



IDA Appointment of Project Operator or Agent For Sales Tax Purposes

The industrial development agency or authority (IDA) must submit this form within 30 days of the appointment of a project operator or agent, whether appointed directly by the IDA or indirectly by the operator or another agent.

For IDA use only

1102 Atlantic Avenue		· ·				State	ZIP code
Brooklyn						NY	
Description of goods and services from New York State and local sal	intended to be exempted	d					•
See attached Sales Tax Lette							
	,						
Date project operator	04040	Date project operate	Dr.Or 40	10.4.4.5	Mar	k an X in the l	oox if this is an 🖂
or agent appointed (mm/dd/yy) 12/10/13 agent status ends			mm/dd/yy) '2	12/01/15 extensio			riginal project: 🔲
Estimated value of goods and sen and local sales and use tax:	vices that will be exempt	from New York State	Estimated value provided:	ie of New Yor	k State and loc	al sales and u	se tax exemption
\$2,749,419.72	\$244,011.00						
Certification: I certify that the ab with the knowledge that willfully p Law, punishable by a substantial information entered on this document.	roviding false or fraudule fine and possible jail sen	ent information with th	is document ma	ay constitute a	a felony or othe	r crime under	New York State
Print name of officer or employee sign Jeffrey Lee	ing on behalf of the IDA		Print title Executive	Director			
Ocinicy Lcc			LXecuilve		1	1 =	
Signature				l Da	07/2014	i lelephan	e number

Filing requirements

An IDA must file this form within 30 days of the date the IDA appoints

The IDA must file a separate form for each person it appoints as agent, whether directly or indirectly, and regardless of whether the person is the primary project operator or agent. If the IDA authorizes a project operator or agent to appoint other persons as agent of the IDA, the operator or agent making such an appointment must advise the IDA that it has done so, so that the IDA can file a form within 30 days of the date of the new agent's appointment. The IDA should not file this form for a person hired to work on an IDA project if that person is not appointed as agent of the IDA. The IDA need not file this form if the IDA does not extend any sales or use tax exemption benefits for the project.

If an IDA modifies a project, such as by extending it beyond its original completion date, or by increasing or decreasing the amount of sales and use tax exemption benefits authorized for the project, the IDA must, within 30 days of the change, file a new form with the new information.

If an IDA amends, revokes, or cancels the appointment of an agent, or if an agent's appointment becomes invalid for any reason, the IDA must, within 30 days, send a letter to the address below for filing this form, indicating that the appointment has been amended, revoked, or cancelled, or is no longer valid, and the effective date of the change. It should attach to the letter a copy of the form it originally filed. The IDA need not send a letter for a form that is not valid merely because the "Completion date of project" has passed.

Construction

Retail trade

- Manufacturing

- Other (specify)

- Wholesale trade

Purpose of project

For Purpose of project, enter one of the following:

- Services
- Agriculture, forestry, fishing
- Finance, insurance, real estate Transportation, communication, electric, gas, sanitary services

any project operator or other person as agent of the IDA, for purposes of extending any sales and compensating use tax exemptions.

Privacy notification

Mail completed form to:

IDA UNIT

NYS TAX DEPARTMENT

WA HARRIMAN CAMPUS

ALBANY NY 12227

The Commissioner of Taxation and Finance may collect and maintain personal information pursuant to the New York State Tax Law, including but not limited to, sections 5-a, 171, 171-a, 287, 308, 429, 475, 505, 697, 1096, 1142, and 1415 of that Law; and may require disclosure of social security numbers pursuant to 42 USC 405(c)(2)(C)(0).

This information will be used to determine and administer tax liabilities and, when authorized by law, for certain tax offset and exchange of tax Information programs as well as for any other lawful

Information concerning quarterly wages paid to employees is provided to certain state agencies for purposes of fraud prevention, support enforcement, evaluation of the effectiveness of certain employment and training programs and other purposes authorized by law.

Fallure to provide the required information may subject you to civil or criminal penalties, or both, under the Tax Law.

This information is maintained by the Manager of Document Management, NYS Tax Department, W A Harriman Campus, Albany NY 12227; telephone (518) 457-5181.

Need help?



Internet access: www.tax.ny.gov

(for information, forms, and publications)

(518) 485-2889

To order forms and publications:

(518) 457-5431



Text Telephone (TTY) Hotline

(for persons with hearing and speech disabilities using a TTY):

(518) 485-5082

Sales Tax Information Center:

