 | \$ 3,185,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UU7 | Series 2019 | 2019 | 9/5/2019 | \$ 3,550,000.00 | 12/1/2028 | 1 | N/A | N/A | 5.000% | 3 | \$ 3,550,000.00 | \$ 3,550,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UV5 | Series 2019 | 2019 | 9/5/2019 | \$ 3,940,000.00 | 12/1/2029 | 1 | N/A | N/A | 5.000% | 3 | \$ 3,940,000.00 | \$ 3,940,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UW3 | Series 2019 | 2019 | 9/5/2019 | \$ 4,355,000.00 | 12/1/2030 | 1 | N/A | N/A | 5.000% | 3 | \$ 4,355,000.00 | \$ 4,355,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UX1 | Series 2019 | 2019 | 9/5/2019 | \$ 5,500,000.00 | 12/1/2031 | 1 | N/A | N/A | 5.000% | 3 | \$ 5,500,000.00 | \$ 5,500,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UY9 | Series 2019 | 2019 | 9/5/2019 | \$ 4,800,000.00 | 12/1/2032 | 1 | N/A | N/A | 5.000% | 3 | \$ 4,800,000.00 | \$ 4,800,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717UZ6 | Series 2019 | 2019 | 9/5/2019 | \$ 5,265,000.00 | 12/1/2033 | 1 | N/A | N/A | 5.000% | 3 | \$ 5,265,000.00 | \$ 5,265,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717VA0 | Series 2019 | 2019 | 9/5/2019 | \$ 5,755,000.00 | 12/1/2034 | 1 | N/A | N/A | 5.000% | 3 | \$ 5,755,000.00 | \$ 5,755,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717VB8 | Series 2019 | 2019 | 9/5/2019 | \$ 6,280,000.00 | 12/1/2035 | 1 | N/A | N/A | 5.000% | 3 | \$ 6,280,000.00 | \$ 6,280,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717VC6 | Series 2019 | 2019 | 9/5/2019 | \$ 6,840,000.00 | 12/1/2036 | 1 | N/A | N/A | 5.000% | 3 | \$ 6,840,000.00 | \$ 6,840,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717VD4 | Series 2019 | 2019 | 9/5/2019 | \$ 7,435,000.00 | 12/1/2037 | 1 | N/A | N/A | 5.000% | 3 | \$ 7,435,000.00 | \$ 7,435,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717VE2 | Series 2019 | 2019 | 9/5/2019 | \$ 8,065,000.00 | 12/1/2038 | 1 | N/A | N/A | 5.000% | 3 | \$ 8,065,000.00 | \$ 8,065,000.00 | 1 |
| TCR - Carnegie Hall | Henry Ortiz | Bank of New York Mellon | 649717VF9 | Series 2019 | 2019 | 9/5/2019 | \$ 8,735,000.00 | 12/1/2039 | 1 | N/A | N/A | 5.000% | 3 | \$ 8,735,000.00 | \$ 8,735,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717NV3 | Series 2008B-3 | 2008 | 6/24/2008 | \$ 21,335,000.00 | 4/1/2029 | 2 | 1.900% | 4.400% | N/A | 3 | \$ 12,585,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717SR7 | Series 2014A | 2014 | 6/5/2014 | \$ 3,765,000.00 | 7/1/2031 | 1 | N/A | N/A | 5.000% | 3 | \$ 3,765,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717SS5 | Series 2014A | 2014 | 6/5/2014 | \$ 4,835,000.00 | 7/1/2032 | 1 | N/A | N/A | 5.000% | 3 | \$ 4,835,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717ST3 | Series 2014A | 2014 | 6/5/2014 | \$ 5,080,000.00 | 7/1/2033 | 1 | N/A | N/A | 5.000% | 3 | \$ 5,080,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717SU0 | Series 2014A | 2014 | 6/5/2014 | \$ 5,340,000.00 | 7/1/2034 | 1 | N/A | N/A | 5.000% | 3 | \$ 5,340,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717SV8 | Series 2014A | 2014 | 6/5/2014 | \$ 13,295,000.00 | 7/1/2037 | 1 | N/A | N/A | 5.000% | 3 | \$ 13,295,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717SW6 | Series 2014A | 2014 | 6/5/2014 | \$ 17,460,000.00 | 7/1/2041 | 1 | N/A | N/A | 5.000% | 3 | \$ 17,460,000.00 | \$ - | 2 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 64972RAU4 | Series 2014B1 | 2014 | 6/5/2014 | \$ 50,225,000.00 | 4/1/2044 | 2 | 1.940% | 4.590% | N/A | 3 | \$ 50,225,000.00 | \$ 50,225,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 64972SAY4 | Series 2014B2 | 2014 | 6/5/2014 | \$ 49,490,000.00 | 4/1/2044 | 2 | 1.940% | 4.590% | N/A | 3 | \$ 49,490,000.00 | \$ 49,490,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VQ5 | Series 2024A | 2024 | 10/17/2024 | \$ 285,000.00 | 7/15/2029 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 285,000.00 | 1 |

