

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Agency | Bond Trustee Company | Series | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for FY2022 | Variable Rate Maximum for FY2022 |
|--|--------|----------------------|--------|-----------------------|-------------------|------------------|---|----------------------------------|----------------------------------|
| 1005 Intervale Avenue LLC | BLD | BONY | 2018 | 10/12/2018 | \$ 8,825,000.00 | 6/1/2048 | 1 | 4.00% | 5.00% |
| 625 Bolton LLC | BLD | BONY | 2022 | 7/14/2022 | \$ 26,235,000.00 | 7/1/2056 | 1 | 3.40% | 5.00% |
| 625 Bolton LLC | BLD | BONY | 2022 | 7/14/2022 | \$ 12,000,000.00 | 7/1/2062 | 1 | | |
| A Very Special Place, Inc. (2013 Adjustable) | BLD | BONY | 2013 | 2/28/2013 | \$ 4,840,000.00 | 7/1/2038 | 2 | 2.49% | 2.69% |
| A Very Special Place, Inc. (2013 Fixed) | BLD | BONY | 2013 | 3/21/2013 | \$ 6,795,000.00 | 1/1/2033 | 1 | | |
| Albert Einstein College of Medicine, Inc. (f/k/a Com Affilia | BLD | US Bank | 2015 | 9/9/2015 | \$ 175,000,000.00 | 9/1/2045 | 1 | | |
| All Stars Project, Inc. | BLD | First Republic | 2012 | 11/29/2012 | \$ 10,720,000.00 | 11/29/2038 | 1 | | |
| Alphapointe | BLD | US Bank | 2017 | 6/16/2017 | \$ 18,850,000.00 | 6/1/2042 | 2 | 1.80% | 2.53% |
| AMDA, Inc. | BLD | US Bank | 2015 | 12/2/2015 | \$ 21,000,000.00 | 12/1/2025 | 2 | 1.63% | 2.76% |
| AMDA, Inc. #2 | BLD | US Bank | 2018 | 11/15/2018 | \$ 34,250,000.00 | 11/1/2043 | 1 | | |
| American Committee for the Weizmann Institute | BLD | BONY | 2015 | 10/29/2015 | \$ 8,830,000.00 | 11/1/2034 | 1 | | |
| ARK Development LLC | BLD | Zions Bank | 2017 | 6/14/2017 | \$ 35,000,000.00 | 6/1/2041 | 1 | | |
| Arvene By The Sea & LLC & Benjamin Beechwood Retail L | BLD | US Bank | 2015 | 2/11/2015 | \$ 11,100,000.00 | 11/1/2039 | 1 | | |
| Asia Society, The | BLD | BONY | 2015 | 7/1/2015 | \$ 16,795,000.00 | 4/1/2045 | 2 | 0.02% | 0.70% |
| Bais Ruchel High School, Inc. | BLD | US Bank | 2014 | 10/24/2014 | \$ 18,100,000.00 | 10/1/2039 | 1 | | |
| Bais Ruchel High School, Inc. | BLD | US Bank | 2014 | 10/24/2014 | \$ 2,500,000.00 | 10/1/2039 | 1 | | |
| Bais Yaakov Dkhal Adas Yereim | BLD | US Bank | 2019B | 7/18/2019 | \$ 1,170,000.00 | 7/1/2022 | 1 | | |
| Bais Yaakov Dkhal Adas Yereim | BLD | US Bank | 2019A | 7/18/2019 | \$ 14,500,000.00 | 7/1/2049 | 1 | | |
| Barkai Foundation, Inc. | BLD | US Bank | 2015 | 10/15/2015 | \$ 8,700,000.00 | 10/1/2040 | 1 | | |
| Bideawee, Inc. | BLD | BONY | 2021 | 3/10/2021 | \$ 12,100,000.00 | 3/1/2046 | 1 | | |

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| Big Brothers/Big Sisters of New York City, Inc. | BLD | US Bank | 2014A | 5/8/2014 | \$ 7,000,000.00 | 5/1/2039 | 1 | | |
| Big Brothers/Big Sisters of New York City, Inc. | BLD | US Bank | 2014B | 5/8/2014 | \$ 2,000,000.00 | 5/1/2039 | 2 | 1.42% | 2.20% |
| BNOS Square of Williamsburg | BLD | US Bank | 2016 | 6/28/2016 | \$ 7,400,000.00 | 7/1/2041 | 1 | | |
| BNYC UNITED CEREBRAL PALSY 2016 A | BLD | BONY | 2016 | 6/30/2016 | \$ 35,253,130.00 | 6/1/2046 | 1 | | |
| BNYC UNITED CEREBRAL PALSY 2016 B | BLD | BONY | 2016 | 6/30/2016 | \$ 9,746,870.00 | 6/1/2046 | 1 | | |
| Brearley School, The | BLD | First Republic | 2015 | 9/29/2015 | \$ 50,000,000.00 | 12/1/2050 | 1 | | |
| Bronx Charter School for Excellence | BLD | US Bank | 2013A | 4/24/2013 | \$ 23,310,000.00 | 4/1/2043 | 1 | 3.00% | 5.50% |
| Brooklyn Heights Montessori School | BLD | First Republic | 2013 | 7/2/2013 | \$ 10,000,000.00 | 6/1/2038 | 1 | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | BLD | BONY | 2019 | 2/14/2019 | \$ 18,900,000.00 | 12/31/2028 | 1 | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | BLD | BONY | 2019 | 2/14/2019 | \$ 32,995,000.00 | 12/31/2041 | 1 | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | BLD | BONY | 2019 | 2/14/2019 | \$ 30,240,000.00 | 12/31/2033 | 1 | | |
| Brooklyn United Methodist Church Homelist issue | BLD | BONY | 2015 | 10/9/2015 | \$ 6,295,000.00 | 10/1/2040 | 2 | 2.19% | 2.76% |
| Build NYC Hyde Charter School Ser 2017 | BLD | BONY | 2017 | 12/15/2017 | \$ 15,250,000.00 | 12/1/2042 | 2 | 1.25% | 2.30% |
| Build NYC Siach Yitchok Project 2017 | BLD | BONY | 2018 | 3/29/2018 | \$ 7,000,000.00 | 2/1/2029 | 1 | | |
| Cathedral School of St. John The Divine | BLD | US Bank | 2017 | 12/29/2017 | \$ 11,000,000.00 | 12/1/2047 | 1 | | |
| Center for Family Support | BLD | BONY | BCF3127 | 10/24/2012 | \$ 4,440,000.00 | 9/1/2027 | 1 | | |
| Center for the Elimination of Violence in the Family, Inc. | BLD | BONY | 2017 | 1/1/2017 | \$ 3,860,000.00 | 1/1/2037 | 1 | | |
| Center for Urban Community Services, Inc. #2 | BLD | First Republic | 2018B | 12/19/2018 | \$ 4,500,000.00 | 9/1/2046 | 1 | | |
| Center for Urban Community Services, Inc. #2 | BLD | First Republic | 2018A | 12/19/2018 | \$ 8,750,000.00 | 5/1/2048 | 1 | | |
| Chapin School, The LTD. | BLD | BONY | 2016 | 8/24/2016 | \$ 25,000,000.00 | 11/1/2026 | 1 | | |

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| Chapin School, The LTD. | BLD | BONY | 2016 | 8/24/2016 | \$ 25,000,000.00 | 11/1/2026 | 1 | | |
| Charles B. Wang Community Health Center, Inc. | BLD | BONY | 2019 | 5/30/2019 | \$ 30,000,000.00 | 6/10/2047 | 1 | | |
| Children's Aid Society, The | BLD | BONY | 2015 | 7/23/2015 | \$ 37,205,000.00 | 7/1/2045 | 1 | 4.00% | 4.00% |
| Cobble Hill Health Center, Inc. | BLD | BONY | 2008B1 | 1/30/2008 | \$ 35,920,000.00 | 7/1/2037 | 2 | 0.99% | 0.99% |
| Cobble Hill Health Center, Inc. | BLD | BONY | 2008B2 | 1/30/2008 | \$ 4,420,000.00 | 7/1/2037 | 2 | 1.00% | 1.00% |
| Cobble Hill Health Center, Inc. | BLD | BONY | 2008B3 | 1/30/2008 | \$ 7,850,000.00 | 7/1/2037 | 2 | 1.04% | 1.04% |
| College of Mount Saint Vincent, The | BLD | BONY | 2016 | 12/1/2016 | \$ 10,880,000.00 | 6/1/2036 | 1 | | |
| Collegiate School, Inc. | BLD | First Republic | 2016 | 6/30/2016 | \$ 40,000,000.00 | 6/1/2046 | 1 | | |
| Committee to Protect Journalists, Inc. | BLD | US Bank | 2021 | 3/4/2021 | \$ 5,500,000.00 | 3/1/2046 | 1 | | |
| Community Resource (Staten Island Aid) | BLD | BONY | 2015A | 3/13/2015 | \$ 9,620,000.00 | 7/1/2025 | 1 | | |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS | BLD | BONY | 2018 | 11/9/2018 | \$ 24,500,000.00 | 4/1/2045 | 1 | | |
| Congregation Yeshive Beis Chaya Mushka, Inc. | BLD | US Bank | 2014 | 8/28/2014 | \$ 4,500,000.00 | 8/1/2039 | 1 | | |
| Consortium for Worker Education | BLD | BONY | 2020 | 1/22/2020 | \$ 9,350,000.00 | 12/1/2049 | 1 | | |
| Cooke School and Institute | BLD | US Bank | 2017A-1 | 12/20/2017 | \$ 28,050,000.00 | 12/1/2047 | 1 | | |
| Cooke School and Institute | BLD | US Bank | 2017A-2 | 12/20/2017 | \$ 13,200,000.00 | 12/1/2047 | 1 | | |
| Cooke School and Institute | BLD | US Bank | 2017B-1 | 12/20/2017 | \$ 1,870,000.00 | 12/1/2023 | 1 | | |
| Cooke School and Institute | BLD | US Bank | 2017B-2 | 12/20/2017 | \$ 880,000.00 | 12/1/2023 | 1 | | |
| Corlears School | BLD | US Bank | 2012 | 7/18/2012 | \$ 10,000,000.00 | 8/1/2022 | 1 | | |
| CUCS 105 Washington Street, LLC | BLD | First Republic | 2022 | 6/3/2022 | \$ 27,625,000.00 | 6/1/2052 | 1 | | |
| CUCS Initiatives, Inc. | BLD | First Republic | 2015 | 6/24/2014 | \$ 6,355,000.00 | 7/24/2039 | 1 | | |

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| East Harlem Scholars Academy Charter School | BLD | BONY | 2022 | 12/15/2022 | \$ 71,220,000.00 | 7/1/2062 | 1 | 5.00% | 5.75% |
| Eden II School for Autistic Children, Inc. | BLD | BONY | 2013A-1 | 4/17/2013 | \$ 3,155,000.00 | 7/1/2038 | 1 | | |
| Eden II School for Autistic Children, Inc. (Interagency Cou | BLD | BONY | 2022A | 6/15/2022 | \$ 2,140,000.00 | 7/1/2047 | 1 | | |
| Eden II School for Autistic Children, Inc. (Interagency Cou | BLD | BONY | 2022B | 6/15/2022 | \$ 125,000.00 | 7/1/2025 | 1 | | |
| Ethical Culture Fieldston School | BLD | US Bank | 2015 | 5/21/2015 | \$ 49,355,000.00 | 6/1/2035 | 1 | 3.00% | 5.00% |
| Fedcap Rehabilitation Services, Inc. | BLD | US Bank | 2013A | 12/11/2013 | \$ 18,450,000.00 | 12/1/2038 | 1 | | |
| Federation of Protestant Welfare Agencies, Inc. | BLD | US Bank | 2014 | 11/12/2014 | \$ 12,345,000.00 | 12/1/2045 | 2 | 0.19% | 1.10% |
| Fencers Club, Inc. | BLD | BONY | 2018 | 12/13/2018 | \$ 9,000,000.00 | 12/1/2048 | 1 | | |
| FOCCS 757 Concourse Village, LLC | BLD | BONY | 2023 | 4/20/2023 | \$ 29,555,000.00 | 6/15/1958 | 1 | 4.00% | 4.75% |
| FOCCS 757 Concourse Village, LLC | BLD | BONY | 2023 | 4/20/2023 | \$ 505,000.00 | 6/15/2025 | 1 | 5.00% | 5.00% |
| FOGCCS 218 West 147th Street, LLC | BLD | BONY | | 8/18/2022 | \$ 21,200,000.00 | 6/15/2057 | 1 | | |
| FOGCCS 218 West 147th Street, LLC | BLD | BONY | | 8/18/2022 | \$ 440,000.00 | 6/15/2026 | 1 | | |
| Friends of Academic Leadership CS, LLC | BLD | BONY | 2021 | 6/16/2021 | \$ 17,770,000.00 | 6/15/2036 | 1 | | |
| Friends of Hellenic Classical Charter Schools, Inc. | BLD | BONY | 2021B | 2/26/2021 | \$ 835,000.00 | 12/1/2027 | 1 | | |
| Friends of Hellenic Classical Charter Schools, Inc. | BLD | BONY | 2021A | 2/26/2021 | \$ 40,970,000.00 | 12/1/2055 | 1 | | |
| Friends Seminary | BLD | First Republic | 2020 | 6/30/2020 | \$ 25,000,000.00 | 7/1/2050 | 1 | | |
| Grace Church School | BLD | BONY | 2013A | 7/1/2013 | \$ 23,000,000.00 | 7/1/2043 | 1 | | |
| Grace Church School | BLD | BONY | 2013B | 7/1/2013 | \$ 10,000,000.00 | 7/1/2043 | 1 | | |
| Grace Church School | BLD | BONY | 2013C | 7/1/2013 | \$ 7,000,000.00 | 7/1/2043 | 1 | | |
| Grace Church School #2 | BLD | BONY | 2017 | 9/20/2017 | \$ 11,000,000.00 | 6/1/2046 | 1 | | |

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| GSNY Properties, Inc. | BLD | First Republic | | 9/15/2022 | \$ 14,490,000.00 | 9/1/2039 | 1 | | |
| GSNY Properties, Inc. | BLD | First Republic | | 9/15/2022 | \$ 500,000.00 | 9/1/2032 | 1 | | |
| GSNY Properties, Inc. Series A | BLD | BONY | 2012 | 8/9/2012 | \$ 16,425,000.00 | 6/1/2039 | 2 | 1.56% | 2.30% |
| GSNY Properties, Inc. Series B | BLD | BONY | 2012 | 8/9/2012 | \$ 500,000.00 | 6/1/2039 | 2 | 2.08% | 3.06% |
| Hannah Senesh | BLD | BONY | 2015 | 9/1/2015 | \$ 4,785,000.00 | 10/1/2045 | 1 | | |
| HASC Diagnostic and Treatment Center, Inc (Interagency | BLD | BONY | 2022A | 6/15/2022 | \$ 3,955,000.00 | 7/1/2047 | 1 | | |
| HASC Diagnostic and Treatment Center, Inc (Interagency | BLD | BONY | 2022B | 6/15/2022 | \$ 185,000.00 | 7/1/2025 | 1 | | |
| HeartShare Human (Interagency Council) | BLD | BONY | 2022A | 6/15/2022 | \$ 1,875,000.00 | 7/1/2047 | 1 | | |
| HeartShare Human (Interagency Council) | BLD | BONY | 2022B | 6/15/2022 | \$ 100,000.00 | 7/1/2025 | 1 | | |
| Hebrew Home for the Aged at Riverdale | BLD | BONY | 2014 | 10/1/2014 | \$ 55,000,000.00 | 7/1/2035 | 1 | | |
| Hewitt School, The | BLD | First Republic | 2013 | 6/27/2013 | \$ 23,240,000.00 | 6/1/2043 | 1 | | |
| Highbridge Facilities, LLC | BLD | BONY | 2020B-2 | 12/15/2020 | \$ 340,000.00 | 6/1/2024 | 1 | | |
| Highbridge Facilities, LLC | BLD | BONY | 2020C-2 | 12/15/2020 | \$ 1,620,000.00 | 6/1/2025 | 1 | | |
| Highbridge Facilities, LLC | BLD | BONY | 2020A-2 | 12/15/2020 | \$ 2,125,000.00 | 6/1/2028 | 1 | | |
| Highbridge Facilities, LLC | BLD | BONY | 2020B-1 | 12/15/2020 | \$ 13,085,000.00 | 6/1/2055 | 2 | 5.00% | 5.00% |
| Highbridge Facilities, LLC | BLD | BONY | 2020C-1 | 12/15/2020 | \$ 38,175,000.00 | 6/1/2055 | 2 | 5.00% | 5.00% |
| Highbridge Facilities, LLC | BLD | BONY | 2020A-1 | 12/15/2020 | \$ 69,760,000.00 | 6/1/2055 | 2 | 5.25% | 5.25% |
| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 2,350,000.00 | 7/1/2022 | 1 | | |
| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 2,445,000.00 | 7/1/2023 | 1 | | |
| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 2,565,000.00 | 7/1/2024 | 1 | | |

