

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
1005 Intervale Avenue LLC	BLD	BONY	2018	10/12/2018	\$ 8,825,000.00	6/1/2048	1	4.000%	5.000%
A Very Special Place, Inc. (2013 Adjustable)	BLD	BONY	2013	2/28/2013	\$ 4,840,000.00	7/1/2038	2	2.362%	2.489%
A Very Special Place, Inc. (2013 Fixed)	BLD	BONY	2013	3/21/2013	\$ 6,795,000.00	1/1/2033	1		
Albee Retail Development LLC (2014)	BLD	BONY	2014	10/29/2014	\$ 20,000,000.00	10/1/2030	2	0.230%	0.240%
Albert Einstein College of Medicine, Inc. (f/k/a Com	BLD	US Bank	2015	9/9/2015	\$ 175,000,000.00	9/1/2045	1		
All Stars Project, Inc.	BLD	First Republic	2012	11/29/2012	\$ 10,720,000.00	11/29/2038	1		
Alphapointe	BLD	US Bank	2017	6/16/2017	\$ 18,850,000.00	6/1/2042	2	1.809%	1.877%
AMDA, Inc.	BLD	US Bank	2015	12/2/2015	\$ 21,000,000.00	12/1/2025	2	1.634%	2.330%
AMDA, Inc. #2	BLD	US Bank	2018	11/15/2018	\$ 34,250,000.00	11/1/2043	1		
American Committee for the Weizmann Institute	BLD	BONY	2015	10/29/2015	\$ 8,830,000.00	11/1/2034	1		
American Dream Charter School	BLD	BONY	2018A	10/29/2018	\$ 25,725,000.00	6/15/2052	1		
American Dream Charter School	BLD	BONY	2018B	10/29/2018	\$ 1,020,000.00	6/15/2025	1		
ARK Development LLC	BLD	Zions Bank	2017	6/14/2017	\$ 35,000,000.00	6/1/2041	1		
Arvene By The Sea & LLC & Benjamin Beechwood R	BLD	US Bank	2015	2/11/2015	\$ 11,100,000.00	11/1/2039	1		
Asia Society, The	BLD	BONY	2015	7/1/2015	\$ 16,795,000.00	4/1/2045	2	0.030%	0.200%
Bais Ruchel High School, Inc.	BLD	US Bank	2014	10/24/2014	\$ 18,100,000.00	10/1/2039	1		
Bais Ruchel High School, Inc.	BLD	US Bank	2014	10/24/2014	\$ 2,500,000.00	10/1/2039	1		
Bais Yaakov Dkhal Adas Yereim	BLD	US Bank	2019B	7/18/2019	\$ 1,170,000.00	7/1/2022	1		
Bais Yaakov Dkhal Adas Yereim	BLD	US Bank	2019A	7/18/2019	\$ 14,500,000.00	7/1/2049	1		
Barkai Foundation, Inc.	BLD	US Bank	2015	10/15/2015	\$ 8,700,000.00	10/1/2040	1		
Berkeley Carroll School	BLD	BONY	2014A	6/3/2014	\$ 25,380,000.00	6/1/2044	2	1.379%	2.703%
Berkeley Carroll School	BLD	BONY	2014B	6/3/2014	\$ 1,320,000.00	6/1/2024	2	1.915%	1.001%
Bideawee, Inc.	BLD	BONY	2021	3/10/2021	\$ 12,100,000.00	3/1/2046	1		
Big Brothers/Big Sisters of New York City, Inc.	BLD	US Bank	2014A	5/8/2014	\$ 7,000,000.00	5/1/2039	1		
Big Brothers/Big Sisters of New York City, Inc.	BLD	US Bank	2014B	5/8/2014	\$ 2,000,000.00	5/1/2039	2	1.414%	1.712%
Blue School and Blue School Real Estate, LLC	BLD	US Bank	2016A	12/21/2016	\$ 39,370,000.00	9/1/2046	1		
Blue School and Blue School Real Estate, LLC	BLD	US Bank	2016B	12/21/2016	\$ 11,945,000.00	9/1/2031	1		
Blue School and Blue School Real Estate, LLC	BLD	US Bank	2018	9/27/2018	\$ 4,160,000.00	9/1/2046	1		
Bnos Bais Yaakov of Far Rockaway	BLD	US Bank	2018	12/13/2018	\$ 7,000,000.00	1/15/2043	1		
BNOS Square of Williamsburg	BLD	US Bank	2016	6/28/2016	\$ 7,400,000.00	7/1/2041	1		
BNYC UNITED CEREBRAL PALSY 2016 A	BLD	BONY	2016	6/30/2016	\$ 35,253,130.00	6/1/2046	1		
BNYC UNITED CEREBRAL PALSY 2016 B	BLD	BONY	2016	6/30/2016	\$ 9,746,870.00	6/1/2046	1		
Brearley School, The	BLD	First Republic	2015	9/29/2015	\$ 50,000,000.00	12/1/2050	1		

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
Bronx Charter School for Excellence	BLD	US Bank	2013A	4/24/2013	\$ 23,310,000.00	4/1/2043	1	3.000%	5.500%
Brooklyn Heights Montessori School	BLD	First Republic	2013	7/2/2013	\$ 10,000,000.00	6/1/2038	1		
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	BLD	BONY	2019	2/14/2019	\$ 18,900,000.00	12/31/2028	1		
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	BLD	BONY	2019	2/14/2019	\$ 32,995,000.00	12/31/2041	1		
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	BLD	BONY	2019	2/14/2019	\$ 30,240,000.00	12/31/2033	1		
Brooklyn United Methodist Church Homelist issue	BLD	BONY	2015	10/9/2015	\$ 6,295,000.00	10/1/2040	2	2.194%	2.240%
Build NYC Hyde Charter School Ser 2017	BLD	BONY	2017	12/15/2017	\$ 15,250,000.00	12/1/2042	2	1.351%	1.025%
Build NYC Siach Yitchok Project 2017	BLD	BONY	2018	3/29/2018	\$ 7,000,000.00	2/1/2029	1		
Calhoun School, Inc., The	BLD	First Republic	2013	9/30/2013	\$ 32,840,000.00	10/1/2043	1		
Cathedral School of St. John The Divine	BLD	US Bank	2017	12/29/2017	\$ 11,000,000.00	12/1/2047	1		
Center for Family Support	BLD	BONY	BCF3127	10/24/2012	\$ 4,440,000.00	9/1/2027	1		
Center for the Elimination of Violence in the Family	BLD	BONY	2017	1/1/2017	\$ 3,860,000.00	1/1/2037	1		
Center for Urban Community Services, Inc. #2	BLD	First Republic	2018A	12/19/2018	\$ 8,750,000.00	5/1/2048	1		
Center for Urban Community Services, Inc. #2	BLD	First Republic	2018B	12/19/2018	\$ 4,500,000.00	9/1/2046	1		
Chapin School, The LTD.	BLD	BONY	2016	8/24/2016	\$ 25,000,000.00	11/1/2026	1		
Chapin School, The LTD.	BLD	BONY	2016	8/24/2016	\$ 25,000,000.00	11/1/2026	1		
Charles B. Wang Community Health Center, Inc.	BLD	BONY	2019	5/30/2019	\$ 30,000,000.00	6/10/2047	1		
Children's Aid Society, The	BLD	BONY	2015	7/23/2015	\$ 37,205,000.00	7/1/2045	1	4.000%	4.000%
Cobble Hill Health Center, Inc.	BLD	BONY	2008B1	1/30/2008	\$ 35,920,000.00	7/1/2037	2	0.120%	0.120%
Cobble Hill Health Center, Inc.	BLD	BONY	2008B2	1/30/2008	\$ 4,420,000.00	7/1/2037	2	0.130%	0.130%
Cobble Hill Health Center, Inc.	BLD	BONY	2008B3	1/30/2008	\$ 7,850,000.00	7/1/2037	2	0.140%	0.140%
College of Mount Saint Vincent, The	BLD	BONY	2016	12/1/2016	\$ 10,880,000.00	6/1/2036	1		
Collegiate School, Inc.	BLD	First Republic	2016	6/30/2016	\$ 40,000,000.00	6/1/2046	1		
Committee to Protect Journalists, Inc.	BLD	US Bank	2021	3/4/2021	\$ 5,500,000.00	3/1/2046	1		
Community Resource (Staten Island Aid)	BLD	BONY	2015A	3/13/2015	\$ 9,620,000.00	7/1/2025	1		
Congregation Machna Shalva, 1462 CMS LLC & 581	BLD	BONY	2018	11/9/2018	\$ 24,500,000.00	4/1/2045	1		
Congregation Yeshive Beis Chaya Mushka, Inc.	BLD	US Bank	2014	8/28/2014	\$ 4,500,000.00	8/1/2039	1		
Consortium for Worker Education	BLD	BONY	2020	1/22/2020	\$ 9,350,000.00	12/1/2049	1		
Cooke School and Institute	BLD	US Bank	2017A-1	12/20/2017	\$ 28,050,000.00	12/1/2047	1		
Cooke School and Institute	BLD	US Bank	2017B-1	12/20/2017	\$ 1,870,000.00	12/1/2023	1		
Cooke School and Institute	BLD	US Bank	2017A-2	12/20/2017	\$ 13,200,000.00	12/1/2047	1		
Cooke School and Institute	BLD	US Bank	2017B-2	12/20/2017	\$ 880,000.00	12/1/2023	1		
Corlears School	BLD	US Bank	2012	7/18/2012	\$ 10,000,000.00	8/1/2022	1		

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
CUCS Initiatives, Inc.	BLD	First Republic	2015	6/24/2014	\$ 6,355,000.00	7/24/2039	1		
Eden II School for Autistic Children, Inc.	BLD	BONY	2013A-1	4/17/2013	\$ 3,155,000.00	7/1/2038	1		
Ethical Culture Fieldston School	BLD	US Bank	2015	5/21/2015	\$ 49,355,000.00	6/1/2035	1	3.000%	5.000%
FC Hanson Office Associates, LLC	BLD	BONY	2015	6/15/2015	\$ 90,800,000.00	12/1/2039	1		
FC Hanson Office Associates, LLC	BLD	BONY	2015	6/15/2015	\$ 14,200,000.00	12/1/2039	1		
Fedcap Rehabilitation Services, Inc.	BLD	US Bank	2013A	12/11/2013	\$ 18,450,000.00	12/1/2038	1		
Fedcap Rehabilitation Services, Inc. #2	BLD	US Bank	2017A	12/28/2017	\$ 9,280,000.00	12/1/2042	1		
Fedcap Rehabilitation Services, Inc. #2	BLD	US Bank	2017B	12/28/2017	\$ 715,000.00	12/1/2027	1		
Federation of Protestant Welfare Agencies, Inc.	BLD	US Bank	2014	11/12/2014	\$ 12,345,000.00	12/1/2045	2	0.200%	0.320%
Fencers Club, Inc.	BLD	BONY	2018	12/13/2018	\$ 9,000,000.00	12/1/2048	1		
Friends of Academic Leadership CS, LLC	BLD	BONY	2021	6/16/2021	\$ 17,770,000.00	6/15/2036	1		
Friends of Hebrew Public Borrower	BLD	BONY	2018A	9/6/2018	\$ 34,030,000.00	6/15/2052	1		
Friends of Hebrew Public Borrower	BLD	BONY	2018B	9/6/2018	\$ 1,980,000.00	6/15/2027	1		
Friends of Hellenic Classical Charter Schools, Inc.	BLD	BONY	2021B	2/26/2021	\$ 835,000.00	12/1/2027	1		
Friends of Hellenic Classical Charter Schools, Inc.	BLD	BONY	2021A	2/26/2021	\$ 40,970,000.00	12/1/2055	2	4.000%	5.000%
Friends Seminary	BLD	First Republic	2020	6/30/2020	\$ 25,000,000.00	7/1/2050	1		
Grace Church School	BLD	BONY	2013A	7/1/2013	\$ 23,000,000.00	7/1/2043	1		
Grace Church School	BLD	BONY	2013B	7/1/2013	\$ 10,000,000.00	7/1/2043	1		
Grace Church School	BLD	BONY	2013C	7/1/2013	\$ 7,000,000.00	7/1/2043	2	2.940%	2.940%
Grace Church School #2	BLD	BONY	2017	9/20/2017	\$ 11,000,000.00	6/1/2046	1		
GSNY Properties, Inc. Series A	BLD	BONY	2012	8/9/2012	\$ 16,425,000.00	6/1/2039	2	1.569%	1.628%
GSNY Properties, Inc. Series B	BLD	BONY	2012	8/9/2012	\$ 500,000.00	6/1/2039	2	2.092%	2.156%
Hannah Senesh	BLD	BONY	2015	9/1/2015	\$ 4,785,000.00	10/1/2045	1		
Hebrew Home for the Aged at Riverdale	BLD	BONY	2014	10/1/2014	\$ 55,000,000.00	7/1/2035	1		
Hewitt School, The	BLD	First Republic	2013	6/27/2013	\$ 23,240,000.00	6/1/2043	1		
Highbridge Facilities, LLC	BLD	BONY	2020B-2	12/15/2020	\$ 340,000.00	6/1/2024	1		
Highbridge Facilities, LLC	BLD	BONY	2020C-2	12/15/2020	\$ 1,620,000.00	6/1/2025	1		
Highbridge Facilities, LLC	BLD	BONY	2020A-2	12/15/2020	\$ 2,125,000.00	6/1/2028	1		
Highbridge Facilities, LLC	BLD	BONY	2020B-1	12/15/2020	\$ 13,085,000.00	6/1/2055	2	5.000%	5.000%
Highbridge Facilities, LLC	BLD	BONY	2020C-1	12/15/2020	\$ 38,175,000.00	6/1/2055	2	5.000%	5.000%
Highbridge Facilities, LLC	BLD	BONY	2020A-1	12/15/2020	\$ 69,760,000.00	6/1/2055	2	5.250%	5.500%
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,130,000.00	7/1/2020	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,070,000.00	7/1/2019	1		