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|--|----------------------|-------------------------|-------------------|--------------|---------------------------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|--|---|---|--|---|
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VR3 | Series 2024A | 2024 | 10/17/2024 | \$ 4,095,000.00 | 7/15/2030 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 4,095,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717V51 | Series 2024A | 2024 | 10/17/2024 | \$ 5,490,000.00 | 7/15/2031 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 5,490,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VT9 | Series 2024A | 2024 | 10/17/2024 | \$ 5,770,000.00 | 7/15/2032 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 5,770,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VU6 | Series 2024A | 2024 | 10/17/2024 | \$ 6,075,000.00 | 7/15/2033 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 6,075,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VV4 | Series 2024A | 2024 | 10/17/2024 | \$ 4,635,000.00 | 7/15/2034 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 4,635,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VW2 | Series 2024A | 2024 | 10/17/2024 | \$ 4,880,000.00 | 7/15/2035 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 4,880,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VX0 | Series 2024A | 2024 | 10/17/2024 | \$ 5,130,000.00 | 7/15/2036 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 5,130,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VY8 | Series 2024A | 2024 | 10/17/2024 | \$ 5,390,000.00 | 7/15/2037 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 5,390,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717VZ5 | Series 2024A | 2024 | 10/17/2024 | \$ 5,685,000.00 | 7/15/2038 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 5,685,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717WA9 | Series 2024A | 2024 | 10/17/2024 | \$ 5,990,000.00 | 7/15/2039 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 5,990,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717WB7 | Series 2024A | 2024 | 10/17/2024 | \$ 2,530,000.00 | 7/15/2040 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 2,530,000.00 | 1 |
| TCR - American Museum of Natural History | Henry Ortiz | Bank of New York Mellon | 649717WC5 | Series 2024A | 2024 | 10/17/2024 | \$ 29,125,000.00 | 7/15/2054 | 1 | N/A | N/A | 5.000% | 3 | \$ - | \$ 29,125,000.00 | 1 |
| TCR - The New York Botanical Garden | Beth Ann MacDonald | ComputerShare | 649717QE8 | Series 2009A | 2009 | 8/14/2009 | \$ 68,090,000.00 | 7/1/2032 | 2 | 1.900% | 4.620% | N/A | 3 | \$ 39,330,000.00 | \$ 35,380,000.00 | 1 |
