NYCIDA PROJECT COST/BENEFIT ANALYSIS September 15, 2011

APPLICANT

PROJECT LOCATION

Oh Nuts Warehousing Inc. and its affiliate, Online Express Manufacturers and Distributors Inc. 1449 37th Street Brooklyn, NY 11218 120-65 168th Street Jamaica, NY 11434

A. Project Description:

Oh Nuts Warehousing Inc. ("Oh Nuts") is a manufacturer, producer and distributor of nuts, chocolates, confections and gift items. Oh Nuts supplies four Oh Nuts retail stores and an affiliate, Online Express Manufacturers and Distributors Inc. ("Online Express"), which is the web-based arm of the Oh Nuts operations. Oh Nuts and Online Express (the "Companies") are jointly seeking Agency assistance to acquire and renovate the Project Location, a one-story, approximately 34,000 square foot warehouse facility located at 120-65 168th Street in Jamaica, Queens.

The Companies currently lease approximately 10,000 square feet to 12,000 square feet of space depending upon the season. This leased space is noncontiguous, but is currently all within a multi-tenanted industrial and office building located at 1449 37th Street in the Boro Park neighborhood of Brooklyn. Growth in the online segment is largely driving the need for a larger a more rational space, with warehousing, distribution and shipping located in contiguous space on one level, with room not only to accommodate current operations, but to allow for future growth.

Total project costs are estimated at \$3,200,000, with \$2,900,000 for acquisition costs, and renovations of approximately \$200,000 to renovate and fit-out the warehousing and office space, create a showroom, upgrade the HVAC system and install refrigeration. The remaining \$100,000 in project costs will consist of soft costs.

The owners of the Companies seek to acquire and renovate the facility to create a permanent home for the Companies that will rationalize current operations and accommodate future growth. Jointly, the Companies anticipate growth of up to six full-time equivalent positions over the next three years for a total of 32 jobs.

B. Costs to City: New York City taxes to be exempted:

Mortgage Recording Tax:	\$ 45,500
Sales Tax Exemption:	3,600
Building Tax exemption (NPV, 25 years)*	1,002,006
Land Tax Abatement (NPV, 25 years)*	156,228
Maximum Total:	\$ 1,207,334

*Actual benefit amount subject to change.

C. Benefits to City: Estimated New York City direct and indirect taxes to be generated by Company (estimated NPV 25 years @ 6.25%): \$3,145,614

Core Application - Applicant General Information

From

The Core Application captures specific and general information about the Applicant and the Project. This section begins with a survey of "General Information," followed by a section that describes the Applicant's Interest or relationship to the project site. This helps establish eligibility and which benefits will be applied to the project.

		Online Express Manufacturers
Name:	Oh Nuts Warehousing Inc.	and Distributors Inc.
Address:	1449 37th Street, Brookly	yn, NY 11218
Phone Num	per(s):	
Fax Number		
E-mail Addr	about a com	
Website Ad	uless.	
Applicant El	N Number:	
S.I.C. Code:		
NAICS Code	e:	
	2011	
	lication: August 2011	
1. Applicable	e Program (please check one):	☐ Empowerment Zone Facilities Bond Program
	☐ Manufacturing Facilities Bond Program	☐ Exempt Facilities Bond Program
1//	☑ Industrial Incentive Program ("IIP") ☐ Small Industrial Incentive Program ("SIIP")	Exempt recinces don't
SIIP is only a Applicants v	available for Applicants with annual revenues of less t vith either annual revenues that are \$5 million or greate	han \$5 million and fewer than 100 employees; IIP is only available for or or 100 or more employees.
2. Officer of	Applicant serving as contact person:	ok Water Inc
Name:		Firm: Oh Nuts Inc.
Phone #:		Fax #:
E-mail Addr	ess:	Address: 1449 37th StreetBrooklyn, NY 11218
3. Attorney	of Applicant:	* *
Name:	Morris Barenbaum, Esq.	NO. 10
Phone #:		Fax #:
E-mail Addr	ress: barenbaumlaw@gmail.com	Brooklyn, NY 11219
	ant of Applicant:	Saul N. Friedman & Company
Name:	Simeon Friedman, CPA	FIIIII.
Phone #: _	Suit American Com	Fax #:
E-mail Add	ress: _simeonfriedman@snfco.com	Brooklyn, NY 11219

