

Company Contact Information

This page collects information for all contacts involved in the Project.

Applicant Name: Accurate Specialty Metal Fabricators, Inc.	
Operating Company Address: 1333 Flushing Avenue, Brooklyn, NY 11237	
Website Address: www.accuratespecialtymetal.com	
EIN #: [REDACTED]	NAICS Code: 332900
Date of Application: January 6, 2012	

1. Officer of Applicant serving as contact person:

Name/Title: George Quatländer Firm: Accurate Specialty Metal Fabricators, Inc.
 Phone: [REDACTED] Fax: [REDACTED]
 E-mail Address: [REDACTED] Address: 47-40 Metropolitan Avenue, Maspeth, NY 11365

2. Attorney of Applicant:

Name: Michael Morici Firm: Morici & Morici
 Phone: [REDACTED] Fax: [REDACTED]
 E-mail Address: [REDACTED] Address: 600 Third Ave., 18th Fl., NY, NY 10016

3. Accountant of Applicant:

Name: Ronald Eager Firm: Grassl & Co.
 Phone: [REDACTED] Fax: [REDACTED]
 E-mail Address: [REDACTED] Address: 50 Jerico Quadrangle, Suite 200, Jerico 11753

4. Other Advisor/Consultant to Applicant (if applicable):

Name: Sunil Aggarwal Firm: Thinkforward Financial LLC
 Phone: [REDACTED] Fax: [REDACTED]
 E-mail Address: [REDACTED] Address: 27 Whitehall Street, NY, NY 10004

Company Background

This page collects a brief overview of the Applicant's structure and operations.

1. Applicant is (check one of the following, as applicable):

- General Partnership
 Limited Partnership
 C Corporation
 S Corporation
 Limited Liability Company
 Natural Person
 501(c)(3) Organization
 Other (specify): _____

2. Are any securities of Applicant publicly traded? Yes No

3. Applicant's state of incorporation or formation: New York State

4. Applicant's date of incorporation or formation: February 1989

5. States in which Applicant is qualified to do business: New York State

6. Please provide a brief description the nature of the business, including a description of the industry, competitors, services offered, and any other relevant info:

Accurate Specialty Metal Fabricators, Inc. (Accurate) is a local manufacturer of architectural metal products, including custom finished products for both interior and exterior applications. Products include convecter enclosures, grilles, column and beam enclosures, blind pockets, louvers, penthouses, exterior cladding, roof accessories, equipment curbs, insulated casing panels, built-up air handler units and spiral ducts. Accurate also manufactures U.S. rated fire dampers, U.S. rated smoke dampers and energy saving control dampers. Products are manufactured using stainless steel, aluminum, copper, galvanized steel, paint-lok, and other materials. All products are custom made to order. Accurate also has full design and field measuring capabilities to ensure that products meet the exact needs of the designer and project conditions.

7. Please provide a brief description of the company history, unique company facts, etc.:

Accurate has been a NYC custom contractor/manufacturer since 1989. The company started when the then owners of Aabco, an affiliate of Accurate, saw an opportunity to expand into the field of architectural metal work. A company across the street from Aabco, which had been a manufacturer of specialty architectural metal products, went out of business and the Aabco owners at the time – Ronal Palmerick and Ed Mel – purchased that business and expanded into the new type of specialty metal manufacturing.

Unlike Aabco which primarily manufactures duct work for HVAC systems for large commercial projects such as the World Trade Center project, the Thurgood Marshall Courthouse, the Barclay Arena In Brooklyn, Fordham University, and NYU construction projects, Accurate is a specialty shop producing architectural metal treatments (louvers, custom finish products, grilles and cladding) for both large and small projects. Accurate also manufactures all life safety equipment for HVAC systems and has recently gotten into energy savings products and high-efficiency dampers.

Most of Accurate's clients are HVAC contractors, including smaller "mom and pop" projects. Accurate sells to both commercial and residential contractors while Aabco only contracts with high-end construction projects.

Proposed Project Activities

This page provides a general outline of the NYCIDA/NYCCRC project.

1. Please provide a brief overview of the entire proposed Project. If necessary break down Project activities by tax lot to describe activities at each Project Location.

Accurate's owners hope to purchase the project facility on Admiral Avenue and undertake renovations in order to house its specialty construction manufacturing operations in a more efficient and slightly larger facility. Accurate will relocate existing machinery and equipment to the new facility and will likely make some equipment upgrades associated with the relocated operations.