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,235,000.00	7/1/2021	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,350,000.00	7/1/2022	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,445,000.00	7/1/2023	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,565,000.00	7/1/2024	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,690,000.00	7/1/2025	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,830,000.00	7/1/2026	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 2,970,000.00	7/1/2027	1		
Horace Mann School	BLD	BONY	2014	11/13/2014	\$ 3,120,000.00	7/1/2028	1		
Hutch Tower Two LLC	BLD	M&T Bank	2012	9/12/2014	\$ 80,500,000.00	10/1/2024	1		
Institute for Community Living, Inc	BLD	BONY	2013A-1	4/17/2013	\$ 2,485,000.00	7/1/2038	1		
Institute for Community Living, Inc.	BLD	US Bank	2014B	6/13/2014	\$ 1,460,000.00	11/1/2033	1		
Institute for Community Living, Inc.	BLD	US Bank	2014A	6/13/2014	\$ 3,960,000.00	11/1/2023	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 620,000.00	9/1/2020	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 655,000.00	9/1/2021	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 685,000.00	9/1/2022	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 715,000.00	9/1/2023	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 750,000.00	9/1/2024	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 790,000.00	9/1/2025	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 825,000.00	9/1/2026	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 850,000.00	9/1/2027	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 880,000.00	9/1/2028	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 905,000.00	9/1/2029	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 930,000.00	9/1/2030	1		
Institute for International Education	BLD	BONY	2014	11/25/2014	\$ 960,000.00	9/1/2031	1		
International Leadership Charter School	BLD	UMB Bank	2013	3/21/2013	\$ 17,750,000.00	7/1/2043	1	5.000%	6.000%
International Leadership Charter School (2016A)	BLD	UMB Bank	2016A	7/15/2016	\$ 2,905,000.00	7/1/2046	1		
International Leadership Charter School (2016B)	BLD	UMB Bank	2016B	7/15/2016	\$ 395,000.00	7/1/2021	1		
Inwood Academy for Leadership Charter School	BLD	US Bank	2018	5/15/2018	\$ 435,000.00	5/1/2022	1		
Inwood Academy for Leadership Charter School	BLD	US Bank	2018	5/15/2018	\$ 17,560,000.00	5/1/2048	1		
Jewish Community Center of Manhattan, Inc.	BLD	BONY	2016	9/29/2016	\$ 23,140,000.00	9/1/2046	1		
Jewish Community Center of Manhattan, Inc.	BLD	BONY	2016	9/29/2016	\$ 4,130,000.00	9/1/2046	2	1.063%	1.058%
Life's WORC 2012 Series A-2	BLD	BONY	2012	7/26/2012	\$ 1,705,000.00	12/1/2024	1		
Little Red School House and Elisabeth Irwin High School	BLD	BONY	2013	10/10/2013	\$ 9,650,000.00	10/1/2043	2	1.292%	1.338%

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
Lower East Side Tenement Museum	BLD	BONY	2015	11/24/2015	\$ 7,750,000.00	11/1/2045	1		
Lower East Side Tenement Museum	BLD	BONY	2015B	11/24/2015	\$ 2,950,000.00	11/1/2045	2	1.679%	2.360%
Luria Academy of Brooklyn	BLD	BONY	2021	4/22/2021	\$ 10,653,000.00	4/1/2046	1		
Lycee Francais de New York	BLD	BONY	2013A	8/1/2013	\$ 60,000,000.00	8/1/2043	1		
Lycee Francais de New York	BLD	BONY	2013B	8/1/2013	\$ 21,650,000.00	8/1/2043	1		
Manhattan College #3 (2017)	BLD	US Bank	2017	6/14/2017	\$ 90,575,000.00	8/1/2047	1	3.250%	5.000%
Manhattan Country School, Inc. and West 85th Str	BLD	US Bank	2016	4/7/2016	\$ 22,000,000.00	4/1/2043	1		
Mary McDowell Friends School (2017)	BLD	First Republic	2017	9/29/2017	\$ 20,800,000.00	10/1/2047	1		
Marymount School of New York	BLD	US Bank	2012A&B	12/20/2012	\$ 7,000,000.00	10/1/2022	2	0.000%	0.000%
Marymount School of New York	BLD	US Bank	2012A&B	12/20/2012	\$ 12,480,000.00	10/1/2042	2	0.000%	0.000%
Metropolitan College of New York	BLD	US Bank	2014	12/10/2014	\$ 67,440,000.00	11/1/2044	1	5.000%	5.250%
Metropolitan Lighthouse Charter School	BLD	BONY	2017B	12/22/2017	\$ 830,000.00	6/1/2022	1		
Metropolitan Lighthouse Charter School	BLD	BONY	2017A	12/22/2017	\$ 24,895,000.00	6/1/2052	1		
Metropolitan Montessori School #2	BLD	BONY	2015	9/25/2015	\$ 17,000,000.00	10/1/2040	1		
Mount Sinai Hospital, The	BLD	BONY	2013A	12/19/2013	\$ 72,000,000.00	1/1/2044	1		
Mount Sinai Hospital, The	BLD	BONY	2013B	12/19/2013	\$ 40,000,000.00	1/1/2044	1		
Natural Resources Defense Council	BLD	BONY	2008A	1/24/2008	\$ 12,730,000.00	3/1/2038	2	0.020%	2.400%
New Dawn Charter Schools	BLD	BONY	2019	2/28/2019	\$ 20,685,000.00	2/1/2049	1	5.000%	5.750%
New World Preparatory Charter School	BLD	US Bank	2021B	6/24/2021	\$ 965,000.00	6/15/2025	1		
New World Preparatory Charter School	BLD	US Bank	2021A	6/24/2021	\$ 51,160,000.00	6/15/2056	1		
New York Law School (2016)	BLD	US Bank	2016	1/29/2016	\$ 140,210,000.00	7/1/2045	1	3.625%	5.000%
Nightingale-Bamford School, The	BLD	First Republic	2013A&B	9/1/2015	\$ 35,000,000.00	12/1/2041	1		
ODA Primary Health Care Network, Inc.	BLD	BONY	2016	2/12/2016	\$ 5,000,000.00	2/12/2026	1		
Person Centered Care Services, Inc.	BLD	BONY	2018B	7/13/2018	\$ 1,250,000.00	7/1/2032	1		
Person Centered Care Services, Inc.	BLD	BONY	2018A	7/13/2018	\$ 3,750,000.00	7/1/2048	1		
Poly Prep Country Day School	BLD	BONY	2013A	9/10/2013	\$ 5,000,000.00	8/1/2038	1		
Poly Prep Country Day School	BLD	BONY	2013B	9/10/2013	\$ 5,000,000.00	8/1/2038	1		
Pratt Paper (NY), Inc.	BLD	BONY	2014	12/18/2014	\$ 96,300,000.00	1/1/2035	1	7.550%	7.950%
Professional Children's School, Inc.	BLD	First Republic	2017	5/1/2017	\$ 6,856,000.00	5/1/2037	1		
Q Student Residences, LLC, Series A (Tax-Exempt)	BLD	US Bank	2014A	9/5/2014	\$ 58,150,000.00	6/1/2043	1	5.000%	5.000%
Q Student Residences, LLC, Series B (Taxable)	BLD	US Bank	2014B	9/5/2014	\$ 7,080,000.00	6/1/2023	1	2.220%	3.170%
Richmond Medical Center	BLD	US Bank	2018B	12/20/2018	\$ 30,000,000.00	12/1/2050	1		
Richmond Medical Center	BLD	US Bank	2018A	12/20/2018	\$ 102,065,000.00	12/1/2050	1		

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
Riverdale Country School, Inc.	BLD	First Republic	2015B	7/15/2015	\$ 30,000,000.00	7/15/2043	1		
Riverdale Country School, Inc.	BLD	First Republic	2015 A	7/15/2015	\$ 21,800,000.00	7/15/2040	1		
Royal Charter Properties, Inc.	BLD	BONY	2012	6/29/2012	\$ 24,660,000.00	12/15/2032	1	5.000%	5.000%
Saint Ann's School	BLD	First Republic	2015	9/10/2015	\$ 30,000,000.00	6/1/2051	1		
Saint Ann's School	BLD	First Republic	2021	6/30/2021	\$ 11,500,000.00	6/1/2051	1		
Saint David's School	BLD	US Bank	2015	11/24/2015	\$ 35,000,000.00	11/1/2045	1		
SCO Family of Services Project (Tax Exempt)	BLD	US Bank	2013B	6/27/2013	\$ 8,730,000.00	7/1/2027	2	1.698%	1.750%
Seamen's Society for Children and Families (2017)	BLD	US Bank	2017A	9/27/2017	\$ 3,988,000.00	9/1/2032	1		
Seamen's Society for Children and Families (2017)	BLD	US Bank	2017B	9/27/2017	\$ 310,000.00	9/1/2022	1		
Seaview Senior Living Housing Development Fund	BLD	US Bank	2013	1/23/2013	\$ 36,000,000.00	3/1/2048	1		
Services and Advocacy for Gay, Lesbian, Bisexual and Transgender	BLD	BONY	2017	2/1/2017	\$ 7,799,000.00	2/1/2042	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 1,282,000.00	6/1/2028	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 1,282,000.00	6/1/2028	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 1,339,000.00	6/1/2028	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 1,339,000.00	6/1/2028	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 617,000.00	6/1/2026	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 617,000.00	6/1/2026	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 2,464,000.00	6/1/2043	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 2,464,000.00	6/1/2043	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 293,000.00	6/1/2028	1		
Services for the Underserved, Inc. #4 (2018)	BLD	BONY	2018	6/21/2018	\$ 293,000.00	6/1/2028	1		
South Bronx Charter School	BLD	BONY	2013A	6/11/2013	\$ 21,650,000.00	4/15/2043	1		
St. Francis College	BLD	US Bank	2020	6/22/2020	\$ 42,055,000.00	12/31/2025	1		
Stallion Inc.	BLD	US Bank	2015	6/12/2015	\$ 7,220,000.00	6/1/2040	1		
Steven Gaynor School	BLD	US Bank	2014	7/16/2014	\$ 17,855,000.00	7/1/2044	1		
Steven Gaynor School	BLD	US Bank	2014	7/16/2014	\$ 11,045,000.00	7/1/2044	1		
Talmud Torah Ohel Yochanan & The Bnei Torah Trust	BLD	US Bank	2017	7/20/2017	\$ 14,855,000.00	7/1/2042	1		
The Berkeley Carroll School	BLD	First Republic	2021B	6/3/2021	\$ 11,094,000.00	6/1/2051	1		
The Berkeley Carroll School	BLD	First Republic	2021C	6/3/2021	\$ 2,571,000.00	6/1/2051	1		
The Berkeley Carroll School	BLD	First Republic	2021A	6/3/2021	\$ 26,335,000.00	6/1/2051	1		
The Calhoun School, Inc.	BLD	First Republic	2020	12/30/2020	\$ 32,535,000.00	12/1/2050	1		
The Chapin School LTD 2017	BLD	BONY	2017	12/28/2017	\$ 25,000,000.00	11/1/2047	1		
The Children's Aid Society #2	BLD	BONY	2019	8/1/2019	\$ 34,420,000.00	7/1/2049	1	4.000%	4.000%