5. Other Advisor/Consultant to Applicant (if applicable):	Firm: City One Rea	l Estate, LEC
Name: Robert Morel	Firm: CITY ONE NOW	
Phone #:	Fax #:	
E-mail Address: 3	Address: <u>236 Greet</u> Brooklyn	npoint Ave., , NY 11222
6. Applicant is (check one of the following, as applicable):	ž.	
☐ General Partnership	☐ Limited Partnership	□ C Corporation
☑ S Corporation	☐ Limited Liability Company	☐ Natural Person
☐ 501(c)(3) Organization	☐ Other (specify):	
7. Are any securities of Applicant publicly traded?	a.	
☐ Yes		
8. Applicant's state of incorporation or formation: NY		
a Applicant's data of incorporation or formation. Origin	nal company (1995) Oh	Muts Warehousing (200
Online Express (2000)	Nationwide	
14 Plane applied a brief description of Applicant and nature	of its business: Oh Nuts War	ehousing is the
manufacturing, distributing, & v	warehousing arm of fo	ur retail shops and an
Internet distribution business t	that sells gourmet nu	ts, chocolates, dried
fruit, and candy.		

Core Application - Applicant Interest in Project Realty

Please note: An "Affiliate" means any individual, corporation, partnership, joint venture, sole proprietorship, limited liability company, trust or other entity that controls, is controlled by or is under common control with the Applicant or the "SPE" (defined herein below).

1. Plea	ase ch	neck all that apply:					
	Appli	icant or an Affiliate is the	fee simple owner of the Project realt	y.			
	Appli	icant or an Affiliate is not currently, but expects to be the fee simple owner of the Project realty.					
	Appli busin	cant or an Affiliate is not ess pursuant to a lease or	the owner of the Project realty, but i other occupancy agreement.	s the occupant of a material portion thereof for the conduct of its			
	Appli a ma	icant or an Affiliate is not terial portion thereof for t	the owner of the Project realty, but he conduct of its business pursuant	expects, immediately following the closing, to be the occupant of to a lease or other occupancy agreement.			
	None follov	of the above categories f ws (please provide copies	ully describe Applicant and its relation of supporting documentation, as app	on to the Project realty, which may be more accurately described as olicable):			
			ž.				
inform 2. If a	ation specia	specific to the Project rea	lty. hat is owned and controlled by the	ne Required Documents List (attached), which request additional Applicant will own or otherwise control the Project realty, the SPE			
		General Partnership	☐ Limited Partnership	☐ C Corporation			
	Ċ	S Corporation		☐ Not-for-profit 501(c)(3) Entity			
		Natural Person					
Name	of SF	PE: To Be Dete					
Aiddre			ch St., Jamaica, NY	11434			
		nber(s):					
Conta	act Pe	rson: Ye	ehuda Klein				
Title o	of Cor	ntact Person: Pi	ces.				
Affilia	ition o	of SPE to Applicant: Or	vner				
Owne	ers of	SPE and each respective of	wnership share: Yehuda Kle	in - 50% - Ita Klein (Spouse) - 50%			
Name and Advanced			etermined				

Please note: If information required above for the SPE is unknown at time of Application submission, then please submit any missing information to the NYCIDA as soon as it becomes available.

3. Give the following information with respect to all present and proposed tenants and sub-tenants at the proposed project site. Provide information on an additional sheet if space is needed.

Company Name	Phone	Affiliation with Applicant	SF & Floors (Percent of Occupancy)	Lease Expiration	Tenant Business
U.S. Postal Services		None	14,000 sf	4/1/2016	Postal services

Core Application - Project Description and Financial Information

Please complete this section of the Application for each of the Project sites, defined as a facility (perhaps encompassing more than one address and/or block and lot) with either a distinct employment base (as evidenced through D.O.L. reporting) or with a separate and distinguishable source of funding for the acquisition, renovation or construction of the facility. If more than one site exists for this Project, please make the requisite number of copies of this section and fill it out for each site.