The company is currently housed in leased facilities on Flushing Avenue of about 28,000 square feet.

2. Please provide a brief description of how the proposed Project will affect current operations.

The project will allow Accurate to retain its operations in New York City and to operate in a more efficient facility that will allow certainty of expenses and the opportunity to hopefully grow its business.

3. Please provide a brief description of renovations/construction of the proposed Project.

Accurate will conduct electrical and HVAC upgrades as well as the renovation and upgrade existing office space associated with the relocation of its operations to the project facility. It will contract with a local construction company to undertake the upgrades/renovations.

4. Please provide a brief timeline for the entire proposed Project.

Accurate is seeking to purchase the facility in February/March and to renovate and move into the new location by June 30th, 2012. The project location is currently vacant and the seller is seeking a closing as soon as possible.

Project Financing

The chart immediately below requires information relating to the sources and uses of funds to be expended for the Project. For purposes of this chart, the amounts provided should be aggregates for all Project Locations.

Uses of Funds	Sources of Funds (If needed use an additional sheet to indicate all sources and uses)							Total Uses
	Bond Proceeds	Commercial Financing (Loan 1)	Commercial Financing (Loan 2)	Affiliate/ Employee Loans	Capital Campaign	Company Funds	Other (Identify):	
Land & Building Acquisition				3,900,000				3,900,000
Construction Hard Costs				400,000				400,000
Construction Soft Costs								
Fixed Tenant Improvements								
Machinery Furnishings and/or Equipment								
Debt Service Reserve Fund								
Capitalized Interest								
Costs of Issuance								
Fees (explain): IDA fees, attorney, environmental, consultant				150,000				150,000
Other (explain)								
Total				4,450,000				4,450,000

Please list where machinery, equipment and furnishings will be purchased and what percentage of total machinery, equipment, and furnishings relating to the Project this will represent:

- New York City Percentage of Total? 75
- New York State (excluding NYC) Percentage of Total? 25
- United States (excluding NYS) Percentage of Total? _____
- Outside United States Percentage of Total? _____
- N/A - There is no equipment planned to be purchased with this project.

Project Location Detail

This page and the following 3 pages of this Application (i.e., pages 7 through 10, inclusive) make up the Proposed Project Packet.

Applicant must complete an individual Proposed Project Packet for each Project Location for which Applicant is seeking Project Financial Assistance.

Project Location		Project Location # 1 ____ of ____	
Borough/Block/Lot: Queens/5068/58			
Street address and zip code: 84-20 Admiral Avenue, Middle Village, Queens, NY 11379			
Zoning: Industrial, M1-1, no commercial overlay		Number of Floors: 1	
Square footage of Existing Building: 29,000		Square footage of Land: 31,500	
Intended use(s) of site (e.g. manufacturing, office, retail, etc.): Manufacturing			
Estimated square footage of Project after construction/ improvement completion: 29,000			
Building Square Footage: 29,000			
Non-building Improvement square footage (if applicable): n/a			
Existing subtenant occupied square footage within building (In aggregate and per subtenant): 0		Remaining length of each sublease: n/a	
Nature of business for each sub-tenant: n/a			

Anticipated Ownership of Premises

Please note that for purposes of answering the questions on this page, any reference to an "Affiliate" (as defined on the first page of this Application) should be deemed to mean an Affiliate of Applicant

1. Please check all that apply:

- Applicant or an Affiliate is the fee simple owner of the Project Location.
- Applicant or an Affiliate expects to be the fee simple owner of the Project Location.
- Applicant or an Affiliate leases the project Location.
- Applicant or an Affiliate expects to lease the project realty immediately following the closing.
- None of the above categories fully describe Applicant's interest or intended interest in the Project Location, which may be more accurately described as follows (please provide copies of supporting documentation, as applicable):

2. If Applicant or Affiliates leases or expects to lease the Project Location, choose one of the following

- Lease is for an entire building and property
- Lease is for space within a building.

3. If an Affiliate owns or controls (or will own or control) a Project Location, then describe such Affiliate by choosing one of the following selections and completing the chart provided below:

- General Partnership
- Limited Partnership
- C Corporation
- S Corporation
- Limited Liability Company
- 501(c)(3) Organization
- Natural Person
- Other (specify): _____

Name of Affiliate: Admiral Realty LLC	EIN # of Affiliate: [REDACTED]
Address of Affiliate: 47-40 Metropolitan Avenue, Maspeth, New York 11385	
Affiliation of Affiliate to Applicant: Real estate holding company	
Contact Person: George Quattlander	Title of Contact Person: Controller
Phone Number(s): [REDACTED]	

Employment Information

The following information will be used as part of the NYCIDA/ NYCCRC's calculation of the benefit of the project, and as a basis for comparison with the information reported in periodic compliance surveys the Agency conducts throughout the life of the Project.