| TCR - The Manhattan School of Music | Henry Ortiz | Bank of New York Mellon | Private Placement | Series 2009A | 2010 | 12/10/2010 | \$ 41,215,000.00 | 10/1/2029 | 1 | N/A | N/A | 2.920% | 3 | \$ 18,519,000.00 | \$ 15,690,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TP0 | Series 2016A | 2016 | 8/16/2016 | \$ 545,000.00 | 7/1/2024 | 1 | N/A | N/A | 4.000% | 3 | \$ 545,000.00 | \$ - | 2 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TQ8 | Series 2016A | 2016 | 8/16/2016 | \$ 570,000.00 | 7/1/2025 | 1 | N/A | N/A | 4.000% | 3 | \$ 570,000.00 | \$ 570,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TR6 | Series 2016A | 2016 | 8/16/2016 | \$ 590,000.00 | 7/1/2026 | 1 | N/A | N/A | 4.000% | 3 | \$ 590,000.00 | \$ 590,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TS4 | Series 2016A | 2016 | 8/16/2016 | \$ 615,000.00 | 7/1/2027 | 1 | N/A | N/A | 5.000% | 3 | \$ 615,000.00 | \$ 615,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TT2 | Series 2016A | 2016 | 8/16/2016 | \$ 645,000.00 | 7/1/2028 | 1 | N/A | N/A | 5.000% | 3 | \$ 645,000.00 | \$ 645,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TU9 | Series 2016A | 2016 | 8/16/2016 | \$ 680,000.00 | 7/1/2029 | 1 | N/A | N/A | 5.000% | 3 | \$ 680,000.00 | \$ 680,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TV7 | Series 2016A | 2016 | 8/16/2016 | \$ 715,000.00 | 7/1/2030 | 1 | N/A | N/A | 5.000% | 3 | \$ 715,000.00 | \$ 715,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TW5 | Series 2016A | 2016 | 8/16/2016 | \$ 750,000.00 | 7/1/2031 | 1 | N/A | N/A | 5.000% | 3 | \$ 750,000.00 | \$ 750,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TX3 | Series 2016A | 2016 | 8/16/2016 | \$ 785,000.00 | 7/1/2032 | 1 | N/A | N/A | 4.000% | 3 | \$ 785,000.00 | \$ 785,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TY1 | Series 2016A | 2016 | 8/16/2016 | \$ 815,000.00 | 7/1/2033 | 1 | N/A | N/A | 4.000% | 3 | \$ 815,000.00 | \$ 815,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717UB9 | Series 2016A | 2016 | 8/16/2016 | \$ 850,000.00 | 7/1/2034 | 1 | N/A | N/A | 4.000% | 3 | \$ 850,000.00 | \$ 850,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717UC7 | Series 2016A | 2016 | 8/16/2016 | \$ 885,000.00 | 7/1/2035 | 1 | N/A | N/A | 3.000% | 3 | \$ 885,000.00 | \$ 885,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717UD5 | Series 2016A | 2016 | 8/16/2016 | \$ 910,000.00 | 7/1/2036 | 1 | N/A | N/A | 3.000% | 3 | \$ 910,000.00 | \$ 910,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717TZ8 | Series 2016A | 2016 | 8/16/2016 | \$ 5,075,000.00 | 7/1/2041 | 1 | N/A | N/A | 4.000% | 3 | \$ 5,075,000.00 | \$ 5,075,000.00 | 1 |
| TCR - Alvin Ailey Dance Foundation | James Hall | US Bank | 649717UA1 | Series 2016A | 2016 | 8/16/2016 | \$ 6,180,000.00 | 7/1/2046 | 1 | N/A | N/A | 4.000% | 3 | \$ 6,180,000.00 | \$ 6,180,000.00 | 1 |
| TCR - The Pierpont Morgan Library | James Hall | US Bank | 649717MW2 | Series 2004 | 2004 | 1/22/2004 | \$ 50,000,000.00 | 2/1/2034 | 2 | 2.000% | 4.350% | N/A | 3 | \$ 15,000,000.00 | \$ 15,000,000.00 | 1 |
| TCR - Lincoln Center for the Performing Arts | James Hall | US Bank | 649717UE3 | Series 2016A | 2016 | 11/29/2016 | \$ 87,575,000.00 | 12/1/2026 | 1 | N/A | N/A | 5.000% | 3 | \$ 87,575,000.00 | \$ 87,575,000.00 | 1 |
| TCR - Lincoln Center for the Performing Arts | James Hall | US Bank | 649717VG7 | Series 2020A | 2020 | 8/24/2020 | \$ 20,000,000.00 | 12/1/2031 | 1 | N/A | N/A | 5.000% | 3 | \$ 20,000,000.00 | \$ 20,000,000.00 | 1 |

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|--|----------------------|-------------------------|------------|----------------|---------------------------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|--|---|---|--|---|