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| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 2,690,000.00 | 7/1/2025 | 1 | | |
| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 2,830,000.00 | 7/1/2026 | 1 | | |
| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 2,970,000.00 | 7/1/2027 | 1 | | |
| Horace Mann School | BLD | BONY | 2014 | 11/13/2014 | \$ 3,120,000.00 | 7/1/2028 | 1 | | |
| Hutch Tower Two LLC | BLD | M&T Bank | 2012 | 9/12/2014 | \$ 80,500,000.00 | 10/1/2024 | 1 | | |
| Institute for Community Living, Inc | BLD | BONY | 2013A-1 | 4/17/2013 | \$ 2,485,000.00 | 7/1/2038 | 1 | | |
| Institute for Community Living, Inc. | BLD | US Bank | 2014A | 6/13/2014 | \$ 3,960,000.00 | 11/1/2023 | 1 | | |
| Institute for Community Living, Inc. | BLD | US Bank | 2014B | 6/13/2014 | \$ 1,460,000.00 | 11/1/2033 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 685,000.00 | 9/1/2022 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 715,000.00 | 9/1/2023 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 750,000.00 | 9/1/2024 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 790,000.00 | 9/1/2025 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 825,000.00 | 9/1/2026 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 850,000.00 | 9/1/2027 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 880,000.00 | 9/1/2028 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 905,000.00 | 9/1/2029 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 930,000.00 | 9/1/2030 | 1 | | |
| Institute for International Education | BLD | BONY | 2014 | 11/25/2014 | \$ 960,000.00 | 9/1/2031 | 1 | | |
| International Leadership Charter School | BLD | UMB Bank | 2013 | 3/21/2013 | \$ 17,750,000.00 | 7/1/2043 | 1 | 5.00% | 6.00% |
| International Leadership Charter School (2016A) | BLD | UMB Bank | 2016A | 7/15/2016 | \$ 2,905,000.00 | 7/1/2046 | 1 | | |

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| Inwood Academy for Leadership Charter School | BLD | US Bank | 2018 | 5/15/2018 | \$ 17,560,000.00 | 5/1/2048 | 1 | | |
| Jewish Community Center of Manhattan, Inc. | BLD | BONY | 2016 | 9/29/2016 | \$ 23,140,000.00 | 9/1/2046 | 1 | | |
| Jewish Community Center of Manhattan, Inc. | BLD | BONY | 2016 | 9/29/2016 | \$ 4,130,000.00 | 9/1/2046 | 2 | 2.41% | 2.41% |
| KIPP NYC - Canal West | BLD | BONY | 2023 | 1/5/2023 | \$ 209,295,000.00 | 7/1/2062 | 1 | 5.00% | 5.20% |
| Life's WORC 2012 Series A-2 | BLD | BONY | 2012 | 7/26/2012 | \$ 1,705,000.00 | 12/1/2024 | 1 | | |
| Little Red School House and Elisabeth Irwin High School | BLD | BONY | 2013 | 10/10/2013 | \$ 9,650,000.00 | 10/1/2043 | 2 | 1.27% | 1.56% |
| Little Red School House and Elisabeth Irwin High School | BLD | First Republic | | 3/28/2023 | \$ 7,734,000.00 | 3/28/2053 | 1 | | |
| Little Red School House and Elisabeth Irwin High School | BLD | First Republic | | 3/1/2823 | \$ 4,464,000.00 | 3/28/2053 | 1 | | |
| Lower East Side Tenement Museum | BLD | BONY | 2015 | 11/24/2015 | \$ 7,750,000.00 | 11/1/2045 | 1 | | |
| Lower East Side Tenement Museum | BLD | BONY | 2015B | 11/24/2015 | \$ 2,950,000.00 | 11/1/2045 | 2 | 1.58% | 1.79% |
| Loyola School | BLD | BONY | 2022 | 9/22/2022 | \$ 10,000,000.00 | 9/22/2022 | 1 | | |
| Luria Academy of Brooklyn | BLD | BONY | 2021 | 4/22/2021 | \$ 10,653,000.00 | 4/1/2046 | 1 | | |
| Lycee Francais de New York | BLD | BONY | 2013A | 8/1/2013 | \$ 60,000,000.00 | 8/1/2043 | 1 | | |
| Lycee Francais de New York | BLD | BONY | 2013B | 8/1/2013 | \$ 21,650,000.00 | 8/1/2043 | 1 | | |
| Manhattan College #3 (2017) | BLD | US Bank | 2017 | 6/14/2017 | \$ 90,575,000.00 | 8/1/2047 | 1 | 3.25% | 5.00% |
| Manhattan Community Access Corporation | BLD | BONY | 2022 | 2/23/2022 | \$ 16,500,000.00 | 2/1/2049 | 1 | | |
| Manhattan Country School, Inc. and West 85th Street Ow | BLD | US Bank | 2016 | 4/7/2016 | \$ 22,000,000.00 | 4/1/2043 | 1 | | |
| Mary McDowell Friends School (2017) | BLD | First Republic | 2017 | 9/29/2017 | \$ 20,800,000.00 | 10/1/2047 | 1 | | |
| Marymount School of New York (2021) | BLD | US Bank | 2021A | 10/19/2021 | \$ 45,000,000.00 | 10/1/2051 | 2 | | |
| Marymount School of New York (2021) | BLD | US Bank | 2021B | 10/19/2021 | \$ 35,000,000.00 | 10/1/2029 | 2 | | |