Note: for the meanings of all defined terms, see page 1 of this Application.

A. Commencement of Operations

1. When does Applicant expect to close with NYCIDA/NYCCR/Build NYC?
Late February/early March
2. What will be the Facility Operations Start-Date? No later than June 30, 2012

B. Current City-wide and Project Location Employment

1. Currently, how many Full-time Employees do Applicant and Applicant's Affiliates employ throughout New York City as of the last pay period?
244
2. Currently, how many Part-time Employees do Applicant and Applicant's Affiliates employ throughout New York City as of the last pay period?
n/a
3. If the Applicant currently occupies and operates at the Project Location, how many Full-time and Part-time Employees are currently employed at the Project Location? (Indicate "NA" if no Employees are currently employed at the Project Location.) Part-time: n/a Full-time: n/a

C. Expected City-wide Employment

1. How many Full-time Employees do Applicant and Applicant's Affiliates expect to employ throughout New York City on the Facility Operations Start-Date? 244
2. How many Part-time Employees do Applicant and Applicant's Affiliates expect to employ throughout New York City on the Facility Operations Start-Date? 244

D. Expected Relocation Employment

1. Out of the number of Full-time Employees provided in the answer to C.1, how many are expected to be relocated to the Project Location on or about the Facility Operations Start Date? (Indicate "NA" if all employees at the Project Location will be new hires.)
44
2. Out of the number of Part-time Employees provided in the answer to C.2, how many are expected to be relocated to the Project Location on or about the Facility Operations Start Date? (Indicate "NA" if all employees at the Project Location will be new hires.)
n/a

E. Estimated New-growth Employment

Complete the following chart to indicate the number of new employees that are expected to be hired at the Project Location. Please review the illustrative example (see the sample below the chart) as a guide to completing the chart. Note: in the chart below, year 1 is the year following the Facility Operations Start-Date; Year 2 is the second year following that date; Year 3 is the third, etc.

Years following Facility Operations Start Date	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Total New Growth
Permanent Full-time	1	0	0	1	0	0	1	0	0	1	0	0	1	0	0	5
Permanent Part-time	n/a															

Illustration example for employment statistics

C. New Growth Employees

Scenario: A company with a total employment of 10 permanent full time employees at application has a Projected Start Date of Facility Operations of 5/23/2009. By 5/23/2010 they intend on adding to its workforce 2 employees, which is considered year 1, 0 employees the second year, 4 employees the third year, 2 part time employees the fourth year, and no more additional employees thereafter. There are also no layoffs anticipated.

Years following Facility Operations Start Date	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	Total New Growth
Full-time Employees	2	0	4	0	0	0	0	0	0	0	0	0	0	0	0	6
Part-time Employees	0	0	0	2	0	0	0	0	0	0	0	0	0	0	0	2

Although this company, after year 4, will have a total of 16 full time employees (the 10 original and the 6 New Growth) this chart should only reflect New Growth Employees. The 10 original employees are captured in Section B of the Project Location Information section of the application.

Wage Information

The questions in this section apply only to Permanent Employees employed or to be employed at the Project Location.

1. If Full-time Employees are to be relocated on the Facility Operations-Start Date, what will be the average quarterly and annual compensation for such relocated Full-time Employees? (Indicate "NA" if no Full-time Employees are being relocated.)
Quarterly: \$520,000 Annual: \$2,080,000
2. If Part-time Employees are to be relocated on the Facility Operations-Start Date, what will be the average quarterly and annual compensation for such relocated Part-time Employees? (Indicate "NA" if no Part-time Employees are being relocated.)
Quarterly: n/a Annual: n/a
3. With regard to the Part-time Employees and Full-time Employees currently employed at the Project Location and provided in the answer to question B3 on the previous page (9), what is current annual average compensation? (Indicate "NA" if no Employees are currently employed at the Project Location.)
Part-time: n/a Full-time: n/a
4. For new Full-time Employees expected to be hired in the first year following the Facility Operations Start-Date, what is the projected average quarterly and annual compensation?
Quarterly: \$12,000 Annual: \$48,000
5. For new Part-time Employees expected to be hired in the first year following the Facility Operations Start-Date, what is the projected average quarterly and annual compensation?
Quarterly: n/a Annual: n/a
6. For all new, Full-time Employees expected to be hired throughout the fifteen-year period following the Facility Operations Start-Date, please complete the following:
 - A. Projected average annual compensation: \$16,000
 - B. Average annual compensation range: HI: \$20,000 Low: \$12,000
7. For all new, Part-time Employees expected to be hired throughout the fifteen-year period following the Facility Operations Start-Date, please complete the following:
 - A. Projected average annual compensation: n/a
 - B. Average annual compensation range: HI: n/a Low: n/a
8. Generally describe all other forms of compensation and benefits that Permanent Employee will receive at the Project Location. Examples: health care; employer-contributions for retirement plans; on-the-job training; reimbursement for educational expenses; etc.