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 1,660,000.00	7/1/2020	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 1,740,000.00	7/1/2021	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 1,830,000.00	7/1/2022	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 1,920,000.00	7/1/2023	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,015,000.00	7/1/2024	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,115,000.00	7/1/2025	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,220,000.00	7/1/2026	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,335,000.00	7/1/2027	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,450,000.00	7/1/2028	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,575,000.00	7/1/2029	1		
The New York Methodist Hospital	BLD	BONY	2014	10/1/2014	\$ 2,000,000.00	7/1/2030	1		
The Packer Collegiate Institute	BLD	BONY	2015	4/7/2015	\$ 22,000,000.00	6/1/2045	1		
The Rogosin Institute, Inc.	BLD	BONY	2016	7/21/2016	\$ 12,000,000.00	7/1/2044	2	2.369%	2.369%
Therapy and Learning Center, Inc. #2	BLD	US Bank	2018A	12/14/2018	\$ 2,938,000.00	11/1/2039	1		
Therapy and Learning Center, Inc. #2	BLD	US Bank	2018B	12/14/2018	\$ 535,000.00	11/1/2039	1		
Trey Whitfield School	BLD	US Bank	2015A	2/5/2015	\$ 3,975,000.00	2/5/2025	1		
Trinity Episcopal School Corporation	BLD	First Republic	2014	4/11/2013	\$ 6,784,000.00	4/1/2029	1		
Trinity Episcopal School Corporation #2	BLD	First Republic	2016	2/9/2016	\$ 17,500,000.00	6/1/2045	1		
Trinity Episcopal School Corporation #3	BLD	First Republic	2018	2/7/2018	\$ 10,000,000.00	2/1/2048	1		
Trustees of The Spence School, Inc.	BLD	First Republic	2014	9/26/2014	\$ 14,080,000.00	7/1/2034	1		
Trustees of the Spence School, Inc. #2	BLD	First Republic	2019	5/22/2019	\$ 30,000,000.00	5/1/2049	1		
Union of Orthodox Jewish Congregations of America	BLD	BONY	2021B	1/14/2021	\$ 17,798,000.00	1/1/2051	1		
Union of Orthodox Jewish Congregations of America	BLD	BONY	2021A	1/14/2021	\$ 25,202,000.00	1/1/2051	1		
United Cerebral Palsy of New York City, Inc.	BLD	US Bank	2013	4/24/2013	\$ 5,995,000.00	7/1/2024	1		
United Jewish Appeal- Federation of Jewish Philanthropies	BLD	US Bank	2014	8/14/2014	\$ 27,335,000.00	7/1/2025	1	2.000%	5.000%
United Nations International School	BLD	First Republic	2014	8/28/2013	\$ 5,000,000.00	10/1/2039	1		
United States Fund for UNICEF	BLD	BONY	2016	9/22/2016	\$ 39,100,000.00	10/1/2036	1		
Urban Resource Institute	BLD	US Bank	2015	12/17/2015	\$ 8,320,000.00	12/1/2030	1		
Urban Resource Institute	BLD	US Bank	2015	12/17/2015	\$ 296,300.00	12/1/2025	1		
Village Center for Care	BLD	BONY	2013	10/1/2013	\$ 15,805,000.00	11/1/2037	2	3.200%	3.200%
Village Community School #2	BLD	US Bank	2019	10/7/2019	\$ 21,000,000.00	10/1/2049	1		
Volunteers of America - Greater New York, Inc #3	BLD	BONY	2017A	12/28/2017	\$ 5,288,000.00	12/1/2032	1		

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Agency	Bond Trustee Company	Series	Date of Bond Issuance	Issuance Amount	Date of Maturity	Rate Type Description - 1 for Fixed, 2 for Variable	Variable Rate Minimum for FY2021	Variable Rate Maximum for FY2021
Volunteers of America - Greater New York, Inc #3	BLD	BONY	2017B	12/28/2017	\$ 265,000.00	12/1/2022	1		
Volunteers of America - Greater New York, Inc.	BLD	BONY	2014	3/21/2014	\$ 9,520,000.00	3/1/2044	1		
Volunteers of America - Greater New York, Inc.	BLD	BONY	2015	11/17/2015	\$ 5,515,000.00	12/1/2045	1		
Wagner College	BLD	US Bank	2012	9/25/2012	\$ 12,705,000.00	7/1/2028	1		
WytheHotel LLC	BLD	BONY	2011	12/16/2010	\$ 15,000,000.00	12/1/2040	2	0.250%	0.430%
Xaverian High School/Ryken Educational Center, In	BLD	US Bank	2016	5/3/2016	\$ 15,000,000.00	5/3/2046	1		
Xaverian High School/Ryken Educational Center, In	BLD	US Bank	2018	8/23/2018	\$ 6,000,000.00	8/1/2048	1		
Yeshiva Har Torah	BLD	BONY	2012	6/28/2012	\$ 3,600,000.00	7/1/2027	2	0.045%	0.200%
Yeshivah of Flatbush	BLD	BONY	2016	9/8/2016	\$ 29,000,000.00	9/1/2041	1		
Yeshivat Beth Hillel of Krasna, Inc.	BLD	US Bank	2015	2/20/2015	\$ 10,000,000.00	2/1/2040	1		
Yeshivat Darche Eres, Inc.	BLD	BONY	2016	12/20/2016	\$ 11,040,000.00	12/1/2041	1		
YMCA of Greater New York (2015)	BLD	BONY	2015	11/4/2015	\$ 42,320,000.00	8/1/2040	1		
YMCA of Greater New York (BONYC)	BLD	BONY	2012	6/28/2012	\$ 49,995,000.00	8/1/2042	1		
Young Adult Institute, Inc.	BLD	BONY	2020B	12/17/2020	\$ 1,025,000.00	7/1/2030	1		
Young Adult Institute, Inc.	BLD	BONY	2020A	12/17/2020	\$ 5,490,000.00	7/1/2045	1		