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| Metropolitan College of New York | BLD | US Bank | 2014 | 12/10/2014 | \$ 67,440,000.00 | 11/1/2044 | 1 | 5.00% | 5.25% |
| Metropolitan Lighthouse Charter School | BLD | BONY | 2017A | 12/22/2017 | \$ 24,895,000.00 | 6/1/2052 | 1 | | |
| Metropolitan Montessori School #2 | BLD | BONY | 2015 | 9/25/2015 | \$ 17,000,000.00 | 10/1/2040 | 1 | | |
| Mount Sinai Hospital, The | BLD | BONY | 2013A | 12/19/2013 | \$ 72,000,000.00 | 1/1/2044 | 1 | | |
| Mount Sinai Hospital, The | BLD | BONY | 2013B | 12/19/2013 | \$ 40,000,000.00 | 1/1/2044 | 1 | | |
| New Dawn Charter Schools | BLD | BONY | 2019 | 2/28/2019 | \$ 20,685,000.00 | 2/1/2049 | 1 | 5.00% | 5.75% |
| New World Preparatory Charter School | BLD | US Bank | 2021B | 6/24/2021 | \$ 965,000.00 | 6/15/2025 | 1 | | |
| New World Preparatory Charter School | BLD | US Bank | 2021A | 6/24/2021 | \$ 51,160,000.00 | 6/15/2056 | 1 | | |
| New York Common Pantry, Inc. | BLD | First Republic | | 10/19/2022 | \$ 7,875,000.00 | 10/1/2052 | 1 | | |
| New York Law School (2016) | BLD | US Bank | 2016 | 1/29/2016 | \$ 140,210,000.00 | 7/1/2045 | 1 | 3.63% | 5.00% |
| Nightingale-Bamford School, The | BLD | First Republic | 2013A&B | 9/1/2015 | \$ 35,000,000.00 | 12/1/2041 | 1 | | |
| ODA Primary Health Care Network, Inc. | BLD | BONY | 2016 | 2/12/2016 | \$ 5,000,000.00 | 2/12/2026 | 1 | | |
| Person Centered Care Services, Inc. | BLD | BONY | 2018B | 7/13/2018 | \$ 1,250,000.00 | 7/1/2032 | 1 | | |
| Person Centered Care Services, Inc. | BLD | BONY | 2018A | 7/13/2018 | \$ 3,750,000.00 | 7/1/2048 | 1 | | |
| Pratt Paper (NY), Inc. | BLD | BONY | 2014 | 12/18/2014 | \$ 96,300,000.00 | 1/1/2035 | 1 | 7.55% | 7.95% |
| Professional Children's School, Inc. | BLD | First Republic | 2017 | 5/1/2017 | \$ 6,856,000.00 | 5/1/2037 | 1 | | |
| Q Student Residences, LLC, Series A (Tax-Exempt) | BLD | US Bank | 2014A | 9/5/2014 | \$ 58,150,000.00 | 6/1/2043 | 1 | 5.00% | 5.00% |
| Q Student Residences, LLC, Series B (Taxable) | BLD | US Bank | 2014B | 9/5/2014 | \$ 7,080,000.00 | 6/1/2023 | 1 | 2.22% | 3.17% |
| Richmond Medical Center | BLD | US Bank | 2018B | 12/20/2018 | \$ 30,000,000.00 | 12/1/2050 | 1 | | |
| Richmond Medical Center | BLD | US Bank | 2018A | 12/20/2018 | \$ 102,065,000.00 | 12/1/2050 | 1 | | |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Agency | Bond Trustee Company | Series | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for FY2022 | Variable Rate Maximum for FY2022 |
|--|--------|----------------------|---------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|
| Richmond Medical Center (2022) | BLD | US Bank | 2022 | 6/30/2022 | \$ 31,160,000.00 | 12/1/2052 | 1 | | |
| Riverdale Country School, Inc. | BLD | First Republic | 2015 A | 7/15/2015 | \$ 21,800,000.00 | 7/15/2040 | 1 | | |
| Riverdale Country School, Inc. | BLD | First Republic | 2015B | 7/15/2015 | \$ 30,000,000.00 | 7/15/2043 | 1 | | |
| Royal Charter Properties, Inc. | BLD | BONY | 2012 | 6/29/2012 | \$ 24,660,000.00 | 12/15/2032 | 1 | 5.00% | 5.00% |
| Saint Ann's School | BLD | First Republic | 2015 | 9/10/2015 | \$ 30,000,000.00 | 6/1/2051 | 1 | | |
| Saint Ann's School | BLD | First Republic | 2021 | 6/30/2021 | \$ 11,500,000.00 | 6/1/2051 | 1 | | |
| Saint David's School | BLD | US Bank | 2015 | 11/24/2015 | \$ 35,000,000.00 | 11/1/2045 | 1 | | |
| SCO Family of Services #2 | BLD | US Bank | 2021B-A | 9/23/2021 | \$ 6,715,000.00 | 7/1/2041 | 2 | 1.61% | 2.46% |
| SCO Family of Services #2 | BLD | US Bank | 2021B-B | 9/23/2021 | \$ 11,310,000.00 | 7/1/2041 | 2 | 1.61% | 2.46% |
| SCO Family of Services #2 | BLD | US Bank | 2021B-C | 9/23/2021 | \$ 870,000.00 | 7/1/2024 | 2 | 1.97% | 3.06% |
| Seamen's Society for Children and Families (2017) | BLD | US Bank | 2017A | 9/27/2017 | \$ 3,988,000.00 | 9/1/2032 | 1 | | |
| Seamen's Society for Children and Families (2017) | BLD | US Bank | 2017B | 9/27/2017 | \$ 310,000.00 | 9/1/2022 | 1 | | |
| Seaview Senior Living Housing Development Fund Corporation | BLD | US Bank | 2013 | 1/23/2013 | \$ 36,000,000.00 | 3/1/2048 | 1 | | |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender | BLD | BONY | 2017 | 2/1/2017 | \$ 7,799,000.00 | 2/1/2042 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 2,464,000.00 | 6/1/2043 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 2,464,000.00 | 6/1/2043 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 1,339,000.00 | 6/1/2028 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 1,339,000.00 | 6/1/2028 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 1,282,000.00 | 6/1/2028 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 1,282,000.00 | 6/1/2028 | 1 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Agency | Bond Trustee Company | Series | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for FY2022 | Variable Rate Maximum for FY2022 |
|---|--------|----------------------|--------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 617,000.00 | 6/1/2026 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 617,000.00 | 6/1/2026 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 293,000.00 | 6/1/2028 | 1 | | |
| Services for the Underserved, Inc. #4 (2018) | BLD | BONY | 2018 | 6/21/2018 | \$ 293,000.00 | 6/1/2028 | 1 | | |
| Seton Education Partners | BLD | BONY | 2021A | 11/23/2021 | \$ 14,595,000.00 | 11/1/2051 | 1 | | |
| Seton Education Partners | BLD | BONY | 2021B | 11/23/2021 | \$ 650,000.00 | 11/1/2025 | 1 | | |
| Shefa School, Inc. | BLD | US Bank | 2021A | 8/4/2021 | \$ 63,110,000.00 | 6/15/2051 | 1 | 2.50% | 5.00% |
| Shefa School, Inc. | BLD | US Bank | 2021B | 8/4/2021 | \$ 2,565,000.00 | 6/15/2027 | 1 | | |
| South Bronx Charter School | BLD | BONY | 2013A | 6/11/2013 | \$ 21,650,000.00 | 4/15/2043 | 1 | | |
| St. Francis College | BLD | US Bank | 2020 | 6/22/2020 | \$ 42,055,000.00 | 12/31/2025 | 1 | | |
| St. Francis College | BLD | US Bank | 2021 | 10/29/2021 | \$ 45,000,000.00 | 6/30/2023 | 1 | | |
| Stallion Inc. | BLD | US Bank | 2015 | 6/12/2015 | \$ 7,220,000.00 | 6/1/2040 | 1 | | |
| Steven Gaynor School | BLD | US Bank | 2014 | 7/16/2014 | \$ 17,855,000.00 | 7/1/2044 | 1 | | |
| Steven Gaynor School | BLD | US Bank | 2014 | 7/16/2014 | \$ 11,045,000.00 | 7/1/2044 | 1 | | |
| Talmud Torah Ohel Yochanan & The Bnei Torah Trust | BLD | US Bank | 2017 | 7/20/2017 | \$ 14,855,000.00 | 7/1/2042 | 1 | | |
| The Berkeley Carroll School | BLD | First Republic | 2021B | 6/3/2021 | \$ 11,094,000.00 | 6/1/2051 | 1 | | |
| The Berkeley Carroll School | BLD | First Republic | 2021C | 6/3/2021 | \$ 2,571,000.00 | 6/1/2051 | 1 | | |
| The Berkeley Carroll School | BLD | First Republic | 2021A | 6/3/2021 | \$ 26,335,000.00 | 6/1/2051 | 1 | | |
| The Calhoun School, Inc. | BLD | First Republic | 2020 | 12/30/2020 | \$ 32,535,000.00 | 12/1/2050 | 1 | | |
| The Chapin School LTD 2017 | BLD | BONY | 2017 | 12/28/2017 | \$ 25,000,000.00 | 11/1/2047 | 1 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Agency | Bond Trustee Company | Series | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for FY2022 | Variable Rate Maximum for FY2022 |
|---|--------|----------------------|--------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|
| The Children's Aid Society #2 | BLD | BONY | 2019 | 8/1/2019 | \$ 34,420,000.00 | 7/1/2049 | 1 | 4.00% | 4.00% |
| The ICS Foundation, Inc. | BLD | US Bank | 2021A | 9/23/2021 | \$ 36,135,000.00 | 6/1/2056 | 1 | 4.00% | 5.00% |
| The ICS Foundation, Inc. | BLD | US Bank | 2021B | 9/23/2021 | \$ 715,000.00 | 6/1/2025 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 1,830,000.00 | 7/1/2022 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 1,920,000.00 | 7/1/2023 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,015,000.00 | 7/1/2024 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,115,000.00 | 7/1/2025 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,220,000.00 | 7/1/2026 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,335,000.00 | 7/1/2027 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,450,000.00 | 7/1/2028 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,575,000.00 | 7/1/2029 | 1 | | |
| The New York Methodist Hospital | BLD | BONY | 2014 | 10/1/2014 | \$ 2,000,000.00 | 7/1/2030 | 1 | | |
| The Packer Collegiate Institute | BLD | BONY | 2015 | 4/7/2015 | \$ 22,000,000.00 | 6/1/2045 | 1 | | |
| The Rogosin Institute, Inc. | BLD | BONY | 2016 | 7/21/2016 | \$ 12,000,000.00 | 7/1/2044 | 2 | 2.37% | 2.37% |
| Therapy and Learning Center, Inc. #2 | BLD | US Bank | 2018B | 12/14/2018 | \$ 535,000.00 | 11/1/2039 | 1 | | |
| Therapy and Learning Center, Inc. #2 | BLD | US Bank | 2018A | 12/14/2018 | \$ 2,938,000.00 | 11/1/2039 | 1 | | |
| Trey Whitfield School | BLD | US Bank | 2015A | 2/5/2015 | \$ 3,975,000.00 | 2/5/2025 | 1 | | |
| Trinity Episcopal School Corporation | BLD | First Republic | 2014 | 4/11/2013 | \$ 6,784,000.00 | 4/1/2029 | 1 | | |
| Trinity Episcopal School Corporation #2 | BLD | First Republic | 2016 | 2/9/2016 | \$ 17,500,000.00 | 6/1/2045 | 1 | | |
| Trinity Episcopal School Corporation #3 | BLD | First Republic | 2018 | 2/7/2018 | \$ 10,000,000.00 | 2/1/2048 | 1 | | |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Agency | Bond Trustee Company | Series | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for FY2022 | Variable Rate Maximum for FY2022 |
|---|--------|----------------------|----------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|
| Trustees of the Spence School, Inc. | BLD | BONY | 2022 | 2/28/2022 | \$ 30,395,000.00 | 5/1/2049 | 1 | | |
| Union of Orthodox Jewish Congregations of America | BLD | BONY | 2021B | 1/14/2021 | \$ 17,798,000.00 | 1/1/2051 | 1 | | |
| Union of Orthodox Jewish Congregations of America | BLD | BONY | 2021A | 1/14/2021 | \$ 25,202,000.00 | 1/1/2051 | 1 | | |
| United Cerebral Palsy of New York City, Inc. | BLD | US Bank | 2013 | 4/24/2013 | \$ 5,995,000.00 | 7/1/2024 | 1 | | |
| United Jewish Appeal- Federation of Jewish Philanthropies | BLD | US Bank | 2014 | 8/14/2014 | \$ 27,335,000.00 | 7/1/2025 | 1 | 2.00% | 5.00% |
| United Nations International School | BLD | First Republic | 2014 | 8/28/2013 | \$ 5,000,000.00 | 10/1/2039 | 1 | | |
| United States Fund for UNICEF | BLD | BONY | 2016 | 9/22/2016 | \$ 39,100,000.00 | 10/1/2036 | 1 | | |
| Urban Resource Institute | BLD | US Bank | 2015 | 12/17/2015 | \$ 8,320,000.00 | 12/1/2030 | 1 | | |
| Urban Resource Institute | BLD | US Bank | 2015 | 12/17/2015 | \$ 296,300.00 | 12/1/2025 | 1 | | |
| Village Center for Care | BLD | BONY | 2013 | 10/1/2013 | \$ 15,805,000.00 | 11/1/2037 | 2 | 3.20% | 3.20% |
| Village Community School #2 | BLD | US Bank | 2019 | 10/7/2019 | \$ 21,000,000.00 | 10/1/2049 | 1 | | |
| Voices of Community Activists & Leaders, Inc. | BLD | BONY | 2023 A-1 | 3/1/2023 | \$ 5,115,000.00 | 2/1/2053 | 1 | | |
| Voices of Community Activists & Leaders, Inc. | BLD | BONY | 2023 A-2 | 3/1/2023 | \$ 2,690,000.00 | 2/1/2026 | 1 | | |
| Voices of Community Activists & Leaders, Inc. | BLD | BONY | 2023 B | 3/1/2023 | \$ 300,000.00 | 2/1/2026 | 1 | | |
| Volunteers of America - Greater New York, Inc #3 | BLD | BONY | 2017A | 12/28/2017 | \$ 5,288,000.00 | 12/1/2032 | 1 | | |
| Volunteers of America - Greater New York, Inc #3 | BLD | BONY | 2017B | 12/28/2017 | \$ 265,000.00 | 12/1/2022 | 1 | | |
| Volunteers of America - Greater New York, Inc. | BLD | BONY | 2014 | 3/21/2014 | \$ 9,520,000.00 | 3/1/2044 | 1 | | |
| Volunteers of America - Greater New York, Inc. | BLD | BONY | 2015 | 11/17/2015 | \$ 5,515,000.00 | 12/1/2045 | 1 | | |
| WHIN Music Community Charter School, Inc. | BLD | BONY | 2022 | 6/29/2022 | \$ 360,000.00 | 7/1/2032 | 1 | | |
| WHIN Music Community Charter School, Inc. | BLD | BONY | 2022 | 6/29/2022 | \$ 9,275,000.00 | 7/1/2042 | 1 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Agency | Bond Trustee Company | Series | Date of Bond Issuance | Issuance Amount | Date of Maturity | Rate Type Description - 1 for Fixed, 2 for Variable | Variable Rate Minimum for FY2022 | Variable Rate Maximum for FY2022 |
|--|--------|----------------------|--------|-----------------------|------------------|------------------|---|----------------------------------|----------------------------------|
| WHIN Music Community Charter School, Inc. | BLD | BONY | 2022 | 6/29/2022 | \$ 17,420,000.00 | 7/1/2052 | 1 | | |
| WHIN Music Community Charter School, Inc. | BLD | BONY | 2022 | 6/29/2022 | \$ 13,785,000.00 | 7/1/2057 | 1 | | |
| WHIN Music Community Charter School, Inc. | BLD | BONY | 2022 | 6/29/2022 | \$ 3,070,000.00 | 7/1/2032 | 1 | | |
| WytheHotel LLC | BLD | BONY | 2011 | 12/16/2010 | \$ 15,000,000.00 | 12/1/2040 | 1 | 0.24% | 1.20% |
| Xaverian High School/Ryken Educational Center, Inc. | BLD | US Bank | 2016 | 5/3/2016 | \$ 15,000,000.00 | 5/3/2046 | 1 | | |
| Xaverian High School/Ryken Educational Center, Inc. #2 | BLD | US Bank | 2018 | 8/23/2018 | \$ 6,000,000.00 | 8/1/2048 | 1 | | |
| Yeshiva Har Torah | BLD | BONY | 2012 | 6/28/2012 | \$ 3,600,000.00 | 7/1/2027 | 2 | 1.58% | 1.67% |
| Yeshiva Har Torah (2023) | BLD | BONY | 2023B | 3/1/2023 | \$ 250,000.00 | 3/1/2048 | 2 | | |
| Yeshiva Har Torah (2023) | BLD | BONY | 2023A | 3/1/2023 | \$ 13,500,000.00 | 3/1/2048 | 2 | | |
| Yeshivah of Flatbush | BLD | BONY | 2016 | 9/8/2016 | \$ 29,000,000.00 | 9/1/2041 | 1 | | |
| Yeshivah of Flatbush (2022) | BLD | BONY | 2022 | 10/27/2022 | \$ 34,500,000.00 | 11/31/2047 | 2 | Var | Var |
| Yeshivat Beth Hillel of Krasna, Inc. | BLD | US Bank | 2015 | 2/20/2015 | \$ 10,000,000.00 | 2/1/2040 | 1 | | |
| Yeshivat Darche Eres, Inc. | BLD | BONY | 2016 | 12/20/2016 | \$ 11,040,000.00 | 12/1/2041 | 1 | | |
| YMCA of Greater New York (2015) | BLD | BONY | 2015 | 11/4/2015 | \$ 42,320,000.00 | 8/1/2040 | 1 | | |
| YMCA of Greater New York (BONYC) | BLD | BONY | 2012 | 6/28/2012 | \$ 49,995,000.00 | 8/1/2042 | 1 | | |
| Young Adult Institute, Inc. | BLD | BONY | 2020B | 12/17/2020 | \$ 1,025,000.00 | 7/1/2030 | 1 | | |
| Young Adult Institute, Inc. | BLD | BONY | 2020A | 12/17/2020 | \$ 5,490,000.00 | 7/1/2045 | 1 | | |
| Young Adult Institute, Inc. (Interagency Council) | BLD | BONY | 2022A | 6/15/2022 | \$ 3,335,000.00 | 7/1/2047 | 1 | | |
| Young Adult Institute, Inc. (Interagency Council) | BLD | BONY | 2022B | 6/15/2022 | \$ 165,000.00 | 7/1/2025 | 1 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance FY2022 - as of 7/1/2021 | Ending Balance FY2022 - as of 6/30/2022 | Beginning Balance FY2023 - as of 7/1/2022 | Ending Balance FY2023 - as of 6/30/2023 |
|--|---|---|--|--|--|--|
| 1005 Intervale Avenue LLC | 5.00% | 3 | \$ 8,420,000.00 | \$ 8,255,000.00 | \$ 8,255,000.00 | \$ 8,085,000.00 |
| 625 Bolton LLC | TERM BONDS | 2 | \$ - | \$ - | \$ - | \$ 26,235,000.00 |
| 625 Bolton LLC | 5.00% | 2 | \$ - | \$ - | \$ - | \$ 12,000,000.00 |
| A Very Special Place, Inc. (2013 Adjustable) | | 2 | \$ - | \$ 3,575,000.00 | \$ 3,405,000.00 | \$ 3,405,000.00 |
| A Very Special Place, Inc. (2013 Fixed) | 3.40% | 2 | \$ 4,265,000.00 | \$ 3,905,000.00 | \$ 3,905,000.00 | \$ 3,530,000.00 |
| Albert Einstein College of Medicine, Inc. (f/k/a Com Affilia | 5.50% | 3 | \$ 171,815,000.00 | \$ 168,455,000.00 | \$ 168,455,000.00 | \$ 164,910,000.00 |
| All Stars Project, Inc. | 3.95% | 3 | \$ 8,480,407.27 | \$ 8,165,904.92 | \$ 8,165,904.92 | \$ 7,806,943.69 |
| Alphapointe | | 3 | \$ 17,437,248.70 | \$ 16,905,877.72 | \$ 16,856,820.44 | \$ 16,357,700.79 |
| AMDA, Inc. | | 3 | \$ 17,502,146.02 | \$ 16,897,093.22 | \$ 16,840,528.21 | \$ 13,230,794.38 |
| AMDA, Inc. #2 | 4.34% | 3 | \$ 32,234,073.84 | \$ 31,440,238.62 | \$ 31,364,740.37 | \$ 22,051,324.33 |
| American Committee for the Weizmann Institute | 3.22% | 3 | \$ 8,830,000.00 | \$ 8,830,000.00 | \$ 8,830,000.00 | \$ 8,830,000.00 |
| ARK Development LLC | 4.75% | 2 | \$ 35,000,000.00 | \$ 35,000,000.00 | \$ 35,000,000.00 | \$ 35,000,000.00 |
| Arvene By The Sea & LLC & Benjamin Beechwood Retail L | 2.99% | 3 | \$ 8,956,474.46 | \$ 8,574,047.75 | \$ 8,574,047.75 | \$ 8,179,865.24 |
| Asia Society, The | | 2 | \$ 15,305,000.00 | \$ 14,885,000.00 | \$ 14,885,000.00 | \$ 14,450,000.00 |
| Bais Ruchel High School, Inc. | 4.20% | 2 | \$ 12,650,472.78 | \$ 12,112,861.28 | \$ 12,066,555.31 | \$ 11,600,455.49 |
| Bais Ruchel High School, Inc. | 3.20% | 2 | \$ 2,079,105.87 | \$ 2,000,058.62 | \$ 1,993,240.22 | \$ 1,924,709.79 |
| Bais Yaakov Dkhal Adas Yereim | 3.63% | 3 | \$ 75,699.00 | \$ 75,699.00 | \$ 75,699.00 | \$ - |
| Bais Yaakov Dkhal Adas Yereim | 2.98% | 3 | \$ 1,079,525.00 | \$ 9,920,000.00 | \$ 9,920,000.00 | \$ 14,273,516.53 |
| Barkai Foundation, Inc. | 3.20% | 2 | \$ 7,305,000.00 | \$ 7,020,000.00 | \$ 7,020,000.00 | \$ 6,755,000.00 |
| Bideawee, Inc. | 2.98% | 2 | \$ 12,100,000.00 | \$ 12,100,000.00 | \$ 12,100,000.00 | \$ 12,100,000.00 |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance FY2022 - as of 7/1/2021 | Ending Balance FY2022 - as of 6/30/2022 | Beginning Balance FY2023 - as of 7/1/2022 | Ending Balance FY2023 - as of 6/30/2023 |
|--|--|---|--|--|--|--|
| Big Brothers/Big Sisters of New York City, Inc. | 3.39% | 3 | \$ 5,710,537.38 | \$ 5,494,494.08 | \$ 5,494,494.08 | \$ 5,271,024.94 |
| Big Brothers/Big Sisters of New York City, Inc. | | 3 | \$ 1,572,000.00 | \$ 1,506,000.00 | \$ 1,506,000.00 | \$ 1,440,000.00 |
| BNOS Square of Williamsburg | 2.56% | 3 | \$ 6,278,435.10 | \$ 6,056,357.50 | \$ 6,056,357.50 | \$ 5,828,506.30 |
| BNYC UNITED CEREBRAL PALSY 2016 A | 3.05% | 3 | \$ 31,367,468.00 | \$ 30,589,838.00 | \$ 30,516,943.00 | \$ 29,715,095.00 |
| BNYC UNITED CEREBRAL PALSY 2016 B | 4.04% | 2 | \$ 8,822,692.00 | \$ 8,632,461.00 | \$ 8,614,450.00 | \$ 8,416,322.00 |
| Brearley School, The | 2.85% | 3 | \$ 50,000,000.00 | \$ 50,000,000.00 | \$ 50,000,000.00 | \$ 50,000,000.00 |
| Bronx Charter School for Excellence | SERIAL | 3 | \$ 21,415,000.00 | \$ 20,870,000.00 | \$ 20,870,000.00 | \$ - |
| Brooklyn Heights Montessori School | 3.75% | 3 | \$ 8,547,245.43 | \$ 8,329,236.23 | \$ 8,329,236.23 | \$ - |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | 5.00% | 2 | \$ 18,900,000.00 | \$ 18,605,000.00 | \$ 18,020,000.00 | \$ 17,865,000.00 |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | 5.50% | 2 | \$ 32,995,000.00 | \$ 32,995,000.00 | \$ 32,995,000.00 | \$ 32,995,000.00 |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | 5.25% | 2 | \$ 30,240,000.00 | \$ 30,240,000.00 | \$ 30,240,000.00 | \$ 30,240,000.00 |
| Brooklyn United Methodist Church Homelist issue | | 3 | \$ 5,272,411.92 | \$ 5,106,993.26 | \$ 5,091,955.20 | \$ 4,926,536.54 |
| Build NYC Hyde Charter School Ser 2017 | | 3 | \$ 13,708,000.00 | \$ 13,281,000.00 | \$ 13,241,000.00 | \$ 12,802,000.00 |
| Build NYC Siach Yitchok Project 2017 | 3.45% | 3 | \$ 6,557,073.51 | \$ 4,887,501.75 | \$ 4,874,841.28 | \$ 4,735,505.31 |
| Cathedral School of St. John The Divine | 3.91% | 2 | \$ 10,564,705.92 | \$ 10,312,855.92 | \$ 10,312,855.92 | \$ 10,073,560.12 |
| Center for Family Support | 3.10% | 3 | \$ 2,000,000.00 | \$ 1,640,000.00 | \$ 1,640,000.00 | \$ 1,275,000.00 |
| Center for the Elimination of Violence in the Family, Inc. | 3.93% | 3 | \$ 3,247,964.42 | \$ 3,106,584.81 | \$ 3,093,318.78 | \$ 2,946,188.70 |
| Center for Urban Community Services, Inc. #2 | 4.15% | 3 | \$ 4,272,719.62 | \$ 4,183,538.52 | \$ 4,183,538.52 | \$ 4,082,018.60 |
| Center for Urban Community Services, Inc. #2 | 4.15% | 3 | \$ 8,350,155.11 | \$ 8,193,323.68 | \$ 8,178,332.18 | \$ 8,014,747.58 |
| Chapin School, The LTD. | 4.00% | 3 | \$ 25,000,000.00 | \$ 25,000,000.00 | \$ 25,000,000.00 | \$ 25,000,000.00 |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance FY2022 - as of 7/1/2021 | Ending Balance FY2022 - as of 6/30/2022 | Beginning Balance FY2023 - as of 7/1/2022 | Ending Balance FY2023 - as of 6/30/2023 |
|---|---|---|--|--|--|--|
| Chapin School, The LTD. | 5.00% | 3 | \$ 25,000,000.00 | \$ 25,000,000.00 | \$ 25,000,000.00 | \$ 25,000,000.00 |
| Charles B. Wang Community Health Center, Inc. | 3.35% | 3 | \$ 30,000,000.00 | \$ 30,000,000.00 | \$ 29,935,180.54 | \$ 29,224,168.38 |
| Children's Aid Society, The | SERIAL | 2 | \$ 33,815,000.00 | \$ 33,815,000.00 | \$ 33,040,000.00 | \$ 33,040,000.00 |
| Cobble Hill Health Center, Inc. | | 2 | \$ 25,670,000.00 | \$ 25,670,000.00 | \$ 25,560,000.00 | \$ 25,560,000.00 |
| Cobble Hill Health Center, Inc. | | 2 | \$ 2,870,000.00 | \$ 2,870,000.00 | \$ 1,750,000.00 | \$ 1,750,000.00 |
| Cobble Hill Health Center, Inc. | | 2 | \$ 685,000.00 | \$ 685,000.00 | \$ 685,000.00 | \$ 685,000.00 |
| College of Mount Saint Vincent, The | 3.33% | 3 | \$ 8,865,000.00 | \$ 8,440,000.00 | \$ 8,405,000.00 | \$ 7,965,000.00 |
| Collegiate School, Inc. | 2.85% | 3 | \$ 39,950,000.00 | \$ 39,400,000.00 | \$ 39,350,000.00 | \$ 38,800,000.00 |
| Committee to Protect Journalists, Inc. | 2.66% | 3 | \$ 5,447,283.95 | \$ 5,303,050.29 | \$ 5,303,050.29 | \$ 5,154,816.54 |
| Community Resource (Staten Island Aid) | 3.40% | 3 | \$ 4,155,000.00 | \$ 3,255,000.00 | \$ 3,170,000.00 | \$ 2,235,000.00 |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS | 4.17% | 3 | \$ 23,278,349.62 | \$ 22,746,668.07 | \$ 22,696,098.58 | \$ 22,151,380.64 |
| Congregation Yeshive Beis Chaya Mushka, Inc. | 4.20% | 3 | \$ 3,761,158.43 | \$ 3,616,320.33 | \$ 3,616,320.33 | \$ 3,465,688.23 |
| Consortium for Worker Education | 5.00% | 2 | \$ 9,350,000.00 | \$ 9,200,000.00 | \$ 9,200,000.00 | \$ 9,040,000.00 |
| Cooke School and Institute | 3.50% | 3 | \$ 27,047,608.35 | \$ 26,472,161.14 | \$ 26,472,161.14 | \$ 25,821,468.90 |
| Cooke School and Institute | 3.50% | 3 | \$ 12,728,286.25 | \$ 12,457,487.53 | \$ 12,457,487.53 | \$ 12,151,279.39 |
| Cooke School and Institute | 3.22% | 2 | \$ 1,402,500.00 | \$ 935,000.00 | \$ 935,000.00 | \$ 467,500.00 |
| Cooke School and Institute | 3.22% | 2 | \$ 660,000.00 | \$ 440,000.00 | \$ 440,000.00 | \$ 220,000.00 |
| Corlears School | 3.30% | 3 | \$ 6,795,241.29 | \$ 6,473,827.32 | \$ 6,473,827.32 | \$ - |
| CUCS 105 Washington Street, LLC | 2.70% | 3 | \$ - | \$ 27,625,000.00 | \$ 27,625,000.00 | \$ 27,574,303.09 |
| CUCS Initiatives, Inc. | 4.35% | 3 | \$ 5,232,599.09 | \$ 5,055,754.23 | \$ 5,055,754.23 | \$ 4,854,158.21 |