The majority of Accurate employees are members of Local Union 28 Production Workers and are entitled to all union fringe benefits offered, which include vacation and sick time, health care benefits and employee training.

Company Background

This section is meant to capture additional information about the company background.

The Applicant and its Affiliates hereinafter will be referred to as the "Companies" or individually as a "Company." If any of the following questions applies to none of these Companies, answer "NONE"; but, for any question that does apply, be sure to specify to which of the Companies the answer is relevant. When the space provided for an answer is insufficient, provide the answer on a separate sheet of paper and attach that paper to this Questionnaire.

- 1. List all of the labor union contracts and collective bargaining arrangements to which any of the Companies is currently a party (Note: This answer should match the answer to be supplied on page 14 of the Core Application, Question 10):

Local Union 28 Production Workers

- 2. Have any of the Companies during the current calendar year and the five preceding calendar years experienced labor unrest situations, including pending or threatened labor strikes, hand billing, consumer boycotts, mass demonstrations or other similar incidents?

Yes No

If Yes, please explain below or on an attached sheet:

- 3. Have any of the Companies received any federal and/or state unfair labor practices complaints asserted during the current calendar year and the five calendar years preceding the current calendar year?

Yes No

If Yes, please describe and explain current status of complaints below or on an attached sheet:

- 4. Do any of the Companies have pending or threatened requests for arbitration, grievance proceedings, labor disputes, strikes or disturbances during the current calendar year and the five calendar years preceding the current calendar year?

Yes No

If Yes, please explain below or on an attached sheet:

- 5. Are all employees of the Companies permitted to work in the United States?

Yes No

If No, please provide details on an attached sheet.

What steps do the Companies take as a matter of course to ascertain their employees' employment status?

- 6. Do the Companies complete and retain all required documentation related to this inquiry, such as Employment Eligibility Verification (I-9) forms?

Yes No

If No, please explain below or on an attached sheet:

Core Application- Company Background

7. Has the United States Department of Labor, the New York State Department of Labor, the New York City Office of the Comptroller or any other local, state or federal department, agency or commission having regulatory or oversight responsibility with respect to workers and/or their working conditions and/or their wages, inspected the premises of any Company or audited the payroll records of any Company during the current calendar year or during the three calendar years preceding the current one?

Yes No

If the answer to this question is "Yes," briefly describe the nature of the inspection, the inspecting governmental entity and when the inspection occurred. Briefly describe the outcome of the inspection, including any reports that may have been issued and any fines or remedial or other requirements imposed upon the Company or Companies as a consequence: (please use an attached sheet if necessary)

8. Has any of the Companies incurred, or potentially incurred, any liability (including withdrawal liability) with respect to an employee benefit plan, including a pension plan?

Yes No

If the answer to this question is "Yes," quantify the liability and briefly describe its nature and refer to any governmental entities that have had regulatory contact with the Company in connection with the liability: (please use an attached sheet if necessary)

9. Are the practices of any of the Companies now, or have they been at any time during the current calendar year or the five calendar years preceding the current calendar year, the subject of any complaints, claims, proceedings or litigation arising from alleged discrimination in the hiring, firing, promoting, compensating or general treatment of employees?

Yes No

If the answer to this is "Yes," provide details below or on an attached sheet. When answering this question, please consider "discrimination" to include sexual harassment.

When answering the following questions, please note: "Principal" means the following with respect to the Applicant and/or the SPE: all persons (entities or individuals) that control the Applicant and/or the SPE, and/or own more than 10 percent of either; all executive officers; all directors; and all members and general partners for, respectively, limited liability companies and partnerships.