| TCR - Lincoln Center for the Performing Arts | James Hall | US Bank | 649717VH5 | Series 2020A | 2020 | 8/24/2020 | \$ 25,000,000.00 | 12/1/2032 | 1 | N/A | N/A | 5.000% | 3 | \$ 25,000,000.00 | \$ 25,000,000.00 | 1 |
| TCR - Lincoln Center for the Performing Arts | James Hall | US Bank | 649717VJ1 | Series 2020A | 2020 | 8/24/2020 | \$ 30,000,000.00 | 12/1/2033 | 1 | N/A | N/A | 4.000% | 3 | \$ 30,000,000.00 | \$ 30,000,000.00 | 1 |
| TCR - Lincoln Center for the Performing Arts | James Hall | US Bank | 649717VK8 | Series 2020A | 2020 | 8/24/2020 | \$ 30,000,000.00 | 12/1/2034 | 1 | N/A | N/A | 4.000% | 3 | \$ 30,000,000.00 | \$ 30,000,000.00 | 1 |
| TCR - Lincoln Center for the Performing Arts | James Hall | US Bank | 649717VL6 | Series 2020A | 2020 | 8/24/2020 | \$ 20,220,000.00 | 12/1/2035 | 1 | N/A | N/A | 4.000% | 3 | \$ 20,220,000.00 | \$ 20,220,000.00 | 1 |
| TCR - School of American Ballet | Henry Ortiz | Bank of New York Mellon | NONE | Series 2016 | 2016 | 3/3/2016 | \$ 8,845,000.00 | 7/1/2036 | 1 | N/A | N/A | 2.950% | 3 | \$ 8,845,000.00 | \$ 8,845,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | NC99031612 | Series 2015A | 2015 | 6/25/2015 | \$ 44,000,000.00 | 4/1/2036 | 2 | 4.466% | 4.732% | N/A | 3 | \$ 44,000,000.00 | \$ 44,000,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | NC99031621 | Series 2015B | 2015 | 6/25/2015 | \$ 26,000,000.00 | 7/1/2032 | 2 | 4.075% | 4.241% | N/A | 3 | \$ 26,000,000.00 | \$ 26,000,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | SYS4246 | Series 2017A | 2017 | 7/26/2017 | \$ 12,000,000.00 | 7/1/2036 | 1 | N/A | N/A | 1.192% | 3 | \$ 12,000,000.00 | \$ 12,000,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | SYS4238 | Series 2017B | 2017 | 7/26/2017 | \$ 65,145,000.00 | 7/1/2036 | 1 | N/A | N/A | 1.383% | 3 | \$ 65,145,000.00 | \$ 65,145,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | 649717UFO | Series 2018A | 2018 | 11/15/2018 | \$ 10,290,000.00 | 1/1/2033 | 1 | N/A | N/A | 5.000% | 3 | \$ 10,290,000.00 | \$ 10,290,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | 649717UG8 | Series 2018A | 2018 | 11/15/2018 | \$ 10,745,000.00 | 1/1/2034 | 1 | N/A | N/A | 5.000% | 3 | \$ 10,745,000.00 | \$ 10,745,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | 649717UH6 | Series 2018A | 2018 | 11/15/2018 | \$ 6,955,000.00 | 1/1/2037 | 1 | N/A | N/A | 5.000% | 3 | \$ 6,955,000.00 | \$ 6,955,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | 649717UJ2 | Series 2018A | 2018 | 11/15/2018 | \$ 7,295,000.00 | 1/1/2038 | 1 | N/A | N/A | 5.000% | 3 | \$ 7,295,000.00 | \$ 7,295,000.00 | 1 |
| TCR - The Juilliard School | James Hall | US Bank | 649717UK9 | Series 2018A | 2018 | 11/15/2018 | \$ 7,620,000.00 | 1/1/2039 | 1 | N/A | N/A | 4.000% | 3 | \$ 7,620,000.00 | \$ 7,620,000.00 | 1 |
| TCR - Metropolitan Museum of Art | Henry Ortiz | Bank of New York Mellon | 649717NP6 | Series 2006A-1 | 2006 | 12/1/2006 | \$ 65,000,000.00 | 10/1/2036 | 2 | 1.850% | 4.300% | N/A | 3 | \$ 65,000,000.00 | \$ 65,000,000.00 | 1 |
| TCR - Metropolitan Museum of Art | Henry Ortiz | Bank of New York Mellon | 649717NQ4 | Series 2006A-2 | 2006 | 12/1/2006 | \$ 65,000,000.00 | 10/1/2036 | 2 | 1.850% | 4.300% | N/A | 3 | \$ 65,000,000.00 | \$ 65,000,000.00 | 1 |
| TCR - Whitney Museum of American Art | James Hall | US Bank | 649717VM4 | Series 2021 | 2021 | 1/7/2021 | \$ 73,260,000.00 | 7/1/2031 | 1 | N/A | N/A | 5.000% | 3 | \$ 73,260,000.00 | \$ 73,260,000.00 | 1 |