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
1005 Intervale Avenue LLC	5.000%	3	\$ 8,730,000.00	\$ 8,580,000.00	\$ 8,580,000.00	\$ 8,420,000.00	1
A Very Special Place, Inc. (2013 Adjustable)		2	\$ 3,900,000.00	\$ 3,900,000.00	\$ 3,740,000.00	\$ 3,740,000.00	1
A Very Special Place, Inc. (2013 Fixed)	3.400%	2	\$ 4,950,000.00	\$ 4,615,000.00	\$ 4,615,000.00	\$ 4,265,000.00	1
Albee Retail Development LLC (2014)		3	\$ 19,130,973.40	\$ 18,964,346.30	\$ 18,917,939.18	\$ 18,660,761.01	1
Albert Einstein College of Medicine, Inc. (f/k/a Com	5.500%	3	\$ 175,000,000.00	\$ 175,000,000.00	\$ 175,000,000.00	\$ 171,815,000.00	1
All Stars Project, Inc.	3.950%	3	\$ 9,131,446.53	\$ 8,840,443.36	\$ 8,812,918.38	\$ 8,509,023.17	1
Alphapointe		3	\$ 18,473,288.29	\$ 18,043,942.54	\$ 17,996,537.08	\$ 17,484,654.16	1
AMDA, Inc.		3	\$ 18,762,149.67	\$ 18,247,573.29	\$ 18,247,573.29	\$ 17,556,978.81	1
AMDA, Inc. #2	4.336%	3	\$ 33,858,471.46	\$ 33,200,598.31	\$ 33,200,598.31	\$ 32,306,442.37	1
American Committee for the Weizmann Institute	3.215%	3	\$ 8,830,000.00	\$ 8,830,000.00	\$ 8,830,000.00	\$ 8,830,000.00	1
American Dream Charter School	5.875%	3	\$ 9,500,000.00	\$ 9,500,000.00	\$ 9,500,000.00	\$ -	2
American Dream Charter School	7.750%	2	\$ 1,020,000.00	\$ 1,020,000.00	\$ 1,020,000.00	\$ -	2
ARK Development LLC	4.750%	2	\$ 35,000,000.00	\$ 35,000,000.00	\$ 35,000,000.00	\$ 35,000,000.00	1
Arvene By The Sea & LLC & Benjamin Beechwood R	2.990%	3	\$ 9,656,764.63	\$ 9,327,495.96	\$ 9,327,495.96	\$ 8,956,474.46	1
Asia Society, The		2	\$ 15,935,000.00	\$ 15,710,000.00	\$ 15,710,000.00	\$ 15,305,000.00	1
Bais Ruchel High School, Inc.	4.200%	2	\$ 13,605,000.00	\$ 13,167,405.23	\$ 13,167,405.23	\$ 12,650,472.78	1
Bais Ruchel High School, Inc.	3.200%	2	\$ 2,219,000.00	\$ 2,155,112.59	\$ 2,155,112.59	\$ 2,079,105.87	1
Bais Yaakov Dkhal Adas Yereim	3.630%	3	\$ -	\$ 1,079,525.00	\$ 1,079,525.00	\$ 1,079,525.00	1
Bais Yaakov Dkhal Adas Yereim	2.980%	3	\$ -	\$ 75,699.00	\$ 75,699.00	\$ 75,699.00	1
Barkai Foundation, Inc.	3.200%	2	\$ 7,800,000.00	\$ 7,570,000.00	\$ 7,550,000.00	\$ 7,305,000.00	3
Berkeley Carroll School		3	\$ 22,715,000.00	\$ 22,125,000.00	\$ 22,125,000.00	\$ -	2
Berkeley Carroll School		2	\$ 725,000.00	\$ 590,000.00	\$ 590,000.00	\$ -	2
Bideawee, Inc.	2.980%	2	\$ -	\$ -	\$ -	\$ 12,100,000.00	1
Big Brothers/Big Sisters of New York City, Inc.	3.390%	3	\$ 6,158,857.64	\$ 5,957,734.48	\$ 5,938,826.27	\$ 5,730,088.69	1
Big Brothers/Big Sisters of New York City, Inc.		3	\$ 1,716,000.00	\$ 1,650,000.00	\$ 1,644,000.00	\$ 1,578,000.00	1
Blue School and Blue School Real Estate, LLC	7.250%	3	\$ 39,370,000.00	\$ 39,370,000.00	\$ 39,370,000.00	\$ -	3
Blue School and Blue School Real Estate, LLC	TERM BONDS	3	\$ 11,945,000.00	\$ 11,945,000.00	\$ 11,945,000.00	\$ -	3
Blue School and Blue School Real Estate, LLC	7.250%	3	\$ 4,160,000.00	\$ 4,160,000.00	\$ 4,160,000.00	\$ -	3
Bnos Bais Yaakov of Far Rockaway	4.250%	3	\$ 6,945,938.50	\$ 6,784,115.20	\$ 6,784,115.20	\$ 6,614,363.10	1
BNOS Square of Williamsburg	2.560%	3	\$ 6,744,948.80	\$ 6,534,578.90	\$ 6,514,949.90	\$ 6,298,567.60	3
BNYC UNITED CEREBRAL PALSY 2016 A	3.050%	3	\$ 32,862,787.00	\$ 32,260,828.00	\$ 32,192,273.00	\$ 31,438,161.00	1
BNYC UNITED CEREBRAL PALSY 2016 B	4.040%	2	\$ 9,174,126.00	\$ 9,039,227.00	\$ 9,022,624.00	\$ 8,805,399.00	1
Brearley School, The	2.850%	3	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	\$ 50,000,000.00	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
Bronx Charter School for Excellence	SERIAL	3	\$ 22,445,000.00	\$ 21,940,000.00	\$ 21,940,000.00	\$ 21,415,000.00	1
Brooklyn Heights Montessori School	3.750%	3	\$ 8,997,220.88	\$ 8,796,098.35	\$ 8,776,962.04	\$ 8,567,097.36	1
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	5.000%	2	\$ 18,900,000.00	\$ 18,900,000.00	\$ 18,900,000.00	\$ 18,900,000.00	1
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	5.500%	2	\$ 32,995,000.00	\$ 32,995,000.00	\$ 32,995,000.00	\$ 32,995,000.00	1
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	5.250%	2	\$ 30,240,000.00	\$ 30,240,000.00	\$ 30,240,000.00	\$ 30,240,000.00	1
Brooklyn United Methodist Church Homelist issue		3	\$ 5,633,325.36	\$ 5,467,906.70	\$ 5,452,868.64	\$ 5,287,449.98	1
Build NYC Hyde Charter School Ser 2017		3	\$ 14,597,000.00	\$ 14,198,000.00	\$ 14,160,000.00	\$ 13,747,000.00	1
Build NYC Siach Yitchok Project 2017	3.452%	3	\$ 6,924,991.56	\$ 6,760,174.06	\$ 6,744,571.36	\$ 6,573,213.97	1
Calhoun School, Inc., The	3.650%	3	\$ 29,010,978.65	\$ 28,325,265.28	\$ 28,260,191.38	\$ -	2
Cathedral School of St. John The Divine	3.910%	2	\$ 10,965,009.41	\$ 10,768,438.34	\$ 10,768,438.34	\$ 10,564,705.92	1
Center for Family Support	3.100%	3	\$ 2,680,000.00	\$ 2,345,000.00	\$ 2,345,000.00	\$ 2,000,000.00	1
Center for the Elimination of Violence in the Family	3.930%	3	\$ 3,539,030.31	\$ 3,408,855.15	\$ 3,396,579.05	\$ 3,260,725.64	1
Center for Urban Community Services, Inc. #2	4.150%	3	\$ 8,671,926.86	\$ 8,528,741.97	\$ 8,514,910.46	\$ 8,364,554.43	1
Center for Urban Community Services, Inc. #2	4.150%	3	\$ 4,455,698.90	\$ 4,374,222.74	\$ 4,366,382.41	\$ 4,280,882.65	1
Chapin School, The LTD.	4.000%	3	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	1
Chapin School, The LTD.	5.000%	3	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	1
Charles B. Wang Community Health Center, Inc.	3.350%	3	\$ 30,000,000.00	\$ 30,000,000.00	\$ 30,000,000.00	\$ 30,000,000.00	1
Children's Aid Society, The	SERIAL	2	\$ 35,255,000.00	\$ 35,255,000.00	\$ 34,550,000.00	\$ 34,550,000.00	1
Cobble Hill Health Center, Inc.		2	\$ 27,745,000.00	\$ 27,745,000.00	\$ 26,735,000.00	\$ 26,735,000.00	1
Cobble Hill Health Center, Inc.		2	\$ 3,080,000.00	\$ 3,080,000.00	\$ 2,975,000.00	\$ 2,975,000.00	1
Cobble Hill Health Center, Inc.		2	\$ 685,000.00	\$ 685,000.00	\$ 685,000.00	\$ 685,000.00	1
College of Mount Saint Vincent, The	3.330%	3	\$ 9,750,000.00	\$ 9,345,000.00	\$ 9,310,000.00	\$ 8,900,000.00	1
Collegiate School, Inc.	3.300%	3	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	\$ 40,000,000.00	1
Committee to Protect Journalists, Inc.	2.660%	3	\$ -	\$ -	\$ -	\$ 5,460,404.11	1
Community Resource (Staten Island Aid)	3.400%	3	\$ 6,035,000.00	\$ 5,195,000.00	\$ 5,115,000.00	\$ 4,235,000.00	1
Congregation Machna Shalva, 1462 CMS LLC & 581	4.170%	3	\$ 24,368,948.42	\$ 23,883,158.37	\$ 23,836,538.19	\$ 23,326,902.79	1
Congregation Yeshive Beis Chaya Mushka, Inc.	4.200%	3	\$ 4,021,932.12	\$ 3,900,425.36	\$ 3,900,425.36	\$ 3,761,158.43	1
Consortium for Worker Education	5.000%	2	\$ -	\$ 9,350,000.00	\$ 9,350,000.00	\$ 9,350,000.00	1
Cooke School and Institute	3.500%	3	\$ 28,050,000.00	\$ 27,706,376.04	\$ 27,706,376.04	\$ 27,100,200.65	1
Cooke School and Institute	3.220%	2	\$ 1,870,000.00	\$ 1,870,000.00	\$ 1,870,000.00	\$ 1,402,500.00	1
Cooke School and Institute	3.500%	3	\$ 13,200,000.00	\$ 13,038,294.59	\$ 13,038,294.59	\$ 12,753,035.57	1
Cooke School and Institute	3.220%	2	\$ 880,000.00	\$ 880,000.00	\$ 880,000.00	\$ 660,000.00	1
Corlears School	3.300%	3	\$ 7,382,449.58	\$ 7,106,235.81	\$ 7,106,235.81	\$ 6,795,241.29	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
CUCS Initiatives, Inc.	4.350%	3	\$ 5,594,502.93	\$ 5,433,192.09	\$ 5,417,641.09	\$ 5,248,619.17	1
Eden II School for Autistic Children, Inc.	5.875%	3	\$ 2,840,000.00	\$ 2,840,000.00	\$ 2,840,000.00	\$ 2,750,000.00	1
Ethical Culture Fieldston School	SERIAL	2	\$ 37,450,000.00	\$ 33,370,000.00	\$ 33,370,000.00	\$ 29,085,000.00	1
FC Hanson Office Associates, LLC	5.625%	3	\$ 90,800,000.00	\$ 90,800,000.00	\$ 90,800,000.00	\$ 90,800,000.00	1
FC Hanson Office Associates, LLC	7.000%	2	\$ 14,200,000.00	\$ 14,200,000.00	\$ 14,200,000.00	\$ 14,200,000.00	1
Fedcap Rehabilitation Services, Inc.	4.200%	3	\$ 16,510,000.00	\$ 15,975,000.00	\$ 15,975,000.00	\$ 15,420,000.00	3
Fedcap Rehabilitation Services, Inc. #2	3.912%	3	\$ 8,944,567.66	\$ 8,729,315.73	\$ 8,729,315.73	\$ -	2
Fedcap Rehabilitation Services, Inc. #2	4.530%	2	\$ 626,745.12	\$ 569,709.06	\$ 569,709.06	\$ -	2
Federation of Protestant Welfare Agencies, Inc.		3	\$ 11,280,000.00	\$ 10,920,000.00	\$ 10,920,000.00	\$ 10,555,000.00	1
Fencers Club, Inc.	3.866%	3	\$ 9,000,000.00	\$ 9,000,000.00	\$ 9,000,000.00	\$ 8,910,150.04	1
Friends of Academic Leadership CS, LLC	4.000%	2	\$ -	\$ -	\$ -	\$ 17,770,000.00	1
Friends of Hebrew Public Borrower	5.875%	3	\$ 17,790,000.00	\$ 22,390,000.00	\$ 22,390,000.00	\$ -	2
Friends of Hebrew Public Borrower	7.750%	3	\$ 1,980,000.00	\$ 1,980,000.00	\$ 1,980,000.00	\$ -	2
Friends of Hellenic Classical Charter Schools, Inc.	5.375%	2	\$ -	\$ -	\$ -	\$ 835,000.00	1
Friends of Hellenic Classical Charter Schools, Inc.		2	\$ -	\$ -	\$ -	\$ 40,970,000.00	1
Friends Seminary	2.700%	3	\$ -	\$ 25,000,000.00	\$ 25,000,000.00	\$ 24,503,192.76	1
Grace Church School	2.940%	3	\$ 21,214,665.98	\$ 20,654,179.00	\$ 20,601,536.78	\$ 20,022,348.99	1
Grace Church School	2.940%	3	\$ 9,223,768.62	\$ 8,980,078.66	\$ 8,957,190.72	\$ 8,705,369.94	1
Grace Church School		3	\$ 6,456,637.83	\$ 6,286,054.86	\$ 6,270,033.30	\$ 6,093,758.74	1
Grace Church School #2	2.940%	3	\$ 11,000,000.00	\$ 10,818,563.40	\$ 10,795,186.76	\$ 10,538,671.00	1
GSNY Properties, Inc. Series A		2	\$ 15,515,000.00	\$ 15,045,000.00	\$ 15,045,000.00	\$ 14,555,000.00	1
GSNY Properties, Inc. Series B		1	\$ 470,000.00	\$ 455,000.00	\$ 455,000.00	\$ 440,000.00	1
Hannah Senesh	2.860%	3	\$ 4,388,639.42	\$ 4,285,391.79	\$ 4,275,682.15	\$ 4,169,045.65	1
Hebrew Home for the Aged at Riverdale	3.420%	3	\$ 44,124,152.91	\$ 41,636,533.98	\$ 41,406,501.31	\$ 38,832,459.52	1
Hewitt School, The	3.350%	3	\$ 22,063,175.72	\$ 21,521,736.48	\$ 21,470,575.17	\$ 20,373,082.17	1
Highbridge Facilities, LLC	5.250%	2	\$ -	\$ -	\$ -	\$ 340,000.00	1
Highbridge Facilities, LLC	5.250%	2	\$ -	\$ -	\$ -	\$ 1,620,000.00	1
Highbridge Facilities, LLC	5.250%	2	\$ -	\$ -	\$ -	\$ 2,125,000.00	1
Highbridge Facilities, LLC		2	\$ -	\$ -	\$ -	\$ 13,085,000.00	1
Highbridge Facilities, LLC		2	\$ -	\$ -	\$ -	\$ 38,175,000.00	1
Highbridge Facilities, LLC		2	\$ -	\$ -	\$ -	\$ 69,760,000.00	1
Horace Mann School	5.000%	3	\$ 2,130,000.00	\$ 2,130,000.00	\$ -	\$ -	2
Horace Mann School	3.000%	3	\$ 2,070,000.00	\$ 2,070,000.00	\$ -	\$ -	2

