

**NYC NEIGHBORHOOD CAPITAL CORPORATION  
INVESTMENT REPORT  
FOR THE FISCAL YEAR ENDED JUNE 30, 2021**

**Comprehensive Investment Guidelines Policy**

Attached hereto as Schedule I is the Investment Guidelines Policy of NYC Neighborhood Capital Corporation (the “Corporation”), as approved by the Corporation’s Board of Directors on July 15, 2021 (the “Investment Guidelines Policy”).

**Investment Objectives**

By way of summary, the investment objectives set forth in the Investment Guidelines Policy are as follows: preservation of capital; maintenance of liquidity and maximization of return.

**Annual Independent Audit**

The results of the annual independent audit (including the independent accountant’s audit report) for the fiscal year ended June 30, 2021 are attached hereto as Schedule II.

**Investment Income Record**

Investment income from interest earned on bank accounts, certificates of deposits and securities was \$2,522 for the fiscal year ended June 30, 2021.

**Fees, Commissions and Other Charges**

The Corporation did not pay any fees, commissions or other charges to an investment banker, broker, agent, dealer or advisor rendering investment associated services during the fiscal year ended June 30, 2021.