| TCR - China Institute in America | Gaspere Mule | Bank of New York Mellon | N/A | Series 2015 | 2015 | 11/24/2015 | \$ 13,000,000.00 | 12/1/2035 | 1 | N/A | N/A | 3.400% | 3 | \$ 7,761,367.57 | \$ 7,487,589.45 | 1 |

| Project Name | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred and, if so, provide the previous bond Rating. | Bond Rating Agency | Comments |
|--|---|---|--|----------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|--|--------------------|---|
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA | AA | | S&P | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA2 | AA2 | | UN MOODY | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA | AA | | S&P | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA2 | AA2 | | UN MOODY | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA | AA | | S&P | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA2 | AA2 | | UN MOODY | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA | AA | | S&P | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA2 | AA2 | | UN MOODY | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA | AA | | S&P | |
| TCR - The Museum of Modern Art | N/A | N/A | N/A | N/A | N/A | N/A | AA2 | AA2 | | UN MOODY | |
| TCR - Carnegie Hall | 8 | 12/1/2024 | 12/1/2024 | \$ 2,220,000.00 | N/A | N/A | A+ | NR | A+ | S&P | Matured 12/1/2024 |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | WR | A2 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A+ | A1 | S&P | |
| TCR - Carnegie Hall | N/A | N/A | N/A | N/A | N/A | N/A | A1 | A2 | A1 | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 12,585,000.00 | 1/2/2025 | N/A | AA3/VMIG1 | AA3/VMIG1 | | MOODY'S | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA/A-1+ | AA-/A-1 | AA/A-1+ | S&P | |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 3,765,000.00 | 11/29/2024 | N/A | AA | NR | AA | S&P | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 4,835,000.00 | 11/29/2024 | N/A | AA | NR | AA | S&P | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 5,080,000.00 | 11/29/2024 | N/A | AA | NR | AA | S&P | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 5,340,000.00 | 11/29/2024 | N/A | AA | NR | AA | S&P | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 13,295,000.00 | 11/29/2024 | N/A | AA | NR | AA | S&P | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | 12 | 10/29/2024 | N/A | \$ 17,460,000.00 | 11/29/2024 | N/A | AA | NR | AA | S&P | Refunded on 10/29/2024 by Series 2024A proceeds that were placed in a refundin |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3/VMIG1 | AA3/VMIG1 | | MOODY'S | New CUSIP number |
| | | | | | | | AA-/A-1+ | AA-/A-1+ | | S&P | |
| | | | | | | | AA3 | AA3 | | UN MOODY | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3/VMIG1 | AA3/VMIG1 | | MOODY'S | New CUSIP number |
| | | | | | | | No Rating | No Rating | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |

| Project Name | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred and, if so, provide the previous bond Rating. | Bond Rating Agency | Comments |
|--|---|---|--|----------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|--|--------------------|----------|
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - American Museum of Natural History | N/A | N/A | N/A | N/A | N/A | N/A | AA3 | AA3 | | UN MOODY | |
| | | | | | | | AA- | AA- | | S&P | |
