Information Session: Waterfront Pathways (97340002)

WATERFRONT PATHWAYS: M/WBE CAPACITY BUILDING TRAINING PROGRAM





Project 9734 Agenda

- 1. Project Overview
- Scope of Services
- 3. Selection Criteria
- 4. Project Schedule
- **Questions & Answers**







Program Goal:

Diversify the green economy and waterfront construction sector via:

Background

- Established in 2022 to serve M/WBE trade contractors and professional service firms by growing their capacity to work on EDC projects via training & facilitation to project opportunities
- Delivered three cohorts of training and tracked almost \$13M in awards to participants to date
- Participants receive ongoing in-depth, customized, one-onone technical assistance to ensure success

Training

- · Specialized training that is receptive to industry barriers experienced by M/WBE owners
- Inclusion of EDC green economy initiatives



Assistance

- Increasing the number and type of M/WBEs
- Facilitating an M/WBE network within the Program



Pathways

- Creating pathways for M/WBEs to pivot from on-land construction into waterfront and offshore wind
- Development of pathways tailored for participants based on



Prequalification

- Retaining a roster of pre-qualified vendors via participant agreement
- Facilitating prequalification with relevant private sector



Program Design

Outreach & Assessment

- 1. Marketing of Program*
- 2. Assess Eligibility of Application*
- 3. Full Application*
- 4. Reference Check/ Vetting of Applicants
- 5. Applicant Interviews
- 6. Program Orientation
 - * NYCEDC to provide marketing materials and platforms for applications

Training

- 1. Develop & deliver one cohort training annually*
- 2. Development of coursework and assessments for participants
- 3. Course Evaluations
- 4. Delivery of Technical Assistance
- * cohort size expectation: 12-15 businesses. additional cohort training upon request

Prequalification

- 1. Facilitation of Prequalification
- 2. Program Graduation Event
- 3. Exclusive Networking **Events for Participants**
- 4. Delivery of Technical Assistance
- 5. Data Collection & Analysis of Program and Participant Outcomes
- 6. Management of Apprenticeship Program

NYCEDC will collaborate with the Consultant to complete these tasks.

Scope of Services: Consultant

Outreach & Assessment

- 1. Marketing of Program*
- 2. Eligibility Application*
- 3. Full Application*
- 4. Reference Check/ Vetting of Applicants
- 5. Applicant Interviews
- 6. Program Orientation

Main Functions of Consultant:

Assist in the candidate application process:

- Collaboration on questionnaires
- Review candidate eligibility
- Interview viable candidates
- Reference Checks Interact with candidates:
- Marketing program
- Orientation



- •Small to mid sized city certified M/WBE in construction trades and professional services
- Deliver needed services for NYCEDC projects
- •In business at least 2 years
- Willingness to participate in Waterfront Pathways Training
- ·Other criteria as directed by NYCEDC



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Scope of Services: Consultant

Training

- 1. Develop & deliver one cohort training annually*
- 2. Development of coursework and assessments for participants
- 3. Provide course Evaluations
- 4. Deliver on Technical Assistance

Main Functions of Consultant:

Develop & deliver curriculum

- · Prepare mandatory coursework, assignments and
- Develop and collect course evaluation data
- Provide industry specific expertise and technical assistance

Curriculum Focus Areas:

Industry Specific Pathways

- · Green Economy Opportunities
- · OSW Supply Chain
- · Marine Construction & Waterfront Development
- · Sustainable Construction & Design
- · Alternative Technology: Construction Materials &

Business Development Training

- · Legal Contract Administration
- · Unions and PLAs
- · Intro into WEDG/ Specialized certifications
- · Business Continuity Planning

Strategic Planning, Financing and

- · Financial management tools
- · Business Strategy
- · Branding & Marketing



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Scope of Services: Consultant

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Data Points to be Collected Include:

Prequalification

- 1. Facilitation of Prequalification
- 2. Program Graduation Event
- 3. Exclusive Networking Events for Participants
- 4. Delivery of Technical Assistance
- 5. Data Collection & Analysis of Program and Participant Outcomes
- 6. Management of Apprenticeship Program

Main Functions of Consultant:

Facilitate networking and project connections

- Support participant connection to EDC project opportunities via networking events (ex. Graduation event)
- Collect Participant Data
- Provide Technical Assistance

- Experience
- Largest
- Count

Staff Size

- Field
- Office

Bonding Capacity



Selection Criteria



Selection Criteria

- 25% Quality of the approach to services
- 25% Consultant Team's project history and experience
- 25% Personnel of the proposed Consultant team
- 15% M/WBE Commitment & Strategy
- 10% Proposed cost and fee schedule





Contracts funded by <u>City Capital</u> are subject NYC Administrative Code LL1 of 2013 + LL129 of 2005



The M/WBE Goal for Project 9734 is 30% (percent of *total contract* value)

*Firms must be City certified https://sbsconnect.nyc.gov/certification-directory-search/