Site # 1 of 1
Borough: Queens
Neighborhood: Jamaica
Block(s): 12385
lot(s): 62
Street address and zip code: 120-65 168th St., Jamaica, NY 11434
Zoning: M1-1
Square footage of land: 43,000
Square footage of existing building(s): 34,000
Number of floors: 1
Intended use(s) (e.g., office, retail, etc.): Manufacturer/warehouse/distribution/office
. Please provide the following Project information: a. Please provide a brief description of the proposed Project: Company will relocate and consolidate operations. Company will renovate offices and showroom.
b. When does Applicant want Closing to occur (i.e., when does Applicant want the proceeds from the Bonds or other benefits sought to be available for the Project costs)? October 2011
c. Indicate the estimated date for commencement of the Project: November 2011
d. Indicate the estimated date for the completion of the Project: March 2012
e. Is the Project site located in a New York State Empire Zone?
☐ Yes You was a constant of the consta
If Yes, which zone?
f. Is the Project site located in the Federal Empowerment Zone?
☐ Yes K No
g. Will the Project require Uniform Land Use Review Procedure ("ULURP") approval?
☐ Yes 图 No
h. Will the Project require any other special permit or approval?
☐ Yes 🔻 No
If Yes, please explain:

10000 0	3 Ct - t D t	al Corvico	
Yes, please provide details: Unit			
/ill the Project require a tax lot apportio	nment or subdivision? (Ta	ax lot apportionment will be required for	or real estate tax benefits t
ommence.)			
□ Yes 😾 No	16		
Yes, please provide details and timing:	3		
, , , , , , , , , , , , , , , , , , , ,			
ease complete the following summary of	Project sources and uses.		
Uses of Funds	110-40-5-10-	Sources of Funds	
	2,900,000	Bonds	
Land acquisition ³		Loan (1)	1,550,000
Building acquisition ³		Loan (2)	1,250,000
New construction ⁴	200,000	Capital campaign ³	
Renovations Fixed tenant improvements	2007000	Affiliate/employee loans	
Machinery and/or equipment		Company funds	400 000
Soft costs (define): Closing	100,000	Fund balance ³	
Furnishings		Other equity (explain)	
		Other (explain)	
Debt Service Reserve Fund ⁵			- E
Debt Service Reserve Fund ⁵ Capitalized interest ³		Other (explain)	
Debt Service Reserve Fund ⁵ Capitalized interest ³ Other (explain)		Other (explain) Other (explain)	

 $^{^{\}rm 3}$ Please estimate Land and Building acquisition costs separately if possible.

⁴ Please define New Construction on a separate piece of paper.

⁵ Applies to not-for-profit bond financings only

Please note: This document is designed to assist in determining whether the action proposed may have a significant effect on the environment. Please complete the entire form. Answers to these questions will be considered as part of the application for approval and may be subject to further verification and public review. It is expected that completion of the full EAF will be dependent on the information currently available and will not involve new studies, research or investigation. If information requiring such additional work is unavailable, so indicate and specify each instance.

Name of action: O	h Nuts Warehou	sing Inc.		
Location of action (or :	show site location on a copy 20–65 168th St	of a Hagstrom or reet, Jam	other street ma	pp): Y 11434
020	h Nuts Warehou	6-070		
Address of Applicant:			FAX:	
1.0 2 8	1449 37th Stree Brooklyn, NY 1		Contact:	Yehuda Klein
Name of Owner (if dif	ferent):		Telephone:	
Address of Owner:			FAX:	
			Contact:	
Small reno	vation to buil	d showroc	m and u	,000 square feet. pgrade office and
Site Description				
(Physical setting of ove	erall Project, both developed	and undeveloped	areas.)	
1. Present land use:	☐ Urban	☐ Industrial	☐ Comm	nercial
	☐ Forest [☐ Agriculture	☐ Reside	ential (suburban)
	☐ Rural (non-farm)	Other:		
			(7)	
2. Total acreage of Pro	oject area:acre	s less tha	an 1	

Approximate Acreage	Presently (in acres)	After Completion (in acres)
Meadow or brushland (non-agricultural)	10	
Forested		
Agricultural (includes orchards, cropland, pasture, etc.)		
Wetland (freshwater or tidal as per Articles 24, 25 of ECL)		
Water surface area		
Unvegetated (rock, earth or fill)		
Roads, building and other paved surfaces		
Other (indicate type)	building	building

