

## Core Application - Applicant General Information

The Core Application captures specific and general information about the Applicant and the Project. This section begins with a survey of "General Information," followed by a section that describes the Applicant's Interest or relationship to the project site. This helps establish eligibility and which benefits will be applied to the project.

Name:	Pain D'Avignon III Ltd.
Address:	39-01 22nd Street, Long Island City, NY 11101
Phone Number(s):	[REDACTED]
Fax Number(s):	[REDACTED]
E-mail Address:	[REDACTED]
Website Address:	paindavignon-nyc.com
Applicant EIN Number:	[REDACTED]
S.I.C. Code:	
NAICS Code:	311812

Date of Application: 04/01/2011

1. Applicable Program (please check one):

- Manufacturing Facilities Bond Program  
 Industrial Incentive Program ("IIP")  
 Small Industrial Incentive Program ("SIIP")  
 Empowerment Zone Facilities Bond Program  
 Exempt Facilities Bond Program

SIIP is only available for Applicants with annual revenues of less than \$5 million and fewer than 100 employees; IIP is only available for Applicants with either annual revenues that are \$5 million or greater or 100 or more employees.

2. Officer of Applicant serving as contact person:

Name: Uliks Fehmiu Firm: Pain D'Avignon III Ltd.  
Phone #: [REDACTED] Fax #: [REDACTED]  
E-mail Address: [REDACTED] Address: 39-01 22nd Street, Long Island City, NY 11101

3. Attorney of Applicant:

Name: Noel Dennis Esq. Firm: Law Office of Noel Dennis & Associates  
Phone #: [REDACTED] Fax #: [REDACTED]  
E-mail Address: [REDACTED] Address: 1040 Avenue of the Americas, Ste. 1010, NY, NY 10018

4. Accountant of Applicant:

Name: Samuel J. August Firm: MBAF-ERE CPAs LLC  
Phone #: [REDACTED] Fax #: [REDACTED]  
E-mail Address: [REDACTED] Address: 440 Park Avenue South, NY, NY 10016

5. Other Advisor/Consultant to Applicant (if applicable):

Name: Ara N. Araz Firm: Economic Development Resources, Inc.  
Phone #: [REDACTED] Fax #: [REDACTED]  
E-mail Address: [REDACTED] Address: 48 Wall Street, Suite 1100, New York, NY 10005

6. Applicant is (check one of the following, as applicable):

- General Partnership
- S Corporation
- 501(c)(3) Organization
- Limited Partnership
- Limited Liability Company
- Other (specify): \_\_\_\_\_
- C Corporation
- Natural Person

7. Are any securities of Applicant publicly traded?

- Yes
- No

8. Applicant's state of incorporation or formation: New York

9. Applicant's date of incorporation or formation: 03/31/1999

10. States in which Applicant is qualified to do business: New York

11. Please provide a brief description of Applicant and nature of its business: The applicant's nature of business is the production of bread.

## Core Application - Applicant Interest in Project Realty

**Please note:** An "Affiliate" means any individual, corporation, partnership, joint venture, sole proprietorship, limited liability company, trust or other entity that controls, is controlled by or is under common control with the Applicant or the "SPE" (defined herein below).

1. Please check all that apply:

- Applicant or an Affiliate is the fee simple owner of the Project realty.
- Applicant or an Affiliate is not currently, but expects to be the fee simple owner of the Project realty.
- Applicant or an Affiliate is not the owner of the Project realty, but is the occupant of a material portion thereof for the conduct of its business pursuant to a lease or other occupancy agreement.
- Applicant or an Affiliate is not the owner of the Project realty, but expects, immediately following the closing, to be the occupant of a material portion thereof for the conduct of its business pursuant to a lease or other occupancy agreement.
- None of the above categories fully describe Applicant and its relation to the Project realty, which may be more accurately described as follows (please provide copies of supporting documentation, as applicable):

**Please note:** Please pay particular attention to items 5, 6 and 16 in the Required Documents List (attached), which request additional information specific to the Project realty.

