

The Trust for Cultural Resources of The City of New York

c/o Bryant Rabbino LLP
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PLEASE TAKE NOTICE that The Trust for Cultural Resources of The City of New York (the “Trust”) will hold a meeting on Wednesday, September 18, 2024 at 11:00 a.m., at the offices of Orrick, Herrington & Sutcliffe, LLP, 51 West 52nd Street, 23rd Floor, New York, New York, to consider:

- Issuance of the Trust’s Revenue and Refunding Bonds, Series 2024A (American Museum of Natural History) for the purpose of (a) refunding all or a portion of the Trust’s (i) Refunding Revenue Bonds, Series 2008B-3 (American Museum of Natural History), and (ii) Refunding Revenue Bonds, Series 2014A (American Museum of Natural History), (b) financing or refinancing a portion of the costs and expenses related to the acquisition, construction, renovation, improvement, furnishing and equipping of museum facilities operated, or to be operated, by The American Museum of Natural History (the “Museum”) and/or The American Museum of Natural History Planetarium Authority (the “Authority”), consisting of elements of the Museum’s Richard Gilder Center for Science, Education and Innovation, and (c) paying a portion of the administrative, legal, accounting, financing and other expenses incidental to the issuance of the bonds and related purposes;

- Such other business as shall properly come before the meeting.

Anne Adams Rabbino
Secretary
The Trust for Cultural Resources of
The City of New York