1. Has Applicant, or any Affiliate or Principal, ever received, or is any such person or entity currently receiving, financial assistance or any other kind of non-discretionary benefit from any local, state or federal governmental entity or agency, or any public authority or public benefit corporation, or any local development corporation?

Yes No If Yes, please provide details on an attached sheet.

Please note: local, state and federal governmental entities or agencies, public authorities or public benefit corporations, and local development corporations, shall be referred to as "Public Entity(ies)."

2. Has Applicant, or any Affiliate or Principal, or any existing or proposed occupant at the Project site, obtained, or is any such person or entity in the process of obtaining, or contemplating obtaining, other assistance from the NYCIDA/ NYCCRC/Build NYC and/or other Public Entities?

Yes No If Yes, please provide details on an attached sheet.

3. Has Applicant, or any Affiliate or Principal, ever defaulted on a loan or other obligation to a Public Entity?

Yes No If Yes, please provide details on an attached sheet.

Core Application- Company Background

4. Has real property in which Applicant, or Affiliate or Principal, holds or has ever held an ownership interest and/or controlling interest of 25 percent or more, now or ever been (i) the subject of foreclosure (including a deed in lieu of foreclosure), or (ii) in arrears with respect to any type of tax, assessment or other imposition?
 Yes No If Yes, please provide details on an attached sheet.
5. Does Applicant, or any Affiliate or Principal, have any contingent liabilities not already covered above (e.g., judgment liens, lis pendens, other liens, etc.)? Please include mortgage loans and other loans taken in the ordinary course of business only if in default.
 Yes No If Yes, please provide details on an attached sheet.
6. Has the Applicant, or any Affiliate or Principal, failed to file any required tax returns as and when required with appropriate governmental authorities?
 Yes No If Yes, please provide details on an attached sheet.

Please answer the following questions relating to the Applicant (if the space provided below is insufficient, please provide complete information on an attached sheet):

7. List major customers:

Company Name	Address	Contact	Phone	Fax Number	Percent of Revenues
Cauldwell Wingate	380 Lexington Avenue, NY, NY 10188	Loretta Grucci			7
ADE Engineered	19 Wilbur St. Lynbrook, NY 11583	Mille Dorse			7
Mechanical Tech	259 W. 20th St., Ste 801, NY, NY 10001	Frank Morello			5
Aabco Sheet Metal	47-40 Metropolitan Ave., Maspeth Queens	Lysvia Nowecki			56

8. List major suppliers:

Company Name	Address	Contact	Phone	Fax Number
Harry Brainum	380 McGuinness Blvd, BK, NY 11222	Jarrett Siegel		
Granger, Inc.	18 Applegate Dr., Robbinville, NJ 08691	Dean Schaef		
Allstate Insulation	300 Karen Lane, Hicksville, NY 11801	Dave Chen		
PCI Industries	5101 Blue Hand Road, Rotwoneh, TX 76106	Monica		
Bellmo	P.O. Box 347219, Pittsburgh, PA 15251-4219	Laura Holm		

9. List major Funding sources (if applicable):

Company Name	Address	Contact	Phone	Fax Number
n/a				

Core Application- Company Background

10. List unions (if applicable):

Union Name	Address	Contact	Phone	Fax Number
Local Union 28 Production Workers	500 Greenwich St. NY, NY 10013	Barbara Knanis	[REDACTED]	[REDACTED]

11. List banks:

Bank Name	Address	Contact	Phone	Account Type and Number
Capital One Bank	8709 Fresh Pond Road, Ridgewood, NY 11385	Susan Placella	[REDACTED]	[REDACTED]

12. List licensing authorities, if applicable:

Company Name	Address	Contact	Phone	Fax Number
n/a				

Certification

I, the undersigned officer/member/partner of Applicant, on behalf of Applicant, hereby request, represent, certify, understand, acknowledge and agree as follows:

I request that this Application, together with all materials and data submitted in support of this Application (collectively, these "Application Materials"), be submitted for review to the Issuers' Boards, in order to obtain from the Boards an expression of intent to provide the benefits requested herein for the Project. I understand that this expression of intent will take the form of an inducement resolution to be adopted by the appropriate Boards.

I represent that I have the authority to sign these Application Materials on behalf of, and to bind, Applicant.