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|---|---|---|--|--|--|--|
| East Harlem Scholars Academy Charter School | TERM | 2 | \$ - | \$ - | \$ - | \$ 71,220,000.00 |
| Eden II School for Autistic Children, Inc. | 5.88% | 3 | \$ 2,655,000.00 | \$ 2,655,000.00 | \$ 2,555,000.00 | \$ 2,555,000.00 |
| Eden II School for Autistic Children, Inc. (Interagency Cou | 4.25% | 2 | \$ - | \$ 2,140,000.00 | \$ 2,140,000.00 | \$ 2,140,000.00 |
| Eden II School for Autistic Children, Inc. (Interagency Cou | 4.00% | 1 | \$ - | \$ 125,000.00 | \$ 125,000.00 | \$ 125,000.00 |
| Ethical Culture Fieldston School | SERIAL | 2 | \$ 29,085,000.00 | \$ 24,585,000.00 | \$ 24,585,000.00 | \$ 19,860,000.00 |
| Fedcap Rehabilitation Services, Inc. | 4.20% | 3 | \$ 15,420,000.00 | \$ 14,840,000.00 | \$ 14,840,000.00 | \$ 14,235,000.00 |
| Federation of Protestant Welfare Agencies, Inc. | | 3 | \$ 10,555,000.00 | \$ 10,185,000.00 | \$ 10,185,000.00 | \$ 9,810,000.00 |
| Fencers Club, Inc. | 3.87% | 3 | \$ 8,894,684.90 | \$ 8,726,085.59 | \$ 8,710,027.41 | \$ 8,534,674.58 |
| FOCCS 757 Concourse Village, LLC | SERIAL | 2 | \$ - | \$ - | \$ - | \$ 29,555,000.00 |
| FOCCS 757 Concourse Village, LLC | SERIAL | 1 | \$ - | \$ - | \$ - | \$ 505,000.00 |
| FOGCCS 218 West 147th Street, LLC | | 2 | \$ - | \$ - | \$ - | \$ 21,200,000.00 |
| FOGCCS 218 West 147th Street, LLC | | 1 | \$ - | \$ - | \$ - | \$ 440,000.00 |
| Friends of Academic Leadership CS, LLC | 4.00% | 2 | \$ 17,770,000.00 | \$ 16,885,000.00 | \$ 16,885,000.00 | \$ 15,965,000.00 |
| Friends of Hellenic Classical Charter Schools, Inc. | 5.38% | 2 | \$ 835,000.00 | \$ 835,000.00 | \$ 835,000.00 | \$ 835,000.00 |
| Friends of Hellenic Classical Charter Schools, Inc. | 4% - 5% | 2 | \$ 40,970,000.00 | \$ 40,970,000.00 | \$ 40,970,000.00 | \$ 40,970,000.00 |
| Friends Seminary | 2.70% | 3 | \$ 24,456,395.29 | \$ 23,943,854.75 | \$ 23,895,798.78 | \$ 23,369,011.30 |
| Grace Church School | 2.94% | 3 | \$ 19,968,158.70 | \$ 19,371,425.73 | \$ 19,315,640.73 | \$ 18,700,832.25 |
| Grace Church School | 2.94% | 3 | \$ 8,681,808.97 | \$ 8,422,359.82 | \$ 8,398,105.47 | \$ 8,130,797.41 |
| Grace Church School | 2.94% | 3 | \$ 6,077,266.06 | \$ 5,895,651.63 | \$ 5,878,673.59 | \$ 5,691,557.95 |
| Grace Church School #2 | 2.94% | 3 | \$ 10,514,608.50 | \$ 10,250,320.47 | \$ 10,225,551.50 | \$ 9,953,256.31 |

Schedule of Bonds & Notes Outstanding
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|--|--|---|--|--|--|--|
| GSNY Properties, Inc. | | | \$ - | \$ - | \$ - | \$ 13,949,151.87 |
| GSNY Properties, Inc. | | | \$ - | \$ - | \$ - | \$ 489,614.52 |
| GSNY Properties, Inc. Series A | | 2 | \$ 14,555,000.00 | \$ 14,050,000.00 | \$ 14,050,000.00 | \$ - |
| GSNY Properties, Inc. Series B | | 1 | \$ 440,000.00 | \$ 420,000.00 | \$ 420,000.00 | \$ - |
| Hannah Senesh | 2.86% | 3 | \$ 4,159,058.72 | \$ 4,049,280.59 | \$ 4,039,008.22 | \$ 3,925,996.16 |
| HASC Diagnostic and Treatment Center, Inc (Interagency | 4.25% | 2 | \$ - | \$ 3,955,000.00 | \$ 3,955,000.00 | \$ 3,955,000.00 |
| HASC Diagnostic and Treatment Center, Inc (Interagency | 4.00% | 1 | \$ - | \$ 185,000.00 | \$ 185,000.00 | \$ 185,000.00 |
| HeartShare Human (Interagency Council) | 4.25% | 2 | \$ - | \$ 1,875,000.00 | \$ 1,875,000.00 | \$ 1,875,000.00 |
| HeartShare Human (Interagency Council) | 4.00% | 1 | \$ - | \$ 100,000.00 | \$ 100,000.00 | \$ 100,000.00 |
| Hebrew Home for the Aged at Riverdale | 3.42% | 3 | \$ 38,594,435.27 | \$ 35,930,968.10 | \$ 35,684,674.61 | \$ 32,928,675.39 |
| Hewitt School, The | 3.35% | 3 | \$ 20,320,158.71 | \$ 19,721,568.09 | \$ 19,685,799.02 | \$ 19,084,378.47 |
| Highbridge Facilities, LLC | 5.25% | 2 | \$ 340,000.00 | \$ 185,000.00 | \$ 185,000.00 | \$ 20,000.00 |
| Highbridge Facilities, LLC | 5.25% | 2 | \$ 1,620,000.00 | \$ 1,155,000.00 | \$ 1,155,000.00 | \$ 665,000.00 |
| Highbridge Facilities, LLC | 5.25% | 2 | \$ 2,125,000.00 | \$ 2,125,000.00 | \$ 2,125,000.00 | \$ 2,125,000.00 |
| Highbridge Facilities, LLC | | 2 | \$ 13,085,000.00 | \$ 13,085,000.00 | \$ 13,085,000.00 | \$ 13,085,000.00 |
| Highbridge Facilities, LLC | | 2 | \$ 38,175,000.00 | \$ 38,175,000.00 | \$ 38,175,000.00 | \$ 38,175,000.00 |
| Highbridge Facilities, LLC | | 2 | \$ 69,760,000.00 | \$ 69,760,000.00 | \$ 69,760,000.00 | \$ 69,760,000.00 |
| Horace Mann School | 4.00% | 3 | \$ 2,350,000.00 | \$ 2,350,000.00 | \$ 2,350,000.00 | \$ - |
| Horace Mann School | 5.00% | 3 | \$ 2,445,000.00 | \$ 2,445,000.00 | \$ 2,445,000.00 | \$ 2,445,000.00 |
| Horace Mann School | 5.00% | 3 | \$ 2,565,000.00 | \$ 2,565,000.00 | \$ 2,565,000.00 | \$ 2,565,000.00 |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

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|---|---|---|--|--|--|--|
| Horace Mann School | 5.00% | 3 | \$ 2,690,000.00 | \$ 2,690,000.00 | \$ 2,690,000.00 | \$ 2,690,000.00 |
| Horace Mann School | 5.00% | 3 | \$ 2,830,000.00 | \$ 2,830,000.00 | \$ 2,830,000.00 | \$ 2,830,000.00 |
| Horace Mann School | 5.00% | 3 | \$ 2,970,000.00 | \$ 2,970,000.00 | \$ 2,970,000.00 | \$ 2,970,000.00 |
| Horace Mann School | 3.00% | 3 | \$ 3,120,000.00 | \$ 3,120,000.00 | \$ 3,120,000.00 | \$ 3,120,000.00 |
| Hutch Tower Two LLC | 4.75% | 3 | \$ 75,701,792.56 | \$ 74,244,052.40 | \$ 74,115,561.81 | \$ 72,717,315.33 |
| Institute for Community Living, Inc | 5.88% | 3 | \$ 1,160,000.00 | \$ 1,160,000.00 | \$ 1,025,000.00 | \$ 1,025,000.00 |
| Institute for Community Living, Inc. | 3.65% | 2 | \$ 2,485,000.00 | \$ 2,345,000.00 | \$ 2,345,000.00 | \$ 2,205,000.00 |
| Institute for Community Living, Inc. | 4.42% | 2 | \$ 505,000.00 | \$ 345,000.00 | \$ 345,000.00 | \$ 175,000.00 |
| Institute for International Education | 4.00% | 3 | \$ 685,000.00 | \$ 685,000.00 | \$ 685,000.00 | \$ - |
| Institute for International Education | 5.00% | 3 | \$ 715,000.00 | \$ 715,000.00 | \$ 715,000.00 | \$ 715,000.00 |
| Institute for International Education | 5.00% | 3 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 | \$ 750,000.00 |
| Institute for International Education | 5.00% | 3 | \$ 790,000.00 | \$ 790,000.00 | \$ 790,000.00 | \$ 790,000.00 |
| Institute for International Education | 3.00% | 3 | \$ 825,000.00 | \$ 825,000.00 | \$ 825,000.00 | \$ 825,000.00 |
| Institute for International Education | 3.00% | 3 | \$ 850,000.00 | \$ 850,000.00 | \$ 850,000.00 | \$ 850,000.00 |
| Institute for International Education | 3.00% | 3 | \$ 880,000.00 | \$ 880,000.00 | \$ 880,000.00 | \$ 880,000.00 |
| Institute for International Education | 3.13% | 3 | \$ 905,000.00 | \$ 905,000.00 | \$ 905,000.00 | \$ 905,000.00 |
| Institute for International Education | 3.25% | 3 | \$ 930,000.00 | \$ 930,000.00 | \$ 930,000.00 | \$ 930,000.00 |
| Institute for International Education | 3.25% | 3 | \$ 960,000.00 | \$ 960,000.00 | \$ 960,000.00 | \$ 960,000.00 |
| International Leadership Charter School | SERIAL | 3 | \$ 15,950,000.00 | \$ 15,595,000.00 | \$ 15,220,000.00 | \$ 15,220,000.00 |
| International Leadership Charter School (2016A) | 6.25% | 3 | \$ 2,905,000.00 | \$ 2,905,000.00 | \$ 2,855,000.00 | \$ 2,855,000.00 |