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
Horace Mann School	5.000%	3	\$ 2,235,000.00	\$ 2,235,000.00	\$ 2,235,000.00	\$ 2,235,000.00	1
Horace Mann School	4.000%	3	\$ 2,350,000.00	\$ 2,350,000.00	\$ 2,350,000.00	\$ 2,350,000.00	1
Horace Mann School	5.000%	3	\$ 2,445,000.00	\$ 2,445,000.00	\$ 2,445,000.00	\$ 2,445,000.00	1
Horace Mann School	5.000%	3	\$ 2,565,000.00	\$ 2,565,000.00	\$ 2,565,000.00	\$ 2,565,000.00	1
Horace Mann School	5.000%	3	\$ 2,690,000.00	\$ 2,690,000.00	\$ 2,690,000.00	\$ 2,690,000.00	1
Horace Mann School	5.000%	3	\$ 2,830,000.00	\$ 2,830,000.00	\$ 2,830,000.00	\$ 2,830,000.00	1
Horace Mann School	5.000%	3	\$ 2,970,000.00	\$ 2,970,000.00	\$ 2,970,000.00	\$ 2,970,000.00	1
Horace Mann School	3.000%	3	\$ 3,120,000.00	\$ 3,120,000.00	\$ 3,120,000.00	\$ 3,120,000.00	1
Hutch Tower Two LLC	4.750%	3	\$ 78,413,103.90	\$ 77,093,653.94	\$ 76,976,015.58	\$ 75,701,792.56	1
Institute for Community Living, Inc	5.875%	3	\$ 1,415,000.00	\$ 1,415,000.00	\$ 1,290,000.00	\$ 1,290,000.00	1
Institute for Community Living, Inc.	4.420%	2	\$ 810,000.00	\$ 660,000.00	\$ 660,000.00	\$ 505,000.00	1
Institute for Community Living, Inc.	3.650%	2	\$ 2,875,000.00	\$ 2,620,000.00	\$ 2,620,000.00	\$ 2,485,000.00	1
Institute for International Education	5.000%	3	\$ 620,000.00	\$ 620,000.00	\$ 620,000.00	\$ -	1
Institute for International Education	5.000%	3	\$ 655,000.00	\$ 655,000.00	\$ 655,000.00	\$ 655,000.00	1
Institute for International Education	4.000%	3	\$ 685,000.00	\$ 685,000.00	\$ 685,000.00	\$ 685,000.00	1
Institute for International Education	5.000%	3	\$ 715,000.00	\$ 715,000.00	\$ 715,000.00	\$ 715,000.00	1
Institute for International Education	5.000%	3	\$ 750,000.00	\$ 750,000.00	\$ 750,000.00	\$ 750,000.00	1
Institute for International Education	5.000%	3	\$ 790,000.00	\$ 790,000.00	\$ 790,000.00	\$ 790,000.00	1
Institute for International Education	3.000%	3	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	\$ 825,000.00	1
Institute for International Education	3.000%	3	\$ 850,000.00	\$ 850,000.00	\$ 850,000.00	\$ 850,000.00	1
Institute for International Education	3.000%	3	\$ 880,000.00	\$ 880,000.00	\$ 880,000.00	\$ 880,000.00	1
Institute for International Education	3.125%	3	\$ 905,000.00	\$ 905,000.00	\$ 905,000.00	\$ 905,000.00	1
Institute for International Education	3.250%	3	\$ 930,000.00	\$ 930,000.00	\$ 930,000.00	\$ 930,000.00	1
Institute for International Education	3.250%	3	\$ 960,000.00	\$ 960,000.00	\$ 960,000.00	\$ 960,000.00	1
International Leadership Charter School	SERIAL	3	\$ 16,610,000.00	\$ 16,290,000.00	\$ 16,290,000.00	\$ 15,950,000.00	1
International Leadership Charter School (2016A)	6.250%	3	\$ 2,905,000.00	\$ 2,905,000.00	\$ 2,905,000.00	\$ 2,905,000.00	1
International Leadership Charter School (2016B)	5.000%	1	\$ 335,000.00	\$ 230,000.00	\$ 230,000.00	\$ 120,000.00	1
Inwood Academy for Leadership Charter School	5.950%	3	\$ 435,000.00	\$ 435,000.00	\$ 435,000.00	\$ 135,000.00	1
Inwood Academy for Leadership Charter School	5.950%	3	\$ 17,560,000.00	\$ 17,560,000.00	\$ 17,560,000.00	\$ 17,560,000.00	1
Jewish Community Center of Manhattan, Inc.	2.410%	3	\$ 23,140,000.00	\$ 23,140,000.00	\$ 23,140,000.00	\$ 23,140,000.00	1
Jewish Community Center of Manhattan, Inc.		3	\$ 4,130,000.00	\$ 4,130,000.00	\$ 4,130,000.00	\$ 4,130,000.00	1
Life's WORC 2012 Series A-2	3.000%	3	\$ 755,000.00	\$ 565,000.00	\$ 550,000.00	\$ 420,000.00	1
Little Red School House and Elisabeth Irwin High School		2	\$ 8,501,508.66	\$ 8,296,370.01	\$ 8,276,945.62	\$ 8,063,562.54	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
Lower East Side Tenement Museum	3.050%	3	\$ 7,149,055.27	\$ 6,988,792.81	\$ 6,988,792.81	\$ 6,988,792.81	1
Lower East Side Tenement Museum		3	\$ 2,589,440.24	\$ 2,499,300.30	\$ 2,499,300.30	\$ 2,499,300.30	1
Luria Academy of Brooklyn	3.750%	2	\$ -	\$ -	\$ -	\$ 2,466,673.73	1
Lycee Francais de New York	3.285%	3	\$ 51,724,138.08	\$ 49,655,172.60	\$ 49,655,172.60	\$ 47,586,207.12	1
Lycee Francais de New York	3.285%	3	\$ 18,663,793.28	\$ 17,917,241.60	\$ 17,917,241.60	\$ 17,170,689.92	1
Manhattan College #3 (2017)	SERIAL	2	\$ 89,165,000.00	\$ 87,685,000.00	\$ 87,685,000.00	\$ 86,125,000.00	1
Manhattan Country School, Inc. and West 85th Str	3.250%	3	\$ 21,283,933.90	\$ 20,742,860.58	\$ 20,742,860.58	\$ 20,742,860.58	3
Mary McDowell Friends School (2017)	2.450%	3	\$ 14,944,889.57	\$ 20,800,000.00	\$ 20,800,000.00	\$ 20,435,812.38	1
Marymount School of New York		3	\$ 2,800,000.00	\$ 2,100,000.00	\$ 2,100,000.00	\$ -	2
Marymount School of New York		3	\$ 10,580,000.00	\$ 10,230,000.00	\$ 10,230,000.00	\$ 9,855,000.00	1
Metropolitan College of New York	SERIAL	3	\$ 65,395,000.00	\$ 64,660,000.00	\$ 64,660,000.00	\$ 63,895,000.00	1
Metropolitan Lighthouse Charter School	5.000%	2	\$ 830,000.00	\$ 505,000.00	\$ 505,000.00	\$ 165,000.00	1
Metropolitan Lighthouse Charter School	5.000%	3	\$ 24,895,000.00	\$ 24,895,000.00	\$ 24,895,000.00	\$ 24,895,000.00	1
Metropolitan Montessori School #2	3.630%	2	\$ 15,930,664.00	\$ 15,471,456.00	\$ 15,428,080.00	\$ 14,950,040.00	1
Mount Sinai Hospital, The	2.830%	3	\$ 62,400,000.00	\$ 61,200,000.00	\$ 60,000,000.00	\$ 58,800,000.00	1
Mount Sinai Hospital, The	2.830%	3	\$ 34,666,666.64	\$ 34,000,000.00	\$ 33,333,333.33	\$ 32,666,666.66	1
Natural Resources Defense Council		2	\$ 9,770,000.00	\$ 9,430,000.00	\$ 9,430,000.00	\$ 9,070,000.00	1
New Dawn Charter Schools	5.625%	3	\$ 20,685,000.00	\$ 20,685,000.00	\$ 20,685,000.00	\$ 20,390,000.00	1
New World Preparatory Charter School	4.375%	3	\$ -	\$ -	\$ -	\$ 965,000.00	1
New World Preparatory Charter School	4.000%	3	\$ -	\$ -	\$ -	\$ 51,160,000.00	1
New York Law School (2016)	SERIAL	3	\$ 136,495,000.00	\$ 136,495,000.00	\$ 134,470,000.00	\$ 132,345,000.00	1
Nightingale-Bamford School, The	3.300%	3	\$ 30,369,612.92	\$ 29,525,807.78	\$ 29,466,321.88	\$ 28,505,562.00	1
ODA Primary Health Care Network, Inc.	3.020%	2	\$ 4,525,680.06	\$ 4,389,245.11	\$ 4,376,448.86	\$ 4,235,390.79	1
Person Centered Care Services, Inc.	4.170%	3	\$ 1,250,000.00	\$ 1,250,000.00	\$ 1,250,000.00	\$ 1,182,283.00	1
Person Centered Care Services, Inc.	4.430%	3	\$ 3,690,712.00	\$ 3,632,104.00	\$ 3,626,657.00	\$ 3,565,399.00	1
Poly Prep Country Day School	3.400%	3	\$ 4,800,000.00	\$ 4,600,000.00	\$ 4,600,000.00	\$ 4,400,000.00	1
Poly Prep Country Day School	3.300%	3	\$ 4,800,000.00	\$ 4,600,000.00	\$ 4,600,000.00	\$ 4,400,000.00	1
Pratt Paper (NY), Inc.	SERIAL	2	\$ 81,500,000.00	\$ 79,700,000.00	\$ 77,800,000.00	\$ 75,900,000.00	1
Professional Children's School, Inc.	3.000%	3	\$ 6,297,934.93	\$ 6,051,233.54	\$ 6,028,185.96	\$ 5,773,341.99	1
Q Student Residences, LLC, Series A (Tax-Exempt)	SERIAL	2	\$ 58,150,000.00	\$ 58,150,000.00	\$ 58,150,000.00	\$ 58,150,000.00	1
Q Student Residences, LLC, Series B (Taxable)	SERIAL	2	\$ 3,605,000.00	\$ 2,595,000.00	\$ 2,595,000.00	\$ 1,445,000.00	1
Richmond Medical Center	5.875%	3	\$ 115,000.00	\$ 115,000.00	\$ 115,000.00	\$ 14,885,000.00	1
Richmond Medical Center	5.625%	3	\$ 64,230,000.00	\$ 87,230,000.00	\$ 87,230,000.00	\$ 102,065,000.00	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
Riverdale Country School, Inc.	3.250%	3	\$ 29,213,353.14	\$ 28,403,014.12	\$ 28,403,014.12	\$ 27,562,942.36	1
Riverdale Country School, Inc.	3.250%	3	\$ 19,412,638.15	\$ 18,767,276.87	\$ 18,767,276.87	\$ 18,098,751.22	1
Royal Charter Properties, Inc.	SERIAL	3	\$ 18,815,000.00	\$ 17,840,000.00	\$ 17,840,000.00	\$ 16,815,000.00	1
Saint Ann's School	2.450%	3	\$ 29,405,582.09	\$ 28,749,108.14	\$ 28,687,008.66	\$ 28,005,873.34	1
Saint Ann's School	2.450%	3	\$ -	\$ -	\$ -	\$ 5,401,786.75	1
Saint David's School	2.980%	3	\$ 34,637,116.13	\$ 33,840,198.51	\$ 33,765,106.86	\$ 32,940,865.05	1
SCO Family of Services Project (Tax Exempt)		3	\$ 2,433,084.00	\$ 2,433,084.00	\$ 2,433,084.00	\$ 1,754,224.00	1
Seamen's Society for Children and Families (2017)	2.790%	2	\$ 3,674,000.00	\$ 3,498,000.00	\$ 3,498,000.00	\$ 3,299,000.00	1
Seamen's Society for Children and Families (2017)	3.870%	2	\$ 205,000.00	\$ 150,000.00	\$ 150,000.00	\$ 90,000.00	1
Seaview Senior Living Housing Development Fund	7.250%	3	\$ 36,000,000.00	\$ 36,000,000.00	\$ 36,000,000.00	\$ 36,000,000.00	3
Services and Advocacy for Gay, Lesbian, Bisexual and Transgender	3.570%	3	\$ 7,334,301.04	\$ 7,139,414.24	\$ 7,120,986.00	\$ 6,918,183.00	1
Services for the Underserved, Inc. #4 (2018)	4.600%	3	\$ 1,174,000.00	\$ 1,068,000.00	\$ 1,058,000.00	\$ 948,000.00	1
Services for the Underserved, Inc. #4 (2018)	4.010%	3	\$ 1,174,000.00	\$ 1,068,000.00	\$ 1,058,000.00	\$ 948,000.00	1
Services for the Underserved, Inc. #4 (2018)	5.650%	2	\$ 1,231,000.00	\$ 1,129,000.00	\$ 1,119,999.00	\$ 1,010,000.00	1
Services for the Underserved, Inc. #4 (2018)	5.070%	2	\$ 1,231,000.00	\$ 1,129,000.00	\$ 1,119,000.00	\$ 1,010,000.00	1
Services for the Underserved, Inc. #4 (2018)	4.500%	3	\$ 555,000.00	\$ 490,000.00	\$ 484,000.00	\$ 418,000.00	1
Services for the Underserved, Inc. #4 (2018)	3.990%	3	\$ 555,000.00	\$ 490,000.00	\$ 484,000.00	\$ 418,000.00	1
Services for the Underserved, Inc. #4 (2018)	4.760%	3	\$ 2,417,000.00	\$ 2,366,000.00	\$ 2,361,000.00	\$ 2,309,000.00	1
Services for the Underserved, Inc. #4 (2018)	4.010%	3	\$ 2,417,000.00	\$ 2,366,000.00	\$ 2,361,000.00	\$ 2,309,000.00	1
Services for the Underserved, Inc. #4 (2018)	5.650%	2	\$ 269,000.00	\$ 247,000.00	\$ 245,000.00	\$ 223,000.00	1
Services for the Underserved, Inc. #4 (2018)	4.920%	2	\$ 269,000.00	\$ 247,000.00	\$ 245,000.00	\$ 223,000.00	1
South Bronx Charter School	5.000%	3	\$ 20,520,000.00	\$ 20,040,000.00	\$ 20,040,000.00	\$ 19,540,000.00	1
St. Francis College	5.000%	3	\$ -	\$ 42,055,000.00	\$ 42,055,000.00	\$ 41,755,000.00	1
Stallion Inc.	3.540%	3	\$ 6,443,000.00	\$ 6,251,000.00	\$ 6,251,000.00	\$ 6,032,000.00	1
Steven Gaynor School	3.510%	3	\$ 17,037,712.10	\$ 16,645,595.70	\$ 16,645,595.70	\$ 16,200,420.47	1
Steven Gaynor School	3.510%	3	\$ 10,539,430.47	\$ 10,296,869.50	\$ 10,296,869.50	\$ 10,021,486.55	1
Talmud Torah Ohel Yochanan & The Bnei Torah Trust	2.880%	3	\$ 14,044,000.00	\$ 13,647,000.00	\$ 13,610,000.00	\$ 13,201,000.00	3
The Berkeley Carroll School	2.350%	3	\$ -	\$ -	\$ -	\$ 202,650.91	1
The Berkeley Carroll School	3.100%	1	\$ -	\$ -	\$ -	\$ 2,571,000.00	1
The Berkeley Carroll School	2.350%	3	\$ -	\$ -	\$ -	\$ 26,335,000.00	1
The Calhoun School, Inc.	2.400%	3	\$ -	\$ -	\$ -	\$ 28,587,069.11	1
The Chapin School LTD 2017	5.00%	3	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	\$ 25,000,000.00	1
The Children's Aid Society #2	SERIAL	2	\$ -	\$ 34,420,000.00	\$ 34,420,000.00	\$ 34,420,000.00	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
The New York Methodist Hospital	5.000%	3	\$ 1,660,000.00	\$ 1,660,000.00	\$ 1,660,000.00	\$ -	2
The New York Methodist Hospital	5.000%	3	\$ 1,740,000.00	\$ 1,740,000.00	\$ 1,740,000.00	\$ 1,740,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 1,830,000.00	\$ 1,830,000.00	\$ 1,830,000.00	\$ 1,830,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 1,920,000.00	\$ 1,920,000.00	\$ 1,920,000.00	\$ 1,920,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,015,000.00	\$ 2,015,000.00	\$ 2,015,000.00	\$ 2,015,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,115,000.00	\$ 2,115,000.00	\$ 2,115,000.00	\$ 2,115,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,220,000.00	\$ 2,220,000.00	\$ 2,220,000.00	\$ 2,220,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,335,000.00	\$ 2,335,000.00	\$ 2,335,000.00	\$ 2,335,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,450,000.00	\$ 2,450,000.00	\$ 2,450,000.00	\$ 2,450,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,575,000.00	\$ 2,575,000.00	\$ 2,575,000.00	\$ 2,575,000.00	1
The New York Methodist Hospital	5.000%	3	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	\$ 2,000,000.00	1
The Packer Collegiate Institute	5.000%	3	\$ 20,415,000.00	\$ 20,005,000.00	\$ 20,005,000.00	\$ 19,575,000.00	1
The Rogosin Institute, Inc.		3	\$ 12,000,000.00	\$ 11,723,431.23	\$ 11,697,214.59	\$ 11,409,476.83	1
Therapy and Learning Center, Inc. #2	4.952%	3	\$ 2,938,000.00	\$ 2,903,129.54	\$ 2,897,893.50	\$ 2,840,882.34	1
Therapy and Learning Center, Inc. #2	6.440%	2	\$ 535,000.00	\$ 529,937.40	\$ 529,157.81	\$ 520,787.88	1
Trey Whitfield School	3.220%	3	\$ 3,941,844.98	\$ 3,842,365.65	\$ 3,842,365.65	\$ 3,739,239.99	3
Trinity Episcopal School Corporation	2.650%	3	\$ 6,157,310.42	\$ 5,604,667.30	\$ 5,557,732.22	\$ 5,027,617.49	1
Trinity Episcopal School Corporation #2	3.250%	3	\$ 17,432,313.36	\$ 17,383,422.30	\$ 17,378,046.08	\$ 17,299,608.19	1
Trinity Episcopal School Corporation #3	3.250%	3	\$ 9,832,882.06	\$ 9,726,677.50	\$ 9,716,381.90	\$ 9,596,850.64	1
Trustees of The Spence School, Inc.	2.700%	3	\$ 10,945,170.43	\$ 10,398,279.42	\$ 10,347,448.65	\$ 9,784,566.73	1
Trustees of the Spence School, Inc. #2	3.100%	3	\$ 50,001.00	\$ 50,001.00	\$ 50,001.00	\$ 29,945,942.97	1
Union of Orthodox Jewish Congregations of America	3.520%	2	\$ -	\$ -	\$ -	\$ 17,798,000.00	1
Union of Orthodox Jewish Congregations of America	3.520%	2	\$ -	\$ -	\$ -	\$ 25,202,000.00	1
United Cerebral Palsy of New York City, Inc.	3.200%	3	\$ 2,940,000.00	\$ 2,940,000.00	\$ 2,940,000.00	\$ 2,390,000.00	1
United Jewish Appeal- Federation of Jewish Philanthropies	SERIAL	3	\$ 15,875,000.00	\$ 15,875,000.00	\$ 13,350,000.00	\$ 13,350,000.00	1
United Nations International School	3.450%	3	\$ 4,352,851.81	\$ 4,215,688.92	\$ 4,202,776.76	\$ 4,060,314.54	1
United States Fund for UNICEF	2.860%	3	\$ 34,936,819.26	\$ 33,489,810.52	\$ 33,354,883.82	\$ 31,862,537.85	1
Urban Resource Institute	3.328%	3	\$ 6,784,617.24	\$ 6,301,394.40	\$ 6,260,092.31	\$ 5,801,009.27	1
Urban Resource Institute	4.410%	2	\$ 209,918.86	\$ 182,067.61	\$ 179,678.74	\$ 152,921.49	1
Village Center for Care		3	\$ 13,070,000.00	\$ 12,550,000.00	\$ 12,550,000.00	\$ 12,015,000.00	1
Village Community School #2	2.370%	3	\$ -	\$ 21,000,000.00	\$ 21,000,000.00	\$ 21,000,000.00	1
Volunteers of America - Greater New York, Inc #3	2.850%	3	\$ 4,912,000.00	\$ 4,668,000.00	\$ 4,646,000.00	\$ 4,404,000.00	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Fixed Rate **For Serial Rates please enter amounts in Variable Rate Columns (Q-R)	Tax Status: 1 for Taxable, 2 for Tax Exempt, 3 for Triple Tax Exempt	Beginning Balance FY2020 - as of 7/1/2019	Ending Balance FY2020 - as of 6/30/2020	Beginning Balance FY2021 - as of 7/1/2020	Ending Balance FY2021 - as of 6/30/2021	Bond status - please enter 1 for Performing, 2 for Retired, 3 for Default
Volunteers of America - Greater New York, Inc #3	4.060%	2	\$ 193,000.00	\$ 149,000.00	\$ 144,000.00	\$ 90,000.00	1
Volunteers of America - Greater New York, Inc.	3.491%	3	\$ 8,475,034.08	\$ 8,273,122.59	\$ 8,254,445.00	\$ 8,045,369.00	1
Volunteers of America - Greater New York, Inc.	3.350%	3	\$ 5,108,559.10	\$ 4,996,520.41	\$ 4,986,163.68	\$ 4,870,313.54	1
Wagner College	5.000%	3	\$ 12,705,000.00	\$ 12,705,000.00	\$ 12,705,000.00	\$ 12,705,000.00	1
WytheHotel LLC		3	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	\$ 15,000,000.00	1
Xaverian High School/Ryken Educational Center, In	2.790%	3	\$ 14,938,285.99	\$ 14,594,186.64	\$ 14,561,840.02	\$ 14,206,701.94	1
Xaverian High School/Ryken Educational Center, In	3.980%	3	\$ 6,000,000.00	\$ 6,000,000.00	\$ 6,000,000.00	\$ 5,901,772.01	1
Yeshiva Har Torah		3	\$ 2,124,900.45	\$ 1,907,320.99	\$ 1,887,145.00	\$ 1,662,583.00	1
Yeshivah of Flatbush	2.440%	3	\$ 28,209,179.39	\$ 27,325,495.82	\$ 27,243,146.00	\$ 26,335,414.47	1
Yeshivat Beth Hillel of Krasna, Inc.	3.990%	3	\$ 9,165,000.00	\$ 8,948,179.06	\$ 8,948,179.06	\$ 8,644,446.41	3
Yeshivat Darche Eres, Inc.	3.570%	3	\$ 10,341,000.00	\$ 10,037,000.00	\$ 10,037,000.00	\$ 9,721,000.00	1
YMCA of Greater New York (2015)	5.000%	3	\$ 42,320,000.00	\$ 42,320,000.00	\$ 42,320,000.00	\$ 42,320,000.00	1
YMCA of Greater New York (B NYC)	5.000%	3	\$ 36,460,000.00	\$ 33,365,000.00	\$ 33,365,000.00	\$ 30,110,000.00	1
Young Adult Institute, Inc.	4.000%	2	\$ -	\$ -	\$ -	\$ 1,025,000.00	1
Young Adult Institute, Inc.	5.000%	2	\$ -	\$ -	\$ -	\$ 5,490,000.00	1