| TCR - The New York Botanical Garden | 8 | 7/1/2024 | 7/1/2024 | \$ 3,950,000.00 | N/A | N/A | A+/A-1+/A+ | AA+/A-1+/A+ | A+/A-1+/A+ | S&P | |
| | | | | | | | No Rating | No Rating | | MOODY'S | |
| TCR - The Manhattan School of Music | 8 | 10/1/2024 | 10/1/2024 | \$ 2,829,000.00 | N/A | N/A | N/A | | | | |
| TCR - Alvin Ailey Dance Foundation | 8 | 7/1/2024 | 7/1/2024 | \$ 545,000.00 | N/A | N/A | A- | NR | A- | S&P | |
| | | | | | | | A- | NR | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - Alvin Ailey Dance Foundation | N/A | N/A | N/A | N/A | N/A | N/A | A- | A | A- | S&P | |
| | | | | | | | A- | AA- | A- | FITCH | |
| TCR - The Pierpont Morgan Library | N/A | N/A | N/A | N/A | N/A | N/A | AA-/A-1+ | AAA/A-1+ | AA-/A-1+ | S&P | |
| | | | | | | | A+ | AA- | A+ | UN S&P | |
| TCR - Lincoln Center for the Performing Arts | N/A | N/A | N/A | N/A | N/A | N/A | A+ | A | A+ | S&P | |
| | | | | | | | A2 | A3 | A2 | UN Moody | |
| TCR - Lincoln Center for the Performing Arts | N/A | N/A | N/A | N/A | N/A | N/A | A | A | | S&P | |
| | | | | | | | A3 | A3 | | UN Moody | |

| Project Name | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred and, if so, provide the previous bond Rating. | Bond Rating Agency | Comments |
|--|---|---|--|----------------------------------|-----------------------------|-----------------------------|-------------------------|------------------------|--|----------------------|----------|
| TCR - Lincoln Center for the Performing Arts | N/A | N/A | N/A | N/A | N/A | N/A | A A3 | A A3 | | S&P UN Moody | |
| TCR - Lincoln Center for the Performing Arts | N/A | N/A | N/A | N/A | N/A | N/A | A A3 | A A3 | | S&P UN Moody | |
| TCR - Lincoln Center for the Performing Arts | N/A | N/A | N/A | N/A | N/A | N/A | A A3 | A A3 | | S&P UN Moody | |
| TCR - Lincoln Center for the Performing Arts | N/A | N/A | N/A | N/A | N/A | N/A | A A3 | A A3 | | S&P UN Moody | |
| | | | | | | | A3 A3 | A3 A3 | | S&P UN Moody | |
| TCR - School of American Ballet | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | | |
| | | | | | | | | | | | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | |
| | | | | | | | | | | | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | |
| | | | | | | | | | | | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | |
| | | | | | | | | | | | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | | | |
| | | | | | | | | | | | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | AA AA2 | AA AA2 | | S&P UN MOODY | |
| | | | | | | | AA AA2 | AA AA2 | | S&P UN MOODY | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | AA AA2 | AA AA2 | | S&P UN MOODY | |
| | | | | | | | AA AA2 | AA AA2 | | S&P UN MOODY | |
| TCR - The Juilliard School | N/A | N/A | N/A | N/A | N/A | N/A | AA AA2 | AA AA2 | | S&P UN MOODY | |
| | | | | | | | AA AA2 | AA AA2 | | S&P UN MOODY | |
| TCR - Metropolitan Museum of Art | N/A | N/A | N/A | N/A | N/A | N/A | AAA/VMIG1 AAA/A-1+ | AAA/VMIG1 AAA/A-1+ | | MOODY'S S&P | |
| | | | | | | | AAA AAA/VMIG1 | AAA AAA/VMIG1 | | UN MOODY MOODY'S | |
| TCR - Metropolitan Museum of Art | N/A | N/A | N/A | N/A | N/A | N/A | AAA/VMIG1 AAA/A-1+ | AAA/VMIG1 AAA/A-1+ | | MOODY'S S&P | |
| | | | | | | | AAA AAA | AAA AAA | | UN MOODY UN MOODY | |
| | | | | | | | | | | | |
| TCR - Whitney Museum of American Art | N/A | N/A | N/A | N/A | N/A | N/A | A+ AA | A+ AA | | S&P FITCH | |
| | | | | | | | | | | | |
| TCR - China Institute in America | 5 | Monthly | Monthly | \$ 273,778.12 | N/A | N/A | N/A | | | | |