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|---|--|---|--|--|--|--|
| Inwood Academy for Leadership Charter School | 5.95% | 3 | \$ 17,560,000.00 | \$ 17,375,000.00 | \$ 1,735,000.00 | \$ 17,040,000.00 |
| Jewish Community Center of Manhattan, Inc. | 2.41% | 3 | \$ 23,140,000.00 | \$ 23,140,000.00 | \$ 23,140,000.00 | \$ 23,140,000.00 |
| Jewish Community Center of Manhattan, Inc. | | 3 | \$ 4,130,000.00 | \$ 4,130,000.00 | \$ 4,130,000.00 | \$ 4,130,000.00 |
| KIPP NYC - Canal West | SERIAL | 2 | \$ - | \$ - | \$ - | \$ 209,295,000.00 |
| Life's WORC 2012 Series A-2 | 3.00% | 3 | \$ 410,000.00 | \$ 300,000.00 | \$ 290,000.00 | \$ 180,000.00 |
| Little Red School House and Elisabeth Irwin High School | | 2 | \$ 8,043,459.12 | \$ 7,823,191.24 | \$ 7,802,384.31 | \$ - |
| Little Red School House and Elisabeth Irwin High School | | | \$ - | \$ - | \$ - | \$ 7,734,000.00 |
| Little Red School House and Elisabeth Irwin High School | | | \$ - | \$ - | \$ - | \$ 4,464,000.00 |
| Lower East Side Tenement Museum | 3.05% | 3 | \$ 6,988,792.81 | \$ 6,988,792.81 | \$ 6,988,792.81 | \$ 6,988,792.81 |
| Lower East Side Tenement Museum | | 3 | \$ 2,499,300.30 | \$ 2,499,300.30 | \$ 2,499,300.30 | \$ 2,499,300.30 |
| Loyola School | 3.52% | 2 | \$ - | \$ - | \$ - | \$ 2,573,179.49 |
| Luria Academy of Brooklyn | 3.75% | 2 | \$ 2,466,673.73 | \$ 8,735,605.59 | \$ 8,762,293.58 | \$ 10,604,651.37 |
| Lycee Francais de New York | 3.29% | 3 | \$ 47,586,207.12 | \$ 45,517,241.64 | \$ 45,517,241.64 | \$ 43,448,276.16 |
| Lycee Francais de New York | 3.29% | 3 | \$ 17,170,689.92 | \$ 16,424,138.24 | \$ 16,424,138.24 | \$ 15,677,586.56 |
| Manhattan College #3 (2017) | SERIAL | 2 | \$ 86,125,000.00 | \$ 84,485,000.00 | \$ 84,485,000.00 | \$ 82,765,000.00 |
| Manhattan Community Access Corporation | 3.10% | 2 | \$ - | \$ 16,500,000.00 | \$ 16,500,000.00 | \$ 16,500,000.00 |
| Manhattan Country School, Inc. and West 85th Street Ow | 3.25% | 3 | \$ 21,083,477.98 | \$ 21,083,477.98 | \$ 21,083,477.98 | \$ 21,083,477.98 |
| Mary McDowell Friends School (2017) | 2.45% | 3 | \$ 20,389,341.42 | \$ 19,878,822.42 | \$ 19,831,214.28 | \$ 19,307,838.08 |
| Marymount School of New York (2021) | | 2 | \$ - | \$ 45,000,000.00 | \$ 45,000,000.00 | \$ 45,000,000.00 |
| Marymount School of New York (2021) | | 2 | \$ - | \$ 50,000.00 | \$ 50,000.00 | \$ 50,000.00 |

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|--|---|---|--|--|--|--|
| Metropolitan College of New York | SERIAL | 3 | \$ 63,895,000.00 | \$ 63,090,000.00 | \$ 63,090,000.00 | \$ 62,245,000.00 |
| Metropolitan Lighthouse Charter School | 5.00% | 3 | \$ 24,895,000.00 | \$ 24,705,000.00 | \$ 24,705,000.00 | \$ 24,335,000.00 |
| Metropolitan Montessori School #2 | 3.63% | 2 | \$ 14,905,087.00 | \$ 14,454,104.00 | \$ 14,454,104.00 | \$ 5,000,000.00 |
| Mount Sinai Hospital, The | 2.83% | 3 | \$ 58,800,000.00 | \$ 57,600,000.00 | \$ 55,200,000.00 | \$ 54,000,000.00 |
| Mount Sinai Hospital, The | 2.83% | 3 | \$ 32,666,666.66 | \$ 31,999,999.99 | \$ 30,666,666.65 | \$ 29,999,999.98 |
| New Dawn Charter Schools | 5.63% | 3 | \$ 20,390,000.00 | \$ 20,080,000.00 | \$ 20,080,000.00 | \$ 19,755,000.00 |
| New World Preparatory Charter School | 4.38% | 3 | \$ 965,000.00 | \$ 965,000.00 | \$ 965,000.00 | \$ 965,000.00 |
| New World Preparatory Charter School | 4.00% | 3 | \$ 51,160,000.00 | \$ 51,160,000.00 | \$ 51,160,000.00 | \$ 51,160,000.00 |
| New York Common Pantry, Inc. | | | \$ - | \$ - | \$ - | \$ 7,747,225.49 |
| New York Law School (2016) | SERIAL | 3 | \$ 132,345,000.00 | \$ 132,345,000.00 | \$ 129,335,000.00 | \$ 129,335,000.00 |
| Nightingale-Bamford School, The | 3.30% | 3 | \$ 28,416,226.00 | \$ 27,431,037.13 | \$ 27,339,462.54 | \$ 26,328,957.41 |
| ODA Primary Health Care Network, Inc. | 3.02% | 2 | \$ 4,222,207.34 | \$ 4,076,758.87 | \$ 4,063,176.20 | \$ - |
| Person Centered Care Services, Inc. | 4.17% | 3 | \$ 1,175,998.00 | \$ 1,105,403.00 | \$ 1,098,851.00 | \$ 1,025,255.00 |
| Person Centered Care Services, Inc. | 4.43% | 3 | \$ 3,559,706.00 | \$ 3,495,680.00 | \$ 3,489,730.00 | \$ 3,422,811.00 |
| Pratt Paper (NY), Inc. | SERIAL | 2 | \$ 74,000,000.00 | \$ 72,000,000.00 | \$ 70,000,000.00 | \$ 67,900,000.00 |
| Professional Children's School, Inc. | 3.00% | 3 | \$ 5,749,599.68 | \$ 5,486,879.08 | \$ 5,462,420.61 | \$ 5,191,580.43 |
| Q Student Residences, LLC, Series A (Tax-Exempt) | SERIAL | 2 | \$ 58,150,000.00 | \$ 58,150,000.00 | \$ 58,300,000.00 | \$ 56,845,000.00 |
| Q Student Residences, LLC, Series B (Taxable) | SERIAL | 2 | \$ 1,445,000.00 | \$ 150,000.00 | \$ 150,000.00 | \$ - |
| Richmond Medical Center | 5.88% | 3 | \$ 14,885,000.00 | \$ 29,885,000.00 | \$ 29,885,000.00 | \$ 29,470,000.00 |
| Richmond Medical Center | 5.63% | 3 | \$ 102,065,000.00 | \$ 102,065,000.00 | \$ 102,065,000.00 | \$ 100,595,000.00 |

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|---|---|---|--|--|--|--|
| Richmond Medical Center (2022) | 6.50% | 3 | \$ - | \$ 9,150,000.00 | \$ 9,150,000.00 | \$ 31,160,000.00 |
| Riverdale Country School, Inc. | 3.25% | 3 | \$ 18,098,751.22 | \$ 17,408,015.25 | \$ 17,408,015.25 | \$ 16,694,331.08 |
| Riverdale Country School, Inc. | 3.25% | 3 | \$ 27,562,942.36 | \$ 26,694,767.18 | \$ 26,694,767.18 | \$ 25,797,548.42 |
| Royal Charter Properties, Inc. | SERIAL | 3 | \$ 16,815,000.00 | \$ 15,740,000.00 | \$ 15,740,000.00 | \$ 15,000,000.00 |
| Saint Ann's School | 2.45% | 3 | \$ 28,005,873.34 | \$ 28,005,873.34 | \$ 28,005,873.34 | \$ 28,005,873.34 |
| Saint Ann's School | 2.45% | 3 | \$ 5,401,786.75 | \$ 6,308,603.97 | \$ 6,308,603.97 | \$ 11,500,000.00 |
| Saint David's School | 2.98% | 3 | \$ 32,863,540.06 | \$ 32,013,929.13 | \$ 32,013,929.13 | \$ 31,137,846.21 |
| SCO Family of Services #2 | | 3 | \$ - | \$ 6,715,000.00 | \$ 6,315,000.00 | \$ 6,315,000.00 |
| SCO Family of Services #2 | | 3 | \$ - | \$ 8,965,000.00 | \$ 8,965,000.00 | \$ 9,520,000.00 |
| SCO Family of Services #2 | | 1 | \$ - | \$ 870,000.00 | \$ 470,000.00 | \$ 400,000.00 |
| Seamen's Society for Children and Families (2017) | 2.79% | 2 | \$ 3,299,000.00 | \$ 3,093,000.00 | \$ 3,093,000.00 | \$ 2,843,000.00 |
| Seamen's Society for Children and Families (2017) | 3.87% | 2 | \$ 90,000.00 | \$ 18,000.00 | \$ 18,000.00 | \$ - |
| Seaview Senior Living Housing Development Fund Corporation | 7.25% | 3 | \$ 36,000,000.00 | \$ 36,000,000.00 | \$ 36,000,000.00 | \$ 36,000,000.00 |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender Community Center | 3.57% | 3 | \$ 6,899,096.60 | \$ 6,688,808.79 | \$ 6,669,040.31 | \$ 6,450,994.09 |
| Services for the Underserved, Inc. #4 (2018) | 4.76% | 3 | \$ 2,304,000.00 | \$ 2,192,000.00 | \$ 2,187,000.00 | \$ 2,130,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 4.01% | 3 | \$ 2,304,000.00 | \$ 2,192,000.00 | \$ 2,187,000.00 | \$ 2,130,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 5.65% | 2 | \$ 1,000,000.00 | \$ 889,000.00 | \$ 878,000.00 | \$ 757,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 5.07% | 2 | \$ 1,000,000.00 | \$ 889,000.00 | \$ 878,000.00 | \$ 757,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 4.60% | 3 | \$ 938,000.00 | \$ 828,000.00 | \$ 818,000.00 | \$ 704,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 4.01% | 3 | \$ 938,000.00 | \$ 828,000.00 | \$ 818,000.00 | \$ 704,000.00 |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance FY2022 - as of 7/1/2021 | Ending Balance FY2022 - as of 6/30/2022 | Beginning Balance FY2023 - as of 7/1/2022 | Ending Balance FY2023 - as of 6/30/2023 |
|---|--|---|--|--|--|--|
| Services for the Underserved, Inc. #4 (2018) | 4.50% | 3 | \$ 412,000.00 | \$ 336,000.00 | \$ 329,000.00 | \$ 252,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 3.99% | 3 | \$ 412,000.00 | \$ 336,000.00 | \$ 329,000.00 | \$ 252,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 5.65% | 2 | \$ 221,000.00 | \$ 199,000.00 | \$ 197,000.00 | \$ 175,000.00 |
| Services for the Underserved, Inc. #4 (2018) | 4.92% | 2 | \$ 221,000.00 | \$ 199,000.00 | \$ 197,000.00 | \$ 175,000.00 |
| Seton Education Partners | 4.00% | 3 | \$ - | \$ 14,595,000.00 | \$ 14,595,000.00 | \$ 14,595,000.00 |
| Seton Education Partners | 3.63% | 3 | \$ - | \$ 650,000.00 | \$ 650,000.00 | \$ 650,000.00 |
| Shefa School, Inc. | | 3 | \$ - | \$ 63,110,000.00 | \$ 63,110,000.00 | \$ 63,110,000.00 |
| Shefa School, Inc. | 4.00% | 1 | \$ - | \$ 2,565,000.00 | \$ 2,565,000.00 | \$ 2,565,000.00 |
| South Bronx Charter School | 5.00% | 3 | \$ 19,540,000.00 | \$ 19,020,000.00 | \$ 19,020,000.00 | \$ 18,480,000.00 |
| St. Francis College | 5.00% | 3 | \$ 41,755,000.00 | \$ 41,755,000.00 | \$ 41,755,000.00 | \$ - |
| St. Francis College | 6.00% | 3 | \$ - | \$ 45,000,000.00 | \$ 45,000,000.00 | \$ - |
| Stallion Inc. | 3.54% | 3 | \$ 6,032,000.00 | \$ 5,807,000.00 | \$ 5,807,000.00 | \$ 5,574,000.00 |
| Steven Gaynor School | 3.51% | 3 | \$ 16,200,420.47 | \$ 15,739,141.42 | \$ 15,739,141.42 | \$ 15,261,176.15 |
| Steven Gaynor School | 3.51% | 3 | \$ 10,021,486.55 | \$ 9,736,141.96 | \$ 9,736,141.96 | \$ 9,440,475.44 |
| Talmud Torah Ohel Yochanan & The Bnei Torah Trust | 2.88% | 3 | \$ 13,201,000.00 | \$ 12,741,000.00 | \$ 12,741,000.00 | \$ 12,307,000.00 |
| The Berkeley Caroll School | 2.35% | 3 | \$ 202,650.91 | \$ 568,782.21 | \$ 568,782.21 | \$ 2,290,572.79 |
| The Berkeley Caroll School | 3.10% | 2 | \$ 2,566,158.95 | \$ 2,518,124.38 | \$ 2,513,589.51 | \$ 2,464,018.42 |
| The Berkeley Caroll School | 2.35% | 3 | \$ 26,280,669.72 | \$ 25,722,780.30 | \$ 25,670,689.27 | \$ 25,099,327.39 |
| The Calhoun School, Inc. | 2.40% | 3 | \$ 28,587,069.11 | \$ 28,966,830.93 | \$ 28,966,830.93 | \$ 27,535,000.00 |
| The Chapin School LTD 2017 | 5.00% | 3 | \$ 25,000,000.00 | \$ 25,000,000.00 | \$ 25,000,000.00 | \$ 25,000,000.00 |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance FY2022 - as of 7/1/2021 | Ending Balance FY2022 - as of 6/30/2022 | Beginning Balance FY2023 - as of 7/1/2022 | Ending Balance FY2023 - as of 6/30/2023 |
|---|---|---|--|--|--|--|
| The Children's Aid Society #2 | SERIAL | 2 | \$ 34,420,000.00 | \$ 34,420,000.00 | \$ 34,155,000.00 | \$ 34,155,000.00 |
| The ICS Foundation, Inc. | SERIAL | 3 | \$ - | \$ 36,135,000.00 | \$ 36,135,000.00 | \$ 36,135,000.00 |
| The ICS Foundation, Inc. | 4.00% | 1 | \$ - | \$ 715,000.00 | \$ 715,000.00 | \$ 715,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 1,830,000.00 | \$ 1,830,000.00 | \$ 1,830,000.00 | \$ - |
| The New York Methodist Hospital | 5.00% | 3 | \$ 1,920,000.00 | \$ 1,920,000.00 | \$ 1,920,000.00 | \$ 1,920,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,015,000.00 | \$ 2,015,000.00 | \$ 2,015,000.00 | \$ 2,015,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,115,000.00 | \$ 2,115,000.00 | \$ 2,115,000.00 | \$ 2,115,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,220,000.00 | \$ 2,220,000.00 | \$ 2,220,000.00 | \$ 2,220,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,335,000.00 | \$ 2,335,000.00 | \$ 2,335,000.00 | \$ 2,335,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,450,000.00 | \$ 2,450,000.00 | \$ 2,450,000.00 | \$ 2,450,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,575,000.00 | \$ 2,575,000.00 | \$ 2,575,000.00 | \$ 2,575,000.00 |
| The New York Methodist Hospital | 5.00% | 3 | \$ 2,000,000.00 | \$ 2,000,000.00 | \$ 2,000,000.00 | \$ 2,000,000.00 |
| The Packer Collegiate Institute | 5.00% | 3 | \$ 19,575,000.00 | \$ 19,125,000.00 | \$ 19,125,000.00 | \$ 18,650,000.00 |
| The Rogosin Institute, Inc. | | 3 | \$ 11,382,344.48 | \$ 11,084,198.45 | \$ 11,056,117.37 | \$ - |
| Therapy and Learning Center, Inc. #2 | 6.44% | 2 | \$ 519,959.18 | \$ 455,068.64 | \$ 455,068.64 | \$ 395,505.43 |
| Therapy and Learning Center, Inc. #2 | 4.95% | 3 | \$ 2,835,389.42 | \$ 2,775,436.91 | \$ 2,775,436.91 | \$ 2,712,279.49 |
| Trey Whitfield School | 3.22% | 3 | \$ 3,739,239.99 | \$ 3,632,696.73 | \$ 3,632,696.73 | \$ 3,577,782.23 |
| Trinity Episcopal School Corporation | 2.65% | 3 | \$ 4,978,487.43 | \$ 4,433,556.51 | \$ 4,383,337.34 | \$ 3,826,108.37 |
| Trinity Episcopal School Corporation #2 | 3.25% | 3 | \$ 17,288,852.91 | \$ 17,175,309.11 | \$ 17,164,284.52 | \$ 17,047,693.49 |
| Trinity Episcopal School Corporation #3 | 3.25% | 3 | \$ 9,584,490.01 | \$ 9,450,267.27 | \$ 9,437,582.93 | \$ 9,299,696.62 |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R) | Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt | Beginning Balance FY2022 - as of 7/1/2021 | Ending Balance FY2022 - as of 6/30/2022 | Beginning Balance FY2023 - as of 7/1/2022 | Ending Balance FY2023 - as of 6/30/2023 |
|---|--|---|--|--|--|--|
| Trustees of the Spence School, Inc. | 1.94% | 3 | \$ - | \$ 30,395,000.00 | \$ 30,395,000.00 | \$ 30,395,000.00 |
| Union of Orthodox Jewish Congregations of America | 3.52% | 2 | \$ 17,798,000.00 | \$ 17,798,000.00 | \$ 17,798,000.00 | \$ 17,798,000.00 |
| Union of Orthodox Jewish Congregations of America | 3.52% | 2 | \$ 25,202,000.00 | \$ 25,202,000.00 | \$ 25,202,000.00 | \$ 25,202,000.00 |
| United Cerebral Palsy of New York City, Inc. | 3.20% | 3 | \$ 1,820,000.00 | \$ 1,820,000.00 | \$ 1,820,000.00 | \$ 1,230,000.00 |
| United Jewish Appeal- Federation of Jewish Philanthropies | SERIAL | 3 | \$ 10,725,000.00 | \$ 10,725,000.00 | \$ 7,970,000.00 | \$ 7,970,000.00 |
| United Nations International School | 3.45% | 3 | \$ 4,046,955.68 | \$ 3,900,177.37 | \$ 3,900,177.37 | \$ 3,280,821.30 |
| United States Fund for UNICEF | 2.86% | 3 | \$ 31,723,732.81 | \$ 30,187,446.63 | \$ 30,044,649.29 | \$ 28,463,131.69 |
| Urban Resource Institute | 3.33% | 3 | \$ 5,758,319.44 | \$ 5,283,476.48 | \$ 5,239,351.36 | \$ 4,748,208.41 |
| Urban Resource Institute | 4.41% | 2 | \$ 150,425.51 | \$ 122,445.14 | \$ 119,837.16 | \$ 90,577.83 |
| Village Center for Care | | 3 | \$ 12,015,000.00 | \$ 11,455,000.00 | \$ 11,455,000.00 | \$ 10,875,000.00 |
| Village Community School #2 | 2.37% | 3 | \$ 21,000,000.00 | \$ 20,645,943.36 | \$ 20,645,943.36 | \$ 20,149,642.00 |
| Voices of Community Activists & Leaders, Inc. | 7.63% | 2 | \$ - | \$ - | \$ - | \$ 5,115,000.00 |
| Voices of Community Activists & Leaders, Inc. | 7.63% | 2 | \$ - | \$ - | \$ - | \$ 2,690,000.00 |
| Voices of Community Activists & Leaders, Inc. | 8.13% | 1 | \$ - | \$ - | \$ - | \$ 300,000.00 |
| Volunteers of America - Greater New York, Inc #3 | 2.85% | 3 | \$ 4,381,000.00 | \$ 4,130,000.00 | \$ 4,107,000.00 | \$ 3,815,000.00 |
| Volunteers of America - Greater New York, Inc #3 | 4.06% | 2 | \$ 85,000.00 | \$ 30,000.00 | \$ 25,000.00 | \$ - |
| Volunteers of America - Greater New York, Inc. | 3.49% | 3 | \$ 8,026,028.76 | \$ 7,809,536.39 | \$ 7,789,510.00 | \$ 7,565,336.89 |
| Volunteers of America - Greater New York, Inc. | 3.35% | 3 | \$ 4,859,604.48 | \$ 4,739,813.20 | \$ 4,728,739.83 | \$ 4,604,873.35 |
| WHIN Music Community Charter School, Inc. | 6.50% | 2 | \$ - | \$ 360,000.00 | \$ 360,000.00 | \$ 360,000.00 |
| WHIN Music Community Charter School, Inc. | 6.50% | 2 | \$ - | \$ 9,275,000.00 | \$ 9,275,000.00 | \$ 9,275,000.00 |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