3. What i	s predominant	soil type(s) on Project site?
a. Soi	drainage:	☐ Well-drained
		☐ Moderately well drained percent of site
		□ Poorly drained percent of site
b. If a Sys	ny agricultural tem?	land is involved, how many acres of soil are classified within soil group 1 through 4 of the NY Land Classification acres. (See I NYCRR 370).
4. Are th	ere bedrock ou	utcroppings on Project site?
0	☐ Yes	y⊒ No
If Yes	what is depth	to bedrock? (in feet)
5. Appro	ximate percent	age of proposed Project site with slopes:
	₩ 0-10 per	rcent
	□ 10-15 p	ercent
	☐ 15 perce	ent or greater
6. Is Proj	ect substantially	y contiguous to, or contain a building, site or district listed on the State or the National Registers of Historic Places?
	☐ Yes	□ No
7. Is Proi	ect substantiall	y contiguous to a site on the Register of National Natural Landmarks?
7. IS 1.10 _j	☐ Yes	□ No
8. What		the water table? <u>NA</u> (in feet)
9. Is site	located over a	primary, principal or sole source aquifer?
	☐ Yes	□ No
10. Do h	unting, fishing	or shellfishing opportunities currently exist in the Project area?
11. Doe:	Project site co	ontain any species of plant or animal life that is identified as threatened or endangered?
	☐ Yes	□ No don't know
If Ye	s, according to	:
If Ye	s, please identi	fy each species:
12. Are	there any uniqu	ue or unusual landforms on the Project site? (i.e., cliffs, dunes, other geological formations)
	☐ Yes	돠 No
If Ye	s, please descr	be:
13. Is th	e Project site c	urrently used by the community or neighborhood as an open space or recreation area?
	☐ Yes	덫 No
if Ye	s, please expla	in:
14. Doe:	the present si	te include scenic views known to be important to the community?
	☐ Yes	Q No
15. Pleas	e list the strea	ms within or contiguous to Project area:NA
		e of stream and name of river to which it is tributary:
		nds, wetland areas within or contiguous to Project area:
a, N	me:	NA NA

17. Is the	site served by existi	ng public utilitie	s?			
	X Yes	□ No				€
If Yes	, does sufficient capa	acity exist to allo	w connection?	★ Yes	□ No	
If Yes	, will improvements	be necessary to	allow connection	on? 🗌 Yes	x□ No	
18. Is the	site located in an a	gricultural distric	ct certified purs	uant to Agriculture a	nd Markets Law, Article 25-AA, S	Section 303 and 304?
	☐ Yes	☑ No				
	e site located in or : RR617?	substantially cor	ntiguous to a (Critical Environmenta	l Area designated pursuant to A	article 8 of the ECL and 6
	☐ Yes	☑ No				
20. Has t	he site ever been us	ed for the dispo				
	☐ Yes	☐ No	don't k			
21. Is any Inact	y part or the entire s ive Hazardous Waste	site listed on the e Disposal Site R	· National Prior egistry and/or t	ities List, CERCLA In he New York State F	formation System List ("CERCLIS Petroleum Spill List?	LIST"), the New York State
	☐ Yes	☐ No	don't k			
				listing on a separat		
22. Has a Site I	any part or all of the Registry and/or the N	site been listed o New York State I	on the National Petroleum Spill	Priorities List, CERCL List?	S LIST, the New York State Inactive	e Hazardous Waste Disposal
	☐ Yes	□ No	don't k			
23. Are to	there any hazardous ent at the site that n	and/or toxic or s nay pose a healt	similar material h or physical h	(s), substance(s) and, azard to persons em	or waste(s), including but not lim ployed at or visiting the Project si	ited to petroleum products, te?
	☐ Yes	□ No	don't }	know		8.
If Yes	, please provide spe	cific information	regarding all	such materials(s), sub	stance(s) and/or waste(s):	
24. Are t Wast	there any properties te Disposal Site Regi	which are or have stry and/or the i	ve been listed o New York State	n the National Priori Petroleum Spill List	ties List, CERCLIS LIST, the New Yow within a 1/4-mile radius of the sit	ork State Inactive Hazardous te?
	☐ Yes	□ No	don't l			
	establishment of the state of t				a separate piece of paper.	
Wast	e Disposal Site Regis	which are or have stry and/or the N	ve been listed o lew York State	n the National Priori Petroleum Spill List tl	ties List, CERCLIS LIST, the New Yo nat may pose a health or physical	ork State Inactive Hazardous hazard to persons employed
at or	visiting the site? ☐ Yes	□ No	don't	know		•
If Yes	, please provide spe	cific information	regarding all :	such property(ies) or	a separate piece of paper.	
inclu	the Applicant have ding but not limited rd to persons emplo	l to petroleum p	roducts, preser	are any hazardous a at at properties in th	and/or toxic or similar material(s), s e vicinity of the site that which m	substance(s) and/or waste(s), nay pose a health or physical
	☐ Yes	x□ No	100 24 5 6 3 mm ⁻		N	
If Yes						

