



# IDA Appointment of Project Operator or Agent For Sales Tax Purposes

The industrial development agency or authority (IDA) must submit this form within 30 days of the appointment of a project operator or agent, whether appointed directly by the IDA or indirectly by the operator or another agent.

For IDA use only

Name of IDA New York Industrial Development Agency			IDA project number (use OSC numbering system for projects after 1998) 600114017A			
Street address				Telephone		
110 William Street					19-5000	
City New York				State NY	ZIP code 10038	
Name of IDA project operator or agent Olzoe Properties, LLC	Mark an X in the box if directly appointed by the I	IDA: 🔀	Employer identification	or social se	acurity number	
Street address		Telephone number Primary operator or agent?				
64 Havemeyer Street #3C		( 718 ) 609-0762 <b>x</b> Yes □ No			No	
City Brooklyn				State NY	ZIP code 11211	
Name of project 2014 Carlton House Restoration, Inc. Project		Purpose of Industrial	of project (see instructions) al - Furniture Restoration			
Street address of project site 18-20 Decatur Street, Ridgewood, New York 11385						
City Ridgewood				State NY	ZIP code 11385	
Description of goods and services intended to be exempted from New York State and local sales and use taxes						
Project to acquire, renovate, and equip an approximately 10,000 sq ft industrial facility in Ridgewood, NY.						
Date project operator Date project agent appointed (mm/dd/yy) 11/25/14 Date project agent stall	ect operator or tus ends (mm/dd/yy) 11	/25/18			x if this is an jinal project:	X
Estimated value of goods and services that will be exempt from New York State Estimated value of New York State and local sales and use tax exemption provided:						
\$270,000.00	\$23,963.00					
Certification: I certify that the above statements are true, complete, and correct, and that no material information has been omitted. I make these statements with the knowledge that willfully providing false or fraudulent information with this document may constitute a felony or other crime under New York State Law, punishable by a substantial fine and possible jail sentence. I also understand that the Tax Department is authorized to investigate the validity of any information entered on this document.						
Print name of officer or employee signing on behalf of the IDA  Anne Shutkin	Print title Executive	Director				
Signature	•	Da 12	ate 2/21/2017	Telephone ( 212 ) 3	number 312-3875	
Instructions						

#### Filing requirements

An IDA must file this form within 30 days of the date the IDA appoints any project operator or other person as agent of the IDA, for purposes of extending any sales and compensating use tax exemptions.

The IDA must file a separate form for each person it appoints as agent, whether directly or indirectly, and regardless of whether the person is the primary project operator or agent. If the IDA authorizes a project operator or agent to appoint other persons as agent of the IDA, the operator or agent making such an appointment must advise the IDA that it has done so, so that the IDA can file a form within 30 days of the date of the new agent's appointment. The IDA should not file this form for a person hired to work on an IDA project if that person is not appointed as agent of the IDA. The IDA need not file this form if the IDA does not extend any sales or use tax exemption benefits for the project.

If an IDA modifies a project, such as by extending it beyond its original completion date, or by increasing or decreasing the amount of sales and use tax exemption benefits authorized for the project, the IDA must, within 30 days of the change, file a new form with the new information.

If an IDA amends, revokes, or cancels the appointment of an agent, or if an agent's appointment becomes invalid for any reason, the IDA must, within 30 days, send a letter to the address below for filing this form, indicating that the appointment has been amended, revoked, or cancelled, or is no longer valid, and the effective date of the change. It should attach to the letter a copy of the form it originally filed. The IDA need not send a letter for a form that is not valid merely because the "Completion date of project" has

- Construction

- Retail trade

- Manufacturing

- Other (specify)

- Wholesale trade

#### Purpose of project

For Purpose of project, enter one of the following:

- Services
- Agriculture, forestry, fishing
- Finance, insurance, real estate
- Transportation, communication, electric, gas, sanitary services

## Mail completed form to:

**Mailing instructions** 

NYS TAX DEPARTMENT **IDA UNIT** W A HARRIMAN CAMPUS **ALBANY NY 12227** 

#### Privacy notification

The Commissioner of Taxation and Finance may collect and maintain personal information pursuant to the New York State Tax Law, including but not limited to, sections 5-a, 171, 171-a, 287, 308, 429, 475, 505, 697, 1098, 1142, and 1415 of that Law; and may require disclosure of social security numbers pursuant to 42 USC 405(c)(2)(C)(i).

This information will be used to determine and administer tax liabilities and, when authorized by law, for certain tax offset and exchange of tax information programs as well as for any other lawful

Information concerning quarterly wages paid to employees is provided to certain state agencies for purposes of fraud prevention, support enforcement, evaluation of the effectiveness of certain employment and training programs and other purposes authorized by law.

Failure to provide the required information may subject you to civil or criminal penalties, or both, under the Tax Law.

This information is maintained by the Manager of Document Management, NYS Tax Department, W A Harriman Campus, Albany NY 12227; telephone (518) 457-5181.

### Need help?



Internet access: www.tax.nv.gov

(for information, forms, and publications)

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Sales Tax Information Center:

(518) 485-2889

To order forms and publications:

(518) 457-5431

**Text Telephone (TTY) Hotline** 

speech disabilities using a TTY):

(518) 485-5082

(for persons with hearing and