

NOTICE OF THE AUDIT COMMITTEE MEETING OF
BUILD NYC RESOURCE CORPORATION
June 3, 2020

A virtual meeting of the Audit Committee of the Board of Directors of Build NYC Resource Corporation ("Build NYC"), called at the request of the Chairperson of the Audit Committee, will be held at 9:00 a.m. on Wednesday, June 3, 2020.

The Agenda for the meeting is as follows:

- I. Approval of the Minutes of the January 29, 2020 Audit Committee Meeting
- II. Finance Update
- III. EY Audit Plan
- IV. Internal Audit Activity Update
- V. Compliance Activity Update
- VI. Session with External Auditors (if necessary)
- VII. Session with Management (if necessary)
- VIII. Session with Internal Audit (if necessary)
- IX. Such other business as may properly come before the Audit Committee

Pursuant to Executive Order 202.1 (2020), issued by the Governor of the State of New York, Build NYC will hold the meeting remotely by conference call on Wednesday, June 3, 2020 commencing at 9:00 A.M.

Please dial the phone number five minutes prior to the start of the conference call

Dial-In: 1 (866) 868-1282 Audience US Toll Free
1 (847) 413-2405 Audience US Toll
Passcode: 9513 781#

New York, New York

Dated: 05 / 20 / 2020

Krishna Inslade