2. If a special-purpose entity ("SPE") that is owned and controlled by the Applicant will own or otherwise control the Project realty, the SPE will be a (check one of the following as applicable):

- General Partnership
- Limited Partnership
- C Corporation
- S Corporation
- Limited Liability Company
- Not-for-profit 501(c)(3) Entity
- Natural Person
- Other (specify): \_\_\_\_\_

Name of SPE: Bread Theatre LLC
Address: 39-01 22nd Street, LIC, NY 1101
Phone Number(s): [REDACTED]
Contact Person: Uliks Fehmiu
Title of Contact Person: Member
Affiliation of SPE to Applicant: common ownership
Owners of SPE and each respective ownership share: Uliks Fehmiu, Branislav Stamenkovic, and Teofil Zvrovac each have equal ownership
SPE EIN Number: not yet available

**Please note:** If information required above for the SPE is unknown at time of Application submission, then please submit any missing information to the NYCIDA as soon as it becomes available.

3. Give the following information with respect to all present and proposed tenants and sub-tenants at the proposed project site. Provide information on an additional sheet if space is needed.

Company Name	Phone	Affiliation with Applicant	SF & Floors (Percent of Occupancy)	Lease Expiration	Tenant Business
na					

## Core Application - Project Description and Financial Information

Please complete this section of the Application for each of the Project sites, defined as a facility (perhaps encompassing more than one address and/or block and lot) with either a distinct employment base (as evidenced through D.O.L. reporting) or with a separate and distinguishable source of funding for the acquisition, renovation or construction of the facility. **If more than one site exists for this Project, please make the requisite number of copies of this section and fill it out for each site.**

<b>Site #</b> <span style="border: 1px solid black; display: inline-block; width: 50px; height: 15px; vertical-align: middle;"></span>
Borough: Queens
Neighborhood: LIC
Block(s): 328
Lot(s): 33
Street address and zip code: 35-20 9th Street
Zoning: R5
Square footage of land: 10,019 sq ft
Square footage of existing building(s): 10,000
Number of floors: 1
Intended use(s) (e.g., office, retail, etc.): manufacturing

1. Please provide the following Project information:

a. Please provide a brief description of the proposed Project: Equipping and renovation of commercial baking facility

b. When does Applicant want Closing to occur (i.e., when does Applicant want the proceeds from the Bonds or other benefits sought to be available for the Project costs)? 05-15-2011

c. Indicate the estimated date for commencement of the Project: 06-01-2011

d. Indicate the estimated date for the completion of the Project: 010-01-2011

e. Is the Project site located in a New York State Empire Zone? \_\_\_\_\_  
 Yes       No

If Yes, which zone? \_\_\_\_\_

f. Is the Project site located in the Federal Empowerment Zone?

Yes       No

g. Will the Project require Uniform Land Use Review Procedure ("ULURP") approval?

Yes       No

h. Will the Project require any other special permit or approval?

Yes       No

If Yes, please explain: \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

i. Is any governmental entity intended or proposed to be an occupant at the Project site?

Yes  No

If Yes, please provide details: \_\_\_\_\_

\_\_\_\_\_

j. Will the Project require a tax lot apportionment or subdivision? (Tax lot apportionment will be required for real estate tax benefits to commence.)

Yes  No

If Yes, please provide details and timing: \_\_\_\_\_

\_\_\_\_\_

2. Please complete the following summary of Project sources and uses:

Uses of Funds		Sources of Funds	
Land acquisition <sup>3</sup>		Bonds	
Building acquisition <sup>3</sup> <b>(includes land)</b>	2,150,000	Loan (1)	1,225,000
New construction <sup>4</sup>		Loan (2)	980,000
Renovations	300,000	Capital campaign <sup>3</sup> <b>(third loan)</b>	525,000
Fixed tenant improvements		Affiliate/employee loans	
Machinery and/or equipment	458,403	Company funds	228,403
Soft costs (define):	50,000	Fund balance <sup>3</sup>	
Furnishings		Other equity (explain)	
Debt Service Reserve Fund <sup>5</sup>		Other (explain)	
Capitalized interest <sup>3</sup>		Other (explain)	
Other (explain)		Other (explain)	
<b>Total Project Uses</b>	<b>2,958,403</b>	<b>Total Project Sources</b>	<b>2,958,403</b>

3. Please list where machinery and equipment will be purchased and what percentage of total machinery and equipment relating to the Project this will represent:

- New York City Percentage of Total? 0
- New York State (excluding NYC) Percentage of Total? 0
- United States (excluding NY State) Percentage of Total? 100
- Outside United States Percentage of Total? 0

<sup>3</sup> Please estimate Land and Building acquisition costs separately if possible.

<sup>4</sup> Please define New Construction on a separate piece of paper.

<sup>5</sup> Applies to not-for-profit bond financings only