Project Description						
1. Physical dimensions and scale of Project (fill in dimensions as appropriate)						
a. Total contiguous acreage owned or controlled by Project sponsor: <u>less</u> acres.	i					
b. Project acreage to be developed: less1 acres initially less1 acres ultimately.						
c. Project acreage to remain undeveloped less acres.						
d. Length of Project, in miles: <u>NA</u> (if appropriate).						
e. If the Project is an expansion, indicate percent of expansion proposed: <u>NA</u> percent.						
f. Number of off-street parking spaces: existing <u>15</u> ; proposed <u>15</u> .						
g. Maximum vehicular trips generated in the AM and PM peak hours upon completion of Project: <u>see</u> below						
h. If residential, number and type of housing units: <u>NA</u>						
One Family Two Family Multiple Family Condo	4. Managar					
One Family Two Family Multiple Family Condo	minium					
Initially						
Ultimately						
i. Dimensions (in feet) of largest proposed structure: height; width; length.						
j. Linear feet of frontage along a public thoroughfare Project will occupy: ft.						
2. How much natural material (i.e., rock, earth, etc.) will be removed from the site? NA tons/cubic yards.						
3. Will disturbed areas be reclaimed? 5 RT company	employees					
☐ Yes ☐ No ☑ N/A 10RT of 5 cor	mpany trucks ies					
If Yes, for what intended purpose is the site being reclaimed? 2 RT UPS Fed						
If Yes, will topsoil be stockpiled for reclamation? ☐ Yes ☐ No						
If Yes, will upper subsoil be stockpiled for reclamation?						
4. How many acres of vegetation (trees, shrubs, ground covers) will be removed from site? NA acres						
5. Will any mature forest (over 100 years old) or other locally important vegetation be removed by this Project? ☐ Yes						
6. If single phase Project, anticipated period of construction 4 months (including demolition). Subway –						
7. If multi-phased:	013 gm gb-4					
a. Total number of phases anticipated E Train @ 16	9th ST. Stat					
b. Anticipated date of commencement phase 1 month year (including demolition)	marca concer					
c. Approximate completion date of final phase month year.						
d. Is phase 1 functionally dependent on subsequent phases?						
8. Will blasting occur during construction? Q65, Q43, Q6	8					
☐ Yes ☑ No assume						
9. Number of jobs generated: during construction $3-5$ after Project is complete						
10. Number of jobs eliminated by this Project <u>NA</u>						
11. Will Project require relocation of any Projects or facilities?						
☐ Yes XI No						

If Yes, please explain:

12. Is surface liquid waste disposal involved?
☐ Yes
If Yes, name of water body into which effluent will be discharged:
13. Is subsurface liquid waste disposal involved? ☐ Yes ☐ No
If Yes, please explain:
14. Will surface area of an existing water body increase or decrease by proposal?
☐ Yes
If Yes, please explain:
15. Is Project or any portion of Project located in a 100-year flood plain?
☐ Yes ·
16. Will the Project generate solid waste? Yes, but cardboard is recycled. ☐ Yes ☐ No
If Yes, what is the amount per month? tons.
If Yes, will an existing solid waste facility be used? ☐ Yes ☐ No
If Yes, please give name: and location:
Will any wastes not go into a sewage disposal system or into a sanitary landfill? ☐ Yes ☐ No
If Yes, please explain:
17. Will the Project involve the disposal of solid waste? 3 cubic yards/2 - 3 times a week x□ Yes □ No
If Yes, what is the anticipated rate of disposal? tons/month.
If Yes, what is the anticipated site life? years.
18. Will Project use herbicides or pesticides?
☐ Yes
19. Will Project routinely produce odors (more than one hour per day)?
☐ Yes
20. Will Project produce operating noise exceeding the local ambient noise levels?
Yes Diot with the inverse in a compute 2
21. Will Project result in an increase in energy use? **Elements*: The second of the
If Yes, indicate type(s): some production machinery
22. If water supply is from wells, indicate pumping capacity: gallons/minute.
23. Total anticipated water usage: gallons/day.
24. Does Project involve local, state or federal funding?
✓ Yes No
If Yes, please explain: U.S. SBA and NYC IDA