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
1005 Intervale Avenue LLC	8	6/1/2021	6/1/2021	\$ 160,000.00			
A Very Special Place, Inc. (2013 Adjustable)	8	7/1/2020	7/1/2020	\$ 160,000.00			
A Very Special Place, Inc. (2013 Fixed)	8	1/1/2021	1/1/2021	\$ 350,000.00			
Albee Retail Development LLC (2014)	8	1st of the month	1st of the month	\$ 303,585.29			
Albert Einstein College of Medicine, Inc. (f/k/a Com	8	9/1/2020	9/1/2020	\$ 3,185,000.00			
All Stars Project, Inc.		Monthly on the 1st of the m		\$ 331,420.19			
Alphapointe		Monthly	7/1/20-6/1/21	\$ 559,288.38			
AMDA, Inc.		Monthly	7/1/20-6/1/21	\$ 690,594.48			
AMDA, Inc. #2		Monthly	7/1/2020-6/1/2021	\$ 894,155.94			
American Committee for the Weizmann Institute				\$ -			
American Dream Charter School		8/28/2020	TERMINATION	\$ 9,500,000.00			
American Dream Charter School		8/28/2020	TERMINATION	\$ 1,020,000.00			
ARK Development LLC				\$ -			N/R
Arvene By The Sea & LLC & Benjamin Beechwood R			Monthly 1st	\$ 371,021.50			
Asia Society, The	5	4/1/2021	4/1/2021	\$ 405,000.00			
Bais Ruchel High School, Inc.			Monthly 1st	\$ 516,932.45			
Bais Ruchel High School, Inc.			Monthly 1st	\$ 76,006.72			
Bais Yaakov Dkhal Adas Yereim				\$ -			
Bais Yaakov Dkhal Adas Yereim				\$ -			
Barkai Foundation, Inc.	8	Monthly	Monthly	\$ 265,000.00			
Berkeley Carroll School	4	6/3/2021	6/3/2021	\$ 22,125,000.00			
Berkeley Carroll School	4	6/3/2021	6/3/2021	\$ 590,000.00			
Bideawee, Inc.				\$ -			
Big Brothers/Big Sisters of New York City, Inc.	8	Monthly	7/1/2020-6/1/2021	\$ 227,645.79			
Big Brothers/Big Sisters of New York City, Inc.	8	Monthly	7/1/2020-6/1/2021	\$ 72,000.00			
Blue School and Blue School Real Estate, LLC		6/7/2021	6/7/2021	\$ 39,370,000.00		N/A	
Blue School and Blue School Real Estate, LLC		6/7/2021	6/7/2021	\$ 11,945,000.00		N/A	
Blue School and Blue School Real Estate, LLC	4	10/23/2020	10/23/2020	\$ 4,160,000.00		10/23/2020	
Bnos Bais Yaakov of Far Rockaway	8	Monthly	7/15/2020-6/15/2021	\$ 169,752.10			
BNOS Square of Williamsburg		Monthly	7/1/2020-6/30/2021	\$ 236,011.30			
BNYC UNITED CEREBRAL PALSY 2016 A				\$ 822,667.00			
BNYC UNITED CEREBRAL PALSY 2016 B				\$ 233,828.00			
Brearley School, The	11	12/16/2020	Interest Only	\$ -			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
Bronx Charter School for Excellence	9	4/1/2021	4/1/2021	\$ 525,000.00	N/A	N/A	BBB-
Brooklyn Heights Montessori School			Monthly on the 1st of the m	\$ 229,000.99			
Brooklyn Navy Yard Cogeneration Partners, L.P. #2				\$ -		12/31/2028	N/A
Brooklyn Navy Yard Cogeneration Partners, L.P. #2				\$ -		12/31/2033	N/A
Brooklyn Navy Yard Cogeneration Partners, L.P. #2				\$ -		12/31/2040	N/A
Brooklyn United Methodist Church Homelist issue				\$ 180,456.72			
Build NYC Hyde Charter School Ser 2017	5	see comments		\$ 451,000.00			
Build NYC Siach Yitchok Project 2017	5	see comments		\$ 186,960.09			
Calhoun School, Inc., The	11	12/30/2021	thly on the 1st of the m	\$ 28,325,265.28			
Cathedral School of St. John The Divine			Montly 1st	\$ 203,732.42			
Center for Family Support	5	9/1/2020	9/1/2020	\$ 345,000.00			
Center for the Elimination of Violence in the Family	8	1st of the month	1st of the month	\$ 148,129.51			
Center for Urban Community Services, Inc. #2			Monthly on the 1st of the m	\$ 164,187.54			
Center for Urban Community Services, Inc. #2			Monthly on the 1st of the m	\$ 93,340.09			
Chapin School, The LTD.				\$ -			
Chapin School, The LTD.				\$ -			
Charles B. Wang Community Health Center, Inc.				\$ -			
Children's Aid Society, The	9	7/1/2020	7/1/2020	\$ 705,000.00			
Cobble Hill Health Center, Inc.				\$ 1,010,000.00			
Cobble Hill Health Center, Inc.				\$ 105,000.00			
Cobble Hill Health Center, Inc.				\$ -			
College of Mount Saint Vincent, The	8	07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 445,000.00			
Collegiate School, Inc.			Interest Only (starting 7/1/21 monthly on th	\$ -			
Committee to Protect Journalists, Inc.	8	Monthly	4/1/2021-6/1/2021	\$ 39,595.89			
Community Resource (Staten Island Aid)	8	1st of the month	1st of the month	\$ 960,000.00			
Congregation Machna Shalva, 1462 CMS LLC & 581		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 556,255.58			
Congregation Yeshive Beis Chaya Mushka, Inc.			Monthly 1st	\$ 139,266.93			
Consortium for Worker Education				\$ -			
Cooke School and Institute			1st BD of the month	\$ 606,175.39	N/A	N/A	N/A
Cooke School and Institute	8	12/1/2020	12/1/2020	\$ 467,500.00	N/A	N/A	N/A
Cooke School and Institute			1st BD of the month	\$ 285,259.02	N/A	N/A	N/A
Cooke School and Institute	8	12/1/2020	12/1/2020	\$ 220,000.00	N/A	N/A	N/A
Corlears School			Monthly 1st	\$ 310,994.52			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
CUCS Initiatives, Inc.			Monthly on the 1st of the m	\$ 184,572.92			
Eden II School for Autistic Children, Inc.	8	7/1/2020	7/1/2020	\$ 90,000.00			
Ethical Culture Fieldston School			June 1st	\$ 4,285,000.00			
FC Hanson Office Associates, LLC				\$ -			
FC Hanson Office Associates, LLC				\$ -			
Fedcap Rehabilitation Services, Inc.	8	12/1/2020	12/1/2020	\$ 555,000.00			
Fedcap Rehabilitation Services, Inc. #2	4	10/27/2020	10/27/2020	\$ 8,729,315.73		10/27/2020	
Fedcap Rehabilitation Services, Inc. #2	4	10/27/2020	10/27/2020	\$ 569,709.06		10/27/2020	
Federation of Protestant Welfare Agencies, Inc.	8	12/1/2020	12/1/2020	\$ 365,000.00			
Fencers Club, Inc.	8	1st of the month	1st of the month	\$ 89,849.96			
Friends of Academic Leadership CS, LLC				\$ -			
Friends of Hebrew Public Borrower	4	8/21/2020		\$ 22,390,000.00		8/21/2020	
Friends of Hebrew Public Borrower	4	8/21/2020		\$ 1,980,000.00		8/21/2020	
Friends of Hellenic Classical Charter Schools, Inc.				\$ -			
Friends of Hellenic Classical Charter Schools, Inc.				\$ -			
Friends Seminary			Monthly on the 1st of the m	\$ 496,807.24			
Grace Church School	8	1st of the month	1st of the month	\$ 631,830.01			
Grace Church School	8	1st of the month	1st of the month	\$ 274,708.72			
Grace Church School	8	1st of the month	1st of the month	\$ 192,296.12			
Grace Church School #2	8	1st of the month	1st of the month	\$ 279,892.40			
GSNY Properties, Inc. Series A	8	6/1/2021	6/1/2021	\$ 490,000.00			
GSNY Properties, Inc. Series B	8	6/1/2021	6/1/2021	\$ 15,000.00			
Hannah Senesh	8	1st of the month	1st of the month	\$ 116,346.14			
Hebrew Home for the Aged at Riverdale	5	see comments	see comments	\$ 2,804,074.46			
Hewitt School, The			Monthly on the 1st of the m	\$ 1,148,654.31			
Highbridge Facilities, LLC				\$ -			
Highbridge Facilities, LLC				\$ -			
Highbridge Facilities, LLC				\$ -			
Highbridge Facilities, LLC				\$ -			
Highbridge Facilities, LLC				\$ -			
Highbridge Facilities, LLC				\$ -			
Horace Mann School	9	7/1/2020	7/1/2020	\$ 2,130,000.00			
Horace Mann School	9	7/1/2019	7/1/2019	\$ 2,070,000.00			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
Horace Mann School				\$ -			
Horace Mann School				\$ -			
Horace Mann School				\$ -			
Horace Mann School				\$ -			
Horace Mann School				\$ -			
Horace Mann School				\$ -			
Horace Mann School				\$ -			
Hutch Tower Two LLC			1st of the month	\$ 1,391,861.38			
Institute for Community Living, Inc	8	7/1/2020	7/1/2020	\$ 125,000.00			
Institute for Community Living, Inc.			November 1st	\$ 155,000.00			
Institute for Community Living, Inc.			November 1st	\$ 135,000.00			
Institute for International Education	6	11/14/2019	9/1/2020	\$ 620,000.00	11/14/2019	9/1/2020	N/A
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2021	N/A
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2022	N/A
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2023	N/A
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	N/A
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	N/A
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	n/a
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	n/a
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	n/a
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	n/a
Institute for International Education	6	11/14/2019	n/a	\$ -	11/14/2019	9/1/2024	n/a
International Leadership Charter School	8	7/1/2020	7/1/2020	\$ 340,000.00	N/A	N/A	N/A
International Leadership Charter School (2016A)		N/A	N/A	\$ -	N/A	N/A	N/A
International Leadership Charter School (2016B)	8	7/1/2020	7/1/2020	\$ 110,000.00	N/A	N/A	N/A
Inwood Academy for Leadership Charter School	8	5/1/2020	5/1/2020	\$ 300,000.00			
Inwood Academy for Leadership Charter School				\$ -			
Jewish Community Center of Manhattan, Inc.				\$ -			
Jewish Community Center of Manhattan, Inc.				\$ -			
Life's WORC 2012 Series A-2	8	1st of the month	1st of the month	\$ 145,000.00			
Little Red School House and Elisabeth Irwin High School		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 232,807.47			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
Lower East Side Tenement Museum				\$ -			
Lower East Side Tenement Museum				\$ -			
Luria Academy of Brooklyn				\$ -			
Lycee Francais de New York				\$ 2,068,965.48			
Lycee Francais de New York				\$ 746,551.68			
Manhattan College #3 (2017)			August 1st	\$ 1,560,000.00			
Manhattan Country School, Inc. and West 85th Str				\$ -			
Mary McDowell Friends School (2017)			Monthly on the 1st of the m	\$ 364,187.62			
Marymount School of New York	4	10/1/2020	10/1/2020	\$ 2,100,000.00			
Marymount School of New York	8	10/1/2020	10/1/2020	\$ 375,000.00			
Metropolitan College of New York			November 1st	\$ 765,000.00			BB+
Metropolitan Lighthouse Charter School	8	6/1/2021	6/1/2021	\$ 340,000.00			
Metropolitan Lighthouse Charter School				\$ -			
Metropolitan Montessori School #2		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 521,416.00			
Mount Sinai Hospital, The	5	7/1/2020		\$ 2,400,000.00			
Mount Sinai Hospital, The	5	7/1/2020		\$ 1,333,333.34			
Natural Resources Defense Council	5	3/1/2021	3/1/2021	\$ 360,000.00			
New Dawn Charter Schools	8	2/1/2021	2/1/2021	\$ 295,000.00			
New World Preparatory Charter School				\$ -			
New World Preparatory Charter School				\$ -			
New York Law School (2016)	8	6/1/2021	6/1/2021	\$ 4,150,000.00			
Nightingale-Bamford School, The			Monthly on the 1st of the m	\$ 1,020,245.78			
ODA Primary Health Care Network, Inc.		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 153,854.32			
Person Centered Care Services, Inc.		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 67,717.00			
Person Centered Care Services, Inc.		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 66,705.00			
Poly Prep Country Day School	5	see comment	see comment	\$ 200,000.00			
Poly Prep Country Day School	5	see comments	see comments	\$ 200,000.00			
Pratt Paper (NY), Inc.	8	07/01/2020; 01/01/2021	07/01/2020; 01/01/2021	\$ 3,800,000.00			
Professional Children's School, Inc.			Monthly on the 1st of the m	\$ 277,891.55			
Q Student Residences, LLC, Series A (Tax-Exempt)				\$ -			
Q Student Residences, LLC, Series B (Taxable)	9	6/1/2021	6/1/2021	\$ 1,150,000.00			
Richmond Medical Center		6/30/2021	6/30/2021	\$ -			
Richmond Medical Center		12/1/2020	12/1/2020	\$ -			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
Riverdale Country School, Inc.			Semi-annually on 5/31 and 1	\$ 840,071.76			
Riverdale Country School, Inc.			Semi-annually on 5/31 and 1	\$ 668,525.65			
Royal Charter Properties, Inc.			12/15/2020	\$ 1,025,000.00			AA
Saint Ann's School	11	6/30/2021	thly on the 1st of the m	\$ 743,234.80			
Saint Ann's School			Interest Only	\$ -			
Saint David's School	8	Monthly	7/1/2020-6/1/2021	\$ 899,333.46			
SCO Family of Services Project (Tax Exempt)			July 1st	\$ 678,860.00			
Seamen's Society for Children and Families (2017)			Monthly 1st	\$ 199,000.00			
Seamen's Society for Children and Families (2017)			Monthly 1st	\$ 60,000.00			
Seaview Senior Living Housing Development Fund				\$ -			
Services and Advocacy for Gay, Lesbian, Bisexual a	8	1st of the month	1st of the month	\$ 221,231.24			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 120,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 120,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 119,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 119,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 72,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 72,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 57,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 57,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 24,000.00			
Services for the Underserved, Inc. #4 (2018)		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 24,000.00			
South Bronx Charter School	8	4/15/2021	4/15/2021	\$ 500,000.00			
St. Francis College	10	7/16/2021	7/16/2021	\$ 300,000.00			
Stallion Inc.			Monthly 1st	\$ 219,000.00			
Steven Gaynor School			Monthly 1st	\$ 445,175.23			
Steven Gaynor School			Monthly 1st	\$ 275,382.95			
Talmud Torah Ohel Yochanan & The Bnei Torah Tru	8	Monthly	Monthly	\$ 446,000.00			
The Berkeley Carroll School			Interest Only	\$ -			
The Berkeley Carroll School			Monthly on the 1st of the m	\$ -			
The Berkeley Carroll School			Monthly on the 1st of the m	\$ -			
The Calhoun School, Inc.			Interest Only	\$ -			
The Chapin School LTD 2017				\$ -			
The Children's Aid Society #2	9			\$ -			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
The New York Methodist Hospital	9	7/1/2020	7/1/2020	\$ 1,660,000.00			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The New York Methodist Hospital				\$ -			
The Packer Collegiate Institute	8	6/1/2021	6/1/2021	\$ 430,000.00			
The Rogosin Institute, Inc.				\$ 313,954.40			
Therapy and Learning Center, Inc. #2	8	Monthly	7/1/2020-6/1/2020	\$ 62,247.20			
Therapy and Learning Center, Inc. #2	8	Monthly	7/1/2020-6/1/2020	\$ 9,149.52			
Trey Whitfield School	8	Monthly	Monthly	\$ 103,125.66			
Trinity Episcopal School Corporation			Monthly on the 1st of the m	\$ 577,049.81			
Trinity Episcopal School Corporation #2			Monthly on the 1st of the m	\$ 83,814.11			
Trinity Episcopal School Corporation #3			Monthly on the 1st of the m	\$ 129,826.86			
Trustees of The Spence School, Inc.			Monthly on the 1st of the m	\$ 613,712.69			
Trustees of the Spence School, Inc. #2			Monthly on the 1st of the m	\$ 54,057.03			
Union of Orthodox Jewish Congregations of Americ				\$ -			
Union of Orthodox Jewish Congregations of Americ				\$ -			
United Cerebral Palsy of New York City, Inc.	8	7/1/2020	7/1/2020	\$ 550,000.00	N/A	N/A	N/A
United Jewish Appeal- Federation of Jewish Philan	8	7/1/2020	7/1/2020	\$ 2,525,000.00			
United Nations International School			Monthly on the 1st of the m	\$ 155,374.38			
United States Fund for UNICEF		07/01/2020-06/01/2021	07/01/2020-06/01/2021	\$ 1,627,272.67			
Urban Resource Institute	8	Monthly	Monthly	\$ 500,385.13			
Urban Resource Institute	8	Monthly	Monthly	\$ 29,146.12			
Village Center for Care	5	1-4-2021	1/4/2021	\$ 535,000.00			
Village Community School #2				\$ -			
Volunteers of America - Greater New York, Inc #3	8	1st of the month	1st of the month	\$ 264,000.00			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Bond status - please enter 4 for Redemption in Full, 5 for Partial Redemption, 6 for Defeasance, 7 for Partial Defeasance, 8 for Sinking Fund Payment 9 for Serial Maturity 10 Calls 11 Refinancings 12 Refundings	Date of Action referred to in previous column for action codes 2-8	Bond Payment Dates - Principal Payments Only	Bond Principal Payment Amount	Defeasance In Whole Date	Redemption In Whole Date	Original Bond Rating
Volunteers of America - Greater New York, Inc #3	8	1st of the month	1st of the month	\$ 59,000.00			
Volunteers of America - Greater New York, Inc.	8	1st of the month	1st of the month	\$ 227,753.59			
Volunteers of America - Greater New York, Inc.	8	1st of the month	1st of the month	\$ 126,206.87			
Wagner College			N/A	\$ -			
WytheHotel LLC				\$ -			
Xaverian High School/Ryken Educational Center, In	8	Monthly	7/1/2020-6/1/2020	\$ 387,484.70			
Xaverian High School/Ryken Educational Center, In	8	Monthly	9/1/2020-6/1/2020	\$ 98,227.99			
Yeshiva Har Torah	8	1st of the month	1st of the month	\$ 244,737.99			
Yeshivah of Flatbush				\$ 990,081.35			
Yeshivat Beth Hillel of Krasna, Inc.	8	Monthly	Monthly	\$ 303,732.65			
Yeshivat Darche Eres, Inc.		see comments		\$ 316,000.00			
YMCA of Greater New York (2015)	6			\$ -			
YMCA of Greater New York (BNYC)	6	8/1/2020	8/1/2020	\$ 3,255,000.00			
Young Adult Institute, Inc.				\$ -			
Young Adult Institute, Inc.				\$ -			

