

## NOTICE OF TELEPHONIC PUBLIC HEARING

The Trust for Cultural Resources of The City of New York (the “Trust”) will consider issuance of its tax-exempt Revenue and Refunding Bonds, Series 2024A (American Museum of Natural History) (the “Bonds”), in one or more series in an aggregate principal amount not to exceed \$95,000,000 to provide funds to (i) refund all or a portion of the Trust’s outstanding Refunding Revenue Bonds, Series 2008B-3 (American Museum of Natural History)(the “2008B-3 Bonds”); (ii) refund all or a portion of the Trust’s outstanding Refunding Revenue Bonds, Series 2014A (American Museum of Natural History) (the “2014A Bonds”); (iii) finance or refinance a portion of the costs and expenses related to the acquisition, construction, renovation, improvement, furnishing and equipping of museum facilities operated, or to be operated, by The American Museum of Natural History (the “Museum”) and/or The American Museum of Natural History Planetarium Authority (the “Authority”), consisting of elements of the Museum’s Richard Gilder Center for Science, Education and Innovation (the “2024 Facilities”), a five-story, approximately 190,000 gross square foot addition to the Museum’s facility; and (iv) pay a portion of the administrative, legal, accounting, financing and other expenses incidental to the issuance of the Bonds and related purposes.

The Series 2008B-3 Bonds and the Series 2014A Bonds, each, refunded prior issues of Trust bonds issued for the benefit of the Museum to finance and/or refinance various capital improvements at the Museum’s previously financed facilities (the “Prior Facilities” and together with the 2024 Facilities, the “Facilities”).

All of the Facilities are situated in the area bounded by Columbus Avenue to the west, West 81st Street to the north, Central Park West to the east and West 77th Street to the south in Manhattan, New York, New York 10024-5100.

All of the Facilities are or will be owned and/or operated by the Museum or the Authority. The Museum is a New York not-for-profit education corporation. The Authority is a New York State public benefit corporation.

A public hearing will be held by the undersigned Secretary or by the Assistant Secretary of the Trust by teleconference open to all members of the public by dialing **1-877-211-3621; Passcode: 914309#**, commencing at **10:30 a.m.**, on **September 18, 2024**. The subject matter of the hearing will be the issuance of the Bonds. Interested persons are invited to attend and be heard. Written comments and general inquiries may be directed to the undersigned.

DATE: September 10, 2024

s/s Anne Adams Rabbino  
Secretary,  
The Trust for Cultural Resources  
of The City of New York  
c/o Bryant Rabbino  
220 East 42nd Street, Suite 3101  
New York, NY 10017