25. Approvais required.			
City, Town, Village Planning Board	☐ Yes ☐ No	Type:	Submittal Date:
City, Town Zoning Board	☐ Yes ☐ No	Туре:	Submittal Date:
City, County Health Department	☐ Yes ☐ No	**	Submittal Date:
Other Local Agencies	IX Yes □ No	Type: NYC IDA	Submittal Date: August 2011
Other Regional Agencies	☐ Yes ☐ No	Туре:	Submittal Date:
State Agencies	☐ Yes ☐ No	Type:	Submittal Date:
Federal Agencies	☐ Yes ☐ No	Type: U.S. SBA	Submittal Date: July 2011
Zoning and Planning Information			
1. Does proposed action involve a planning	or zoning decision?		
☐ Yes			
If Yes, indicate decision required:			
☐ Zoning amendment ☐	Zoning variance	☐ Special use permi	t
☐ Subdivision ☐	Site plan	☐ New/revision of n	naster plan
☐ Resource Management Plan ☐	Other (specify):		
2. What is the zoning classification(s) of the	site? <u>M1-1</u>	\$	
3. What is the maximum potential developm	ent of the site if d	eveloped as permitted by the prese	nt zoning?
4. What is the proposed zoning of the site?	M1-1		划
5. What is the maximum potential developm	nent of the site if d	eveloped as permitted by the prope	osed zoning?
6. Is the proposed action consistent with the	recommended us	es in adopted local land use plans?	
X□ Yes □ No			
7. What are the predominant land use(s) and	zoning classificati	ons within a 1/4-mile radius of prop	oosed action?
Manufacturing, co	ommercial	and some resident	lai.
8. Is the proposed action compatible with a	djoining/surroundin	g land uses within a 1/4-mile radiu	s?
XI Yes ☐ No			
9. If the proposed action is the subdivision of	f land, how many	lots are proposed?	
What is the minimum lot size proposed?	NA		
10. Will proposed action require any authoriz	zation(s) for the for	rmation of sewer or water districts	?
☐ Yes			
11. Will the proposed action create a deman	d for any commun	ity provided services (recreation, ec	lucation, police, fire protection)?
If Yes, is existing capacity sufficient to han	dle projected dem	and?	□ No
12. Will the proposed action result in the ger ☐ Yes ☐ No	neration of traffic s	ignificantly above present levels?	
If Yes, is the existing road network adequa	ate to handle the a	dditional traffic? 🛭 Yes	□ No

Informational Details

Attach any additional information that may be needed to clarify your Project. If there are or could be any adverse environmental impacts with your proposal, please discuss such impacts and the measures you propose to mitigate or avoid them.

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Satisfact below		Annual Printer and Printer Street, or other Periods
E mm F F 1914 E 1 E 1 E 5		TOS TO DESCRIPTION OF THE PARTY

Certification

THE UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true and correct.

Name of Applicant: Oh Nuts Warehousing Inc.

By: Printed Name of Signer: Yelving Klein

Title of Signer: President

Signature: Office of Signer: Aprel of Signature: Office of Si

If the action is in the Coastal Area, and you are a state agency, complete the Coastal Assessment Form before proceeding with this assessment.

Manufacturing Questionnaire

Please complete the following questions for each facility to be financed. Use additional pages as necessary. For background information, see "Requirements for Issuance of Triple Tax-Exempt Bonds for Manufacturing Facilities" located in the Introduction and Information section of this Application. No Bonds are sought for this project. HSS BIZYLEOU

1. Describe the production process that occurs at the facility to be financed: Various manufacturing procedures such as: melt & blend & produce chocolate & put in molds & cover pretzels, marshmellows, carmel, pop-corn; 50 lb. bags of different candies broken

down into various sizes and gift packages made.