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|--|---|---|--|--|--|--|
| WHIN Music Community Charter School, Inc. | 6.50% | 2 | \$ - | \$ 17,420,000.00 | \$ 17,420,000.00 | \$ 17,420,000.00 |
| WHIN Music Community Charter School, Inc. | 6.50% | 2 | \$ - | \$ 13,785,000.00 | \$ 13,785,000.00 | \$ 13,785,000.00 |
| WHIN Music Community Charter School, Inc. | 9.75% | 2 | \$ - | \$ 3,070,000.00 | \$ 3,070,000.00 | \$ 3,070,000.00 |
| WytheHotel LLC | | 3 | \$ 15,000,000.00 | \$ 15,000,000.00 | \$ 15,000,000.00 | \$ 15,000,000.00 |
| Xaverian High School/Ryken Educational Center, Inc. | 2.79% | 3 | \$ 14,173,454.43 | \$ 13,808,113.07 | \$ 13,808,113.00 | \$ 13,398,102.00 |
| Xaverian High School/Ryken Educational Center, Inc. #2 | 3.98% | 3 | \$ 5,891,504.77 | \$ 5,779,595.52 | \$ 5,779,596.00 | \$ 5,652,397.00 |
| Yeshiva Har Torah | | 3 | \$ 1,641,787.01 | \$ 1,410,092.38 | \$ 1,388,657.00 | \$ - |
| Yeshiva Har Torah (2023) | | 1 | | | \$ - | \$ 250,000.00 |
| Yeshiva Har Torah (2023) | | 2 | | | \$ - | \$ 13,500,000.00 |
| Yeshivah of Flatbush | 2.44% | 3 | \$ 26,251,051.49 | \$ 25,320,559.99 | \$ 25,234,133.48 | \$ 24,280,312.51 |
| Yeshivah of Flatbush (2022) | | 2 | | | | \$ 34,500,000.00 |
| Yeshivat Beth Hillel of Krasna, Inc. | 3.99% | 3 | \$ 8,644,446.41 | \$ 8,359,446.41 | \$ 8,359,446.41 | \$ 7,935,000.00 |
| Yeshivat Darche Eres, Inc. | 3.57% | 3 | \$ 9,721,000.00 | \$ 9,395,000.00 | \$ 9,395,000.00 | \$ 9,056,000.00 |
| YMCA of Greater New York (2015) | 5.00% | 3 | \$ 42,320,000.00 | \$ 42,320,000.00 | \$ 42,320,000.00 | \$ 40,795,000.00 |
| YMCA of Greater New York (B NYC) | 5.00% | 3 | \$ 30,110,000.00 | \$ 27,680,000.00 | \$ 26,905,000.00 | \$ - |
| Young Adult Institute, Inc. | 4.00% | 2 | \$ 970,000.00 | \$ 970,000.00 | \$ 775,000.00 | \$ 775,000.00 |
| Young Adult Institute, Inc. | 5.00% | 2 | \$ 5,490,000.00 | \$ 5,490,000.00 | \$ 5,490,000.00 | \$ 5,490,000.00 |
| Young Adult Institute, Inc. (Interagency Council) | 4.25% | 2 | \$ - | \$ 3,335,000.00 | \$ 3,335,000.00 | \$ 3,335,000.00 |
| Young Adult Institute, Inc. (Interagency Council) | 4.00% | 1 | \$ - | \$ 165,000.00 | \$ 165,000.00 | \$ 165,000.00 |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|--|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| 1005 Intervale Avenue LLC | 1 | 8 | 6/1/2023 | 6/1/2023 | \$ 170,000.00 | | |
| 625 Bolton LLC | 1 | | | | \$ - | | |
| 625 Bolton LLC | 1 | | | | \$ - | | |
| A Very Special Place, Inc. (2013 Adjustable) | 1 | 8 | 7/1/2022 | 7/1/2022 | \$ 170,000.00 | | |
| A Very Special Place, Inc. (2013 Fixed) | 1 | 8 | 1/1/2023 | 1/1/2023 | \$ 375,000.00 | | |
| Albert Einstein College of Medicine, Inc. (f/k/a Com Affilia | 1 | 8 | 9/1/2022 | 1-Sep | \$ 3,545,000.00 | | |
| All Stars Project, Inc. | 1 | | | 1st of the month | \$ 358,961.23 | | |
| Alphapointe | 1 | 8 | Monthly | Monthly | \$ 548,176.93 | | |
| AMDA, Inc. | 3 | 8 | Monthly | Monthly | \$ 3,666,298.84 | | |
| AMDA, Inc. #2 | 3 | 8 | Monthly | Monthly | \$ 9,388,914.29 | | |
| American Committee for the Weizmann Institute | 1 | | | | \$ - | | |
| ARK Development LLC | 1 | | | | \$ - | | |
| Arvene By The Sea & LLC & Benjamin Beechwood Retail L | 1 | 8 | Monthly | Monthly | \$ 394,182.51 | | |
| Asia Society, The | 1 | 5 | 4/3/2023 | 4/3/2023 | \$ 435,000.00 | | |
| Bais Ruchel High School, Inc. | 3 | | Monthly | Monthly | \$ 512,405.79 | | |
| Bais Ruchel High School, Inc. | 3 | | Monthly | Monthly | \$ 75,348.83 | | |
| Bais Yaakov Dkhal Adas Yereim | 2 | | 7/11/2022 | 11-Jul | \$ 75,699.00 | | |
| Bais Yaakov Dkhal Adas Yereim | 1 | | | | \$ - | | |
| Barkai Foundation, Inc. | 3 | 8 | Monthly | Monthly | \$ 265,000.00 | | |
| Bideawee, Inc. | 1 | | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

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|--|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Big Brothers/Big Sisters of New York City, Inc. | 1 | | Monthly | Monthly | \$ 223,469.14 | | |
| Big Brothers/Big Sisters of New York City, Inc. | 1 | 8 | Monthly | Monthly | \$ 66,000.00 | | |
| BNOS Square of Williamsburg | 3 | | Monthly | Monthly | \$ 227,851.20 | | |
| BNYC UNITED CEREBRAL PALSY 2016 A | 1 | 5 | monthly | monthly | \$ 874,743.00 | | |
| BNYC UNITED CEREBRAL PALSY 2016 B | 1 | 5 | monthly | monthly | \$ 216,139.00 | | |
| Brearley School, The | 1 | | | 1st of the month | \$ - | | |
| Bronx Charter School for Excellence | 2 | 4 | | | \$ 20,870,000.00 | | |
| Brooklyn Heights Montessori School | 1 | | | 1st of the month | \$ 8,329,236.23 | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | 1 | 8 | 12/31/22;06/30/2023 | 2/31/22;06/30/202 | \$ 740,000.00 | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | 1 | | | | \$ - | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | 1 | | | | \$ - | | |
| Brooklyn United Methodist Church Homelist issue | 1 | 5 | monthly | monthly | \$ 180,456.72 | | |
| Build NYC Hyde Charter School Ser 2017 | 1 | 5 | monthly | monthly | \$ 479,000.00 | | |
| Build NYC Siach Yitchok Project 2017 | 1 | 5 | monthly | monthly | \$ 151,996.44 | | |
| Cathedral School of St. John The Divine | 1 | 8 | Monthly | Monthly | \$ 239,295.80 | | |
| Center for Family Support | 1 | 5 | 9/1/2022 | 9/1/2022 | \$ 365,000.00 | | |
| Center for the Elimination of Violence in the Family, Inc. | 1 | 8 | 1st of the month | 1st of the month | \$ 160,396.11 | | |
| Center for Urban Community Services, Inc. #2 | 1 | | | 1st of the month | \$ 101,519.92 | | |
| Center for Urban Community Services, Inc. #2 | 1 | | | 1st of the month | \$ 178,576.10 | | |
| Chapin School, The LTD. | 1 | | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

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|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Chapin School, The LTD. | 1 | | | | \$ - | | |
| Charles B. Wang Community Health Center, Inc. | 1 | 8 | 10th of the month | 10th of the month | \$ 775,831.62 | | |
| Children's Aid Society, The | 1 | 9 | 7/1/2022 | 7/1/2022 | \$ 775,000.00 | | |
| Cobble Hill Health Center, Inc. | 1 | 5 | 7/1/2022 | 7/1/2022 | \$ 110,000.00 | | |
| Cobble Hill Health Center, Inc. | 1 | 5 | 7/1/2022 | 7/1/2022 | \$ 1,120,000.00 | | |
| Cobble Hill Health Center, Inc. | 1 | | | | \$ - | | |
| College of Mount Saint Vincent, The | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 475,000.00 | | |
| Collegiate School, Inc. | 1 | | | 1st of the month | \$ 600,000.00 | | |
| Committee to Protect Journalists, Inc. | 1 | 8 | Monthly | Monthly | \$ 148,233.75 | | |
| Community Resource (Staten Island Aid) | 1 | 8 | 1st of the month | 1st of the month | \$ 1,020,000.00 | | |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 595,287.43 | | |
| Congregation Yeshive Beis Chaya Mushka, Inc. | 1 | 8 | Monthly | Monthly | \$ 150,632.10 | | |
| Consortium for Worker Education | 1 | 8 | 12/1/2022 | 12/1/2022 | \$ 160,000.00 | | |
| Cooke School and Institute | 1 | 8 | Monthly | Monthly | \$ 650,692.24 | | |
| Cooke School and Institute | 1 | 8 | Monthly | Monthly | \$ 306,208.14 | | |
| Cooke School and Institute | 1 | 8 | 12/1/2022 | 1-Dec | \$ 467,500.00 | | |
| Cooke School and Institute | 1 | 8 | 12/1/2022 | 1-Dec | \$ 220,000.00 | | |
| Corlears School | 2 | | 8/1/2022 | 1-Aug | \$ 6,473,827.32 | | |
| CUCS 105 Washington Street, LLC | 1 | | | 1st of the month | \$ 50,696.91 | | |
| CUCS Initiatives, Inc. | 1 | | | 1st of the month | \$ 201,596.02 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