Diverse Utilization Goals						
5% Asian Female MWBE	5% Black Male MBE	5% Black Female MWBE	5% Hispanic Female MWBE	10% undefined M/WBE		



Respondents must submit M/WBE Narrative demonstrating how they will meet the M/WBE Participation Goal. The Narrative should:

- Detail respondent's actions to ensuring proposed level of M/WBE participation <u>and</u> diverse utilization goals listed above.
- · Outline specific strategies to drive participation and methods for ensuring accountability
- List City-certified M/WBEs respondent plans to work with and a description of the activities that would be subcontracted
 to these firms

Final M/WBE Goals will be incorporated into the Agreement





Identifying M/WBE partners

- •Use the NYC SBS M/WBE Directory to find M/WBE in a specific field:
- •Directory Link: https://sbsconnect.nyc.gov/certification-directory-search/
- •Check out the Interested Subcontractor and Supplier List for this RFP
- •Interact with EDC's Capacity Building Programs
- ConstructNYC
- Waterfront Pathways
- Network at this information session
- •NYCEDC can assist in identifying M/WBEs by request
- •email: <u>MWBE@edc.nyc</u>

Make Use of the Contract Financing Loan Fund

- 1.Mobilization loans for M/WBE firms participating as either prime or subcontractor
- 2.Amounts up to \$1,000,000
- 3. May be used to buy long lead equipment, material, and/or labor costs

Refer to good faith efforts section in draft contract to ensure compliance





Cost & Fee Schedule

- Cost & Fees are task based, contract agreement not-to-exceed pricing
- Respondents should provide annual cost as well as cumulative pricing reflective of contract term without extension options (three years)
- Billing is contingent on task completion & services rendered
- Tax should not be included in pricing





Waterfront Pathways Program Consultant Task Activity						
Tasks Chronologically	FY25 Q3 (March)	FY25 Q4 (April-June)	FY26 Q1 (July-Sept)	FY26 Q2 (Oct-Dec)	FY26 Q3 (Jan-March)	FY26 Q4 (April-June)
Task 1: Recruitment, Application Review	Partial completion of application review anticipated in Year 1		Recruitment & Marketing for cohort 5	Application Review for Cohort 5		
Task 2: Development and Delivery of Training Curriculum	Finalization of curriculum for cohort 4	Delivery of Cohort 4 Training			Finalization of curriculum for cohort 5	Delivery of Cohort 5 Training
Task 3:Technical Assistance Delivery	Continuous delivery					
Task 4: Data Collection and Metric Reporting		Course evaluations & Candidate assessments	Annual Participant Survey			Course evaluations & Candidate assessments
Task 5: Management of Apprenticeship Program						
Task 6: Networking and	Waterfront		Capacity Building		Waterfront	





97340002 Procurement Schedule

Questions due to NYCEDC by email (WaterfrontMWDBE@edc.nyc)

Before 5PM, Monday, January 6th, 2025

Proposals Due by 11:59PM on Tuesday, January 21st, 2025



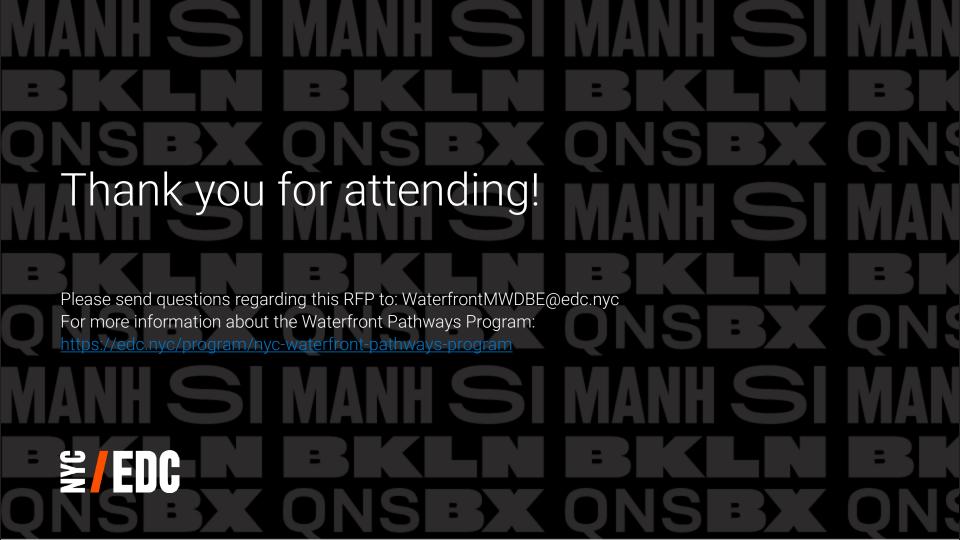




Answers to Questions posted online on Friday, January 10th, 2025







Date: December 18th, Time: 11:00 AM EST, Project: Waterfront Pathways 9734

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Seema	Shah				
Mahesh	Sheth				
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Alysia	Vargas				