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
1005 Intervale Avenue LLC				
A Very Special Place, Inc. (2013 Adjustable)				
A Very Special Place, Inc. (2013 Fixed)				
Albee Retail Development LLC (2014)				
Albert Einstein College of Medicine, Inc. (f/k/a Com				
All Stars Project, Inc.				
Alphapointe				
AMDA, Inc.				
AMDA, Inc. #2				
American Committee for the Weizmann Institute				
American Dream Charter School				Principal Outstanding was cancelled. Trustee did not make payment on principal
American Dream Charter School				Principal Outstanding was cancelled. Trustee did not make payment on principal
ARK Development LLC	N/R	N/A	N/A	Mandatory Tender Date on 6/1/2022 - Mode Change
Arvene By The Sea & LLC & Benjamin Beechwood R				
Asia Society, The				
Bais Ruchel High School, Inc.				
Bais Ruchel High School, Inc.				
Bais Yaakov Dkhal Adas Yereim				
Bais Yaakov Dkhal Adas Yereim				
Barkai Foundation, Inc.				
Berkeley Carroll School				\$610,000 paid on 6/1/21 \$21,515,000 paid on 6/3/21
Berkeley Carroll School				\$140,000 paid on 6/1/2021 \$450,000 paid on 6/3/2021
Bideawee, Inc.				
Big Brothers/Big Sisters of New York City, Inc.				
Big Brothers/Big Sisters of New York City, Inc.				
Blue School and Blue School Real Estate, LLC				Default; cancelled under settlement agreement, effective 6-7-21
Blue School and Blue School Real Estate, LLC				Default; cancelled under settlement agreement, effective 6-7-21
Blue School and Blue School Real Estate, LLC				Default under 2016 issue; bonds paid in full under settlement agreement.
Bnos Bais Yaakov of Far Rockaway				
BNOS Square of Williamsburg				
BNYC UNITED CEREBRAL PALSY 2016 A				Principal paydown Loans
BNYC UNITED CEREBRAL PALSY 2016 B				Principal paydown Loans
Brearley School, The				Loan refinanced at FRB - Updated rate, and maturity date included