2. Allocate portions of the facility to be financed by function, expressed in square footage and location in relation to production (e.g., same building, adjacent land or building, off-site, etc.):

Production line	Ground floor	10,000 sf
Warehouse/storage	Ground floor	6,000 sf
Loading areas		
Office space for a shop foreman		
Employee restrooms, locker rooms and parking		
Employee eating area		
Repair shop		
Offices for administration	Ground floor	4,000 sf
Other (specify)		
Other (specify)		
Total Square Footage		20,000 sf

3. Of the space allocated to offices for administration above, identify by function (e.g., executive offices, payroll, production, etc.) and location in relation to production (same building, adjacent land or building, off-site, etc.):

Executive offices, payroll, production	Ground floor	4,000 sf
		15
Total Square Footage		4,000 sf

. Of the s	pace allocated to storage or war		square footage and location		
			Kardo		
Daw ma	terials used for production of ma	nufactured goods			
	product storage	IV			
	ent parts of goods manufacture	d at the facility			
KC	pecify)			- 4	-
	pecify)		li li		
Other (s					
O Line. Yo		Total Square	Footage		
. List finis	shed product(s) that are produced	at the facility to be financed	:	20	
u, ;;k					
	RSIGNED HEREBY CERTIFIES that t		ovided above and in any sta	tement attached here	to, are true and corre
HE UNDE	Applicant: Oh Nuts	ne answers and information pr	ovided above, and in any sec		
lame of	Applicant: Oli Nucs				
y:	Printed Name of Signer:	Yehuda Klein			
	Title of Signer:	President			
	Signature: School	allas.			
	Signature: Yerrivo	7/22/11			
	Date:	1/22/11			

NYOIDA Retail Questionnaire

1. Will any portion of the Project consist of facilities or property that are or will be primarily used in making retail sales of goods to custom who personally visit the Project?	ers
☐ Yes 🚾 No	
2. If the answer to question 1 is "Yes," will the applicant or any other project occupant be a registered vendor under Article 28 of the Law of the State of New York (the "Tax Law") primarily engaged in the "retail sale of tangible personal property" (as defined in Sect 1101(b)(4)(i) of the Tax Law)?	Tax ion
□ Yes □ No	
3. Will any portion of the Project consist of facilities or property that are or will be primarily used in making retail sales of services to custom who personally visit the Project?	ers
□ Yes 📜 No	
4. If the answer to question 1 or question 3 is "Yes," what percentage of the cost of the Project will be expended on such facilities property primarily used in making retail sales of goods or services to customers who personally visit the Project?	or
5. If the answer to question 1 or question 3 is "Yes," and the answer to question 4 is more than 33.33 percent, indicate whether of the following apply to the Project:	any
a. Will a not-for-profit corporation operate the Project?	
☐ Yes ☐ No	
b. Is the Project likely to attract a significant number of visitors from outside New York City?	
□ Yes □ No	
c. Would the Applicant, but for the contemplated financial assistance from the NYCIDA, locate the related jobs outside the St of New York?	ate
☐ Yes ☐ No	
d. Is the predominant purpose of the Project to make available goods or services that would not, but for the Project, be reasonable accessible to New York City residents because of a lack of reasonably accessible retail trade facilities offering such goods or services	ibly ?
☐ Yes ☐ No	
e. Will the Project be located in one of the following: (a) an area designated as an economic development zone pursuant to Article 1 of the General Municipal Law; or (b) a census tract or block numbering area (or census tract or block numbering area contiguenthereto) that, according to the most recent census data, has (i) a poverty rate of at least 20 percent for the year to which the data related or at least 20 percent of its households receiving public assistance, and (ii) an unemployment rate of at least 1.25 times the statew unemployment rate for the year to which the data relates?	ous tes,
☐ Yes ☐ No	
6. If the answers to any of subdivisions (c) through (e) of question 5 are "Yes," will the Project preserve permanent, private sector jobs increase the overall number of permanent, private sector jobs in the State of New York?	or
If "Yes", please furnish details in a separate attachment.	
7. If the answers to any of subdivisions (a) through (e) of question 5 are "Yes," please furnish details in a separate attachment.	

THE UN	ERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true	and correct
	f Applicant: Oh Nuts Warehousing Inc.	
Ву:	Printed Name of Signer: Yehuda Klein	
	Title of Signer: President	
	Signature: Show The	
	7/22/11	

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Employment Questronnoire

The New York City Industrial Development Agency requires all Applicants to fill out this Employment Questionnaire. As used in this Questionnaire, "Company" means the Applicant; "Project Location" means the project location which Applicant has identified in its Application; and "Tenant" means any person or entity to whom or to which Applicant intends to lease part or all of the Project Location. If Applicant is a real estate holding company that is an affiliate of an operating company and Applicant intends to lease the Project Location to such operating company, then the Applicant and the operating company must fill out separate copies of this Questionnaire.