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|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| East Harlem Scholars Academy Charter School | 1 | | | | \$ - | | |
| Eden II School for Autistic Children, Inc. | 1 | 8 | 7/1/2022 | 7/1/2022 | \$ 100,000.00 | | |
| Eden II School for Autistic Children, Inc. (Interagency Cou | 1 | | | | \$ - | | |
| Eden II School for Autistic Children, Inc. (Interagency Cou | 1 | | | | \$ - | | |
| Ethical Culture Fieldston School | 1 | 8 | 6/1/2023 | 1-Jun | \$ 4,725,000.00 | | |
| Fedcap Rehabilitation Services, Inc. | 3 | 8 | 12/1/2022 | 1-Dec | \$ 605,000.00 | | |
| Federation of Protestant Welfare Agencies, Inc. | 1 | 8 | 12/1/2022 | 1-Dec | \$ 375,000.00 | | |
| Fencers Club, Inc. | 1 | 8 | 1st of the month | 1st of the month | \$ 191,411.01 | | |
| FOCCS 757 Concourse Village, LLC | 1 | | | | | | |
| FOCCS 757 Concourse Village, LLC | 1 | | | | | | |
| FOGCCS 218 West 147th Street, LLC | | | | | | | |
| FOGCCS 218 West 147th Street, LLC | | | | | | | |
| Friends of Academic Leadership CS, LLC | 1 | 9 | 6/15/2023 | 6/15/2023 | \$ 920,000.00 | | |
| Friends of Hellenic Classical Charter Schools, Inc. | 1 | | | | \$ - | | |
| Friends of Hellenic Classical Charter Schools, Inc. | 1 | | | | \$ - | | |
| Friends Seminary | 1 | | | 1st of the month | \$ 574,843.45 | | |
| Grace Church School | 1 | 8 | 1st of the month | 1st of the month | \$ 670,593.48 | | |
| Grace Church School | 1 | 8 | 1st of the month | 1st of the month | \$ 291,562.41 | | |
| Grace Church School | 1 | 8 | 1st of the month | 1st of the month | \$ 204,093.68 | | |
| Grace Church School #2 | 1 | 8 | 1st of the month | 1st of the month | \$ 297,064.16 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|--|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| GSNY Properties, Inc. | 1 | | | 1st of the month | \$ 540,848.13 | | |
| GSNY Properties, Inc. | 1 | | | 1st of the month | \$ 10,385.48 | | |
| GSNY Properties, Inc. Series A | 2 | 4 | 9/15/2022 | 9/15/2022 | \$ 14,050,000.00 | | |
| GSNY Properties, Inc. Series B | 2 | 4 | 9/15/2022 | 9/15/2022 | \$ 420,000.00 | | |
| Hannah Senesh | 1 | 8 | 1st of the month | 1st of the month | \$ 123,284.43 | | |
| HASC Diagnostic and Treatment Center, Inc (Interagency | 1 | | | | \$ - | | |
| HASC Diagnostic and Treatment Center, Inc (Interagency | 1 | | | | \$ - | | |
| HeartShare Human (Interagency Council) | 1 | | | | \$ - | | |
| HeartShare Human (Interagency Council) | 1 | | | | \$ - | | |
| Hebrew Home for the Aged at Riverdale | 1 | 5 | Monthly | Monthly | \$ 3,002,292.71 | | |
| Hewitt School, The | 1 | | | 1st of the month | \$ 637,189.62 | | |
| Highbridge Facilities, LLC | 1 | 5 | 6/1/2023 | 6/1/2023 | \$ 165,000.00 | | |
| Highbridge Facilities, LLC | 1 | 5 | 6/1/2023 | 6/1/2023 | \$ 490,000.00 | | |
| Highbridge Facilities, LLC | 1 | | | | \$ - | | |
| Highbridge Facilities, LLC | 1 | | | | \$ - | | |
| Highbridge Facilities, LLC | 1 | | | | \$ - | | |
| Highbridge Facilities, LLC | 1 | | | | \$ - | | |
| Horace Mann School | 2 | 9 | 7/1/2022 | 7/1/2022 | \$ 2,350,000.00 | | |
| Horace Mann School | 1 | | | | \$ - | | |
| Horace Mann School | 1 | | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Horace Mann School | 1 | | | | \$ - | | |
| Horace Mann School | 1 | | | | \$ - | | |
| Horace Mann School | 1 | | | | \$ - | | |
| Horace Mann School | 1 | | | | \$ - | | |
| Hutch Tower Two LLC | 1 | N/A | N/A | 1st of the month | \$ 1,526,737.07 | N/A | N/A |
| Institute for Community Living, Inc | 1 | 8 | 7/1/2022 | 7/1/2022 | \$ 135,000.00 | | |
| Institute for Community Living, Inc. | 1 | 8 | 11/1/2022 | 1-Nov | \$ 140,000.00 | | |
| Institute for Community Living, Inc. | 1 | 8 | 11/1/2022 | 1-Nov | \$ 170,000.00 | | |
| Institute for International Education | n/a | 6 | n/a | 9/1/2022 | \$ 685,000.00 | 11/14/2019 | 9/1/2022 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2023 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| Institute for International Education | n/a | 6 | n/a | n/a | \$ - | 11/14/2019 | 9/1/2024 |
| International Leadership Charter School | 1 | 8 | 7/1/2022 | 7/1/2022 | \$ 375,000.00 | N/A | N/A |
| International Leadership Charter School (2016A) | 1 | 1/8/1900 | 7/1/2022 | 7/1/2022 | \$ 50,000.00 | N/A | N/A |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Inwood Academy for Leadership Charter School | | | 8/1/2022 | 0-Jan | \$ 335,000.00 | | |
| Jewish Community Center of Manhattan, Inc. | 1 | | | | \$ - | | |
| Jewish Community Center of Manhattan, Inc. | 1 | | | | \$ - | | |
| KIPP NYC - Canal West | 1 | | | | | | |
| Life's WORC 2012 Series A-2 | 1 | 8 | 1st of the month | 1st of the month | \$ 120,000.00 | | |
| Little Red School House and Elisabeth Irwin High School | 2 | 8;4 | July 2022-March 2023 | July 2022-March 202 | \$ 7,823,191.24 | | |
| Little Red School House and Elisabeth Irwin High School | 1 | | | 1st of the month | \$ - | | |
| Little Red School House and Elisabeth Irwin High School | | | | 1st of the month | \$ - | | |
| Lower East Side Tenement Museum | 1 | | | | \$ - | | |
| Lower East Side Tenement Museum | 1 | | | | \$ - | | |
| Loyola School | 1 | | | | \$ - | | |
| Luria Academy of Brooklyn | 1 | 5 | Monthly | monthly | \$ 48,348.63 | | |
| Lycee Francais de New York | 1 | 5 | monthly | monthly | \$ 2,068,965.48 | | |
| Lycee Francais de New York | 1 | 5 | monthly | monthly | \$ 746,551.68 | | |
| Manhattan College #3 (2017) | 1 | 8 | 8/1/2022 | 1-Aug | \$ 1,720,000.00 | | |
| Manhattan Community Access Corporation | 1 | | | | \$ - | | |
| Manhattan Country School, Inc. and West 85th Street Ow | 3 | | | | \$ - | | |
| Mary McDowell Friends School (2017) | 1 | | | 1st of the month | \$ 570,984.34 | | |
| Marymount School of New York (2021) | 1 | | | | \$ - | | |
| Marymount School of New York (2021) | 1 | | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|--|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Metropolitan College of New York | 1 | 8 | 11/1/2022 | 1-Nov | \$ 845,000.00 | | |
| Metropolitan Lighthouse Charter School | 1 | 8 | 6/1/2023 | 6/1/2023 | \$ 370,000.00 | | |
| Metropolitan Montessori School #2 | 1 | 11 | 6/30/2023 | 6/30/2023 | \$ 9,454,104.00 | | |
| Mount Sinai Hospital, The | 1 | 5 | 1/1/2023 | 1/1/2023 | \$ 3,600,000.00 | | |
| Mount Sinai Hospital, The | 1 | 5 | 1/1/2023 | 1/1/2023 | \$ 2,000,000.01 | | |
| New Dawn Charter Schools | 1 | 8 | 2/1/2023 | 2/1/2023 | \$ 325,000.00 | | |
| New World Preparatory Charter School | 1 | | | | \$ - | | |
| New World Preparatory Charter School | 1 | | | | \$ - | | |
| New York Common Pantry, Inc. | 1 | | | 1st of the month | \$ 127,774.51 | | |
| New York Law School (2016) | 1 | 8 | 7/1/2022 | 1-Jul | \$ 3,010,000.00 | | |
| Nightingale-Bamford School, The | 1 | | | 1st of the month | \$ 1,102,079.72 | | |
| ODA Primary Health Care Network, Inc. | | 4 | 9/30/2022 | 9/30/2022 | \$ 4,076,758.87 | | |
| Person Centered Care Services, Inc. | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 80,148.00 | | |
| Person Centered Care Services, Inc. | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 72,869.00 | | |
| Pratt Paper (NY), Inc. | 1 | 8 | July 2022;Jan 2023 | July 2022;Jan 2023 | \$ 4,100,000.00 | | |
| Professional Children's School, Inc. | 1 | | | 1st of the month | \$ 295,298.65 | | |
| Q Student Residences, LLC, Series A (Tax-Exempt) | 1 | 8 | 6/1/2023 | 1-Jun | \$ 1,305,000.00 | | |
| Q Student Residences, LLC, Series B (Taxable) | 2 | Serial Maturity | 6/1/2023 | 1-Jun | \$ 150,000.00 | | |
| Richmond Medical Center | 1 | 8 | 12/31/2022 | 31-Dec | \$ 415,000.00 | | |
| Richmond Medical Center | 1 | 8 | 12/31/2022 | 31-Dec | \$ 1,470,000.00 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|--|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Richmond Medical Center (2022) | 1 | | | | \$ - | | |
| Riverdale Country School, Inc. | 1 | | | 5/31 and 11/30 | \$ 713,684.17 | | |
| Riverdale Country School, Inc. | 1 | | | 5/31 and 11/30 | \$ 897,218.76 | | |
| Royal Charter Properties, Inc. | 1 | 9 | 12/15/2022 | 12/15/2022 | \$ 740,000.00 | | |
| Saint Ann's School | 1 | | | 1st of the month | \$ - | | |
| Saint Ann's School | 1 | | | 1st of the month | \$ - | | |
| Saint David's School | 1 | 8 | Monthly | Monthly | \$ 876,082.92 | | |
| SCO Family of Services #2 | 1 | 8 | 7/1/2022 | 1-Jul | \$ 400,000.00 | | |
| SCO Family of Services #2 | 1 | | | | \$ - | | |
| SCO Family of Services #2 | 1 | 8 | 7/1/2022 | 1-Jul | \$ 470,000.00 | | |
| Seamen's Society for Children and Families (2017) | 1 | 8 | Monthly | Monthly | \$ 250,000.00 | | |
| Seamen's Society for Children and Families (2017) | 2 | 8 | 9/1/2022 | 1-Sep | \$ 18,000.00 | | |
| Seaview Senior Living Housing Development Fund Corporation | 3 | | | | \$ - | | |
| Services and Advocacy for Gay, Lesbian, Bisexual and Transgender | 1 | 8 | 1st of the month | 1st of the month | \$ 237,814.70 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 62,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 62,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 132,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 132,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 124,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 124,000.00 | | |