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
Bronx Charter School for Excellence			S&P	
Brooklyn Heights Montessori School				
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	N/A	N/A	N/A	
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	N/A	N/A	N/A	
Brooklyn Navy Yard Cogeneration Partners, L.P. #2	N/A	N/A	N/A	
Brooklyn United Methodist Church Homelists issue				Principal paydown Loans
Build NYC Hyde Charter School Ser 2017				Principal paydown Loans
Build NYC Siach Yitchok Project 2017				Principal paydown Loans
Calhoun School, Inc., The				Refinanced with new loan below
Cathedral School of St. John The Divine				
Center for Family Support				
Center for the Elimination of Violence in the Family				
Center for Urban Community Services, Inc. #2				
Center for Urban Community Services, Inc. #2				
Chapin School, The LTD.				
Chapin School, The LTD.				
Charles B. Wang Community Health Center, Inc.				
Children's Aid Society, The				
Cobble Hill Health Center, Inc.				
Cobble Hill Health Center, Inc.				
Cobble Hill Health Center, Inc.				
College of Mount Saint Vincent, The				
Collegiate School, Inc.				
Committee to Protect Journalists, Inc.				
Community Resource (Staten Island Aid)				
Congregation Machna Shalva, 1462 CMS LLC & 581				
Congregation Yeshive Beis Chaya Mushka, Inc.				
Consortium for Worker Education				
Cooke School and Institute	N/A	N/A	N/A	
Cooke School and Institute	N/A	N/A	N/A	
Cooke School and Institute	N/A	N/A	N/A	
Cooke School and Institute	N/A	N/A	N/A	
Corlears School				

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
CUCS Initiatives, Inc.				
Eden II School for Autistic Children, Inc.				
Ethical Culture Fieldston School				
FC Hanson Office Associates, LLC				
FC Hanson Office Associates, LLC				
Fedcap Rehabilitation Services, Inc.				
Fedcap Rehabilitation Services, Inc. #2				
Fedcap Rehabilitation Services, Inc. #2				
Federation of Protestant Welfare Agencies, Inc.				
Fencers Club, Inc.				
Friends of Academic Leadership CS, LLC				
Friends of Hebrew Public Borrower				
Friends of Hebrew Public Borrower				
Friends of Hellenic Classical Charter Schools, Inc.				
Friends of Hellenic Classical Charter Schools, Inc.				
Friends Seminary				
Grace Church School				
Grace Church School				
Grace Church School				
Grace Church School #2				
GSNY Properties, Inc. Series A				GSNY pays holder directly; Principal Outstanding based on documents.
GSNY Properties, Inc. Series B				GSNY pays holder directly; Principal Outstanding based on documents.
Hannah Senesh				
Hebrew Home for the Aged at Riverdale				Principal paydown Loans
Hewitt School, The				
Highbridge Facilities, LLC				
Highbridge Facilities, LLC				
Highbridge Facilities, LLC				
Highbridge Facilities, LLC				
Highbridge Facilities, LLC				
Highbridge Facilities, LLC				
Horace Mann School				
Horace Mann School				

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
Horace Mann School				
Horace Mann School				
Horace Mann School				
Horace Mann School				
Horace Mann School				
Horace Mann School				
Horace Mann School				
Horace Mann School				
Hutch Tower Two LLC				Prior year balance adjusted from \$77,103,888.32 to \$77,093,653.94
Institute for Community Living, Inc				
Institute for Community Living, Inc.				
Institute for Community Living, Inc.				
Institute for International Education	N/A	N/A	N/A	Bonds were defeased
Institute for International Education	N/A	N/A	N/A	Bonds were defeased
Institute for International Education	N/A	N/A	N/A	Bonds were defeased
Institute for International Education	N/A	N/A	N/A	Bonds were defeased
Institute for International Education	N/A	N/A	N/A	Bonds were defeased
Institute for International Education	N/A	N/A	N/A	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
Institute for International Education	n/a	n/a	n/a	Bonds were defeased
International Leadership Charter School	N/A	N/A	N/A	
International Leadership Charter School (2016A)	N/A	N/A	N/A	
International Leadership Charter School (2016B)	N/A	N/A	N/A	
Inwood Academy for Leadership Charter School				
Inwood Academy for Leadership Charter School				
Jewish Community Center of Manhattan, Inc.				
Jewish Community Center of Manhattan, Inc.				
Life's WORC 2012 Series A-2				
Little Red School House and Elisabeth Irwin High School				

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
Lower East Side Tenement Museum				
Lower East Side Tenement Museum				
Luria Academy of Brooklyn				Draw down bonds
Lycee Francais de New York				Principal paydown Loans
Lycee Francais de New York				Principal paydown Loans
Manhattan College #3 (2017)				
Manhattan Country School, Inc. and West 85th Str				
Mary McDowell Friends School (2017)				
Marymount School of New York				
Marymount School of New York				
Metropolitan College of New York	BB+	No		
Metropolitan Lighthouse Charter School				
Metropolitan Lighthouse Charter School				
Metropolitan Montessori School #2				
Mount Sinai Hospital, The				
Mount Sinai Hospital, The				
Natural Resources Defense Council				
New Dawn Charter Schools				
New World Preparatory Charter School				
New World Preparatory Charter School				
New York Law School (2016)				
Nightingale-Bamford School, The				
ODA Primary Health Care Network, Inc.				ODA pays holder directly; outstandings balance based on payment schedule
Person Centered Care Services, Inc.				
Person Centered Care Services, Inc.				
Poly Prep Country Day School				principal payments 6-30,9-30,12-31,3-31
Poly Prep Country Day School				principal payments 6-30,9-30,12-31,3-31
Pratt Paper (NY), Inc.				
Professional Children's School, Inc.				
Q Student Residences, LLC, Series A (Tax-Exempt)				
Q Student Residences, LLC, Series B (Taxable)				
Richmond Medical Center				Construction Loan Draw. Draw down on authorized outstanding 6/30/2021.
Richmond Medical Center				Construction Loan Draw. Draw down on authorized outstanding 12/1/2020.

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
Riverdale Country School, Inc.				
Riverdale Country School, Inc.				
Royal Charter Properties, Inc.	AA	N	S&P	
Saint Ann's School				Loan refinanced at FRB - Updated rate, and maturity date included
Saint Ann's School				
Saint David's School				
SCO Family of Services Project (Tax Exempt)				
Seamen's Society for Children and Families (2017)				
Seamen's Society for Children and Families (2017)				
Seaview Senior Living Housing Development Fund				
Services and Advocacy for Gay, Lesbian, Bisexual and Transgender				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
Services for the Underserved, Inc. #4 (2018)				
South Bronx Charter School				
St. Francis College				Exchange from Series B to Series C with reduction in principal.
Stallion Inc.				
Steven Gaynor School				
Steven Gaynor School				
Talmud Torah Ohel Yochanan & The Bnei Torah Trust				
The Berkeley Carroll School				
The Berkeley Carroll School				
The Berkeley Carroll School				
The Calhoun School, Inc.				
The Chapin School LTD 2017				
The Children's Aid Society #2				

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The New York Methodist Hospital				
The Packer Collegiate Institute				
The Rogosin Institute, Inc.				Principal paydown Loans
Therapy and Learning Center, Inc. #2				
Therapy and Learning Center, Inc. #2				
Trey Whitfield School				
Trinity Episcopal School Corporation				
Trinity Episcopal School Corporation #2				
Trinity Episcopal School Corporation #3				
Trustees of The Spence School, Inc.				
Trustees of the Spence School, Inc. #2				
Union of Orthodox Jewish Congregations of America				
Union of Orthodox Jewish Congregations of America				
United Cerebral Palsy of New York City, Inc.	N/A	N/A	N/A	
United Jewish Appeal- Federation of Jewish Philanthropies				
United Nations International School				
United States Fund for UNICEF				
Urban Resource Institute				Payment on the 1st of every month
Urban Resource Institute				Payment on the 1st of every month
Village Center for Care				
Village Community School #2				
Volunteers of America - Greater New York, Inc #3				

Schedule of Bonds & Notes Outstanding
Pursuant to 2800(2)(a)(4) for FY2021
Build NYC Resource Corporation

Project Name	Current Bond Rating	Has a change in the Bond Rating Occurred during FY	Bond Rating Agency	Comments
Volunteers of America - Greater New York, Inc #3				
Volunteers of America - Greater New York, Inc.				
Volunteers of America - Greater New York, Inc.				
Wagner College				
WytheHotel LLC				
Xaverian High School/Ryken Educational Center, In				
Xaverian High School/Ryken Educational Center, In				
Yeshiva Har Torah				
Yeshivah of Flatbush				Principal paydown Loans
Yeshivat Beth Hillel of Krasna, Inc.				
Yeshivat Darche Eres, Inc.				Principal paydown Loans
YMCA of Greater New York (2015)				
YMCA of Greater New York (BNYC)				
Young Adult Institute, Inc.				
Young Adult Institute, Inc.				