Applicant Name:	Oh Nuts Ware	ehousing I	nc. & Onlin	ne Express	Manufactu	irers
Address:	4923 13th A	venue, Bro	oklyn, NY	11219		
Phone Number(s):						
I.R.S. Employer ID Nun	nber:					
Department of Labor.	Registration Number:					
Project Location:	120-65 168tl	n Street,	Jamaica, N	Y 11434		
Do you expect to con Yes X No Expected construction Department of Labor o not include any sub	completion date (wh	ere applicable): $\underline{\mathcal{U}}$ of Tenant(s): \underline{do}	e 2012 HS		cipals on your	payroll and on t
ayroll of Tenant(s).				•		,
How many employees						
How many employees		on 5 reside in New	York City at the tir	ne of Application su	lbmission?	
How many employees						ation submission?
How many employees		by at the project lo	ocation (annual avei	rage)?		
Projected employment	at Project Location fo	or the Company o	n June 30:			
ull-time 25	27	29	31	33	35	36
art-time 4	4	4	4	4	4	4
Projected employment	at Project Location for	your Tenant(s) or	n an annual basis:	J.S. Postal	Service	- we
ull-time			And the second of the second o			
			The second secon			The same of the sa

10. Projected average quarterly wage/salary of employees at project location during first year of operation: \$ 116,700

and elsy

NYCIDA Employment and Other Labor Mather Questionnaine

The Applicant and its Affiliates hereinafter will be referred to as the "Companies" or individually as a "Company." If any of the following questions applies to none of these Companies, answer "NONE"; but, for any question that does apply, be sure to specify to which of the Companies the answer is relevant. When the space provided for an answer is insufficient, provide the answer on a separate sheet of paper and attach that paper to this Questionnaire.

. List all o	f the labor union contracts and collective bargaining arrangements to which any of the Companies is currently a party:						
	none						
. Have any labor un similar in	of the Companies during the current calendar year and the five calendar years preceding the current calendar year experienced rest situations, including pending or threatened labor strikes, hand billing, consumer boycotts, mass demonstrations or other cidents?						
☐ Yes	☑ No If Yes, please explain:						
P. Have an	y of the Companies received any federal and/or state unfair labor practices complaints asserted during the current calendar year						
and the	three calendar years preceding the current calendar year? No If Yes, please describe and explain current status of complaints:						
4. Do any o during t	of the Companies have pending or threatened requests for arbitration, grievance proceedings, labor disputes, strikes or disturbance he current calendar year and the three calendar years preceding the current calendar year? ☑ No If Yes, please explain:						
Yes Yes	employees of the Companies permitted to work in the United States? No If No, please provide details on an attached sheet. Steps do the Companies take as a matter of course to ascertain their employees' employment status?						
1-9	; passport; Social Security #						
Do the	Companies complete and retain all required documentation related to this inquiry, such as Employment Eligibility Verifications?						
🗷 Yes	□ No If No, please explain:						

6.	Has the United States Department of Labor, the New York State Department of Labor, the New York City Office of the Comptroller or any other local, state or federal department, agency or commission having regulatory or oversight responsibility with respect to workers and/or their working conditions and/or their wages, inspected the premises of any Company or audited the payroll records of any Company during the current calendar year or during the three calendar years preceding the current one? Yes No
	If the answer to this question is "Yes," briefly describe the nature of the inspection, the inspecting governmental entity and when the inspection occurred. Briefly describe the outcome of the inspection, including any reports that may have been issued and any fines or remedial or other requirements imposed upon the Company or Companies as a consequence:
7.	Has any Company incurred, or potentially incurred, any liability (including withdrawal liability) with respect to an employee benefit plan, including a pension plan? Yes No
	If the answer to this question is "Yes," quantify the liability and briefly describe its nature and refer to any governmental entities that have had regulatory contact with the Company in connection with the liability:
8.	Are the practices of any Company now, or have they been at any time during the three calendar years preceding the current calendar year, the subject of any complaints, claims, proceedings or litigation arising from alleged discrimination in the hiring, firing, promoting, compensating or general treatment of employees? No If the answer to this is "Yes," provide details. When answering this question, please consider "discrimination" to include sexual harassment.
an	E UNDERSIGNED HEREBY CERTIFIES that the answers and information provided above, and in any statement attached hereto, are true d correct.
Na	mme of Applicant: Oh Nuts Warehousing Inc.
Ву	: Printed Name of Signer: Yehuda Klein
	Title of Signer:President
	Signature: Share Start
	Date: 7/22/11