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 84,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 84,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 24,000.00 | | |
| Services for the Underserved, Inc. #4 (2018) | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 24,000.00 | | |
| Seton Education Partners | 1 | | | | \$ - | | |
| Seton Education Partners | 1 | | | | \$ - | | |
| Shefa School, Inc. | 1 | | | | \$ - | | |
| Shefa School, Inc. | 1 | | | | \$ - | | |
| South Bronx Charter School | 1 | 8 | 4/15/2023 | 4/15/2023 | \$ 540,000.00 | | |
| St. Francis College | 2 | 4 | 5/1/2023 | 1-May | \$ 41,755,000.00 | | |
| St. Francis College | 2 | 4 | 6/30/2023 | 30-Jun | \$ 45,000,000.00 | | |
| Stallion Inc. | 1 | 8 | Monthly | Monthly | \$ 233,000.00 | | |
| Steven Gaynor School | 1 | 8 | Monthly | Monthly | \$ 477,965.27 | | |
| Steven Gaynor School | 1 | 8 | Monthly | Monthly | \$ 295,666.52 | | |
| Talmud Torah Ohel Yochanan & The Bnei Torah Trust | 3 | 8 | Monthly | Monthly | \$ 434,000.00 | | |
| The Berkeley Caroll School | 1 | | | 1st of the month | \$ - | | |
| The Berkeley Caroll School | 1 | | | 1st of the month | \$ 54,105.96 | | |
| The Berkeley Caroll School | 1 | | | 1st of the month | \$ 623,452.91 | | |
| The Calhoun School, Inc. | 1 | | | 1st of the month | \$ 1,431,830.93 | | |
| The Chapin School LTD 2017 | 1 | 5 | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| The Children's Aid Society #2 | 1 | 8 | 7/1/2022 | 7/1/2022 | \$ 265,000.00 | | |
| The ICS Foundation, Inc. | 1 | | | | \$ - | | |
| The ICS Foundation, Inc. | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 2 | 9 | 7/1/2022 | 7/1/2022 | \$ 1,830,000.00 | | 7/1/2022 |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The New York Methodist Hospital | 1 | | | | \$ - | | |
| The Packer Collegiate Institute | 1 | 8 | 6/1/2023 | 6/1/2023 | \$ 475,000.00 | | |
| The Rogosin Institute, Inc. | 2 | 4 | 12/1/2022 | 12/1/2022 | \$ 11,084,198.45 | | |
| Therapy and Learning Center, Inc. #2 | 1 | 8 | Monthly | Monthly | \$ 59,563.21 | | |
| Therapy and Learning Center, Inc. #2 | 1 | 8 | Monthly | Monthly | \$ 63,157.42 | | |
| Trey Whitfield School | 3 | 8 | Monthly | Monthly | \$ 54,914.50 | | |
| Trinity Episcopal School Corporation | 1 | | | 1st of the month | \$ 607,448.14 | | |
| Trinity Episcopal School Corporation #2 | 1 | | | 1st of the month | \$ 127,615.62 | | |
| Trinity Episcopal School Corporation #3 | 1 | | | 1st of the month | \$ 150,570.65 | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|---|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| Trustees of the Spence School, Inc. | 1 | | | | \$ - | | |
| Union of Orthodox Jewish Congregations of America | 1 | | | | \$ - | | |
| Union of Orthodox Jewish Congregations of America | 1 | | | | \$ - | | |
| United Cerebral Palsy of New York City, Inc. | 1 | 8 | 7/1/2022 | 13-May | \$ 590,000.00 | | |
| United Jewish Appeal- Federation of Jewish Philanthropies | 1 | 8 | 7/1/2022 | 1-Jul | \$ 2,755,000.00 | | |
| United Nations International School | 1 | | | 1st of the month | \$ 619,356.07 | | |
| United States Fund for UNICEF | 1 | 8 | Jul 2022-Jun 2023 | Jul 2022-Jun 2023 | \$ 1,724,314.94 | | |
| Urban Resource Institute | 1 | 8 | Monthly | Monthly | \$ 535,268.07 | | |
| Urban Resource Institute | 1 | 8 | Monthly | Monthly | \$ 31,867.31 | | |
| Village Center for Care | 1 | 5 | 1/1/2023 | 1/1/2023 | \$ 580,000.00 | | |
| Village Community School #2 | 1 | 8 | Monthly | Monthly | \$ 496,301.36 | | |
| Voices of Community Activists & Leaders, Inc. | | | | | | | |
| Voices of Community Activists & Leaders, Inc. | | | | | | | |
| Voices of Community Activists & Leaders, Inc. | | | | | | | |
| Volunteers of America - Greater New York, Inc #3 | 1 | 8 | 1st of the month | 1st of the month | \$ 315,000.00 | | |
| Volunteers of America - Greater New York, Inc #3 | 2 | 9 | 12/1/2022 | 12/1/2022 | \$ 30,000.00 | | |
| Volunteers of America - Greater New York, Inc. | 1 | 8 | 1st of the month | 1st of the month | \$ 244,199.50 | | |
| Volunteers of America - Greater New York, Inc. | 1 | 8 | 1st of the month | 1st of the month | \$ 134,939.85 | | |
| WHIN Music Community Charter School, Inc. | 1 | | | | \$ - | | |
| WHIN Music Community Charter School, Inc. | 1 | | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default | Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings | Date of Action referred to in previous column for action codes 2-8 | Bond Payment Dates - Principal Payments Only | Bond Principal Payment Amount | Defeasance In Whole Date | Redemption In Whole Date |
|--|--|---|---|---|--------------------------------------|---------------------------------|---------------------------------|
| WHIN Music Community Charter School, Inc. | 1 | | | | \$ - | | |
| WHIN Music Community Charter School, Inc. | 1 | | | | \$ - | | |
| WHIN Music Community Charter School, Inc. | 1 | | | | \$ - | | |
| WytheHotel LLC | 1 | | | | \$ - | | |
| Xaverian High School/Ryken Educational Center, Inc. | 1 | 8 | Monthly | Monthly | \$ 410,011.07 | | |
| Xaverian High School/Ryken Educational Center, Inc. #2 | 1 | 8 | Monthly | Monthly | \$ 127,198.52 | | |
| Yeshiva Har Torah | 2 | 4 | 3/9/2023 | 3/9/2023 | \$ 1,410,092.38 | | 3/9/2023 |
| Yeshiva Har Torah (2023) | | | | | | | |
| Yeshiva Har Torah (2023) | | | | | | | |
| Yeshivah of Flatbush | 1 | 5 | monthly | monthly | \$ 1,040,247.48 | | |
| Yeshivah of Flatbush (2022) | | | | | | | |
| Yeshivat Beth Hillel of Krasna, Inc. | 3 | 8 | Monthly | Monthly | \$ 424,446.41 | | |
| Yeshivat Darche Eres, Inc. | 1 | 5 | Tri monthly | Tri monthly | \$ 339,000.00 | | |
| YMCA of Greater New York (2015) | 1 | 8 | 8/1/2022 | 8/1/2022 | \$ 1,525,000.00 | | |
| YMCA of Greater New York (B NYC) | 2 | 4 | 8/1/2022 | 8/1/2022 | \$ 27,680,000.00 | | 8/1/2022 |
| Young Adult Institute, Inc. | 1 | 8 | 7/1/2022 | 7/1/2022 | \$ 195,000.00 | | |
| Young Adult Institute, Inc. | 1 | | | | \$ - | | |
| Young Adult Institute, Inc. (Interagency Council) | 1 | | | | \$ - | | |
| Young Adult Institute, Inc. (Interagency Council) | 1 | | | | \$ - | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|--|----------------------|---------------------|--|--------------------|--|
| 1005 Intervale Avenue LLC | | | | | |
| 625 Bolton LLC | | | | | |
| 625 Bolton LLC | | | | | Added this line for Series B |
| A Very Special Place, Inc. (2013 Adjustable) | | | | | |
| A Very Special Place, Inc. (2013 Fixed) | | | | | |
| Albert Einstein College of Medicine, Inc. (f/k/a Com Affilia | | | | | |
| All Stars Project, Inc. | | | | | |
| Alphapointe | | | | | |
| AMDA, Inc. | | | | | |
| AMDA, Inc. #2 | | | | | |
| American Committee for the Weizmann Institute | | | | | |
| ARK Development LLC | Not Rated | Not Rated | N/A | N/A | Last payment date was 6/1/2023 |
| Arvene By The Sea & LLC & Benjamin Beechwood Retail L | | | | | |
| Asia Society, The | | | | | |
| Bais Ruchel High School, Inc. | | | | | |
| Bais Ruchel High School, Inc. | | | | | |
| Bais Yaakov Dkhal Adas Yereim | | | | | |
| Bais Yaakov Dkhal Adas Yereim | | | | | Draw down bond; position increased in 2022-2023 period |
| Barkai Foundation, Inc. | | | | | |
| Bideawee, Inc. | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|--|----------------------|---------------------|--|--------------------|--|
| Big Brothers/Big Sisters of New York City, Inc. | | | | | |
| Big Brothers/Big Sisters of New York City, Inc. | | | | | |
| BNOS Square of Williamsburg | | | | | |
| BNYC UNITED CEREBRAL PALSY 2016 A | | | | | Principal paydown |
| BNYC UNITED CEREBRAL PALSY 2016 B | | | | | |
| Brearley School, The | | | | | |
| Bronx Charter School for Excellence | BBB- | | No | S&P | |
| Brooklyn Heights Montessori School | | | | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | | | | | Partial calls on 12/31/22: \$585K and 06/30/23: \$155K |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | | | | | |
| Brooklyn Navy Yard Cogeneration Partners, L.P. #2 | | | | | |
| Brooklyn United Methodist Church Homelist issue | | | | | Principal paydown |
| Build NYC Hyde Charter School Ser 2017 | | | | | Principal paydown |
| Build NYC Siach Yitchok Project 2017 | | | | | Principal paydown |
| Cathedral School of St. John The Divine | | | | | |
| Center for Family Support | | | | | |
| Center for the Elimination of Violence in the Family, Inc. | | | | | |
| Center for Urban Community Services, Inc. #2 | | | | | |
| Center for Urban Community Services, Inc. #2 | | | | | |
| Chapin School, The LTD. | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|----------|
| Chapin School, The LTD. | | | | | |
| Charles B. Wang Community Health Center, Inc. | | | | | |
| Children's Aid Society, The | | | | | |
| Cobble Hill Health Center, Inc. | | | | | |
| Cobble Hill Health Center, Inc. | | | | | |
| Cobble Hill Health Center, Inc. | | | | | |
| College of Mount Saint Vincent, The | | | | | |
| Collegiate School, Inc. | | | | | |
| Committee to Protect Journalists, Inc. | | | | | |
| Community Resource (Staten Island Aid) | | | | | |
| Congregation Machna Shalva, 1462 CMS LLC & 5815 CMS | | | | | |
| Congregation Yeshive Beis Chaya Mushka, Inc. | | | | | |
| Consortium for Worker Education | | | | | |
| Cooke School and Institute | N/A | | | | |
| Cooke School and Institute | N/A | | | | |
| Cooke School and Institute | N/A | | | | |
| Cooke School and Institute | N/A | | | | |
| Corlears School | | | | | |
| CUCS 105 Washington Street, LLC | | | | | |
| CUCS Initiatives, Inc. | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|----------|
| East Harlem Scholars Academy Charter School | | | | | |
| Eden II School for Autistic Children, Inc. | | | | | |
| Eden II School for Autistic Children, Inc. (Interagency Cou | | | | | |
| Eden II School for Autistic Children, Inc. (Interagency Cou | | | | | |
| Ethical Culture Fieldston School | | | | | |
| Fedcap Rehabilitation Services, Inc. | | | | | |
| Federation of Protestant Welfare Agencies, Inc. | | | | | |
| Fencers Club, Inc. | | | | | |
| FOCCS 757 Concourse Village, LLC | BBB- | BBB- | No | Fitch | |
| FOCCS 757 Concourse Village, LLC | NR | NR | | | |
| FOGCCS 218 West 147th Street, LLC | | | | | |
| FOGCCS 218 West 147th Street, LLC | | | | | |
| Friends of Academic Leadership CS, LLC | | | | | |
| Friends of Hellenic Classical Charter Schools, Inc. | | | | | |
| Friends of Hellenic Classical Charter Schools, Inc. | | | | | |
| Friends Seminary | | | | | |
| Grace Church School | | | | | |
| Grace Church School | | | | | |
| Grace Church School | | | | | |
| Grace Church School #2 | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|--|----------------------|---------------------|--|--------------------|--|
| GSNY Properties, Inc. | | | | | |
| GSNY Properties, Inc. | | | | | |
| GSNY Properties, Inc. Series A | | | | | GSNY pays holder directly; Principal Outstanding based on documents. |
| GSNY Properties, Inc. Series B | | | | | GSNY pays holder directly; Principal Outstanding based on documents. |
| Hannah Senesh | | | | | |
| HASC Diagnostic and Treatment Center, Inc (Interagency | | | | | |
| HASC Diagnostic and Treatment Center, Inc (Interagency | | | | | |
| HeartShare Human (Interagency Council) | | | | | |
| HeartShare Human (Interagency Council) | | | | | |
| Hebrew Home for the Aged at Riverdale | | | | | Principal paydown monthly |
| Hewitt School, The | | | | | |
| Highbridge Facilities, LLC | | | | | |
| Highbridge Facilities, LLC | | | | | |
| Highbridge Facilities, LLC | | | | | |
| Highbridge Facilities, LLC | | | | | |
| Highbridge Facilities, LLC | | | | | |
| Highbridge Facilities, LLC | | | | | |
| Horace Mann School | | | | | |
| Horace Mann School | | | | | |
| Horace Mann School | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|----------|
| Horace Mann School | | | | | |
| Horace Mann School | | | | | |
| Horace Mann School | | | | | |
| Horace Mann School | | | | | |
| Hutch Tower Two LLC | N/A | N/A | N/A | N/A | |
| Institute for Community Living, Inc | | | | | |
| Institute for Community Living, Inc. | | | | | |
| Institute for Community Living, Inc. | | | | | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| Institute for International Education | n/a | n/a | n/a | n/a | |
| International Leadership Charter School | N/A | N/A | N/A | N/A | |
| International Leadership Charter School (2016A) | N/A | N/A | N/A | N/A | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|---|
| Inwood Academy for Leadership Charter School | | | | | |
| Jewish Community Center of Manhattan, Inc. | | | | | |
| Jewish Community Center of Manhattan, Inc. | | | | | |
| KIPP NYC - Canal West | BBB- | BBB- | No | Fitch | |
| Life's WORC 2012 Series A-2 | | | | | |
| Little Red School House and Elisabeth Irwin High School | | | | | Partial Principal payment monthly; paid in full on 03/28/23 |
| Little Red School House and Elisabeth Irwin High School | | | | | |
| Little Red School House and Elisabeth Irwin High School | | | | | |
| Lower East Side Tenement Museum | | | | | |
| Lower East Side Tenement Museum | | | | | Principal paydown |
| Loyola School | | | | | The Bonds were issued as draw down bond up to \$10 Million |
| Luria Academy of Brooklyn | | | | | Principal paydown, draw down bonds |
| Lycee Francais de New York | | | | | Principal paydown monthly |
| Lycee Francais de New York | | | | | Principal paydown monthly |
| Manhattan College #3 (2017) | | | | | |
| Manhattan Community Access Corporation | | | | | |
| Manhattan Country School, Inc. and West 85th Street Ow | | | | | |
| Mary McDowell Friends School (2017) | | | | | |
| Marymount School of New York (2021) | | | | | |
| Marymount School of New York (2021) | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|--|----------------------|---------------------|--|--------------------|--|
| Metropolitan College of New York | | | | | |
| Metropolitan Lighthouse Charter School | | | | | |
| Metropolitan Montessori School #2 | | | | | |
| Mount Sinai Hospital, The | | | | | |
| Mount Sinai Hospital, The | | | | | |
| New Dawn Charter Schools | | | | | |
| New World Preparatory Charter School | | | | | |
| New World Preparatory Charter School | | | | | |
| New York Common Pantry, Inc. | | | | | |
| New York Law School (2016) | | | | | |
| Nightingale-Bamford School, The | | | | | |
| ODA Primary Health Care Network, Inc. | | | | | ODA Health pays holder directly; Principal Outstanding based on documents. |
| Person Centered Care Services, Inc. | | | | | |
| Person Centered Care Services, Inc. | | | | | |
| Pratt Paper (NY), Inc. | | | | | Principal pays twice a year. July 2022 -\$2M and Jan 2023 \$2.1M |
| Professional Children's School, Inc. | | | | | |
| Q Student Residences, LLC, Series A (Tax-Exempt) | | | | | |
| Q Student Residences, LLC, Series B (Taxable) | | | | | |
| Richmond Medical Center | | | | | |
| Richmond Medical Center | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|--|
| Richmond Medical Center (2022) | | | | | Draw down bond; position increased in 2022-2023 period |
| Riverdale Country School, Inc. | | | | | |
| Riverdale Country School, Inc. | | | | | |
| Royal Charter Properties, Inc. | | | | | |
| Saint Ann's School | | | | | |
| Saint Ann's School | | | | | |
| Saint David's School | | | | | |
| SCO Family of Services #2 | | | | | |
| SCO Family of Services #2 | | | | | Draw down bond; position increased in 2022-2023 period |
| SCO Family of Services #2 | | | | | |
| Seamen's Society for Children and Families (2017) | | | | | |
| Seamen's Society for Children and Families (2017) | | | | | |
| Seaview Senior Living Housing Development Fund Corpor | | | | | |
| Services and Advocacy for Gay, Lesbian, Bisexual and Tran | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|----------|
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Services for the Underserved, Inc. #4 (2018) | | | | | |
| Seton Education Partners | | | | | |
| Seton Education Partners | | | | | |
| Shefa School, Inc. | | | | | |
| Shefa School, Inc. | | | | | |
| South Bronx Charter School | | | | | |
| St. Francis College | | | | | |
| St. Francis College | | | | | |
| Stallion Inc. | | | | | |
| Steven Gaynor School | | | | | |
| Steven Gaynor School | | | | | |
| Talmud Torah Ohel Yochanan & The Bnei Torah Trust | | | | | |
| The Berkeley Carroll School | | | | | |
| The Berkeley Carroll School | | | | | |
| The Berkeley Carroll School | | | | | |
| The Calhoun School, Inc. | | | | | |
| The Chapin School LTD 2017 | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|----------|
| The Children's Aid Society #2 | | | | | |
| The ICS Foundation, Inc. | | | | | |
| The ICS Foundation, Inc. | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The New York Methodist Hospital | | | | | |
| The Packer Collegiate Institute | | | | | |
| The Rogosin Institute, Inc. | | | | | |
| Therapy and Learning Center, Inc. #2 | | | | | |
| Therapy and Learning Center, Inc. #2 | | | | | |
| Trey Whitfield School | | | | | |
| Trinity Episcopal School Corporation | | | | | |
| Trinity Episcopal School Corporation #2 | | | | | |
| Trinity Episcopal School Corporation #3 | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|---|----------------------|---------------------|--|--------------------|-----------------------------------|
| Trustees of the Spence School, Inc. | | | | | |
| Union of Orthodox Jewish Congregations of America | | | | | |
| Union of Orthodox Jewish Congregations of America | | | | | |
| United Cerebral Palsy of New York City, Inc. | N/A | | | | |
| United Jewish Appeal- Federation of Jewish Philanthropies | | | | | |
| United Nations International School | | | | | |
| United States Fund for UNICEF | | | | | |
| Urban Resource Institute | | | | | Payment on the 1st of every month |
| Urban Resource Institute | | | | | Payment on the 1st of every month |
| Village Center for Care | | | | | |
| Village Community School #2 | | | | | |
| Voices of Community Activists & Leaders, Inc. | | | | | |
| Voices of Community Activists & Leaders, Inc. | | | | | |
| Voices of Community Activists & Leaders, Inc. | | | | | |
| Volunteers of America - Greater New York, Inc #3 | | | | | |
| Volunteers of America - Greater New York, Inc #3 | | | | | |
| Volunteers of America - Greater New York, Inc. | | | | | |
| Volunteers of America - Greater New York, Inc. | | | | | |
| WHIN Music Community Charter School, Inc. | | | | | |
| WHIN Music Community Charter School, Inc. | | | | | |

**Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2023
Build NYC Resource Corporation**

| Project Name | Original Bond Rating | Current Bond Rating | Has a change in the Bond Rating Occurred during FY | Bond Rating Agency | Comments |
|--|----------------------|---------------------|--|--------------------|----------------------------------|
| WHIN Music Community Charter School, Inc. | | | | | |
| WHIN Music Community Charter School, Inc. | | | | | |
| WHIN Music Community Charter School, Inc. | | | | | |
| WytheHotel LLC | | | | | |
| Xaverian High School/Ryken Educational Center, Inc. | | | | | |
| Xaverian High School/Ryken Educational Center, Inc. #2 | | | | | |
| Yeshiva Har Torah | | | | | |
| Yeshiva Har Torah (2023) | | | | | |
| Yeshiva Har Torah (2023) | Y | | | | |
| Yeshivah of Flatbush | | | | | |
| Yeshivah of Flatbush (2022) | | | | | |
| Yeshivat Beth Hillel of Krasna, Inc. | | | | | |
| Yeshivat Darche Eres, Inc. | | | | | Principal paydown every 3 months |
| YMCA of Greater New York (2015) | | | | | |
| YMCA of Greater New York (BNYC) | | | | | |
| Young Adult Institute, Inc. | | | | | |
| Young Adult Institute, Inc. | | | | | |
| Young Adult Institute, Inc. (Interagency Council) | | | | | |
| Young Adult Institute, Inc. (Interagency Council) | | | | | |