I certify to the best of my knowledge and belief, after due investigation, the information contained in these Application Materials is accurate, true and correct and does not contain a misstatement of a material fact or omit to state a material fact necessary to make the statements contained herein not misleading.. I understand that an intentional misstatement of fact, or, whether intentional or not, a material misstatement of fact, or the providing of materially misleading information, or the omission of a material fact, may cause the Issuers' Boards to reject the request made in the Application Materials.

I understand the following: that Applicant and Principals will be subject to a background check and actual or proposed subtenants may be subject to a background check; that the Issuers may be required under SEQR to make a determination as to the Project's environmental impact and that in the event the Issuers determine that the Project will have an environmental impact, Applicant will be required to prepare, at its own expense, an environmental impact statement; that the decision of the Board to approve or to reject the request made in the Application Materials is a discretionary decision; that no Bonds may be issued (if Bonds are being requested) unless such Bonds are approved by the Mayor; that under the New York State Freedom of Information Law ("FOIL"), the NYCIDA/ NYCCRC/NFP Issuer may be required to disclose the Application Materials and the information contained therein (see Disclosure Policy and Procedure); and that Applicant shall be entirely responsible and liable for the fees referred to in these Application Materials, including (in the case of Bonds) but not limited to payment of the New York State bond issuance fees (if applicable to the Bonds in question) based upon the aggregate principal amount of the Bonds.

I further understand and agree as follows:

That in the event the Application Materials are not submitted to the Issuers' Boards for any reason including negative results obtained through the background check, that submission of this application provides consent to NYCIDA, NYCCRC, NFP Issuer, and NYCEDC to verify and investigate information provided, particularly business relationships with customers, suppliers, unions, banks and licensing authorities; and/or, with respect to Application Materials that are submitted to the Issuers' Boards, in the event the NYCIDA, NYCCRC NFP Issuer Board rejects same, then, under either of said circumstances, Applicant shall have no recourse against the NYCIDA, NYCCRC, NFP Issuer or any other public or governmental entity or public benefit corporation (including NYCEDC), or any directors, officers, employees or agents of the foregoing (collectively, the "Public Participants"), for the Application Fee, or for other expenses incurred by Applicant or other parties on behalf thereof, or for damages or specific performance; and that the Application Fee is under all circumstances (including but not limited to the ones just described and the ones described in the next succeeding paragraph) non-refundable; and

That if the Issuers' Boards adopt an inducement resolution with respect to the request made in the Application Materials, such adoption shall not be deemed a guaranty that the Boards will adopt an authorizing resolution; or that the Issuers will then provide the induced benefits; and

That, with respect to the request made in the Application Materials, if the Board adopts an inducement resolution, such action shall not be a guaranty that the Board will adopt an authorizing resolution; or if the Board adopts an authorizing resolution or a combined inducement-authorizing resolution, such action shall not be a guaranty that a Closing will occur or that the NYCIDA/NYCCRC/NFP Issuer will provide to the Applicant the benefits that the Applicant has requested in its Application Materials or any benefits induced or authorized by the Board; and

That in the event the Issuers disclose the Application Materials in response to a request made pursuant to FOIL, Applicant hereby authorizes the Issuers to make such disclosure and hereby releases the Issuers from any claim or action that Applicant may have or might bring against the Issuers, their directors, officers, agents, employees and attorneys, by reason of such disclosure; and that Applicant agrees to defend, indemnify and hold the NYCIDA, NYCCRC, NFP Issuer and, if applicable, the NYCEDC and their respective directors, officers, agents, employees and attorneys harmless (including without limitation for the cost of reasonable attorneys fees) against claims arising out of such disclosure as such claims may be made by any party including the Applicant, Affiliate, Owner or Principal, or by the officers, directors, employees and agents thereof.

I acknowledge and agree that the Issuers reserve the right in their sole and absolute discretion to request additional information, waive any requirements set forth herein, and/or amend the form of this Application, to the full extent permitted by applicable law.


Requested, Represented, Certified, Acknowledged, Understood and Agreed by Applicant,

This 5 day of January 2012.

Name of Applicant: Accurate Specialty Metal Fabricators

By: Printed Name of Signer: Richard Minieri

Title of Signer: President

Signature: 

Preparer's Certification

I certify that, using due care, I know of no misstatement of material fact in these Application Materials and know of no material fact required to be stated in these Application Materials to make the statements made therein not misleading.

Certified by Preparer,

This 5 day of Januar, 20 12 .

Name of Preparer: ThinkForward Financial LLC

By: Printed Name of Signer: Sunil Aggarwal

Title of Signer: President

Signature: *Sunil Aggarwal*